

Nuclear Supply Chain Action Plan

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Recap....The Action Plan



- Government is keen to work closely with Industry to support access to both UK and Global nuclear opportunities
- **Vision:** UK Government, Utilities, Vendors and Industry working closely together to successfully realise nuclear opportunities
- The Mechanism - **Nuclear Supply Chain Action Plan**
- Action Plan Objectives
 - UK economic activity from the nuclear sector is maximised
 - No delays to nuclear new build in the UK due to the quality and capacity of the supply chain
 - The domestic nuclear market provides a platform for export
 - A supply chain for management of the nuclear legacy is developed and maintained
 - To raise awareness across the supply chain of sector opportunities

Action Plan – Current Status



- Document is at 'First Draft' Stage
 - Gaps exist, but suitable to initiate review
 - Significant caveats to note (NIC, Nuclear Figurehead, etc)

- Initial reviews performed by HMG
 - DECC/BIS/HMT/No.10
 - Broadly happy with the content and format

- Now approaching industry 'critical friends'
 - NIA PMB
 - NNL / Doosan / RR / NAMRC...etc

- Focus of industry review
 - General Comments
 - Additional issues to be addressed?
 - Additional actions to be included?

Issues to be Addressed by the Action Plan



- Confidence Regarding UK Government's Commitment to Nuclear
- Understanding Market Access Options
- Clarity on the Forward Pipeline
- Requirement for International Partnerships
- Understanding of Export Opportunities
- UK Nuclear Industry's Capability and Competitiveness
- Need for Support for Investment
- Quality and Accreditation in the Supply Chain
- Project Continuity and Programme Alignment
- Funding Available for Key Training
- Robust Labour Market Intelligence for Workforce Planning

Some Actions...



ACTION 4	<p>A single market access point (portal) will be developed and maintained by the NIA with detailed procurement information provided by the new build developers, nuclear operators and NDA about their procurement. The information will provide sufficient notice of future plans, and the specifications required, to enable companies in the UK to make investment decisions and to compete openly for work.</p> <p>Initially funded by HMG, longer-term the funding of this should be transferred to industry if successful. Manufacturing specific tenders and market information would also appear on the N-AMRC website with links to the NIA portal. ,</p>	BIS, NIA & NAMRC
ACTION 5	<p>As soon as Final Investment Decisions (FIDs) are made, Developers will provide transparent information regarding contracts and timings for new build reactors, based on the most likely scenarios. This will make clear the products and services which are out of scope to companies in the UK. This information will be used on the NIA 'Market Access' portal.</p>	Developers
ACTION 16	<p>UK companies working together to provide an integrated nuclear offering into export markets would be a powerful prospect. UKTI will therefore lead new engagement with industry specifically to investigate the potential for UK companies to work together and form integrated and coordinated nuclear offerings to address export opportunities across new build, maintenance and decommissioning.</p>	UKTI

Action Plan Issue & Implementation



- Feedback and detailed comments from 'Critical Friends' by Early Oct '12
- Publication date TBC – will align with other HMG work in this area
- HMG are keen for the NIA PMB to **own and implement** the Action Plan
 - Formal acceptance at a later PMB
 - May also require a working level 'Delivery Group'?