

HM Treasury

QUARTERLY INFORMATION 1 JANUARY - 31 MARCH 2011

**GIFTS GIVEN OVER £140**

<b>Chancellor of the Exchequer, The Rt Hon George Osborne MP</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value</b>
Nil return			

<b>Chief Secretary to the Treasury, The Rt Hon Danny Alexander MP</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value</b>
Nil return			

<b>Financial Secretary, Mark Hoban MP</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value</b>
Nil return			

<b>Exchequer Secretary, David Gauke MP</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value</b>
Nil return			

<b>Economic Secretary, Justine Greening MP</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value</b>
Nil return			

<b>Commercial Secretary, Lord Sassoon</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value</b>
Nil return			

## **GIFTS RECEIVED OVER £140**

<b>Chancellor of the Exchequer, The Rt Hon George Osborne MP</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
5 March 2011	The Royal Mint	Commemorative Coin Collection	Over the limit	Retained by the Department

<b>Chief Secretary to the Treasury, The Rt Hon Danny Alexander MP</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
Nil return				

<b>Financial Secretary, Mark Hoban MP</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
Nil return				

<b>Exchequer Secretary, David Gauke MP</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
Nil return				

<b>Economic Secretary, Justine Greening MP</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
Nil return				

<b>Commercial Secretary, Lord Sassoon</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
Nil return				

## HOSPITALITY<sup>1</sup>

<b>Chancellor of the Exchequer, The Rt Hon George Osborne MP</b>		
<b>Date</b>	<b>Name of Organisation</b>	<b>Type of Hospitality Received (*accompanied by spouse, partner, or other family member or friend)</b>
Nil return		

<b>Chief Secretary to the Treasury, The Rt Hon Danny Alexander MP</b>		
<b>Date</b>	<b>Name of Organisation</b>	<b>Type of Hospitality Received (*accompanied by spouse, partner, or other family member or friend)</b>
18 January 2011	Kilfinan, Moidart and SJ Noble Trusts	Dinner
4 February 2011	Highlands and Islands Press	Dinner
1 March 2011	British Retail Consortium	Dinner
31 March 2011	Confederation of British Industry Scotland	Dinner

<b>Financial Secretary, Mark Hoban MP</b>		
<b>Date</b>	<b>Name of Organisation</b>	<b>Type of Hospitality Received (*accompanied by spouse, partner, or other family member or friend)</b>
18 January 2011	Lord Garel-Jones, Financial Services Authority, Bank of England, Santander	Dinner
14 February 2011	Cairn Capital	Lunch
15 February 2011	London School of Economics	Breakfast
16 February 2011	Futures and Options Association	Lunch
16 February 2011	Reform	Dinner
28 February 2011	Association of Practising Accountants	Dinner
3 March 2011	Scottish Financial Enterprise	Lunch
7 March 2011	The British Venture Capital Association	Dinner
8 March 2011	Deutsche Bank	Breakfast
17 March 2011	Association of British Insurers	Breakfast
25 March 2011	Harvard Law School	Lunch
29 March 2011	Close Brothers	Lunch

<sup>1</sup> Does not normally include attendance at functions hosted by HM Government; attendance at 'diplomatic' functions in the UK or abroad, hosted by overseas governments; minor refreshments at meetings, receptions, conferences and seminars; and offers of hospitality which were declined. Does not include hospitality below £10, or hospitality from individuals known in both an official and personal context, where it is clear that they are offering the hospitality at their personal expense and it is the official's/Minister's clear intention to reciprocate at their personal expense.

<b>Exchequer Secretary, David Gauke MP</b>		
<b>Date</b>	<b>Name of Organisation</b>	<b>Type of Hospitality Received (*accompanied by spouse, partner, or other family member or friend)</b>
11 January 2011	Chartered Institute of Taxation	Lunch
17 January 2011	Quoted Companies' Alliance	Lunch
3 February 2011	McGrigors LLP	Dinner
14 February 2011	Enterprise Forum	Lunch
16 February 2011	Reform	Dinner
1 March 2011	Institute of Chartered Accountants in England and Wales	Dinner

<b>Economic Secretary, Justine Greening MP</b>		
<b>Date</b>	<b>Name of Organisation</b>	<b>Type of Hospitality Received (*accompanied by spouse, partner, or other family member or friend)</b>
9 February 2011	EEF	Dinner

<b>Commercial Secretary, Lord Sassoon</b>		
<b>Date</b>	<b>Name of Organisation</b>	<b>Type of Hospitality Received (*accompanied by spouse, partner, or other family member or friend)</b>
2 February 2011	British American Business Breakfast	Breakfast
11 March 2011	South Wales Chambers of Commerce	Lunch
30 March 2011	British Israel Chambers of Commerce	Breakfast

