

HM TREASURY

QUARTERLY INFORMATION: 1 OCTOBER – 30 DECEMBER 2011

GIFTS GIVEN OVER £140

| The Rt Hon George Osborne MP, Chancellor of the Exchequer | | | |
|--|-----------|-------------|--------------------------|
| Date gift given | To | Gift | Value (over £140) |
| Nil return | | | |

| The Rt Hon Danny Alexander MP, Chief Secretary to the Treasury | | | |
|---|-----------|-------------|--------------------------|
| Date gift given | To | Gift | Value (over £140) |
| Nil return | | | |

| Mark Hoban MP, Financial Secretary | | | |
|---|-----------|-------------|--------------------------|
| Date gift given | To | Gift | Value (over £140) |
| Nil return | | | |

| David Gauke MP, Exchequer Secretary | | | |
|--|-----------|-------------|--------------------------|
| Date gift given | To | Gift | Value (over £140) |
| Nil return | | | |

| Justine Greening MP (May 2010 – October 2011) Economic Secretary | | | |
|---|-----------|-------------|--------------------------|
| Date gift given | To | Gift | Value (over £140) |
| Nil return | | | |

| Chloe Smith MP (October 2011 – Present), Economic Secretary | | | |
|--|-----------|-------------|--------------------------|
| Date gift given | To | Gift | Value (over £140) |
| Nil return | | | |

| Lord Sassoon, Commercial Secretary | | | |
|---|-----------|-------------|--------------------------|
| Date gift given | To | Gift | Value (over £140) |
| Nil return | | | |

GIFTS RECEIVED OVER £140

| The Rt Hon George Osborne MP, Chancellor of the Exchequer | | | | |
|--|-------------|-------------|--------------|----------------|
| Date gift received | From | Gift | Value | Outcome |
| Nil return | | | | |

| The Rt Hon Danny Alexander MP, Chief Secretary to the Treasury | | | | |
|---|-------------|-------------|--------------|----------------|
| Date gift received | From | Gift | Value | Outcome |
| Nil return | | | | |

| Mark Hoban MP, Financial Secretary | | | | |
|---|-------------|-------------|--------------|----------------|
| Date gift received | From | Gift | Value | Outcome |
| Nil return | | | | |

| David Gauke MP, Exchequer Secretary to the Treasury | | | | |
|--|-------------|-------------|--------------|----------------|
| Date gift received | From | Gift | Value | Outcome |
| Nil return | | | | |

| Justine Greening MP (May 2010 – October 2011) Economic Secretary | | | | |
|---|-------------|-------------|--------------|----------------|
| Date gift received | From | Gift | Value | Outcome |
| Nil return | | | | |

| Chloe Smith MP (October 2011 – Present), Economic Secretary | | | | |
|--|-------------|-------------|--------------|----------------|
| Date gift received | From | Gift | Value | Outcome |
| Nil return | | | | |

| Lord Sassoon, Commercial Secretary | | | | |
|---|-------------|-------------|--------------|----------------|
| Date gift received | From | Gift | Value | Outcome |
| Nil return | | | | |

HOSPITALITY RECEIVED¹

| The Rt Hon George Osborne MP, Chancellor of the Exchequer | | |
|--|-----------------------------|---------------------------------------|
| Date of hospitality | Name of organisation | - Type of hospitality received |
| Nil return | | |

| The Rt Hon Danny Alexander MP, Chief Secretary to the Treasury | | |
|---|--|---------------------------------------|
| Date of hospitality | Name of organisation | - Type of hospitality received |
| 6 October 2011 | The Independent | Dinner |
| 11 October 2011 | Chemistry Club | Dinner |
| 12 October 2011 | Association for Financial Markets Europe (AFME) | Dinner |
| 19 October 2011 | Confederation of British Industry (CBI) Scotland | Reception |
| 26 October 2011 | The Sun | Lunch |
| 27 October 2011 | Scottish Council for Development and Industry | Dinner |
| 3 November 2011 | The Telegraph, The Guardian | Lunch |
| 14 November 2011 | The Times, Channel 4 | Dinner |
| 12 December 2011 | Confederation of British Industry (CBI) | Breakfast |
| 14 December 2011 | Business for New Europe | Breakfast |

