

UK Medical Technology Sector Strength & Opportunity 2016

Companies, Employment and Turnover



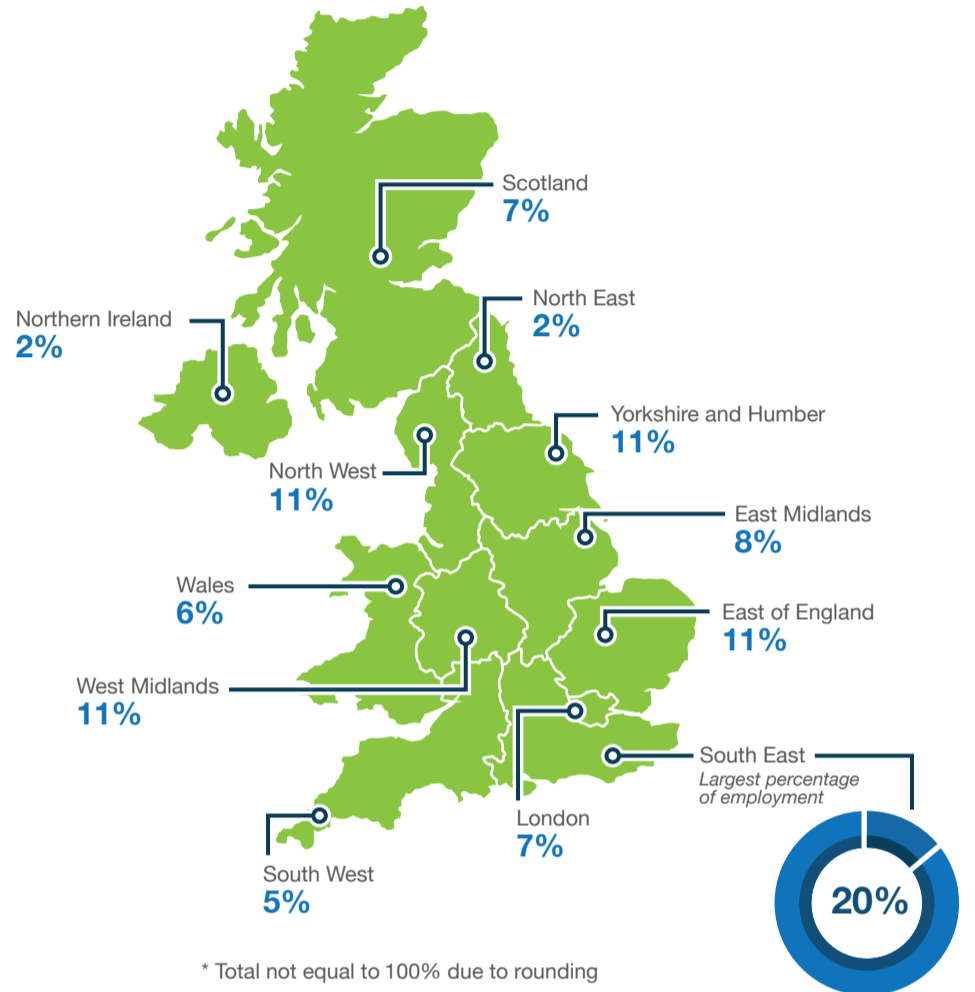
2,317 employ
<10

84 employ
>250

98%
Revenues
Less Than
£50m

81
Companies
Revenues in
Excess of
£50m

Distribution of Employment Across UK

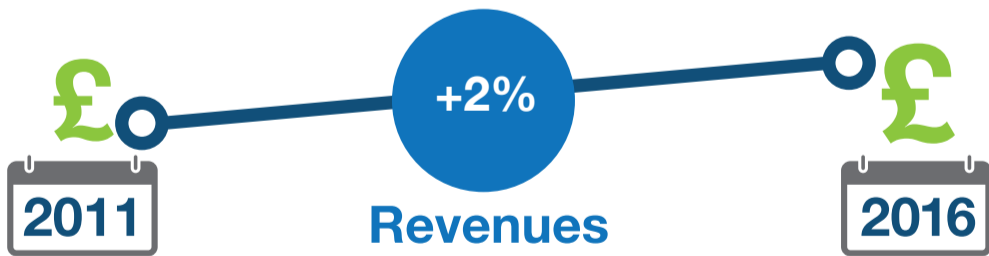


Largest Segments by Employment



Growth Trends

Over 2011 to 2016 a sample of 1,379 medical technology companies grew employment by 21,000 or a CAGR of 10%. Over the same period these companies grew revenues at a CAGR of 2%



Service and Supply Chain

The service and supply chain provides essential support including design, manufacturing and regulatory expertise.

986
companies. Employing

26,400
or 22% of sector total

£4.5bn
in revenues

- Equipment and Consumables**
- Contract Manufacturing**
- Specialist Consultants**

53%
of total service and supply
chain employment

Employment in the service & supply chain grew by 5% CAGR over 2011-2016 and 11% CAGR in revenue

+10% CAGR*

Top 3 segments showing fastest growth trends in employment were:

Digital Health	20%
Drug Delivery	21%
Mobility Access	21%

Top 3 segments showing fastest growth trends in revenue were:

	CAGR*
Cardiovascular Equipment	14%
Medical Imaging	10%
Hospital Hardware	5%

All the Core Medical Technology segments for employment showed positive increases over 2011-2016

* CAGR = Compound Annual Growth Rate

For More Info : www.lifesciences.ukti.gov.uk

www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports