Research Scheme R7238

Molecular markers in Tropical Forestry

Final Report

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Contents

Executive Summary	1
1.0 Introduction.	3
1.1 Molecular markers.	3
1.2 Molecular marker systems.	4
2.0 Objectives	
3.0 Methodology	
4.0 Results and discussion.	
4.1 Background information.	8
42 Intentions.	12
4.3 Manual information.	12
5.0 Conclusions.	14
6.0 Acknowledgements.	16
7.0 References.	

Executive Summary

The project had three aims: (i) to identify the types of information that are necessary for the effective dissemination and utilisation of molecular information; (ii) to identify the user groups of such information; (iii) to assess the potential value of a manual on the application of molecular marker technologies in tropical trees.

29 replies were received from the 168 letters sent. Of these 29 replies, 24 organisations had an interest in the use of molecular markers, and of these 13 used them in their research or management. The most popular marker systems were randomly amplified polymorphic DNA (RAPDs) and allozymes. Most laboratories used a single technique, but if two or more techniques were to be combined then allozymes and RAPDs were the preferred choice.

Eleven of the organisations that used molecular markers were interested in the application of markers for the study of genetic diversity. Other uses for the markers were much less frequent and included clone identification, systematic studies and marker-aided selection. The majority of organisations were interested in single questions. The numbers of staff employed by each of the organisations in the field of molecular markers varied from 1 to 16, and ranged from Ph.D. level to technicians. Of the organisations, 46.2% had staff with degrees, 84.6% with staff that had learnt via taught courses and four (30.8%) had staff that had been trained by both degrees and courses. A limited range of, often out-dated, manuals are being used by organisations. Limitations on the use of molecular markers by those organisation that are currently using them are the result of funding, information, facilities and personnel.

Of those organisations that did not use molecular markers, but had an interest in them, 10 considered that they had some knowledge of molecular markers. The knowledge that was available had been obtained almost equally from courses and reading. Eight of the organisations were interested in using markers to look at genetic diversity. Six organisations stated that they are planning to use molecular markers in the next five years. One organisations indicated that they were not planning on using molecular markers. Six organisations indicated that they were planning to analyse genetic diversity and in five of these cases it was ranked as the most important application for molecular markers.

Statements of intentions were received from 22 organisations. Ten had no intentions of installing or upgrading laboratory facilities. Two organisations had either recently upgraded or were satisfied with their facilities; in the latter case, any increase in technology needed would be met by using external collaborators. Eleven of the organisations were planning either to install or upgrade laboratories in the next five years. Five organisations considered that Government sources would provide capital funding, and that projects would provide training and running costs, whilst two others considered that Development Agencies would cover costs. One institution considered that projects would provide both capital and training/running costs. From the questionnaire responses it is unclear whether organisations have a clear idea of the full capital costs associated with the establishment of laboratory facilities, including the training of staff, the costs of equipment repair and up-grading and the safe disposal of the many toxic chemicals used in molecular procedures.

Molecular markers were considered to have a useful role in tropical forestry by 27

organisations. Two organisations indicated that molecular markers either had a limited role at the present time or that they were unsure of their role. The reasons for the limited role were associated with the lack of expertise, the difficulty of equipment procurement and the availability of funds.

21 organisations identified molecular markers as having an important role in understanding diversity and differentiation of tropical trees, whilst nine and six organisations identified mating systems and systematics respectively as important roles for molecular markers. 26 organisations considered that a manual was useful as a means of providing standard recipes for non-specialists and in order to be used for teaching and research purposes. Three organisations either questioned the need for a manual or did not have enough experience to provide a considered opinion. Three areas were identified as being particularly important for inclusion within a molecular marker manual; methodology, interpretation and analysis, with a focus on tree-specific problems and case studies.

Techniques that would appear to be of greatest interest for coverage are the DNA-based techniques of RAPDs, amplified fragment length polymorphisms (AFLPs) and microsatellites and allozyme analysis. However, the techniques being used may not be the most appropriate for the questions being addressed. The choice of techniques will be governed by two factors, the facilities available and the questions being addressed. Any manual must contain marker systems that have been 'tried-and-tested', are simple to use and generate high quality data quickly. Given the range of interests that most organisations have, the most useful methods of analysis would be those associated with allozymes, polymerase chain reaction restriction fragment length polymorphisms (PCR-RFLPs), RAPDs, AFLPs and microsatellites. The majority of users preferred paper as the medium for a manual and 17 of the organisations expressed an interest in commenting on an early draft of the manual.

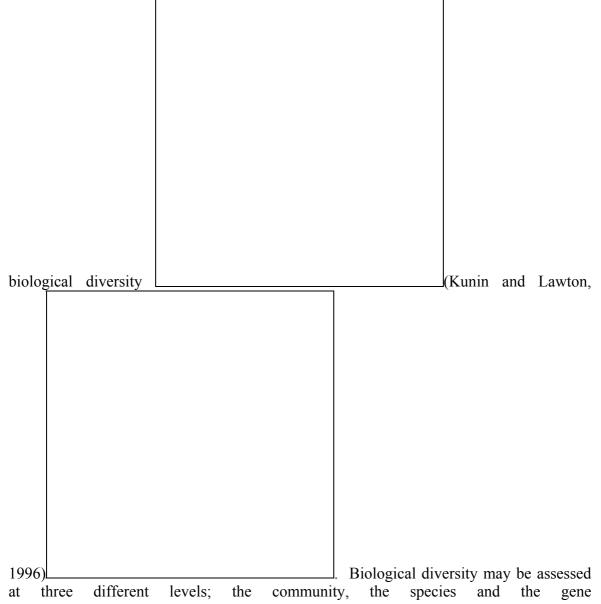
The potential end-user community is primarily composed of researchers; few forest managers/decision makers appear to have an idea of the potential of such marker systems. The manual should: (i) be paper-based and cheap; (ii) self-contained, exploring methodology, interpretation and analysis of data and 'trouble-shooting'; (iii) contain basic, 'tried-and-tested' techniques; (iv) detailed discussions of advantages and disadvantages with appropriate references; (v) include worked examples of interpretation and analysis; (vi) include detailed case studies linked to real development situations; (vii) be written for the non-specialist, under the assumption of no previous knowledge; (viii) be heavily illustrated and referenced.