## **OVERSEAS TRAVEL**

<b>Chancellor of the Exchequer, The Rt Hon George Osborne MP</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'No 32 (The Royal Squadron' or 'other RAF' or 'Charter' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel, and accommodation of Minister only</b>
5–6 January 2011	Paris, France	G20 Summit	Scheduled		£396
17–18 January 2011	Brussels, Belgium	Ecofin Council	Scheduled		£378
27–29 January 2011	Davos, Switzerland	World Economic Forum Summit	Scheduled		£1,475
14–15 February 2011	Brussels, Belgium	Ecofin Council	Scheduled		£378
18–21 February 2011	Paris, France	G7 Summit	Scheduled		£396
14–15 March 2011	Brussels, Belgium	Ecofin Council	Scheduled		£378
29 March – 1 April 2011	Nanjing, China	G20 Summit	Scheduled		£5,444

<b>Chief Secretary to the Treasury, The Rt Hon Danny Alexander MP</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'No 32 (The Royal Squadron' or 'other RAF' or 'Charter' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel, and accommodation of Minister only</b>
21-22 January 2011	Versailles, France	Meeting of European Finance Ministers	Eurostar		£1,162

<b>Financial Secretary, Mark Hoban MP</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'No 32 (The Royal Squadron' or 'other RAF' or 'Charter' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel, and accommodation of Minister only</b>
17 February 2011	Paris, France	To speak at Eurofi conference	Eurostar		£396
14-15 March 2011	Brussels, Belgium	To meet with MEPs	Eurostar		£229

<b>Exchequer Secretary, David Gauke MP</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'No 32 (The Royal Squadron' or 'other RAF' or 'Charter' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel, and accommodation of Minister only</b>
19 January 2011	Brussels, Belgium	EU Policy Tax Group meeting	Scheduled		£0
28 February 2011	Zurich/Berne, Switzerland	Meeting with the Swiss Finance Minister to discuss tax issues	Scheduled		£169

<b>Economic Secretary, Justine Greening MP</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'No 32 (The Royal Squadron' or 'other RAF' or 'Charter' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel, and accommodation of Minister only</b>
Nil return					

**Commercial Secretary, Lord Sassoon**

<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'No 32 (The Royal Squadron' or 'other RAF' or 'Charter' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel, and accommodation of Minister only</b>
20-22 January 2011	Versailles, France	Franco-British Colloque	Eurostar		£230
3-5 March 2011	Istanbul and Ankara, Turkey	Promoting the UK	Scheduled		£213

## **MEETINGS WITH EXTERNAL ORGANISATIONS<sup>2</sup>**

<b>Chancellor of the Exchequer, The Rt Hon George Osborne MP</b>		
<b>Date of Meeting</b>	<b>Name of Organisation</b>	<b>Purpose of Meeting</b>
January 2011	Barclays	General discussion
January 2011	Asda	General discussion
January 2011	Evgeny Ledbedev (Independent/Evening Standard)	General discussion
January 2011	Google	General discussion
January 2011	Confederation of British Industry	General discussion
January 2011	Chancellor's Reception for Economic Editors	Reception (No 11)
January 2011	Autonomy	General discussion
January 2011	Geordie Greig (Evening Standard)	General discussion
January 2011	Barclays	General discussion
January 2011	Trades Union Congress	General discussion
January 2011	James Harding (Times)	General discussion
January 2011	Fraser Nelson (Spectator)	General discussion
February 2011	Richard Desmond (Express Newspapers)	General discussion
February 2011	One	General discussion
February 2011	Paul Dacre (Daily Mail and Mail on Sunday)	General discussion
February 2011	Tim Montgomerie (Conservative Home)	General discussion
February 2011	Institute of Directors	General discussion
February 2011	Hutchinson Whampoa	General discussion
February 2011	Murdoch MacLennan (Telegraph Media Group), Tony Gallagher (Daily Telegraph), Ian MacGregor (Sunday Telegraph)	General discussion
March 2011	Lloyds Banking Group	General discussion
March 2011	Goldman Sachs	General discussion
March 2011	Evgeny Ledbedev (Independent/Evening Standard)	General discussion
March 2011	Arcadia Group Limited	General discussion
March 2011	Confederation of British Industry	General discussion
March 2011	Andrew Neil (Spectator)	General discussion
March 2011	Hutchinson Whampoa	General discussion
March 2011	Organisation for Economic Cooperation and Development	General discussion

<b>Chief Secretary to the Treasury, The Rt Hon Danny Alexander MP</b>		
<b>Date of Meeting</b>	<b>Name of Organisation</b>	<b>Purpose of Meeting</b>
January 2011	Trades Unions	General meeting
January 2011	Resolution Trust	General meeting

<sup>2</sup> Does not normally include meetings with Government bodies such as other Government Departments and Agencies, Non-Departmental Public Bodies, Government reviews and representatives of devolved or foreign governments.



