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DIO Accommodation customer satisfaction tracker survey Q3 2013/14

> **Final Report April 2014**

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1) **Project details and acknowledgements**

Title	DIO Accommodation customer satisfaction tracker survey Q3
	2013/14
Client	DIO Accommodation
Project number	13076
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2) Introduction

DIO Accommodation commissioned M-E-L Research to undertake a monthly customer satisfaction survey for customers living in service family accommodation (SFA).

Methodology

The monthly customer tracker survey started in June 2013. Data collection took place by telephone during the first two weeks of each month with a randomly selected sample of customers. Each month a minimum of 200 interviews were conducted with a total of 2,003 interviews being conducted so far, with 600 interviews being conducted in Q3. Following the exception second quarter report (which covered 4 months), this report fell into line with normal quarterly reporting periods, and covered the period January 2014 to March 2014.

A revision to the questionnaire was made for Q3:

- To understand reasons for dissatisfaction with the arrangements for allocating SFA an extra question has been added to explore this.
- To understand reasons for dissatisfaction with the way the contractor deals with repairs and maintenance issues, two extra questions have been added to explore dissatisfaction and to understand when the last time a repair and maintenance issue was reported
- To understand reasons for dissatisfaction that DIO Accommodation listens to views and acts upon them four extra questions have been added to explore:
 - When the last time contact with DIO accommodation has been made,
 - When a customer has felt DIO accommodation did not listen to their views and act upon,
 - The preferred method of communication with DIO accommodation for customers,
 - The frequency of communication with DIO accommodation for customers,
- To understand priorities for customers a priority ranking question has been added.

As a consequence of these additions, the question on dissatisfaction with the overall quality of the home was removed.

Reporting conventions

We report decimal places rounded to the nearest whole number. If specific response options are then totalled, this can result in slight rounding differences in the figures reported. Owing to the rounding of numbers, percentages displayed visually on graphs may not always add up to 100%; this may also apply to some of the percentages reported for 'total satisfaction'. For example, 51.4% plus 44.2% equals 95.6%. Rounded to the nearest whole number this total would be reported as 96%. But in the report this would be shown as 51% plus 44% equalling 96%, giving the appearance that the reported total is incorrect.

3) Summary

This section provides a brief summary of the key findings from DIO Accommodation customer satisfaction survey. Detailed findings are presented in the subsequent sections of this report.

- Overall, 71% of customers are satisfied, and 15% dissatisfied, with the service provided by DIO Accommodation and its contractors. Overall satisfaction with the service provided has increased only slightly in Q3, with 70% of customers expressing satisfaction compared to 68% in Q2.
- 85% of customers are satisfied, and 9% dissatisfied, with the rules that govern entitlement to SFA.
 Satisfaction has increased gradually from 83% in Q1 to 87% in Q3.
- 75% of customers express satisfaction with the overall quality of their home, while 17% express
 dissatisfaction. There is little variation in the satisfaction with the quality of home from Q2 to Q3.
- 87% of customers are satisfied, and 8% dissatisfied, with the SFA estate as place to live. There is little variation in satisfaction between Q2 and Q3 results.
- 75% of customers are satisfied, and 15% dissatisfied, with the upkeep of communal areas. There is
 no variation in satisfaction between Q2 and Q3 results and little variation in dissatisfaction between
 Q2 and Q3 results.
- 87% of customers are satisfied, and 8% dissatisfied, with the value for money that daily occupancy charges provide. Notably, as seen in the Q3 results, this is the highest level of satisfaction and lowest level of dissatisfaction expressed for all of the eleven aspects rated in this survey.
- 75% of customers are satisfied, and 18% dissatisfied, with the arrangements for allocating SFA. There has been a slight increase in satisfaction for this aspect in Q3 with 77% of customers expressing satisfaction compared to 72% in Q2.
- 82% of customers are satisfied, and 13% dissatisfied, with the way the 'Move In' is dealt with. Satisfaction has increased gradually from 80% in Q1 to 86% in Q3.
- 61% of customers are satisfied, and 25% dissatisfied, with the way the contractor deals with repairs and maintenance issues. Notably, as seen in Q3, this is the highest level of dissatisfaction expressed for all of the eleven aspects rated in this survey.
- 85% of customers are satisfied, and 12% dissatisfied, with the way the 'Move Out' is dealt with. There is little variation in satisfaction between Q2 and Q3 results.
- Only 55% of customers are satisfied, and 21% dissatisfied, that DIO Accommodation listens to views and acts upon them. Notably, this is the lowest level of satisfaction express for all of the eleven aspects rated in this survey. However, dissatisfaction that DIO Accomodation listens to views and acts upon them has declined in Q3 with 17% expressing dissatisfaction compared to 23% in Q2.