| Mark Hoban MP, Financial Secretary | | |
|---|---------------------------------|---------------------------------------|
| Date of hospitality | Name of organisation | - Type of hospitality received |
| 11 October 2011 | CityUK | Dinner |
| 19 October 2011 | Financial Ombudsman Service | Board meeting and lunch |
| 20 October 2011 | City of London Corporation | City Banquet |
| 24 October 2011 | Nomura | Lunch |
| 26 October 2011 | Futures and Options Association | Breakfast |
| 7 November 2011 | Nationwide | Lunch |
| 10 November 2011 | Business Services Association | Lunch |
| 14 November 2011 | City of London | Dinner |

¹ Does not normally include attendance at functions hosted by HM Government; 'diplomatic' functions in the UK or abroad; functions hosted by overseas governments; minor refreshments at meetings, receptions, conferences, and seminars; and offers of hospitality which were declined.

* accompanied by spouse/partner or other family member or friend.

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| | Corporation | |
| 14 December 2011 | Business Services Association | Dinner |

David Gauke MP, Exchequer Secretary to the Treasury

| Date of hospitality | Name of organisation | - Type of hospitality received |
|----------------------------|---------------------------------------|---------------------------------------|
| 10 October 2011 | Telegraph / Guardian | Lunch |
| 11 October 2011 | The City UK | Dinner |
| 18 October 2011 | Federation of Small Businesses (FSB) | Breakfast |
| 20 October 2011 | Global Tax Executives Study Group | Lunch |
| 2 November 2011 | SJ Berwin LLP | Lunch |
| 3 November 2011 | Deloitte LLP | Breakfast |
| 23 November 2011 | Association of British Insurers (ABI) | Dinner |
| 6 December 2011 | Quoted Companies Alliance (QCA) | Lunch |
| 13 December 2011 | BBC | Breakfast |
| 15 December 2011 | BBC | Premiere* |

Justine Greening MP (May 2010 – Oct 2011), Economic Secretary

| Date of hospitality | Name of organisation | - Type of hospitality received |
|----------------------------|-----------------------------|---------------------------------------|
| 10 October 2011 | European Parliament | Lunch |

Chloe Smith MP (Oct 2011 – Present), Economic Secretary

| Date of hospitality | Name of organisation | - Type of hospitality received |
|----------------------------|-----------------------------|---------------------------------------|
| 24 November 2011 | Brindex | Dinner |
| 30 November 2011 | Deloitte | Dinner |

Lord Sassoon, Commercial Secretary

| Date of hospitality | Name of organisation | - Type of hospitality received |
|----------------------------|--|---------------------------------------|
| 12 October 2011 | Brunswick Group LLP | Breakfast |
| 3 November 2011 | Korn/Ferry Whitehead Mann and British Retail Consortium | Lunch |
| 3 November 2011 | Lansons | Dinner |
| 7 November 2011 | ICAP | Lunch |
| 10 November 2011 | City of London Police Authority (Annual Chairman's Dinner) | Dinner |
| 11 November 2011 | Shell | Dinner |

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| 16 November 2011 | The Spectator (Spectator Parliamentarian Awards) | Dinner |
| 17 November 2011 | The Inzito Partnership | Dinner |

MINISTERS' OVERSEAS TRAVEL²

| The Rt Hon George Osborne MP, Chancellor of the Exchequer | | | | | |
|--|--------------------|--|--|--|---|
| Date(s) of trip | Destination | Purpose of trip | 'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar' | Number of officials accompanying Minister, where non-scheduled travel is used | Total cost including travel and accommodation of Minister only |
| 4 October 2011 | Luxembourg | ECOFIN | Chartered | 2 | £4,875 |
| 14 October 2011 | Paris | G20 Finance Ministers and Central Bank Governors | Scheduled | | £395 |
| 21 October 2011 | Brussels | ECOFIN | Scheduled | | £477 |
| 26 October 2011 | Israel | Meetings with international leaders | Scheduled | | £1,041 |
| 3 November 2011 | Cannes | G20 Leaders and Finance Ministers | RAF | 3 | £4,954 |
| 7 November 2011 | Brussels | ECOFIN | Scheduled | | £430 |
| 29 November 2011 | Brussels | ECOFIN | Scheduled | | £430 |

