# Appendix B – Migration mapping of ILR data from 2013/14 to 2013/14

### **Document History**

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#### Introduction

- This appendix describes the rules for selecting records for migration from 2012/13 to 2013/14.
- 2 A separate spreadsheet (Annex 1) gives the detailed field and code mappings.
- The mappings for the individual fields use the 2012/13 values to determine the new 2013/14 values.
- A Funding mapping tab has been included in Annex 1 for 2013/14 to provide details of how the 2012/13 Funding models map to the 2013/14 Funding models. This mapping will need to take place prior to the individual field mapping, as there are some fields which are not required if the Funding model is mapped to EFA, Funding model 25.
- Any learning aims which have a Learning aim start date of on or after 1 August 2013 will generate a number of validation errors on migration. These errors are caused where the learner's data does not meet the 13/14 requirements for new starters, particularly where new fields or validation rules have been introduced in 2013/14. Providers should correct this data before the first return for 2013/14.

### **Record selection criteria**

The following paragraphs describe which ILR records should be migrated to 2013/14:

## Learning delivery records that are not part of a programme (where LearningDelivery.AimType = 4)

- 6 The following learner and learning aim records should be migrated:
  - all learner and learning delivery records (AimType = 4) where the LearningDelivery.LearnPlanEndDate >= 1 August 2011 AND LearningDelivery.LearnActEndDate = null

and:

 all learner records and learning delivery records (AimType = 4) where the LearningDelivery.LearnPlanEndDate >= 1 August 2011 AND LearningDelivery.LearnActEndDate <> null AND LearningDelivery.AchDate = null AND LearningDelivery.Outcome = 4 or 5

### Learning delivery records for a programme (where Learning delivery. AimType = 1, 2 or 3)

7 The following learner and learning aim records (including programme aims) should be migrated:

- all learner and programme aim records (AimType = 1) where the LearningDelivery.LearnPlanEndDate >= 1 August 2011 AND LearningDelivery.LearnActEndDate = null and;
- all learning delivery records associated with that programme aim (AimType=2 or 3 with matching LearningDelivery.ProgType, LearningDelivery.FworkCode and LearningDelivery.PwayCode)

#### and:

- all learner and programme aim records (AimType = 1) where LearningDelivery.LearnPlanEndDate >= 1 August 2011 AND LearningDelivery.LearnActEndDate <> null AND LearningDelivery.AchDate = null AND Learning Delivery.Outcome = 4 or 5 and;
- all learning delivery records associated with that programme aim (AimType = 2 or 3 with matching LearningDelivery.ProgType, LearningDelivery.FworkCode and LearningDelivery.PwayCode)

Note: Learning delivery records associated with an open programme are migrated even if they are closed for example, have an Actual end date or Achievement date.

### Field mappings

The details of the field and code mappings are given in a separately published spreadsheet – Annex 1. The tabs included in this spreadsheet are as follows:

Title	Description
Funding mapping	This sheet provides details of how the Funding model and related fields such as Source of funding for 2012/13 will map to 2013/14. The mapping will need to take place prior to individual field mappings.
Learner	This sheet provides details of all the Learner fields in the ILR and how they map from 2012/13 to 2013/14, including fields which have been added or removed
Employer	This sheet provides details of all the Learner Employment Status fields in the ILR and how they map from 2012/13 to 2013/14, including fields which have been added or removed
Learning Delivery	This sheet provides details of all the Learning Delivery fields in the ILR and how they map from 2012/13 to 2013/14, including fields which have been added or removed
Learning Delivery FAMs	This sheet provides details of all the Learning Delivery Funding and Monitoring fields in the ILR and how they map from 2012/13 to 2013/14, including fields which have been added or removed
SOF mapping	Source of funding mapping. This should be used to map 2012/13 values to 2013/14 values.
Learner HE	This sheet provides details of all the Learner HE fields in the ILR and how they map from 2012/13 to 2013/14, including fields which have been added or removed
Learning Delivery HE	This spreadsheet provides details of all the Learning Delivery HE fields in the ILR and how they map from 2012/13 to 2013/14, including fields which have been added or removed