DIO ACCOMMODATION CUSTOMER SATISFACTION TRACKER SURVEY Q3 2013/14

	Satisfaction						
Question	Q1 Total	Q2 Total	Jan-14	Feb-14	Mar-14	Q3 Total	Overall
Overall service provided	74%	68%	71%	72%	69%	70%	71%
Rules that govern entitlement	83%	84%	85%	93%	84%	87%	85%
Quality of home	78%	73%	72%	77%	75%	74%	75%
SFA estate as a place to live	87%	88%	89%	86%	87%	87%	87%
Upkeep of communal areas	76%	74%	76%	79%	69%	74%	75%
Value for money daily occupancy charges provide	86%	87%	88%	87%	89%	88%	87%
Arrangements for allocating SFA	77%	72%	78%	80%	73%	77%	75%
Move In was dealt with	80%	81%	85%	88%	84%	86%	82%
Repairs and maintenance	62%	61%	53%	69%	59%	60%	61%
Move Out was dealt with	84%	85%	88%	84%	88%	87%	85%
Listens to views and acts upon them	57%	53%	58%	61%	47%	55%	55%

	Dissatisfaction							
Question		Q2 Total	Jan-14	Feb-14	Mar-14	Q3 Total	Overall	
Overall service provided	14%	16%	15%	15%	15%	15%	15%	
Rules that govern entitlement	11%	9%	10%	5%	7%	7%	9%	
Quality of home	15%	20%	19%	11%	18%	16%	17%	
SFA estate as a place to live	8%	7%	8%	9%	7%	8%	8%	
Upkeep of communal areas	15%	16%	15%	10%	19%	15%	15%	
Value for money daily occupancy charges provide	10%	7%	7%	6%	5%	6%	8%	
Arrangements for allocating SFA	18%	19%	15%	15%	20%	16%	18%	
Move In was dealt with	14%	14%	10%	9%	11%	10%	13%	
Repairs and maintenance	24%	26%	27%	20%	32%	26%	25%	
Move Out was dealt with	12%	12%	9%	14%	8%	10%	12%	
Listens to views and acts upon them	21%	23%	19%	13%	19%	17%	21%	

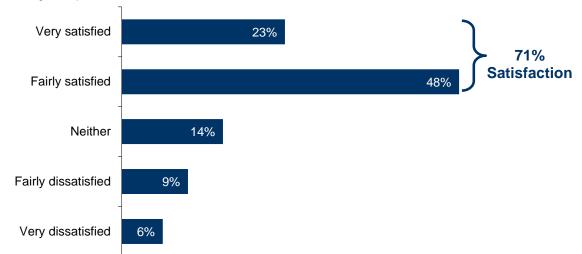
4) Survey Results

This section presents the overall findings for 2013/14

Satisfaction with the service provided by DIO Accommodation and its contractors

Figure 1 Overall satisfaction with the service provided by DIO Accommodation and its contractors.

Taking everything into account, overall, 71% of customers living in Service Family Accommodation are; very (23%), or fairly (48%), satisfied with the service provided by DIO Accommodation and its contractors. 14% of customers state they are neither satisfied nor dissatisfied, while 15% indicate some degree of dissatisfaction with the overall service provided.



Percentage of respondents- base size 2003

As figure 2 below shows, when looking at the results for overall satisfaction for the last quarter; there has been some minor variation in satisfaction with the lowest level of satisfaction, at 69%, being expressed during March 2014, and the highest, at 72%, being expressed during February 2014. The result for Q3 (68%) is marginally higher than Q2 (70%) and slightly lower than Q1 (74%).

