

**HM TREASURY**

**QUARTERLY INFORMATION: 1 JANUARY – 31 MARCH 2013**

**GIFTS GIVEN OVER £140**

<b>The Rt Hon George Osborne MP, Chancellor of the Exchequer</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value (over £140)</b>
Nil return			

<b>The Rt Hon Danny Alexander MP, Chief Secretary to the Treasury</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value (over £140)</b>
Nil return			

<b>Greg Clark MP, Financial Secretary</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value (over £140)</b>
Nil return			

<b>David Gauke MP, Exchequer Secretary</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value (over £140)</b>
Nil return			

<b>Sajid Javid MP, Economic Secretary</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value (over £140)</b>
Nil return			

<b>Lord Deighton, Commercial Secretary (2 January 2013 – Present)</b>			
<b>Date gift given</b>	<b>To</b>	<b>Gift</b>	<b>Value (over £140)</b>
Nil return			

## **GIFTS RECEIVED OVER £140**

<b>The Rt Hon George Osborne MP, Chancellor of the Exchequer</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
9 February 2013	Lucasfilm	Children's toys	Over the limit	Held by Department

<b>The Rt Hon Danny Alexander MP, Chief Secretary to the Treasury</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
Nil return				

<b>Greg Clark MP, Financial Secretary</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
Nil return				

<b>David Gauke MP, Exchequer Secretary to the Treasury</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
Nil return				

<b>Sajid Javid MP, Economic Secretary</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
Nil return				

<b>Lord Deighton, Commercial Secretary (2 January 2013 – Present)</b>				
<b>Date gift received</b>	<b>From</b>	<b>Gift</b>	<b>Value</b>	<b>Outcome</b>
Nil return				

## **HOSPITALITY RECEIVED<sup>1</sup>**

<b>The Rt Hon George Osborne MP, Chancellor of the Exchequer</b>		
<b>Date of hospitality</b>	<b>Name of organisation</b>	<b>- Type of hospitality received</b>
14 January 2013	The Telegraph (Tony Gallagher)	Lunch
15 January 2013	The Financial Times (Lionel Barber)	Dinner
22 January 2013	News Corporation (Rupert Murdoch)	Dinner
30 January 2013	News Corporation (James Murdoch)	Breakfast
28 February 2013	The Times (John Witherow)	Lunch
27 March 2013	The Telegraph	Lunch
28 March 2013	BBC	Lunch

<b>The Rt Hon Danny Alexander MP, Chief Secretary to the Treasury</b>		
<b>Date of hospitality</b>	<b>Name of organisation</b>	<b>- Type of hospitality received</b>
14 January 2013	EEF Manufacturers' Organisation	Dinner
15 January 2013	Trade Union Congress	Reception
30 January 2013	The Centre for British Influence in Europe	Reception
5 February 2013	National Association of Pension Funds	Dinner
11 February 2013	Whizz Kids	Dinner
28 February 2013	Business for New Europe	Breakfast
1 March 2013	Aberdeen and Grampian Chamber of Commerce	Lunch
11 March	Archbishop of Canterbury	Breakfast

<b>Greg Clark MP, Financial Secretary</b>		
<b>Date of hospitality</b>	<b>Name of organisation</b>	<b>- Type of hospitality received</b>
24 January 2013	Manchester Civic Society	Lunch and gave a speech
29 January 2013	Ashurst LLP, Prudential, Cenkos Securities, Just Retirement, ICAP, JP Morgan, RSA Insurance Group,	Dinner

<sup>1</sup> Does not normally include attendance at functions hosted by HM Government; 'diplomatic' functions in the UK or abroad; functions hosted by overseas governments; minor refreshments at meetings, receptions, conferences, and seminars; and offers of hospitality which were declined.

\* accompanied by spouse/partner or other family member or friend.

	Lloyds Banking Group, Newton Asset Management,	
13 February 2013	Association of British Insurers	Dinner
26 February 2013	Inter-Continental Exchange	Breakfast
27 February 2013	British Bankers' Association	Breakfast
5 March 2013	London Stock Exchange	Lunch
6 March 2013	Corporation of London	Dinner and gave a speech
7 March 2013	British Chambers of Commerce	Dinner
12 March 2013	Association of British Insurers, AXA, Standard Life, Lloyds Banking Group, Royal London Asset Management, Direct Line, Legal and General	Dinner
14 March 2013	AON	Dinner
27 March 2013	Financial Times	Lunch