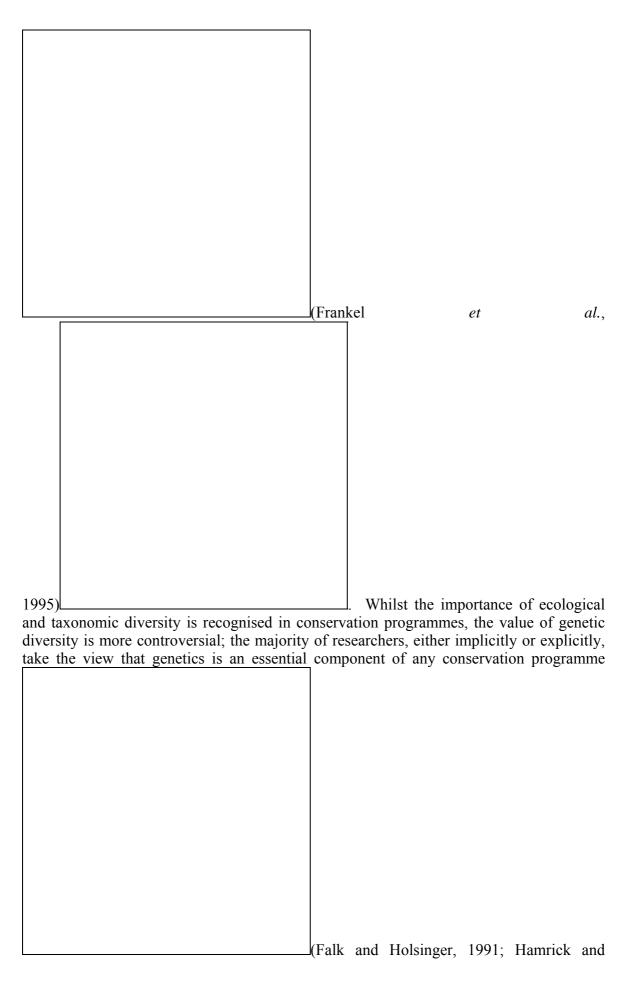
Such a manual could be approached in a number of different ways. The major source of interest is in genetic diversity studies, although other studies are of interest. A manual should have two major user groups; researchers and decision makers/managers. In the case of researchers it is necessary to highlight how studies are undertaken with particular marker systems and provide detailed methods for data generation, interpretation and analysis. Decision makers/managers do not need to have detailed knowledge of methodology, but they do need to know how to interpret molecular data and to have a realistic expectation of the outcome from these data sources. An understanding of the role of molecular data within the context of other data sources, for example, demography, reproductive biology and taxon distribution, is crucial.

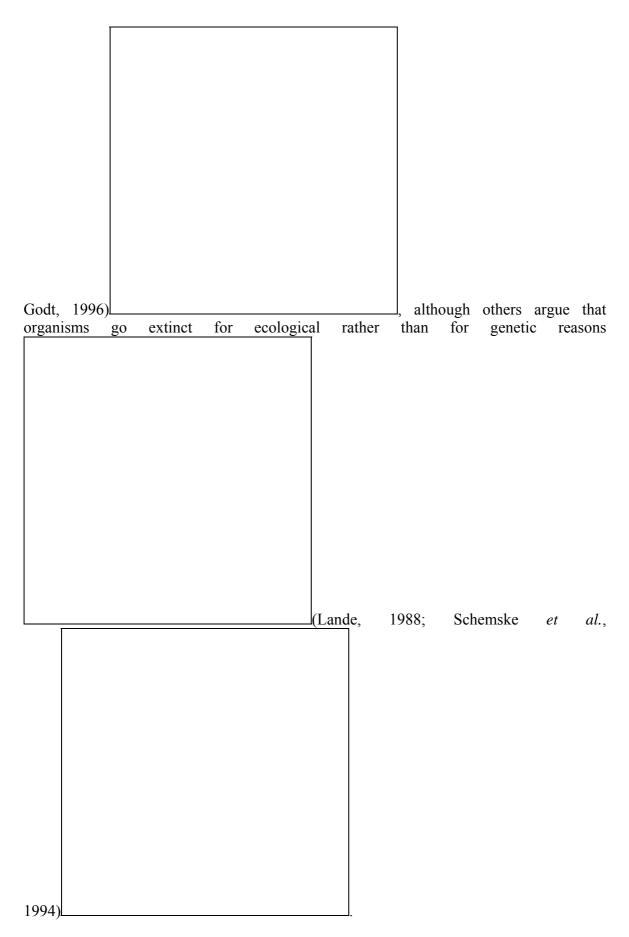
Within any manual there are two problematic situations: (i) initial training; and (ii) updating the manual. Training can be approached through the release of the manual in a form that would give instructors a source of material, especially since the majority of organisations have well-qualified staff associated with their molecular programmes. In order to up date a manual, particularly in the application and evolution of different techniques (e.g. RAPDs), it would be useful to have either a web-site or list-server for such up-dates. A manual should provide information that will enable users to: (i) ask the correct questions; (ii) determine the genome to analyse; (iii) identify the suitable techniques available; (iv) determine which part of the genome to use.

1.0 Introduction.

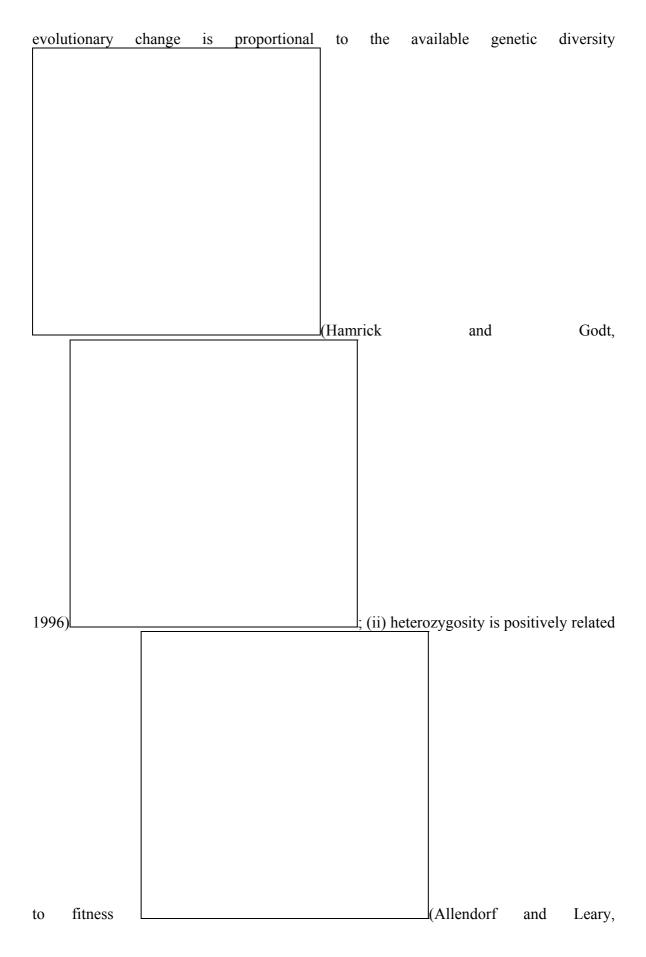
Economic, social, ecological, cultural and aesthetic cases have been made for identification, quantification and understanding the distribution and relationships of

