

## Enterprise Investment Scheme

**Table 8.1: Number of companies raising funds, number of subscriptions and amounts raised from 1993-94 to 2013-14<sup>1</sup>**

Claims data received by September 2015<sup>2</sup>

Numbers: actual; Amounts: £ million

Year <sup>2</sup>	Companies raising funds for first time	All companies raising funds	Subscriptions <sup>3</sup>	Companies raising funds for first time	All companies raising funds
	Number	Number	Number	Amount	Amount
1993-94	75	75	480	3.9	3.9
1994-95	400	425	4,970	39.0	41.4
1995-96	440	550	5,140	45.5	52.9
1996-97	475	650	11,820	73.4	94.3
1997-98	530	725	11,410	85.1	113.4
1998-99	1,035	1,265	15,330	237.8	294.0
1999-00	1,640	2,105	29,340	462.6	613.7
2000-01	2,380	3,315	45,780	668.5	1,065.2
2001-02	1,685	2,855	25,480	418.9	760.9
2002-03	1,340	2,455	27,635	372.2	667.3
2003-04	1,150	2,175	28,125	334.1	627.2
2004-05	1,210	2,190	32,360	325.4	606.4
2005-06	1,155	2,140	31,525	305.6	647.6
2006-07	1,150	2,170	39,680	376.6	732.5
2007-08	1,130	2,205	37,135	365.9	707.3
2008-09	940	1,920	23,545	288.4	517.7
2009-10	995	1,975	25,960	363.5	622.7
2010-11	1,070	2,025	32,425	311.9	548.8
2011-12	1,565	2,680	88,850	690.8	1,032.9
2012-13	1,190	2,470	64,080	576.1	1,032.7
2013-14	1,355	2,770	119,640	840.1	1,529.0
All Years	22,905	** 4	700,715	7,185.1	12,311.8

Source: EIS1 forms

Statistics in this table are consistent with HMRC's policies on dominance and disclosure.

Numbers are rounded to the nearest 5 and amounts are rounded to the nearest £0.1m. Totals may not sum due to rounding.

1. Tax year ending 5 April.

2. Companies have a period of several years after shares are issued to submit an EIS1 compliance statement. Claims not yet received, whereas claims received for 2014-15 and 2015-16 are currently excluded.

3. The number of subscriptions is not equal to the number of investors as an individual can invest in more than one company.

4. The total is not given as companies may raise funds in more than one year.



## Enquiries

Statistical enquiries should be addressed to: Vivienne Opoku VCS Statistics, KAI Direct Business Taxes, HM Revenue & Customs, Room 2/43, 100 Parliament Street, London, SW1A 2BQ. Tel: 03000 589 093, E-mail: [Vivienne.Opoku@hmrc.gsi.gov.uk](mailto:Vivienne.Opoku@hmrc.gsi.gov.uk)

For more general enquiries please refer to the HMRC website:

[www.hmrc.gov.uk](http://www.hmrc.gov.uk)

or contact the Venture Capital **Helpline** on **03000 588907** for general enquiries.

The next update of these tables will be published in January 2016.

## Enterprise Investment Scheme

**Table 8.2: Number of companies and amount of funds raised, by industry, from 2011-12 to 2013-14<sup>1</sup>**

Claims data received by September 2015<sup>2</sup>

Numbers: actual; Amounts: £million

Industry <sup>3</sup>	2011-2012		2012-2013		2013-2014	
	Number	Amount	Number	Amount	Number	Amount
Agriculture, forestry and fishing	10	4.6	20	5.6	15	8.7
Hi Tech Companies <sup>4</sup>	720	174.8	735	206.5	865	310.2
Energy & Water Supply	175	196.9	115	213.3	190	383.5
Manufacturing	295	67.1	290	81.9	320	101.1
Construction	45	14.4	25	7.1	40	16.9
Distribution, restaurants and catering	380	113.1	340	139.4	380	156.8
Transport and communication	40	10.3	50	16.4	50	22.3
Business services	630	235.9	565	178.7	585	327.8
Recreational activities	295	190.3	230	152.9	230	165.6
Other services	85	25.5	95	30.8	90	36.0
<b>Total</b>	<b>2,680</b>	<b>1,032.9</b>	<b>2,470</b>	<b>1,032.7</b>	<b>2,770 #</b>	<b>1,529.0</b>

Source: EIS1 forms

Statistics in this table are consistent with HMRC's policies on dominance and disclosure.

Numbers are rounded to the nearest 5 and amounts are rounded to the nearest £0.1m. Totals may not sum due to rounding.

1. Tax year ending 5 April.

2. Companies have a period of several years after shares are issued to submit an EIS1 compliance statement. Claims received for 2014-15 and 2015-16 are currently excluded.