#### **David Gauke MP, Exchequer Secretary to the Treasury**

<b>Date of hospitality</b>	<b>Name of organisation</b>	<b>- Type of hospitality received</b>
8 January 2013	Chartered Institute of Taxation	Lunch
21 January 2013	Quoted Companies Alliance	Lunch
28 January 2013	ITV News	Lunch
5 February 2013	Federation of Small Businesses	Dinner
7 February 2013	KPMG	Breakfast
12 February 2013	Bell Pottinger Private	Lunch
25 February 2013	Evening Standard	Lunch
28 February 2013	Politeia and TaxPayers' Alliance	Dinner
5 March 2013	EEF The Manufacturers' Association	Dinner
12 March 2013	TaxPayers' Alliance	Dinner
21 March 2013	The Institute of Chartered Accountants in England and Wales	Dinner

#### **Sajid Javid MP, Economic Secretary**

<b>Date of hospitality</b>	<b>Name of organisation</b>	<b>- Type of hospitality received</b>
5 February 2013	Investment Management Association	Dinner
7 February 2013	Daily Mail and Independent	Lunch
26 February 2013	Association of British Insurers	Breakfast
13 March 2013	Lloyds Banking Group	Breakfast

<b>Lord Deighton, Commercial Secretary (2 January 2013 – Present)</b>		
<b>Date of hospitality</b>	<b>Name of organisation</b>	<b>- Type of hospitality received</b>
31 January 2013	UK Contractors Group	Dinner and gave a speech
6 February 2013	Odgers Berndtson	Dinner and gave a speech
8 February 2013	Network Rail	Breakfast and gave a speech
19 February 2013	Korn/Ferry	Lunch and gave a speech
25 February 2013	Reform	Lunch and gave a speech
26 February 2013	Westminster Advisors	Breakfast and gave a speech
5 March 2013	Institute of Chartered Accountants in England and Wales	Dinner and gave a speech
6 March 2013	The Business Services Association	Dinner and gave a speech
13 March 2013	Innovate UK	Breakfast and gave a speech

## **MINISTERS' OVERSEAS TRAVEL<sup>2</sup>**

<b>The Rt Hon George Osborne MP, Chancellor of the Exchequer</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel and accommodation of Minister only</b>
8 January 2013	Berlin, Germany	Speech, Bilateral with German Finance Minister	RAF	3	£393
23 January 2013	Davos, Switzerland	World Economic Forum	RAF and Scheduled		£1,100
11 February 2013	Brussels, Belgium	ECOFIN	Eurostar		£745
14 February 2013	Moscow, Russia	G20	Scheduled		£1,724
5 March 2013	Brussels, Belgium	ECOFIN	RAF	2	£569

<b>The Rt Hon Danny Alexander MP, Chief Secretary to the Treasury</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel and accommodation of Minister only</b>
17-18 January 2013	Versailles, France	Franco British Colloque – Working Group on the Future of Europe and Banking	Eurostar		£544

<sup>2</sup> \* Indicates if accompanied by spouse/partner or other family member or friend.

<b>Greg Clark MP, Financial Secretary</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel and accommodation of Minister only</b>
14-15 January 2013	Berlin and Frankfurt, Germany	To engage with German officials and politicians on financial services	Scheduled		£656
21-22 January 2013	Brussels, Belgium	ECOFIN	Eurostar		£356

<b>David Gauke MP, Exchequer Secretary</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel and accommodation of Minister only</b>
Nil return					

<b>Sajid Javid MP, Economic Secretary</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel and accommodation of Minister only</b>
Nil return					

<b>Lord Deighton, Commercial Secretary (2 January 2013 – Present)</b>					
<b>Date(s) of trip</b>	<b>Destination</b>	<b>Purpose of trip</b>	<b>'Scheduled' 'No 32 (The Royal Squadron' or 'other RAF' or 'Chartered' or 'Eurostar'</b>	<b>Number of officials accompanying Minister, where non-scheduled travel is used</b>	<b>Total cost including travel and accommodation of Minister only</b>
Nil return					

**MEETINGS WITH EXTERNAL ORGANISATIONS (INCLUDING MEETINGS WITH NEWSPAPER AND OTHER MEDIA PROPRIETORS, EDITORS AND SENIOR EXECUTIVES)<sup>3</sup>**