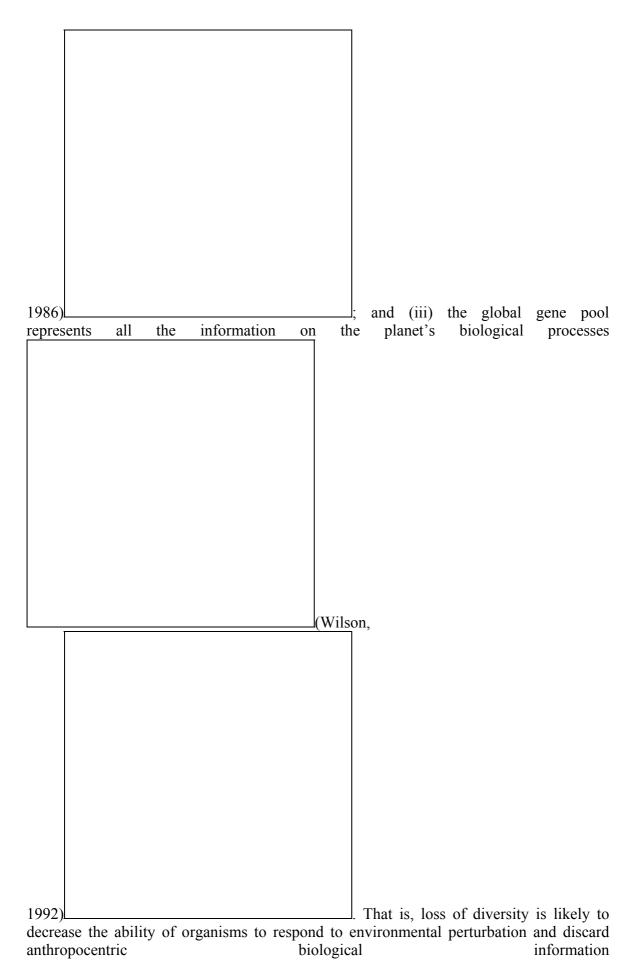


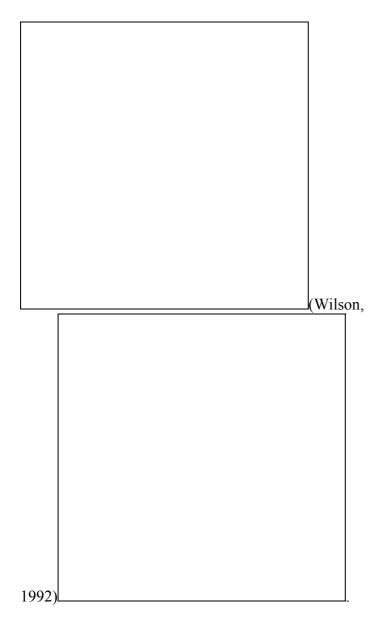




Interest in intraspecific genetic variation is primarily for three reasons: (i) the rate of

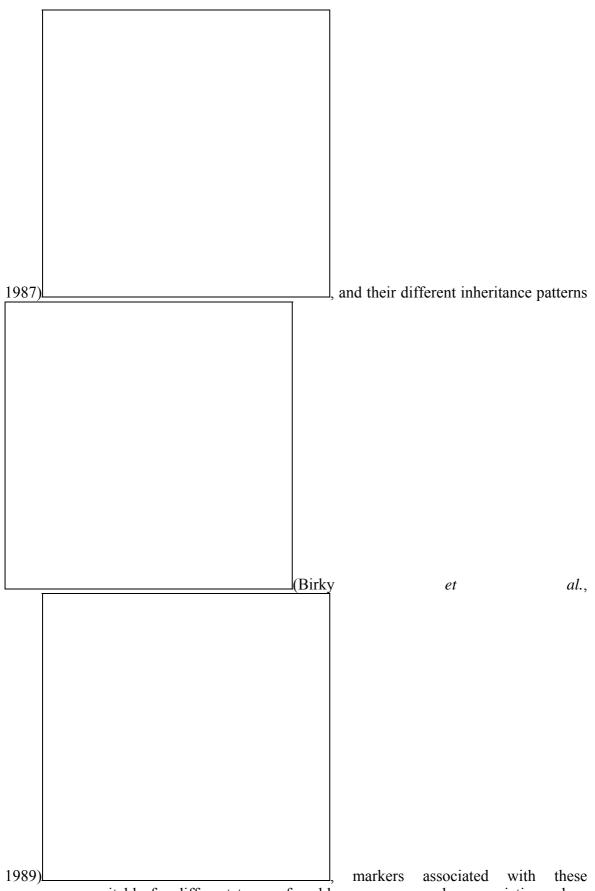






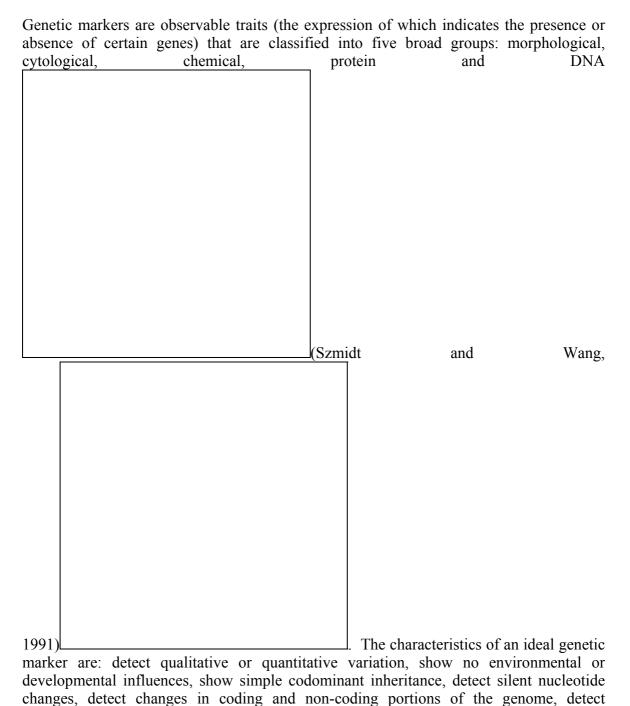
Within a plant cell there are nuclear (nDNA), chloroplast (cpDNA) and mitochondrial (mtDNA) genomes. However, as a result of mutation rate variation among these genomes