| The Rt Hon Danny Alexander MP, Chief Secretary to the Treasury | | | | | |
|---|--------------------|------------------------|--|--|---|
| Date(s) of trip | Destination | Purpose of trip | 'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar' | Number of officials accompanying Minister, where non-scheduled travel is used | Total cost including travel and accommodation of Minister only |
| Nil return | | | | | |

² * Indicates if accompanied by spouse/partner or other family member or friend.

| Mark Hoban MP, Financial Secretary | | | | | |
|---|---------------------|---|--|--|---|
| Date(s) of trip | Destination | Purpose of trip | 'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar' | Number of officials accompanying Minister, where non-scheduled travel is used | Total cost including travel and accommodation of Minister only |
| 17 – 18 November 2011 | Brussels | Ecofin | Scheduled | | £740 |
| 23 – 25 November 2011 | Finland/ Denmark | Meetings with government ministers, other officials, and industry representatives | Scheduled | | £400 |
| 28 November 2011 | Berlin | European Affairs Sub Committee visit | Scheduled | | £240 |
| 5 December 2011 | Brussels | Meetings with MEPs | Eurostar | | £430 |

| David Gauke MP, Exchequer Secretary | | | | | |
|--|--------------------|------------------------|--|--|---|
| Date(s) of trip | Destination | Purpose of trip | 'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar' | Number of officials accompanying Minister, where non-scheduled travel is used | Total cost including travel and accommodation of Minister only |
| Nil return | | | | | |

| Justine Greening MP (May 2010 – Oct 2011), Economic Secretary | | | | | |
|--|--------------------|------------------------|--|--|---|
| Date(s) of trip | Destination | Purpose of trip | 'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar' | Number of officials accompanying Minister, where non-scheduled travel is used | Total cost including travel and accommodation of Minister only |
| 10 October 2011 | Brussels, Belgium | EU Budget Meetings | Eurostar | | £164 |

Chloe Smith MP (Oct 2011 – Present), Economic Secretary

| Date(s) of trip | Destination | Purpose of trip | 'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar' | Number of officials accompanying Minister, where non-scheduled travel is used | Total cost including travel and accommodation of Minister only |
|------------------------|--------------------|------------------------|--|--|---|
| Nil return | | | | | |

Lord Sassoon, Commercial Secretary

| Date(s) of trip | Destination | Purpose of trip | 'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar' | Number of officials accompanying Minister, where non-scheduled travel is used | Total cost including travel and accommodation of Minister only |
|------------------------|--|--|--|--|--|
| 19–24 November 2011 | Saudi Arabia, Kuwait, Dubai, Abu Dhabi | UK Trade and Investment (UKTI) mission to Gulf, led by Lord Marland and Lord Sassoon | Scheduled | | £2,510 (includes flights, and one night in hotel in Dubai. All other travel and accommodation expenses were covered by UKTI). |

MEETINGS WITH EXTERNAL ORGANISATIONS (INCLUDING MEETINGS WITH NEWSPAPER AND OTHER MEDIA PROPRIETORS, EDITORS AND SENIOR EXECUTIVES)^{3 4}

| The Rt Hon George Osborne MP, Chancellor of the Exchequer | | |
|--|--|----------------------------|
| Date of Meeting | Name of External Organisation | Purpose of Meeting |
| October 2011 | Dominic Mohan (The Sun) | General discussion |
| October 2011 | Lionel Barber (Financial Times) | General discussion |
| October 2011 | Murdoch MacLennan, Ian Macgregor, Tony Gallagher Dinner and Reception (Telegraph Media Group) | General discussion |
| October 2011 | James Harding (The Times) | General discussion |
| October 2011 | Conservative Home Reception | General discussion |
| October 2011 | Spectator Reception | General discussion |
| October 2011 | John Witherow (Sunday Times) | General discussion |
| October 2011 | JP Morgan | General discussion |
| October 2011 | Institute of Directors | General discussion |
| October 2011 | Diageo | General discussion |
| October 2011 | Nationwide | General discussion |
| October 2011 | PM's Business Advisory Group | To discuss business issues |
| November 2011 | Twitter | General discussion |
| November 2011 | Federation of Small Businesses | General discussion |
| November 2011 | Royal Bank of Scotland | General discussion |
| November 2011 | Stanford University | General discussion |
| November 2011 | Standard Chartered | General discussion |
| November 2011 | Reid Hoffman and Sherry Coutu | General discussion |