<b>The Rt Hon George Osborne MP, Chancellor of the Exchequer</b>		
<b>Date of Meeting</b>	<b>Name of External Organisation</b>	<b>Purpose of Meeting</b>
January 2013	BBC	General discussion
January 2013	Big Society Capital	To discuss promoting social investment
January 2013	Tesco	To discuss promoting UK growth and investment
January 2013	UBS	To discuss promoting UK growth and investment
January 2013	Citibank	To discuss promoting UK growth and investment
January 2013	Facebook	To discuss promoting UK growth and investment
January 2013	Lucchini UK	To discuss promoting UK growth and investment
January 2013	Bill Gates	To discuss international development
February 2013	FSB	To discuss promoting UK growth and investment
February 2013	Dr Roubini	To discuss global economic affairs
February 2013	Institute of Economic Affairs	To discuss global economic affairs
February 2013	The Telegraph	General discussion
February 2013	Lucasfilm	To discuss Star Wars being produced in the UK
February 2013	Lloyds	To discuss UK financial services and lending
February	The Telegraph	General discussion
February 2013	TUC	Budget representation meeting
February 2013	INEOS	To discuss promoting UK growth and

<sup>3</sup> Does not normally include meetings with Government bodies such as other Government Departments, non-departmental public bodies, Non-Ministerial Departments, Agencies, Government reviewers, and representatives of Parliament, devolved or foreign governments.



		investment
February 2013	British Chambers of Commerce	Budget representation meeting
February 2013	EEF	Budget representation meeting
February 2013	Institute of Directors	Budget representation meeting
February 2013	BBC	General discussion
February 2013	FSB	Budget representation meeting
February 2013	The Sunday Times (Martin Ivens)	General discussion
February 2013	Conservative Home (Tim Montgomerie)	General discussion
February 2013	CBI	Budget representation meeting
February 2013	The Economist	General discussion
February 2013	ITV (Peter Fincham)	General discussion
February 2013	AstraZenca	To discuss business long-term strategy
March 2013	The Telegraph	General discussion
March 2013	The Daily Mail	General discussion
March 2013	Santander	To discuss UK financial services and lending

<b>The Rt Hon Danny Alexander MP, Chief Secretary to the Treasury</b>		
<b>Date of Meeting</b>	<b>Name of External Organisation</b>	<b>Purpose of Meeting</b>
January 2013	The Independent	General discussion
January 2013	Aberdeen Asset Management	To discuss financial services
January 2013	BBC	General discussion
January 2013	National Infrastructure Plan Strategic Engagement Forum	To discuss infrastructure
January 2013	National Infrastructure Plan Strategic Engagement Forum	To discuss infrastructure
February 2013	Flybe	To discuss aviation
February 2013	Evening Standard	General discussion
February 2013	British Retail Consortium	Budget representation meeting
March 2013	FairfuelUK	Budget representation meeting
March 2013	MOSAIC	Discussion with schoolchildren about enterprise
March 2013	Equality and Human Rights Commission, Disability Charities Consortium, Equality 2025, National Black Women's Network, Stonewall,	Spending round discussion on equalities

	Lesbian and Gay Foundation, Race for Opportunity, Age UK, Gender Identity Research and Education Society	
March 2013	The Times	General discussion

<b>Greg Clark MP, Financial Secretary</b>		
<b>Date of Meeting</b>	<b>Name of External Organisation</b>	<b>Purpose of Meeting</b>
January 2013	Besso Insurance	To discuss UK financial services
January 2013	Wedgwood	Museum tour
January 2013	Emma Bridgewater	Factory tour
January 2013	Bully-Banks and Federation of Small Businesses	To discuss UK banking
January 2013	Marsh	To discuss UK financial services
February 2013	The Community Development Finance Association	To discuss community finance
February 2013	TheCityUK, Aberdeen Asset Management, Alliance Trust, Allianz Global Investors Europe, Association of British Insurers, Aviva, Bank of America Merrill Lynch, Bank of Ireland, BNP Paribas UK, Brewin Dolphin, British Bankers' Association, Canary Wharf Cass Business School, Citi Group, City of London Corporation, Clifford Chance, CMS Cameron McKenna, Confederation of British Industry, Credit Suisse, Deloitte, Deutsche Bank UK, Citigroup, Ernst & Young, Bank of New York Mellon, Freshfields Bruckhaus Deringer, Friends Life Group plc, Goldman Sachs International, Hargreaves Lansdown, Hibu, HSBC, JP Morgan UK, KPMG, Legal & General, Lloyds Banking Group, Lloyd's of London, London Stock Exchange, Mayer Brown International, Morgan Stanley, Nationwide, Nomura International, Nomura Europe Holdings plc, NYSE Liffe, Old Mutual Group, Permira, PricewaterhouseCoopers, Prudential, Royal bank of Scotland, Santander UK, Scottish Financial Enterprise, SEB Private Banking, Standard Life, Starr Companies, Thomson, Reuters, UBS Investment Bank	To discuss issues relevant to TheCityUK Advisory Council
February 2013	Northern Trust	To discuss UK