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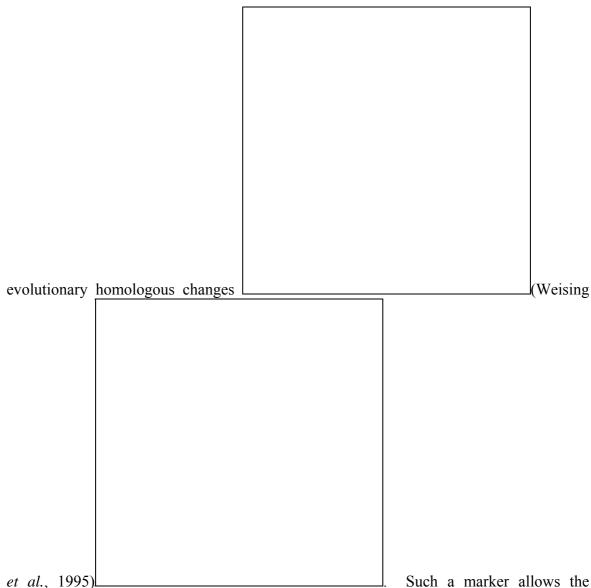


genomes are suitable for different types of problem; genome-marker associations place constraints on the questions that may be addressed by a marker system.

1.1 Molecular markers.

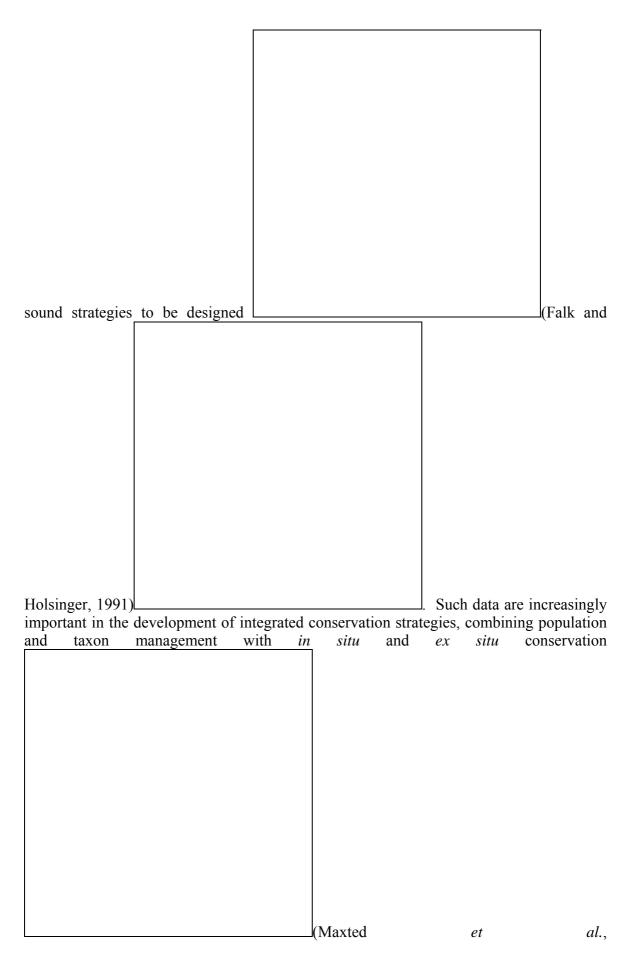


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possibility of unambiguously assigning a genotype to a taxon and then using these data either to estimate genetic variation present within and between populations or to compare taxa directly.

Efficient utilisation, improvement and conservation of taxa must be based on a sound understanding of: phylogeny; the amount and distribution of genetic variation; the design of effective sampling and conservation methods. Crucial to the success of long-term taxon management is an understanding of genetics and demography, enabling biologically