³ Does not normally include meetings with Government bodies such as other Government Departments, non-departmental public bodies, Non-Ministerial Departments, Agencies, Government reviewers, and representatives of Parliament, devolved or foreign governments.

⁴ List amended 8 June 2012.

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| November 2011 | British Chambers of Commerce, Institute of Directors, Confederation of British Industry, Federation of Small Businesses, Engineering Employers Federation | To discuss business issues |
| November 2011 | BNP Paribas | General discussion |
| November 2011 | James Harding (The Times) | General discussion |
| November 2011 | British Chambers of Commerce | General discussion |
| December 2011 | Harvard University | General discussion |

| The Rt Hon Danny Alexander MP, Chief Secretary to the Treasury | | |
|---|--|------------------------------|
| Date of Meeting | Name of External Organisation | Purpose of Meeting |
| October 2011 | WAVE Trust | General meeting |
| October 2011 | Trades Unions | Pensions discussion meetings |
| November 2011 | Trades Unions | Pensions discussion meetings |
| November 2011 | Birmingham City Council | General meeting |
| November 2011 | Association of British Insurers | General meeting |
| December 2011 | Eugeny Lebedev (The Independent) | General meeting |
| December 2011 | Trades Unions | Pensions discussion meeting |
| December 2011 | Business for New Europe | General meeting |
| December 2011 | Flybe | General meeting |
| December 2011 | Mark Hunter MP, Stockport Council, Manchester Council, Manchester City Airport | General meeting |

| Mark Hoban MP, Financial Secretary | | |
|---|--------------------------------------|---------------------------|
| Date of Meeting | Name of External Organisation | Purpose of Meeting |
| October 2011 | British Bankers' Association | General meeting |
| October 2011 | London Stock Exchange | General meeting |
| October 2011 | BlackRock | General meeting |

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| October 2011 | Business Services Association | General meeting |
| October 2011 | Deutsche Bank | General meeting |
| October 2011 | JP Morgan | General meeting |
| November 2011 | British Bankers' Association | General meeting |
| November 2011 | Handelsbanken | Introductory meeting |
| November 2011 | Money Advice Service | General meeting |
| November 2011 | AIG/Chartis | Board meeting |
| November 2011 | Business Growth Fund, Confederation of British Industry SME Council, Capital Enterprise | Business Growth Fund - Government Liaison Committee Meeting |
| November 2011 | Financial Services Compensation Scheme | General meeting |
| November 2011 | Federation of Finnish Financial Services | General meeting |
| December 2011 | Clydesdale Bank Exchange | General meeting |
| December 2011 | London Stock Exchange | General meeting |
| December 2011 | NYSE Euronext | General meeting |
| December 2011 | Association of British Insurers and Legal and General | Meeting on Breedon Review |
| December 2011 | Lloyds Banking Group | General meeting |
| December 2011 | Santander | General meeting |
| December 2011 | JP Morgan | General meeting |
| December 2011 | Co-operative | General meeting |
| December 2011 | Royal Bank of Scotland | General meeting |

| David Gauke MP, Exchequer Secretary to the Treasury | | |
|--|--|---------------------------|
| Date of Meeting | Name of External Organisation | Purpose of Meeting |
| October 2011 | Business Breakfast Forum with: Amey, Confederation of British Industry (CBI), Ford, GE Capital, GlaxoSmithKline (GSK), Rolls Royce, RSA, SC, Shell, Vodafone, Diageo | To discuss tax issues |
| October 2011 | Action Aid | To discuss tax |