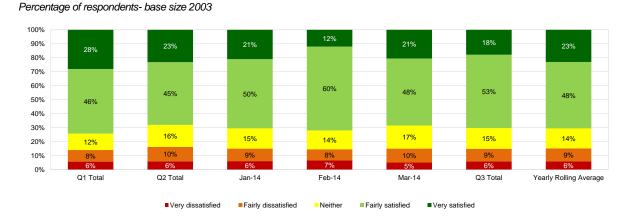


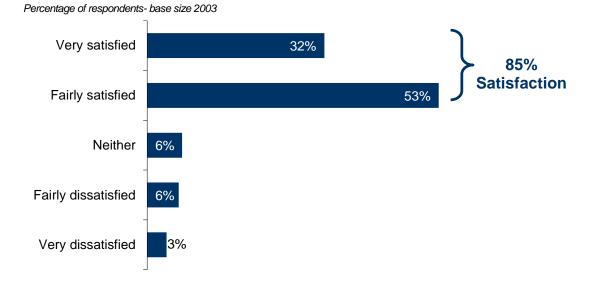
Figure 2 Overall satisfaction with the service provided by DIO Accommodation and its contractors

Satisfaction with the rules that govern entitlement to SFA

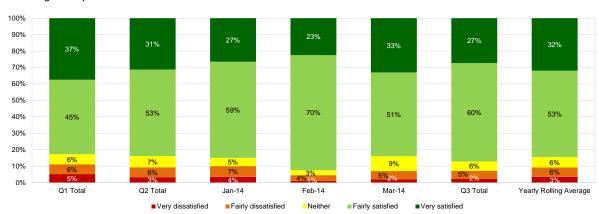
Just over eight out of ten (85%) customers are satisfied with the rules that govern customer entitlement to SFA, with 32% very satisfied. Just less than one in ten customers are dissatisfied with the rules that govern customer entitlements to SFA.

Figure 3 Satisfaction with the rules that govern customer entitlement to SFA

Figure 4 Satisfaction with the rules that govern customer entitlement to SFA



When looking at satisfaction with the rules that govern customer entitlement to SFA for each month, it shows that there is notable variation in satisfaction, with the highest level of satisfaction in February 2014 being 93%, and the lowest level of satisfaction in March 2014 being 84%. At 87%, satisfaction with the rules that govern customer entitlement to SFA in Q3 are the highest expressed since the survey started in June 2013, with a gradual increase being shown each quarter (Q1 – 83%, Q2 – 84%).

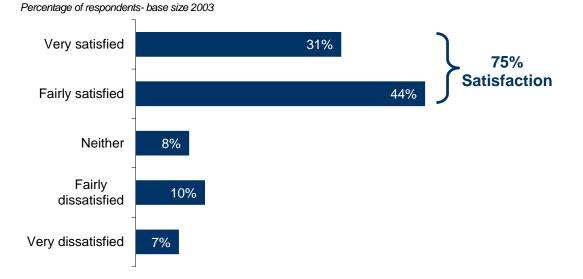


Percentage of respondents- base size 2003

Overall quality of home

All respondents were asked how satisfied they are with the overall quality of home. As shown below three quarters (75%) of customers are satisfied with the overall quality of their home, with just over one out of three (31%) expressing that they are very satisfied. 8% are neither satisfied nor dissatisfied. 17% indicate some degree of dissatisfaction.

Figure 5 Satisfaction with the overall quality of home



When analysing the results for each month it shows that the highest level of satisfaction (77%) and the lowest level of dissatisfaction (11%) was in February 2014, while the lowest level of satisfaction expressed by customers for the overall quality of their home was in January 2014 (72%). Dissatisfaction levels were also highest in January at 19%.

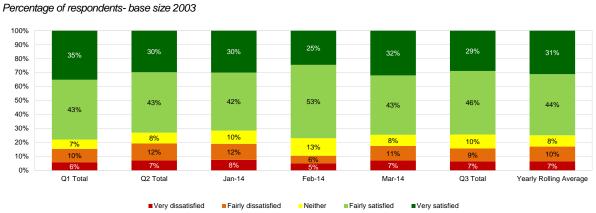
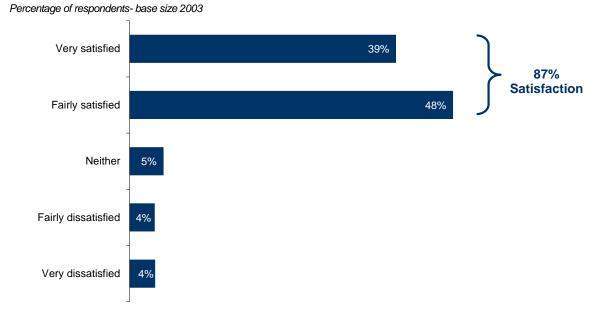