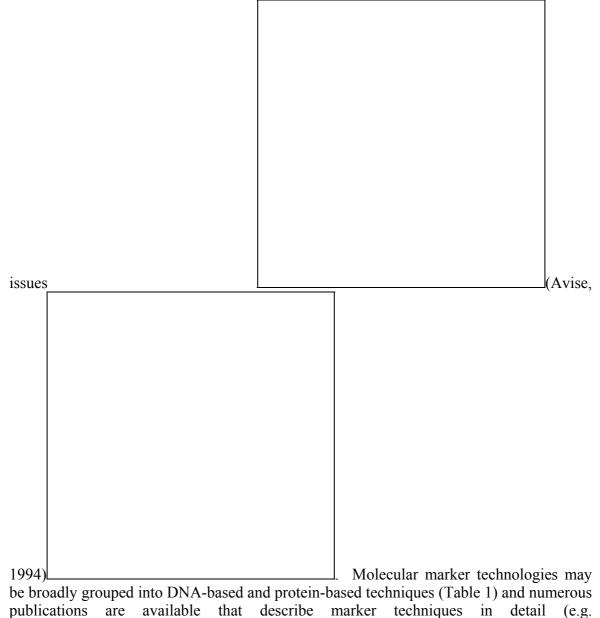


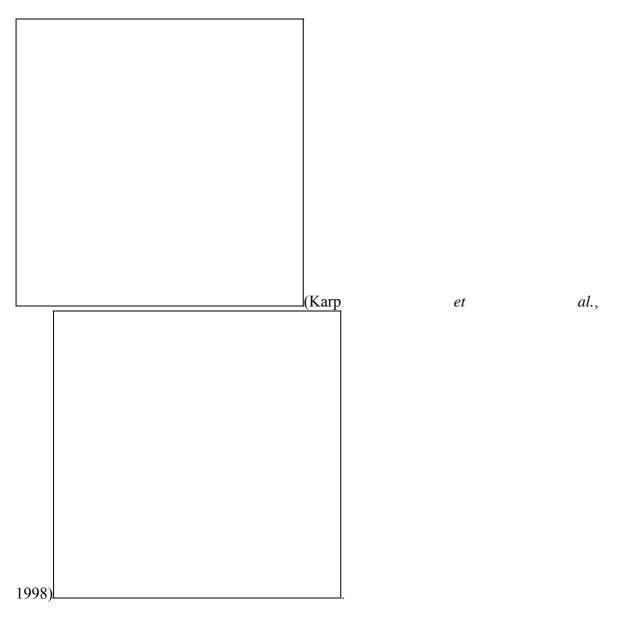
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Biodiversity assessment has come to mean different things; the breeder is interested in variation within a particular collection or species' geographic range, whilst the evolutionary biologist is interested in populations and species and understanding the bases of diversity patterns.

1.2 Molecular marker systems.

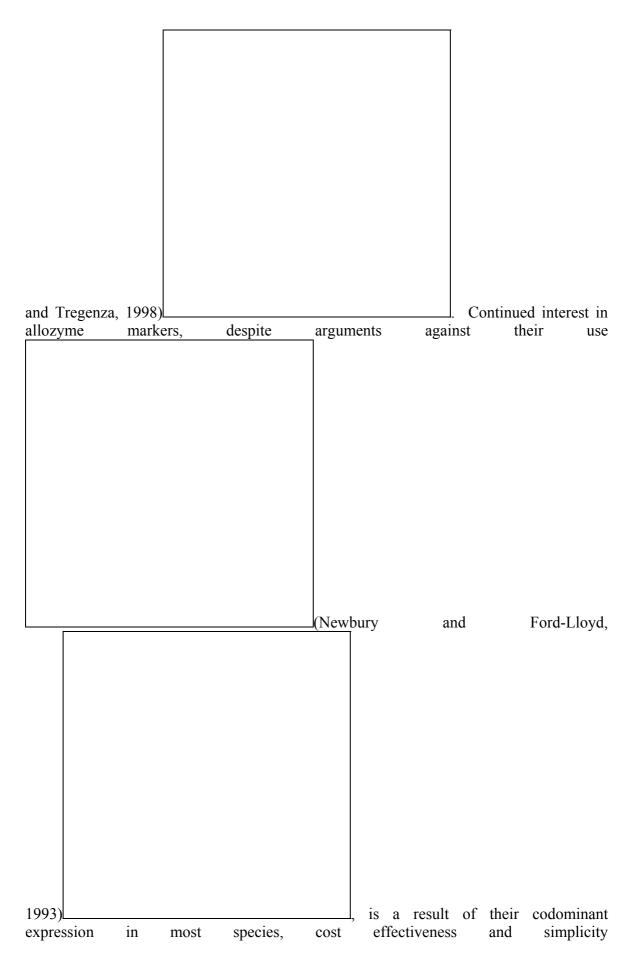
The perceived importance of genetic variation and the availability of powerful marker systems has lead to the widespread application of marker technologies to biodiversity