		financial services
February 2013	Standard Chartered	To discuss UK and European financial services
February 2013	Authors of the Drury report: Axiom Capital, Styperson Pope Ltd, Love PR and Communications Ltd, City Road Communications Ltd, Hardman and Co, Charles Stanley and Co Ltd	To discuss the Drury Report recommendations
March 2013	Marshall Wace LLP	To discuss European financial services
March 2013	Business Growth Fund-Government Liaison Committee	To discuss business growth fund
March 2013	Association for Financial Markets in Europe (AFME)	To discuss UK and European financial services
March 2013	Barclays	To discuss UK financial services
March 2013	Oakstone Merchant Bank, Dentons, SNR Denton UK LLP, DDGI Limited, City of London Corporation, The CityUK, Gatehouse Bank, Corporation of City of London	Islamic Finance Task Force
March 2013	Association of British Insurers	To discuss UK financial services
Marc 2013h	Heathrow Airport	Introductory meeting with Heathrow apprentices
Marc 2013h	British Bankers' Association, JD Hughes, Tribourne Catering, Federation of Small Businesses	To discuss UK banking

<b>David Gauke MP, Exchequer Secretary to the Treasury</b>		
<b>Date of Meeting</b>	<b>Name of External Organisation</b>	<b>Purpose of Meeting</b>
January 2013	Pump Court Chambers, The Institute of Chartered Accountants in England and Wales, Berkeley Group, Chartered Institute of Taxation, Law Society's Capital Taxes Sub Committee	To discuss tax matters
January 2013	London Advertising	To discuss tax matters
January 2013	Chartered Institute of Taxation, Deloitte, Ernst & Young, Confederation of British Industry, Slaughter and May, KPMG	To discuss tax matters
January 2013	TaxPayers' Alliance	To discuss tax matters
January 2013	UK Payments Council	To discuss tax matters
January 2013	Bar Council	To discuss tax matters
January 2013	BioIndustry Association	To discuss tax matters
January 2013	Berkeley Group	To discuss tax matters

February 2013	VocaLink	To discuss tax matters
February 2013	Federation of Small Businesses	To discuss tax matters
February 2013	Amazon	To discuss tax matters
February 2013	Chartered Institute for Securities and Investment	To discuss tax matters
February 2013	The Institute of Chartered Accountants in England and Wales	To discuss tax matters
February 2013	British Bankers' Association	To discuss tax matters
February 2013	Confederation of British Industry	To discuss tax matters
February 2013	Financial Times	General discussion
February 2013	Low Incomes Tax Reform Group	To discuss tax matters
March 2013	Aon Plc	To discuss tax matters
March 2013	Staffline, Professional Passport, Saffrey Champness, Recruitment and Employment Confederation, Freelancer and Contractor Services Association, Ernst & Young, Extraman	To discuss tax matters
March 2013	Chartered Institute of Taxation, The Institute of Chartered Accountants in England and Wales, Low Incomes Tax Reform Group, National Farmers' Union, Federation of Small Businesses	Live transfer of PAYE information to HMRC
March 2013	The Institute of Chartered Accountants in England and Wales	To discuss tax matters

<b>Sajid Javid MP, Economic Secretary</b>		
<b>Date of Meeting</b>	<b>Name of External Organisation</b>	<b>Purpose of Meeting</b>
January 2013	Royal Bank of Scotland	To discuss financial services
January 2013	Equitable Life Trapped Annuitants	To discuss financial services
January 2013	Energy UK	To discuss energy
January 2013	Goldman Sachs	To discuss financial services
January 2013	Toyota	To discuss transport
January 2013	Credit Suisse	To discuss financial services
January 2013	Goldman Sachs	To discuss financial services
January 2013	Consumer Finance Association	To discuss financial services
January 2013	British Bankers' Association	To discuss financial services
January 2013	East Sussex Credit Union, Bristol Credit Union	To discuss financial services
January 2013	Renewable Energy UK	To discuss energy
January 2013	UK Chamber of Shipping	To discuss the shipping industry
January 2013	Citizens Advice Bureau	To discuss financial