Figure 6 Satisfaction with the overall quality of home

SFA estate as a place to live

87% of customers are satisfied with the SFA estate as a place to live, with just under four in ten (39%) of customers expressing they are very satisfied. Only 8% of customers express dissatisfaction with the SFA estate as a place to live.

Figure 7 Satisfaction with SFA estate as a place to live



When analysing the results by month and by quarter it shows that satisfaction with the SFA estate as a place to live has shown little fluctuation, with the lowest level of satisfaction in February 2014, at 86%, and the highest in January 2014, at 89%.

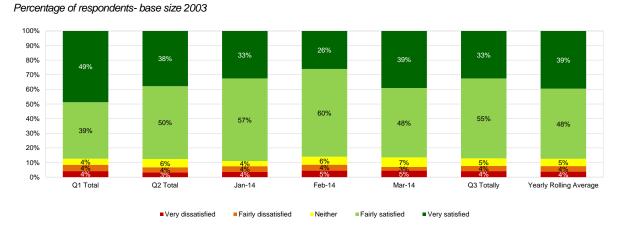


Figure 8 Satisfaction with SFA estate as a place to live

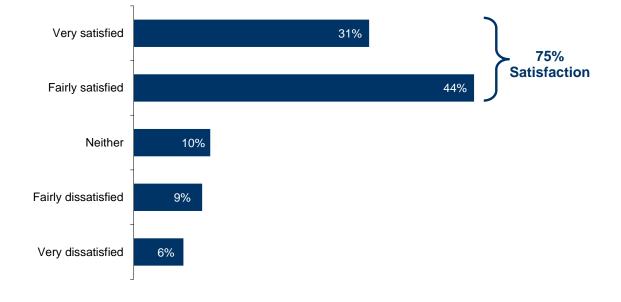
8

Upkeep of communal areas

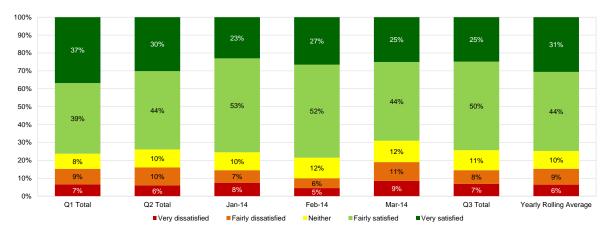
Percentage of respondents- base size 2003

All respondents were asked how satisfied they are with the upkeep of communal areas, including grounds maintenance. As shown below, three out of four (75%) customers are satisfied with the upkeep of communal areas, with 31% expressing they are very satisfied. 15% of customers indicate some degree of dissatisfaction, while 10% state they are neither satisfied nor dissatisfied.





When analysing the same results by each month's data collection it shows that satisfaction expressed by customers with the upkeep of communal areas varies greatly from 79% in February 2014 to 69% in March 2014. Dissatisfaction levels also increased by a similar level from 10% in February 2014 to 19% in March 2014.





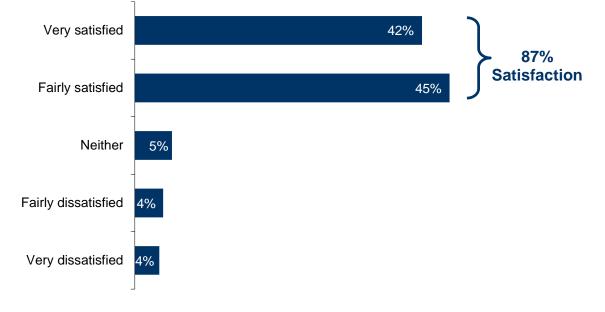
Percentage of respondents- base size 2003

Value for money daily occupancy charges provide

A high proportion (87%) of customers are satisfied that their daily occupancy charge provides value for money, with 42% expressing that they are very satisfied. Less than one out of ten (8%) customers express they are dissatisfied that their daily occupancy charge provides value for money.