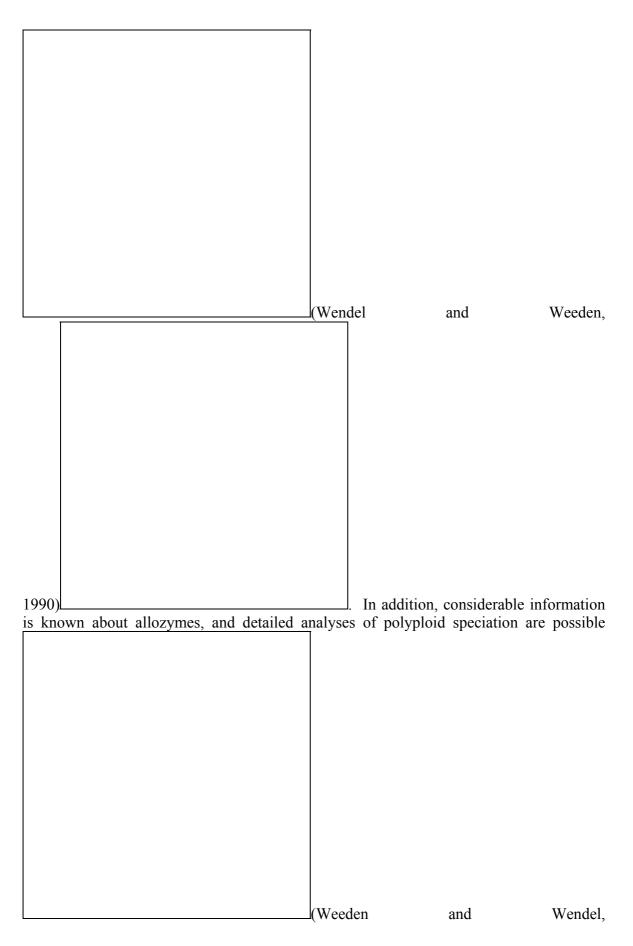


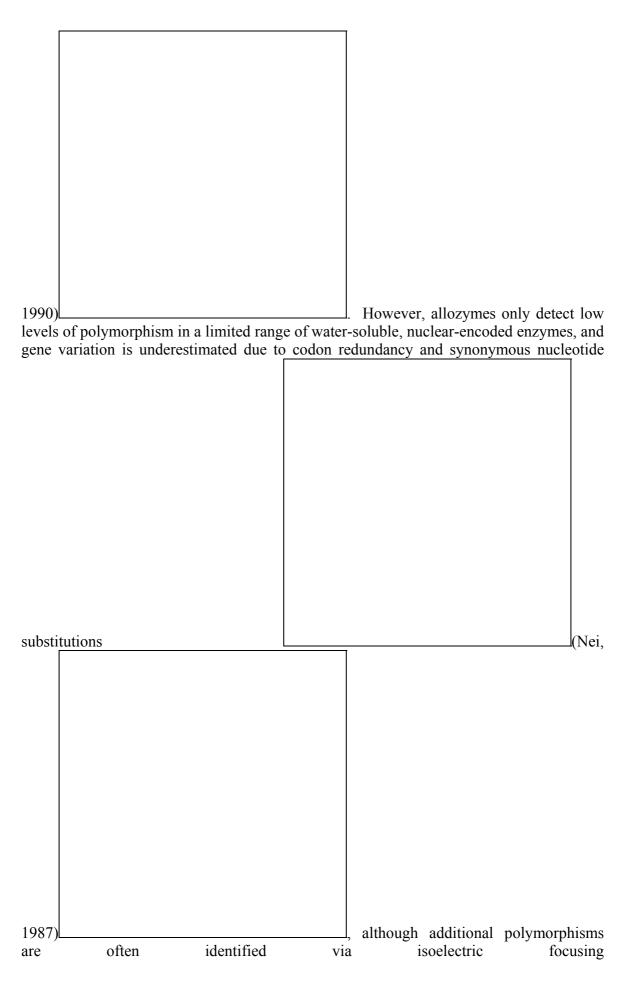


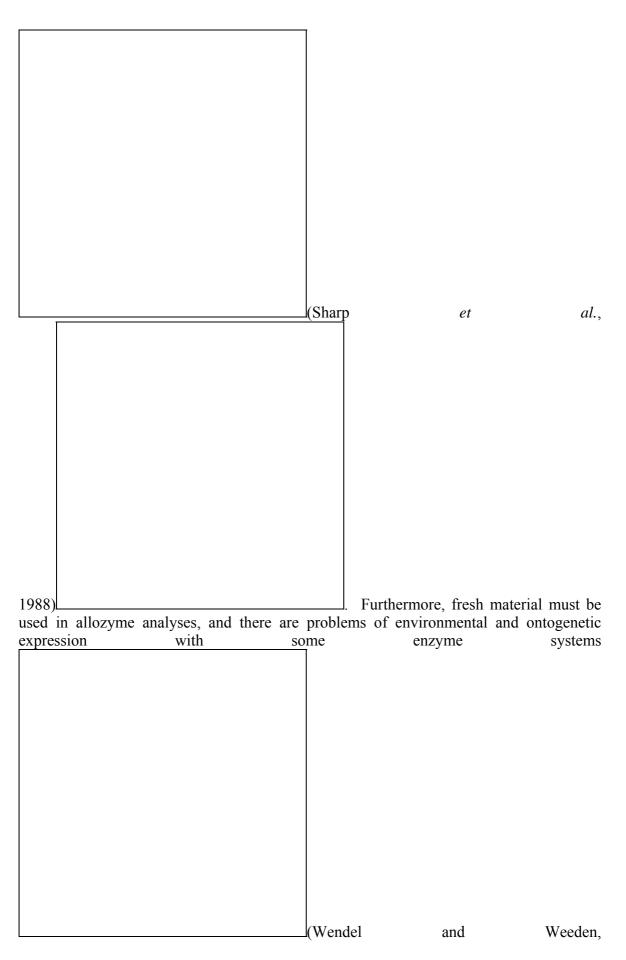
Allozymes are the most widely used and understood of the marker systems currently used

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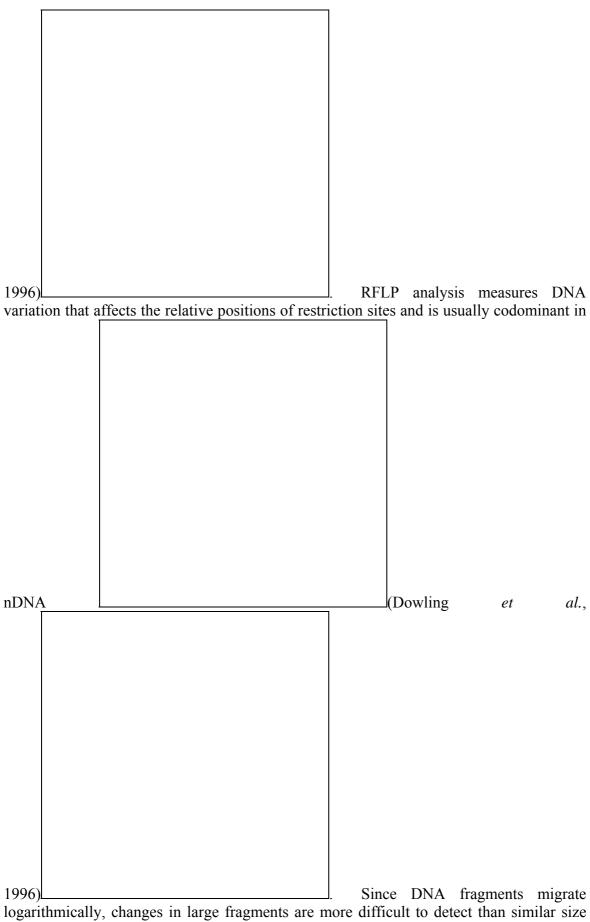




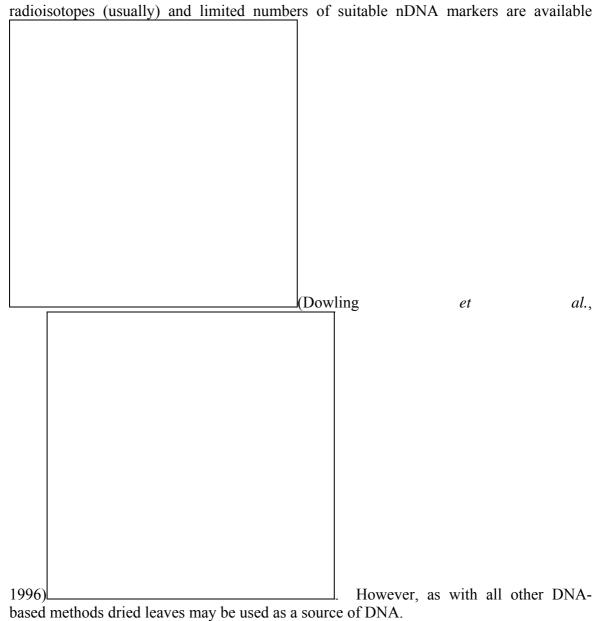
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Restriction fragment length polymorphisms (RFLP) analysis uses restriction enzymes (REs) to detect variation in primary DNA structure, followed by Southern blotting and a suitable detection method to reveal the variation in any of the plant genomes