January 2011	Institute for Government	General meeting
January 2011	Turning Point	General meeting
January 2011	Chancellor's Reception for Economics Editors	Reception (No 11)
February 2011	Trades Unions	General meeting
February 2011	Federation of Scottish Housing	General meeting
February 2011	Pi Capital	General meeting
February 2011	BT	General meeting
February 2011	Trades Unions	General meeting
February 2011	Scottish Investment	General meeting
March 2011	Trades Unions	General meeting

<b>Financial Secretary, Mark Hoban MP</b>		
<b>Date of Meeting</b>	<b>Name of Organisation</b>	<b>Purpose of Meeting</b>
January 2011	Institute of International Finance	Introductory meeting
January 2011	Credit Suisse	Catch up meeting
January 2011	Legal & General	Catch up meeting
January 2011	UK Cards Association	Introductory meeting
January 2011	Fidelity	Catch up meeting
January 2011	Lloyds Banking Group	Catch up meeting
January 2011	British Bankers' Association	Catch up meeting
January 2011	HSBC	To discuss lending
January 2011	Chancellor's Reception for Economic Editors	Reception (No 11)
January 2011	British Bankers' Association (BBA), Barclays, HSBC, Lloyds Banking Group, RBS, Santander	To discuss the BBA Business Finance Taskforce
January 2011	Morgan Stanley	Catch up meeting
January 2011	Standard Life	Stakeholder engagement
January 2011	HSBC	Introductory meeting with Douglas Flint
January 2011	City of London Corporation	Catch up meeting
January 2011	Plus Markets	Introductory meeting
January 2011	Chicago Mercantile Exchange	Introductory meeting
February 2011	Lloyds Banking Group	Catch up meeting
February 2011	The Royal Bank of Scotland	Catch up meeting
February 2011	Barclays	Catch up meeting
March 2011	City of London Corporation	Catch up meeting
March 2011	The British Venture Capital Association	Introductory meeting with Mark Florman
March 2011	Morgan Stanley	Introductory meeting with Colm Kelleher
March 2011	The British Bankers' Association (BBA) and Barclays	To discuss the BBA Business Finance Taskforce
March 2011	Pension Income Choice Association, Association of British Insurers and Which?	To discuss the Open Market Option
March 2011	Macquarie	Introductory meeting
March 2011	Avoca Capital	Stakeholder engagement
March 2011	Roger Hickford	Stakeholder engagement
March 2011	Oliver Wyman	Catch up meeting on financial services issues

March 2011	London Stock Exchange	Catch up meeting
March 2011	RSA	Catch up meeting
March 2011	Alternative Investment Management Association	Stakeholder engagement
March 2011	Payments Council	Introductory meeting
March 2011	Barclays	Catch up meeting
March 2011	Nationwide	Catch up meeting
March 2011	Bloomberg	Introductory meeting
March 2011	The CityUK	Catch up meeting
March 2011	Association of American Retired People	To discuss UK pensions policy
March 2011	Santander	Catch up meeting
March 2011	Equitable Members Action Group	To discuss Equitable Life
March 2011	Finance and Leasing Association	Catch up meeting
March 2011	International Swaps and Derivatives Association	Introductory meeting
March 2011	O2	Introductory meeting