Figure 11 Satisfaction with that daily occupancy charges provide value for money

Percentage of respondents- base size 1954 - non applicable removed



There has been very little variation in satisfaction when analysing the same result by each month's data collection; 88% of customers express satisfaction in January 2014, while 89% expressed satisfaction in March 2014.

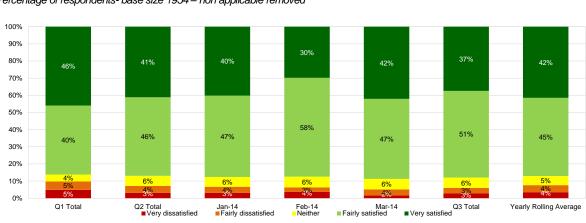


Figure 12 Satisfaction with that daily occupancy charges provide value for money

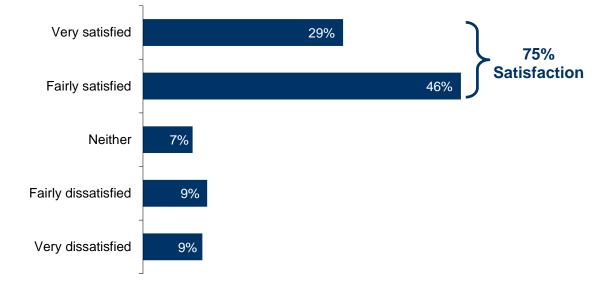
Percentage of respondents- base size 1954 - non applicable removed

Allocating SFA

Percentage of respondents- base size 2003

All respondents were asked how satisfied they are with the arrangements for allocating SFA. As shown below, 75% of customers are satisfied with the arrangements for allocating SFA, with nearly one in three (29%) very satisfied. 18% of customers express some degree of dissatisfaction with the arrangements for allocating SFA.

Figure 13 Satisfaction with the arrangements for allocating SFA



When analysing the results by each month's data collection it shows that satisfaction levels were highest (80%) and dissatisfaction levels were lowest (15%) in February. While in March, satisfaction levels were lowest (73%) and dissatisfaction levels were highest (20%).

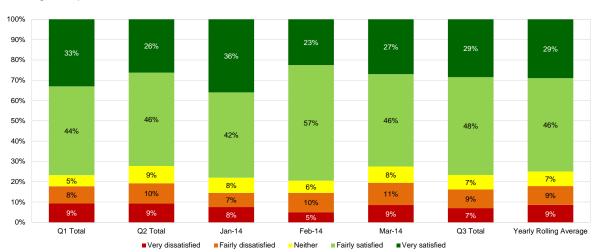


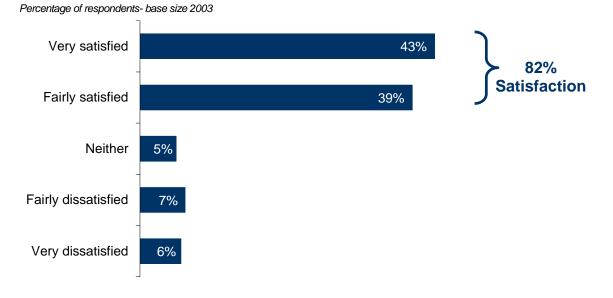
Figure 14 Satisfaction with the arrangements for allocating SFA

Percentage of respondents- base size 2003

Move In

All respondents were asked how satisfied they are with the way their Move In was dealt with. As shown below, over eight out of ten (82%) customers express satisfaction with the way their Move In was dealt with, with 43% indicating that they are very satisfied. Only 13% express some degree of dissatisfaction.

Figure 15 Satisfaction with the way the Move In was dealt with



As shown below, when comparing satisfaction levels with the way the Move In was dealt with by each month's data collection in Q3 there has been little variation in satisfaction and dissatisfaction.