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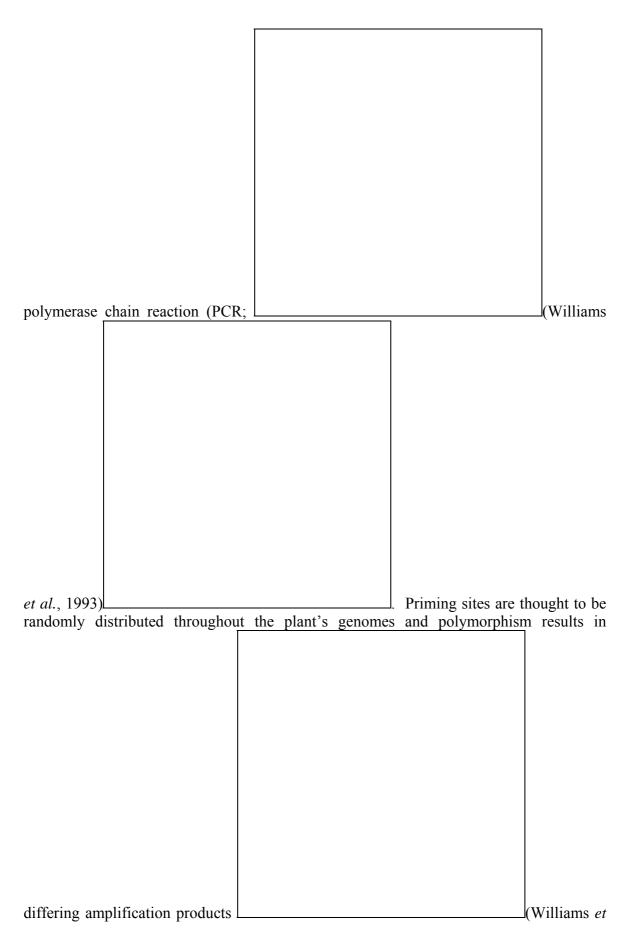


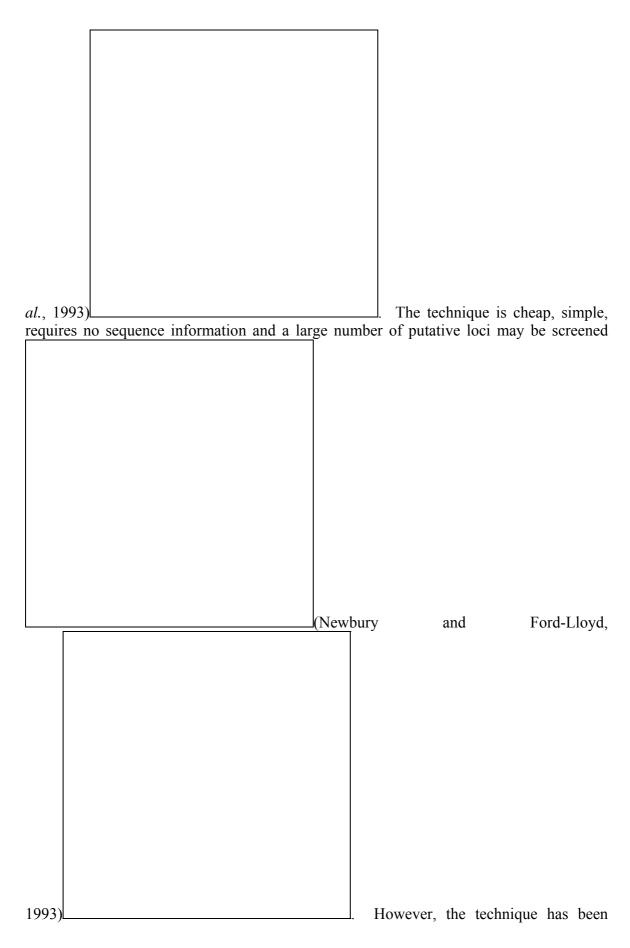
changes in small fragments. RFLP analyses require large amounts of DNA, access to