<b>Exchequer Secretary, David Gauke MP</b>		
<b>Date of Meeting</b>	<b>Name of Organisation</b>	<b>Purpose of Meeting</b>
January 2011	Bank Automated Clearing Service (BACS) Payment Schemes	To discuss business issues
January 2011	AstraZeneca, Tesco, Vodafone, Diageo	To discuss corporation tax issues
January 2011	Rawlinson and Hunter Chartered Accountants	To discuss taxation issues
January 2011	Abertay University (with Sir Menzies Campbell MP)	To discuss business tax issues
January 2011	KPMG, CIOT and other tax professionals	To discuss taxation issues
January 2011	United Business Media	To discuss business tax issues
January 2011	University College London, Institute for Fiscal Studies	To discuss taxation issues
January 2011	BioIndustry Association: Circassia, Apposite Capital, Confluence Tax, Arecor, Cyclacel	To discuss taxation issues
February 2011	Revenue Watch Institute	To discuss business tax issues
February 2011	Expat Forum, Confederation of British Industry, KPMG, Deloitte, Tax Policy Group, Shell	To discuss business tax issues
February 2011	Anne Redston	To discuss taxation issues
February 2011	The Federation of Small Businesses (FSB)	To discuss tax policy issues
February 2011	Low Incomes Tax Reform Group	To discuss tax issues
February 2011	The 100 Group: Astra Zenenca, HSBC, Reed Elsierv	To discuss tax issues
February 2011	NorthgateArinso	To discuss the taxation issues
February 2011	Representatives from: Intellect UK, Confederation of British Industry, BAE Systems, Alma Consulting,	To discuss taxation issues

March 2011	Eisai Europe, Dyson, GlaxoSmithKline	To discuss taxation issues
March 2011	Confederation of British Industry SME Council	Introductory meeting
March 2011	WPP Group plc	To discuss business tax issues
March 2011	Marshall-Tufflex Ltd	To discuss business tax issues
March 2011	Association of Accounting Technicians (AAT)	To discuss taxation issues
March 2011	The City UK	To discuss business tax issues
March 2011	Shire	To discuss business taxation issues
March 2011	Christian Aid	To discuss taxation issues
March 2011	Association of Investment Companies	To discuss business tax issues
March 2011	Sue Ryder Care Trust	To discuss business taxation issues
March 2011	Eton and Castle Ward/ Eton College	To discuss business taxation issues
March 2011	Representatives from: Ernst & Young, KPMG, BDO, TraversSmith, Grant Thornton, the Chartered Institute of Taxation	To discuss tax policy issues

<b>Economic Secretary, Justine Greening MP</b>		
<b>Date of Meeting</b>	<b>Name of Organisation</b>	<b>Purpose of Meeting</b>
January 2011	Zero-M	To discuss fuel
January 2011	Scottish Power	To discuss the energy market
January 2011	Good Energy	To discuss the energy market
January 2011	Philip Morris International	To discuss tobacco taxation
January 2011	British American Tobacco	To discuss tobacco taxation
January 2011	Japan Tobacco	To discuss tobacco taxation
January 2011	Imperial Tobacco	To discuss tobacco taxation
January 2011	Humber Bridge Board	To discuss road charging
January 2011	University College London and the Institute for Fiscal Studies	To discuss taxation
January 2011	Greenpeace	To discuss the green agenda
January 2011	Tobacco Manufacturer's Association	To discuss tobacco taxation
January 2011	Action on Smoking and Health	To discuss tobacco taxation
February 2011	BP, Centrica, ConocoPhillips, Exxon Mobil, Fairfield Energy, Marathon Oil, Royal Dutch Shell, Talisman Energy, TAQA Bratani, Oil & Gas UK	To discuss the oil and gas industry
February 2011	Scottish Southern Electricity	To discuss the energy market
February 2011	Serpentine Gallery	To discuss charities
February 2011	Scotch Whisky Association	To discuss alcohol tax
February 2011	Wines and Spirit Association	To discuss alcohol tax
February 2011	National Association Cider Makers	To discuss alcohol tax

February 2011	The Old Vic	To discuss charities
March 2011	EDF Energy	To discuss energy market
March 2011	NPower	To discuss energy market
March 2011	Combined Heat and Power Association	To discuss energy market
March 2011	Manchester Airport	To discuss air taxation
March 2011	Fair Fuel UK	To discuss fuel tax
March 2011	Campaign for Better Transport and AirportWatch	To discuss air taxation
March 2011	Oil & Gas UK	To discuss the oil and gas industry
March 2011	Edinburgh Chamber of Commerce, Scottish Power, Espirito Santo Bank, SFE, Anderson Strathern, City of Edinburgh Council	To discuss the Green Investment Bank
March 2011	Centrica	To discuss the oil and gas industry

<b>Commercial Secretary, Lord Sassoon</b>		
<b>Date of Meeting</b>	<b>Name of Organisation</b>	<b>Purpose of Meeting</b>
January 2011	Chancellor's Reception for Economic Editors	Reception (No 11)
February 2011	British Venture Capital Association	Introductory meeting
March 2011	BT	To discuss broadband infrastructure
March 2011	Balfour Beatty	To discuss infrastructure
March 2011	SNCF	To discuss High Speed Rail
March 2011	General Electric	To discuss infrastructure investment
March 2011	Dow Chemicals	To discuss investment in the UK