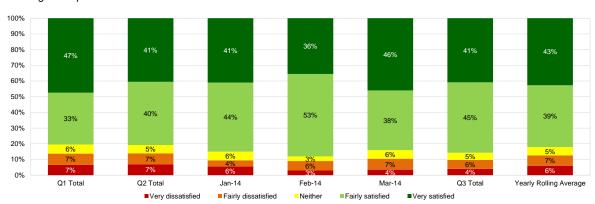


Figure 16 Satisfaction with the way the Move In was dealt with

Percentage of respondents- base size 2003

Repairs and maintenance

Only 61% of customers express satisfaction with the way the contractor deals with repairs and maintenance issues, with just over a quarter (25%) of customers expressing they are very satisfied. One out of four customers indicate that they are; fairly (13%) or very (13%), dissatisfied with the way the contractor deals with repairs and maintenance issues. It is worth noting that this is the highest level of dissatisfaction expressed for all of the eleven aspects rated in this survey.

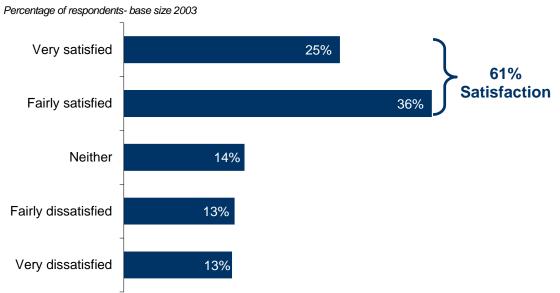
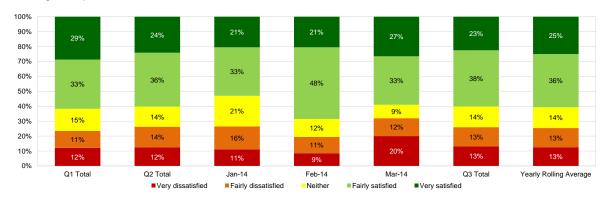


Figure 17 Satisfaction with the way the contractor deals with repairs and maintenance issues

Satisfaction has varied significantly for each month of Q3's data collection; the highest level of satisfaction was in February 2014 (69%) with the lowest levels of satisfaction being in January 2014 (53%). The highest levels of dissatisfaction occurred in March (32%) and the lowest levels of dissatisfaction was in February (20%).



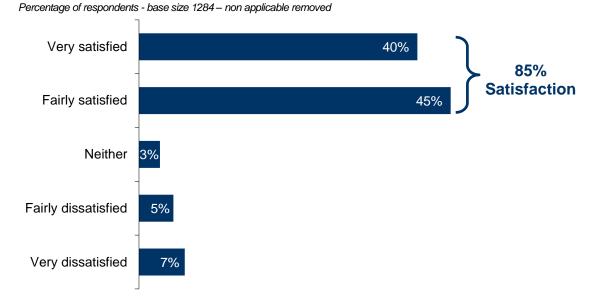


Percentage of respondents- base size 2003

Move Out

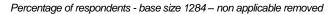
All respondents who have experienced a Move Out were asked how satisfied they are with the way the Move Out was dealt with. As shown below, 85% of customers express satisfaction with the way the Move Out was dealt with, with 40% very satisfied. 12% indicate some degree of dissatisfaction, while 3% state they are neither satisfied nor dissatisfied.

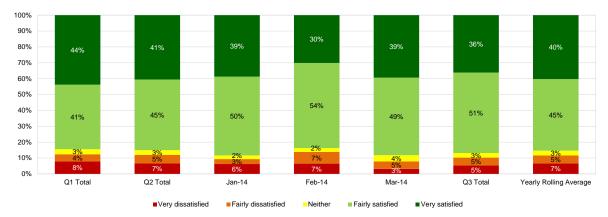
Figure 19 Satisfaction with the way the Move Out was dealt with



When analysing the results by each month's data collection it shows that the highest levels of satisfaction for the way the Move Out was dealt with was in January 2014 and March 2014 (88%), although there was little variation between each month.

Figure 20 Satisfaction with the way the Move Out was dealt with





Listen to views and act upon them

All respondents were asked how satisfied they are that DIO Accommodation listens to views and acts upon them. As the results below show, only 55% of customers express they are satisfied that DIO Accommodation listen to views and act upon them, with fewer than two out of ten expressing they are very satisfied (18%). This is the lowest level of satisfaction expressed by customers for all eleven aspects rated in this survey. 21% of customers indicate they are; fairly (11%), or very (10%), dissatisfied that DIO Accommodation listen to views and act upon them. It is worth noting that a high proportion of customers (25%) express they are neither satisfied nor dissatisfied.

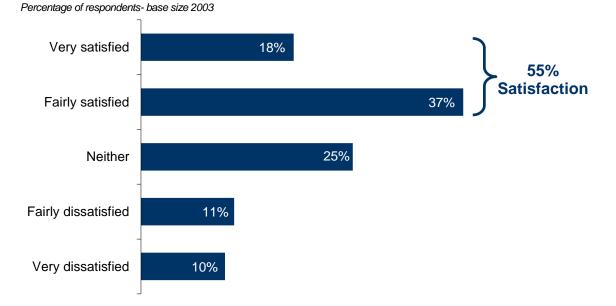


Figure 21 Satisfaction that DIO Accommodation listens to views and acts upon them

There is a relatively high degree of variation for each month's data collection in Q3, with 61% of customers satisfied that DIO Accommodation listen to views and act upon them in February 2014, and only 47% of customers satisfied in March 2014.

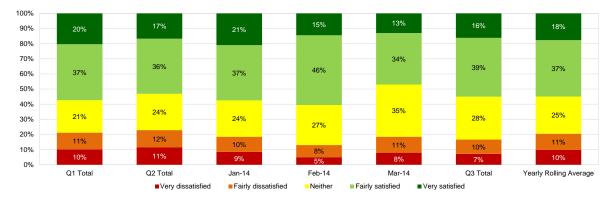


Figure 22 Satisfaction that DIO Accommodation listens to views and acts upon them

Percentage of respondents- base size 2003



DIO ACCOMMODATION CUSTOMER SATISFACTION TRACKER SURVEY Q3 2013/14

Appendix 1 – Survey

	13076 Ministry of Defence Customer Satisfaction Tracker Survey
NAN beh Serv	d morning/afternoon/evening. Please can I speak to [CUSTOMER'S ME]? My name is and I am calling from M•E•L Research, on alf of the Ministry of Defence. We are talking to customers living in vice Family Accommodation to gather feedback and identify ways of ing further improvements to the housing service.
Woι	Ild you have a few minutes spare to answer some questions?
	IF YES, READ: Before we start I need to inform you that this call is being recorded for monitoring and training purposes. Are you happy to continue?
(http com 073(M•E surv	spondent wants to check the validity of the survey direct to website os://www.gov.uk/defence-infrastructure-organisation-service-family-ac modation#points-of-contact) or call Jack Harper on Freephone (0800 0 348) •L is an independent market research company that undertakes reys on behalf of clients nationally. More details about M•E•L can be ad here www.m-e-l.co.uk
Q1	Taking everything into account, how satisfied or dissatisfied are you with the service provided by DIO Accommodation and its Contractors? Very Satisfied Fairly Satisfied Neither Fairly Dissatisfied Very Dissatisfied
Q2	How satisfied or dissatisfied are you with the rules that govern your entitlement to SFA? Very Satisfied Fairly Satisfied Neither Fairly Dissatisfied Very Dissatisfied

Q3	How satisfied or dissatisfied are you with the overall quality of your home? Very Satisfied Fairly Satisfied Neither Fairly Dissatisfied Very Dissatisfied
Q4	How satisfied or dissatisfied are you with your SFA estate as a place to live? Very Satisfied Fairly Satisfied Neither Fairly Dissatisfied Very Dissatisfied
Q5	How satisfied or dissatisfied are you with the upkeep of communal areas, including grounds maintenance? Very Satisfied Fairly Satisfied Neither Fairly Dissatisfied Very Dissatisfied
Q6	How satisfied or dissatisfied are you that your daily occupancy charges provide value for money? Very Satisfied Fairly Satisfied Neither Fairly Dissatisfied Very Dissatisfied Not Applicable
Q7	How satisfied or dissatisfied are you with the arrangements for allocating SFA to you? Very Satisfied Fairly Satisfied Neither Fairly Dissatisfied Very Dissatisfied