		services
January 2013	London Stock Exchange	To discuss financial services
January 2013	Oil and Gas UK	To discuss oil and gas
January 2013	Greene King	To discuss the alcohol industry
January 2013	AXA, Aviva, Investment Management Association, Insight Investment, The Society of Pension Consultants, Kames Capital, Legal & General, M&G, National Association of Pension Funds, Nationwide, BlackRock, PIMCO, State Street Global Advisors, Swiss Re, Barclays, BNP Paribas, Citigroup, Credit Suisse, Deutsche Bank, Goldman Sachs, HSBC, Jeffries, JP Morgan, Lloyds, Merrill Lynch, Morgan Stanley, Nomura, RBC, Royal Bank of Scotland, Santander, Scotiabank, Societe Generale, TD Securities, UBS	Meeting with Gilt market makers
January 2013	Lending Standards Board	To discuss financial services
January 2013	Nationwide	To discuss financial services
January 2013	National Pawnbrokers Association	To discuss financial services
February 2013	British Beer and Pub Association	To discuss the alcohol industry
February 2013	Phillip Morris Limited	To discuss the tobacco industry
February 2013	Tobacco Manufactures Association	To discuss the tobacco industry
February 2013	Wine and Spirit Trade Association	To discuss the alcohol industry
February 2013	Federation of Wholesale Distributors	To discuss the alcohol industry
February 2013	The Scotch Whisky Association	To discuss the alcohol industry
February 2013	Action on Smoking and Health	To discuss the tobacco industry
February 2013	Association of Convenience Stores	To discuss the alcohol industry
February 2013	National Association of Cider Makers	To discuss the alcohol industry
February 2013	Imperial Tobacco	To discuss the tobacco industry
February 2013	Confederation of British Industry	To discuss pensions
February 2013	Remote Gambling Association	To discuss the gambling industry
February 2013	Which?	To discuss financial services

February 2013	Bingo Association	To discuss the gambling industry
February 2013	Co-operatives UK	To discuss financial services
February 2013	National Casino Industry Forum	To discuss the gambling industry
February 2013	JX Nippon	To discuss oil and gas
February 2013	British Amusement Catering Trade Association	To discuss the gambling industry
February 2013	Enova	To discuss financial services
February 2013	The Association of British Bookmakers	To discuss the gambling industry
February 2013	Green Alliance, RSPB, WWF, Green Peace, Confederation of British Industry, EEF, NCC, Friends of the Earth, Environment Industries Commission, Environment Services Association, UK Green Building Council	To discuss environmental issues
March 2013	Oil and Gas UK	To discuss oil and gas
March 2013	Association of British Insurers	To discuss insurance
February 2013	JX Nippon	To discuss oil and gas
March 2013	Association of British Insurers	To discuss finance services
March 2013	Women's Business Council	To discuss equality

<b>Lord Deighton, Commercial Secretary (2 January 2013 – Present)</b>		
<b>Date of Meeting</b>	<b>Name of External Organisation</b>	<b>Purpose of Meeting</b>
January 2013	Somerley Ltd	To discuss infrastructure funding
January 2013	Transport for London	To discuss Transport for London's projects
January 2013	Blackstone Group	Introductory meeting
January 2013	Governor of Tokyo	To discuss Olympic legacy
January 2013	Edf Energy	Ministerial contact meeting with energy companies
January 2013	RWE npower	Ministerial contact meeting with energy companies
January 2013	Lloyds Banking Group	To discuss Olympic legacy and the Minister's new role
January 2013	Thames Water	To discuss the Thames Tunnel
January 2013	Centrica	Ministerial contact meeting with energy

		companies
February 2013	Transport for London	To discuss Transport for London's projects
February 2013	China Investment Corporation	Introductory meeting
February 2013	Thames Water	To discuss the Thames Tunnel
February 2013	Broadway Partners	Introductory meeting
February 2013	Green Investment Bank	Introductory meeting
February 2013	Heathrow Airport	Introductory meeting
February 2013	Aviva Investors	Introductory meeting
February 2013	British Chambers of Commerce	Introductory meeting
February 2013	British Telecom	Introductory meeting
February 2013	Crossrail	Introductory meeting
February 2013	Hafren Power	Ministerial contact meeting with energy companies
February 2013	E.ON Energy	Ministerial contact meeting with energy companies
March 2013	Freshfields Bruckhaus Deringer	To discuss public/private investment
March 2013	Mineral Products Association	Introductory meeting
March 2013	Scottish Power	Ministerial contact meeting with energy companies
March 2013	Edf Energy	To discuss Edf Energy projects
March 2013	Edf Energy	Ministerial contact meeting with energy companies
March 2013	General Electric	Introductory meeting
March 2013	Edf Energy	Ministerial contact meeting with energy companies