3. Trade Classification Numbers (TCNs) are used to identify the type of trade carried out by the company. It should be taken into account that the most recent TCN data available have been used and some companies could have changed their trade since submitting their EIS1 forms.

4. Hi Tech Companies is not a category identified by the Trade Classification system. This category includes selected companies from other industry groups involved in activities such as research and development, chemicals and computer consultancy.

\* Value suppressed as cell count less than 5



## Enquiries

Statistical enquiries should be addressed to: Vivienne Opoku VCS Statistics, KAI Direct Business Taxes, HM Revenue & Customs, Room 2/43, 100 Parliament Street, London, SW1A 2BQ. Tel: 03000 589 093, E-mail: [Vivienne.Opoku@hmrc.gsi.gov.uk](mailto:Vivienne.Opoku@hmrc.gsi.gov.uk)

For more general enquiries please refer to the HMRC website:

[www.hmrc.gov.uk](http://www.hmrc.gov.uk)

or contact the Venture Capital **Helpline** on **03000 588907** for general enquiries.

The next update of these tables, will be published in October 2016.

## Enterprise Investment Scheme

**Table 8.3: Number of companies and amount of funds raised, by size of funds, from 2011-12 to 2013-14<sup>1</sup>**

Claims data received by September 2015<sup>2</sup>

Size of funds raised per company	2011-12 <sup>3</sup>		2012-13		2013-14	
(Upper limit) £	Number	Amount	Number	Amount	Number	Amount
	actual	£m	actual	£m	actual	£m
10,000	200	1.2	170	0.8	150	0.8
25,000	230	4.4	190	3.7	175	3.2
50,000	315	12.7	305	11.8	305	12.0
100,000	425	33.0	385	30.0	395	31.1
150,000	250	31.9	260	32.9	265	33.7
200,000	175	31.2	185	32.8	210	37.3
250,000	130	30.2	145	33.0	155	35.4
300,000	110	30.2	90	24.4	135	36.9
350,000	80	26.5	95	30.1	115	37.5
400,000	75	28.2	65	25.0	80	30.6
450,000	65	26.8	40	17.7	60	25.3
500,000	60	28.1	60	27.8	55	27.1
750,000	120	74.4	145	88.4	175	108.1
1,000,000	100	86.8	95	84.0	110	97.8
1,250,000	70	76.9	60	69.8	85	92.2
1,500,000	35	45.1	30	40.7	50	66.5
1,750,000	30	52.3	20	31.0	30	47.4
2,000,000	210	412.9	20	33.9	25	43.7
3,000,000			40	100.1	60	153.3
4,000,000			25	80.6	50	166.3
5,000,000			50	234.4	95	442.9
Total	2,680	1,032.9	2,470	1,032.7	2,770	1,529.0

Source: EIS1 forms

Statistics in this table are consistent with HMRC's policies on dominance and disclosure.

Numbers are rounded to the nearest 5 and amounts are rounded to the nearest £0.1m. Totals may not sum due to rounding.

1. Tax year ending 5 April.

2. Companies have a period of several years after shares are issued to submit an EIS1 compliance statement. Claims received for 2014-15 and 2015-16 are currently excluded.

3. From July 2007 to April 2012, companies must have raised no more than £2 million in total from Venture Capital schemes. From April 2012 companies can raise up to £5m.



## Enquiries

Statistical enquiries should be addressed to: Vivienne Opoku VCS Statistics, KAI Direct Business Taxes, HM Revenue & Customs, Room 2/43, 100 Parliament Street, London, SW1A 2BQ. Tel: 03000 589 093, E-mail: [Vivienne.Opoku@hmrc.gsi.gov.uk](mailto:Vivienne.Opoku@hmrc.gsi.gov.uk)

For more general enquiries please refer to the HMRC website:

[www.hmrc.gov.uk](http://www.hmrc.gov.uk)

or contact the Venture Capital **Helpline** on **03000 588907** for general enquiries.

The next update of these tables, will be published in October 2016.

## Enterprise Investment Scheme

**Table 8.4: Number of companies and amount of funds raised, by region, from 2011-12 to 2013-14<sup>1</sup>**

Claims data received by September 2015<sup>2</sup>

Numbers: actual; Amounts: £million

Government Office Region <sup>3</sup>	2011-12		2012-13		2013-14	
	Number	Amount	Number	Amount	Number	Amount
England	2,420	972.4	2,215	944.0	2,535	1,452.5
- North East	60	13.7	55	12.7	50	17.9
- North West	150	38.7	150	45.8	170	58.3
- Yorkshire & the Humber	75	12.5	60	8.3	50	15.5
- East Midlands	100	26.5	95	41.3	125	39.7
- West Midlands	115	24.4	110	29.2	125	48.5
- South West	185	39.0	180	46.8	195	78.3
- East of England	215	56.5	215	75.2	230	137.5
- London	1,030	584.0	920	460.6	1,090	700.8
- South East	490	177.2	435	224.2	495	356.1
Wales	70	17.2	60	21.5	60	21.2
Scotland	155	34.8	155	48.6	135	39.7
Northern Ireland	35	8.5	35	16.8	30	14.8
United Kingdom	2,680	1,032.9	2,470	1,032.7	2,770	1,529.0

Source: EIS1 forms

Statistics in this table are consistent with HMRC's policies on dominance and disclosure.