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| October 2011 | Christian Aid | To discuss tax |
| October 2011 | Tax Policy Making Forum with: OECLAW, Ernst & Young, KPMG, Travers Smith, Taxbar, BDO Stoy Hayward, Grant Thornton | To discuss tax issues |
| November 2011 | Capgemini | Speech |
| November 2011 | Institute of Chartered Accountants in England and Wales (ICAEW) / Thomastax | To discuss HMRC |
| November 2011 | Royal Mail | To discuss VAT |
| November 2011 | Lawn Tennis Association | To discuss taxation of sportspeople |
| November 2011 | Brethren Christian Fellowship | To discuss the economy |
| December 2011 | Jaguar Land Rover, Lilly UK and Caterpillar | To discuss R&D tax credits |
| December 2011 | Policy Exchange | Panel discussion on 'Taxing for Growth' |
| December 2011 | GE Corporate | To discuss business taxes |
| December 2011 | Institute of Chartered Accountants in England and Wales (ICAEW) | To discuss HMRC issues |

| Justine Greening MP (May 2010 – Oct 2011), Economic Secretary | | |
|--|--------------------------------------|-------------------------------|
| Date of Meeting | Name of External Organisation | Purpose of Meeting |
| September 2011 | Tata Chemicals | To discuss energy issues |
| September 2011 | Drax Power | To discuss energy issues |
| September 2011 | Brindex | To discuss oil and gas issues |
| September 2011 | Oil & Gas UK | To discuss oil and gas issues |
| September 2011 | Royal Dutch Shell | To discuss oil and gas issues |
| September 2011 | Maersk Oil | To discuss oil and gas issues |
| September 2011 | Fairfield Energy, EnQuest Energy | To discuss oil and gas issues |
| September 2011 | Total | To discuss oil and gas issues |
| September 2011 | Talisman Energy, ConocoPhillips | To discuss oil and gas issues |
| September | Chamber of Shipping | To discuss Tonnage Tax |

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| 2011 | | |
| October 2011 | Ryanair | To discuss Air Passenger Duty |
| October 2011 | Gatwick Airport | To discuss Air Passenger Duty |

| Chloe Smith MP (Oct 2011 – Present), Economic Secretary | | |
|--|--|---------------------------------|
| Date of Meeting | Name of External Organisation | Purpose of Meeting |
| October 2011 | Board of Airline Representatives: Royal Brunei Airlines, Virgin Atlantic, TAM Brazilian Airlines, British Airways, American Airlines | To discuss Air Passenger Duty |
| October 2011 | New England Stud | To discuss gambling issues |
| October 2011 | Jockey Club | To discuss gambling issues |
| October 2011 | Tattersalls | To discuss gambling issues |
| October 2011 | British Horseracing Authority | To discuss gambling issues |
| October 2011 | Oil & Gas UK | To discuss oil and gas issues |
| October 2011 | Royal Dutch Shell | To discuss oil and gas issues |
| October 2011 | Talisman Energy | To discuss oil and gas issues |
| November 2011 | The Airport Operators Association: Vancouver Airports Group, Gatwick Airport, Newcastle Airport, Cardiff Airport, Birmingham Airport, Manchester Airport Group, British Airports Authority | To discuss Air Passenger Duty |
| November 2011 | British Airways | To discuss Air Passenger Duty |
| November 2011 | Caribbean Tourism Organisation | To discuss Air Passenger Duty |
| November 2011 | Scottish Southern Electricity | To discuss energy issues |
| November 2011 | Mineral Products Association (MPA) | To discuss Green Economy issues |
| November 2011 | Nicholas Goodison (author) | To discuss charities |
| November 2011 | Talisman Energy | To discuss oil and gas issues |
| November 2011 | Virgin Atlantic | To discuss Air Passenger Duty |
| November | British Amusement Catering | To discuss gambling issues |

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| 2011 | Trades Association | |
| November 2011 | British Association of Leisure Parks, Piers and Attractions (BALPPA) | To discuss gambling issues |
| December 2011 | Federation of Wholesale Distributors | To discuss alcohol issues |
| December 2011 | National Trust | To discuss charities |
| December 2011 | British Ceramics Confederation, Michelmesh Brick Holdings, Johnson Tiles, Portmeirion Group | To discuss energy issues |
| December 2011 | ConocoPhillips | To discuss oil and gas issues |
| December 2011 | UK Steel, Aluminium Federation | To discuss energy issues |
| December 2011 | Fuel Poverty Review | To discuss energy issues |
| December 2011 | Sports and Recreation Alliance | To discuss charities |

| Lord Sassoon, Commercial Secretary | | |
|---|--|---|
| Date of Meeting | Name of External Organisation | Purpose of Meeting |
| October 2011 | Barclays | General catch-up |
| October 2011 | British Chambers of Commerce (BCC) | Introductory meeting |
| October 2011 | Novartis | To discuss the business environment for the pharmaceutical industry in the UK |
| October 2011 | South Korea National Pension Service | To discuss key investment opportunities in the UK |
| October 2011 | Gatwick Airport | To discuss SE airport capacity; the UK as an investment location; and infrastructure investment |
| October 2011 | The Times | To discuss infrastructure |
| October 2011 | David Anderson QC | To discuss the review of the Terrorist Asset-Freezing Act 2010 |
| November 2011 | Engineering Employers Federation (EEF) | To discuss Growth Review |
| November 2011 | CIC | To discuss Chinese appetite for investing in UK infrastructure |
| November 2011 | Aldermore Bank Plc | To discuss stimulating competition in the banking sector |

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| November 2011 | Boeing UK | General catch-up |
| November 2011 | EDF | General catch-up |
| November 2011 | Gamesa | General catch-up |
| November 2011 | Dubai Ports World | To discuss London Gateway |
| November 2011 | HSBC and KPMG | To discuss financial services in Kuwait |
| November 2011 | Abu Dhabi Investment Company | To discuss investment opportunities in the UK and in the Gulf |
| November 2011 | ADWEA and Abu Dhabi National Energy Company (TAQA) | To discuss TAQA's investments in the UK |
| November 2011 | National Bank of Abu Dhabi | To discuss financial services in Abu Dhabi |
| November 2011 | Abu Dhabi Investment Authority | To discuss investment opportunities in the UK |
| November 2011 | Dinner hosted by British Embassy / UKTI in Dubai including guests: Royal Bank of Scotland, Barclays, Standard Chartered, Lloyds TSB, National Bank of Fujairah | Dinner with Dubai based business and financial services representatives |
| November 2011 | Lunch hosted by British Embassy in Saudi Arabia including guests: Ma'aden, Saudi Arabian General Investment Authority (SAGIA), EI-Seif Engineering Contracting Company & Saudi-British Joint Business Council (SBJBC), SABB Bank, Barclays Capital, Sanabil Investments, Rolls Royce, Allen & Overy (Abdulaziz Al Gasim Law Firm) | Dinner with Dubai based business and financial services representatives |
| December 2011 | Scottish Power | General catch-up |
| December 2011 | Scottish and Southern Energy | General catch-up |
| December 2011 | RWE npower | General catch-up |
| December 2011 | Lord Mayor of London, Altra Capital, Aon, Arup, Bank of New York Mellon, Berwin Leighton, BlackRock, British Land, Credit Suisse, Deloitte, Ernst & Young, Gatehouse Bank, HSBC, Invesco Perpetual, Lazard Asset Management, Macquarie, Norton | Roundtable to discuss Institutional Investment |

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| | Rose, Post Office Pension Fund, PricewaterhouseCoopers, SMBC Capital, TheCityUK, UBS, William Knight and Associates, Withers | |
| December 2011 | E.On | General catch-up |
| December 2011 | Citi | General catch-up |
| December 2011 | Confederation of British Industry (CBI) | National Infrastructure Plan |
| December 2011 | Centrica | General catch-up |
| December 2011 | Professional and Business Services Group (PBSG) | To discuss the Growth Review |
| December 2011 | UBS | General introductory meeting and to discuss UBS in relation to the City |
| December 2011 | ICE | General catch-up |