Q7a	Why are you most dissatisfied with the arrangements for allocating SFA?
	I was not offered any of my three preferences
	There were issues about non-availability of SFA
	I did not want to be housed in the location offered
	The date offered for occupation did not meet my requirements
	Other
	(please specify)
Q8	How satisfied or dissatisfied are you with the way your Move In was dealt with?
	Very Satisfied
	Fairly Satisfied
	Neither
	Fairly Dissatisfied
	Very Dissatisfied
Q9	How satisfied or dissatisfied are you with the way the contractor
99	deals with repairs and maintenance issues?
	Very Satisfied
	Fairly Satisfied
	Neither
	Fairly Dissatisfied
	Very Dissatisfied
000	When did you last call a HelpDeak to report a repair and maintenance
Q9a	When did you last call a HelpDesk to report a repair and maintenance issue?
	Within the last month
	2 - 6 months ago
	G -12 months ago
	Over 1 year ago
	Never reported a repair
Q9b	Why are you dissatisfied with the way the contractor deals with
	repairs and maintenance issues?
	The HelpDesk did not appear to understand my problem The scheduling of the appointment to fix my problem was inconvenient.
	 The scheduling of the appointment to fix my problem was inconvenient The contractor did not turn up on time, or not at all, without
	pre-warning me
	The attitude of the contractor was unhelpful
	The overall quality of the repair was not to my satisfaction

	It took longer to repair than I was expecting Other
	(please specify)
Q10	How satisfied or dissatisfied are you with the way your Move Out was
	dealt with?
	Very Satisfied
	Fairly Satisfied
	Neither
	Fairly Dissatisfied
	Very Dissatisfied
	Not Applicable
Q11	How satisfied or dissatisfied are you that DIO Ops Accommodation
	listens to your views and acts upon them?
	Very Satisfied
	Fairly Satisfied
	Neither
	Fairly Dissatisfied
	Very Dissatisfied
Q11a	When was the last time you contacted DIO accommodation or heard
	from them?
	Within the last month
	2 - 6 months ago
	6 - 12 months ago
	Over 1 year ago
	Never contacted DIO accommodation
Q11b	Thinking about the time you contacted DIO accommodation, why do
	you think they did not listen to your views, nor act upon them?
Q11c	How would you prefer DIO accommodation to communicate with you?
	Email

In writing Visit to your home by staff Open meetings Text / SMS Newsletter Social media Website Other ase specify)
Open meetings Text / SMS Newsletter Social media Website Other ase specify)
Text / SMS Newsletter Social media Website Other ase specify)
Newsletter Social media Website Other ase specify)
Social media Website Other ase specify) often should DIO accommodation communicate directly to you?
Website Other <i>(se specify)</i>
Other ase specify)
often should DIO accommodation communicate directly to you?
often should DIO accommodation communicate directly to you?
Manakh.
Weekly
Fortnightly Monthly
Once every 2 - 3 months
Once every 3 - 6 months
Once every 5 - 6 months Once every 6 months - 1 year
1 year +
king about Service Family Accommodation overall, which of the wing list would be your top, second and third service priority: P PRIORITY]
Modernised kitchen and bathroom
Below private rental market rates
Value for money (balancing quality against cost)
The choice of lower quality or smaller properties to reduce costs
Better decoration, carpets and curtains
Choice of paying additional charges for a larger property
Ability to extend your choice of location
Energy efficient (well insulated with modern central heating system)
king about Service Family Accommodation overall, which of the
wing list would be your top, second and third service priority: COND PRIORITY]
Modernised kitchen and bathroom
Below private rental market rates
Value for money (balancing quality against cost)
The choice of lower quality or smaller properties to reduce costs
Better decoration, carpets and curtains
Choice of paying additional charges for a larger property

Ability to extend your choice of location
 Energy efficient (well insulated with modern central heating system)
Q12c Thinking about Service Family Accommodation overall, which of the
following list would be your top, second and third service priority:
[THIRD PRIORITY] Modernised kitchen and bathroom
Below private rental market rates
 Value for money (balancing quality against cost)
 The choice of lower quality or smaller properties to reduce costs
 Better decoration, carpets and curtains
 Choice of paying additional charges for a larger property
 Ability to extend your choice of location
 Energy efficient (well insulated with modern central heating system)
 Energy enclose (weir insulated war modern central nearing system)
Thank you for your time, Your feedback is extremely valuable to the
Ministry of Defence and will help improve the housing services provided.

Using evidence to shape better services





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