Numbers are rounded to the nearest 5 and amounts are rounded to the nearest £0.1m. Totals may not sum due to rounding.

1. Tax year ending 5 April.

2. Companies have a period of several years after shares are issued to submit an EIS1 compliance statement. Claims received for 2014-15 and 2015-16 are currently excluded.

3. The regional breakdown is based on the registered address of the company, which may differ from the region in which the investment took place. For more information on GOR codes see [www.ons.gov.uk](http://www.ons.gov.uk)



## Enquiries

Statistical enquiries should be addressed to: Vivienne Opoku VCS Statistics, KAI Direct Business Taxes, HM Revenue & Customs, Room 2/43, 100 Parliament Street, London, SW1A 2BQ. Tel: 03000 589 093, E-mail: [Vivienne.Opoku@hmrc.gsi.gov.uk](mailto:Vivienne.Opoku@hmrc.gsi.gov.uk)

For more general enquiries please refer to the HMRC website:

[www.hmrc.gov.uk](http://www.hmrc.gov.uk)

or contact the Venture Capital **Helpline** on **03000 588907** for general enquiries.

The next update of these tables, will be published in October 2016.

## Enterprise Investment scheme

**Table 8.5: Income tax relief, distribution of investors and amount of investment on which relief was claimed from 2011-12 to 2013-14<sup>1</sup>**

Size of investment in year <sup>2</sup>	2011-12		2012-13		2013-14	
(Upper limit) £	Number of investors	Amount of investment £m	Number of investors	Amount of investment £m	Number of investors	Amount of investment £m
	actual		actual		actual	
500	550	0.2	1,200	0.4	1,785	0.5
1,000	815	0.7	950	0.8	1,265	1.1
2,500	1,375	2.5	1,620	3.0	1,865	3.4
5,000	2,040	8.6	2,020	8.3	2,510	10.3
10,000	2,660	22.2	2,730	22.8	3,410	28.3
15,000	1,505	19.2	1,785	22.7	2,120	27.1
20,000	1,375	25.3	1,590	29.1	1,775	32.5
25,000	1,620	38.3	1,500	35.2	1,845	43.3
50,000	3,555	138.5	3,695	142.4	4,190	159.2
75,000	1,305	80.8	1,360	84.3	1,630	101.4
100,000	1,175	108.7	1,135	104.2	1,240	113.4
150,000	800	100.2	830	102.4	1,000	124.0
200,000	430	78.1	460	82.2	510	91.1
250,000	265	60.3	235	54.4	305	68.8
300,000	175	49.0	170	47.2	170	47.6
350,000	100	32.8	85	27.1	130	41.9
400,000	90	34.3	65	24.9	95	35.4
450,000	45	18.7	50	20.5	55	22.8
500,000	230	114.8	50	23.7	75	35.7
750,000			90	55.6	140	84.7
1,000,000			105	101.0	155	145.4
Total	20,110	933.2	21,730	992.2	26,275	1,217.8

Source: Self Assessment Returns

Statistics in this table are consistent with HMRC's policies on dominance and disclosure.

Numbers are rounded to the nearest 5 and amounts are rounded to the nearest £0.1m. Totals may not sum due to rounding.

Total figures provided in this table are not directly comparable with the figures in Table 8.1. For more information please refer to the commentary note.

1. Tax year ending 5 April.

2. From 2008-09 to 2011-12 the maximum investment eligible for income tax relief under EIS was £500,000 per year. From 2012-13 the maximum has been changed to £1m per year.



## Enquiries

Statistical enquiries should be addressed to: Vivienne Opoku VCS Statistics, KAI Direct Business Taxes, HM Revenue & Customs, Room 2/43, 100 Parliament Street, London, SW1A 2BQ. Tel: 03000 589 093, E-mail: [Vivienne.Opoku@hmrc.gsi.gov.uk](mailto:Vivienne.Opoku@hmrc.gsi.gov.uk)

For more general enquiries please refer to the HMRC website:

[www.hmrc.gov.uk](http://www.hmrc.gov.uk)

or contact the Venture Capital **Helpline** on **03000 588907** for general enquiries.

The next update of these tables, will be published in October 2016.