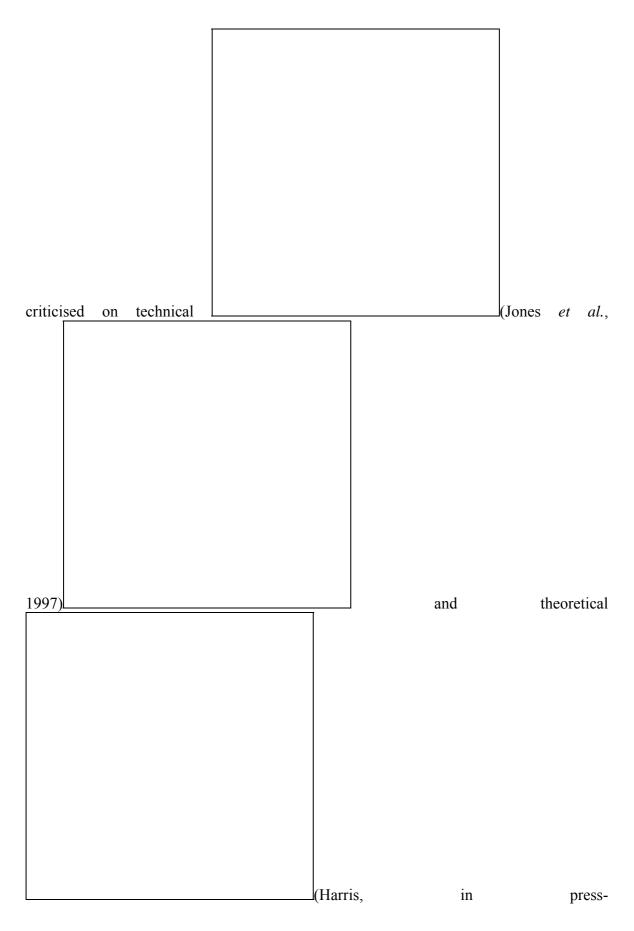


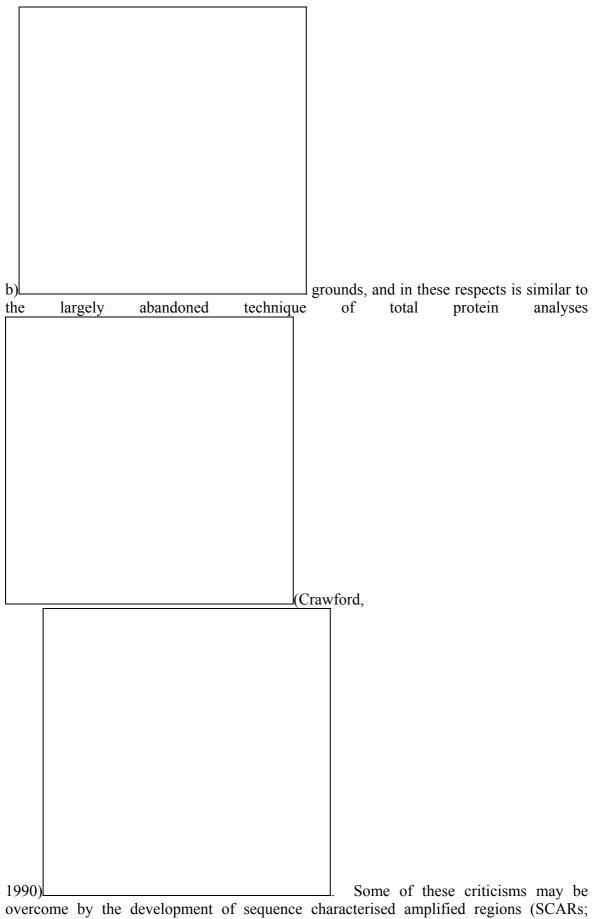
Pendemly amplified nelymorphic DNA (PADD) analysis utilizes single

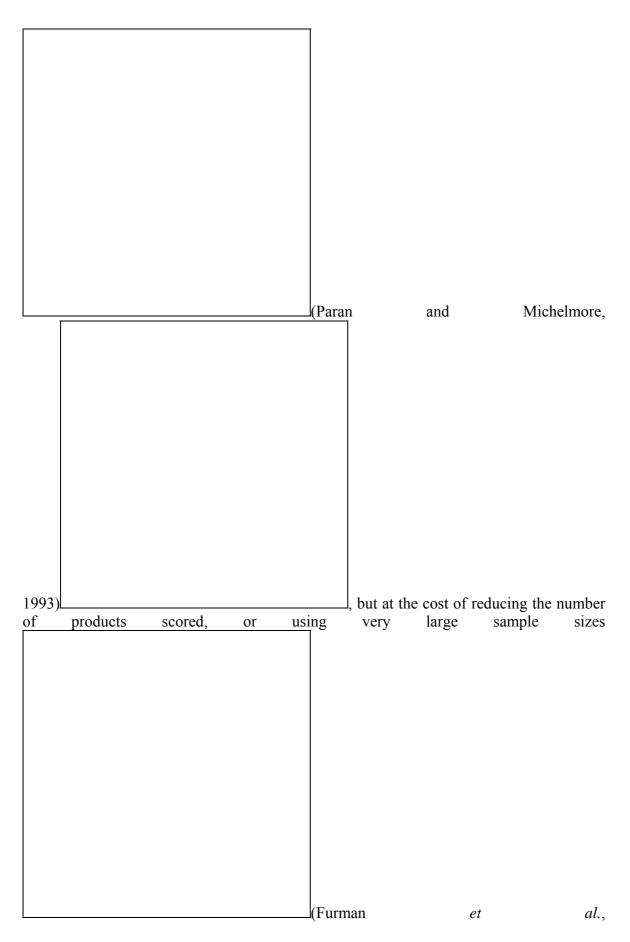
Randomly amplified polymorphic DNA (RAPD) analysis utilises single, arbitrary decamer DNA oligonucleotide primers to amplify regions of the genome using the

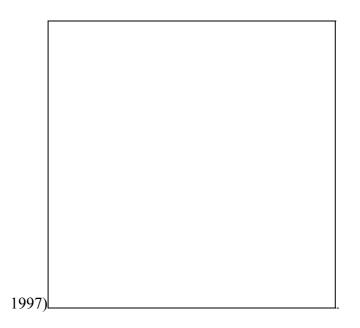




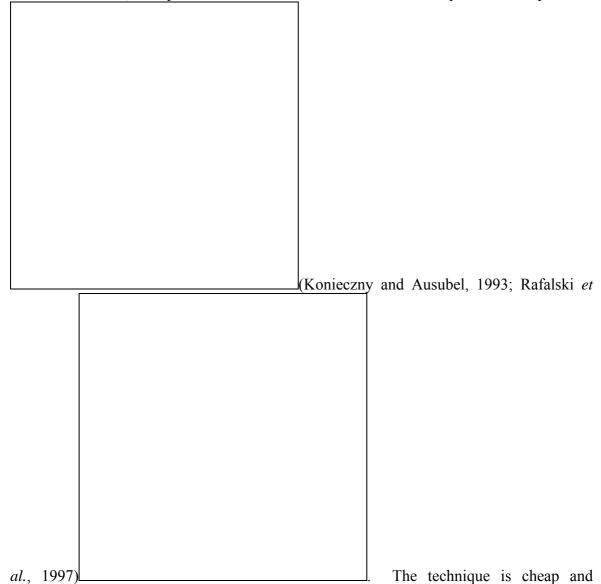




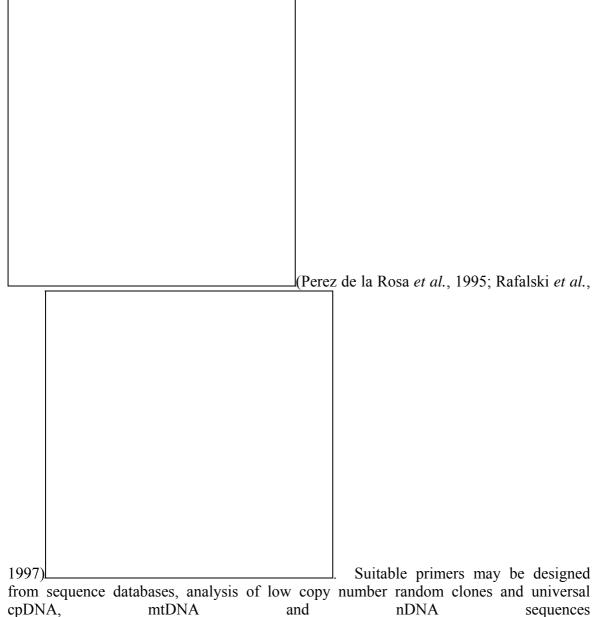


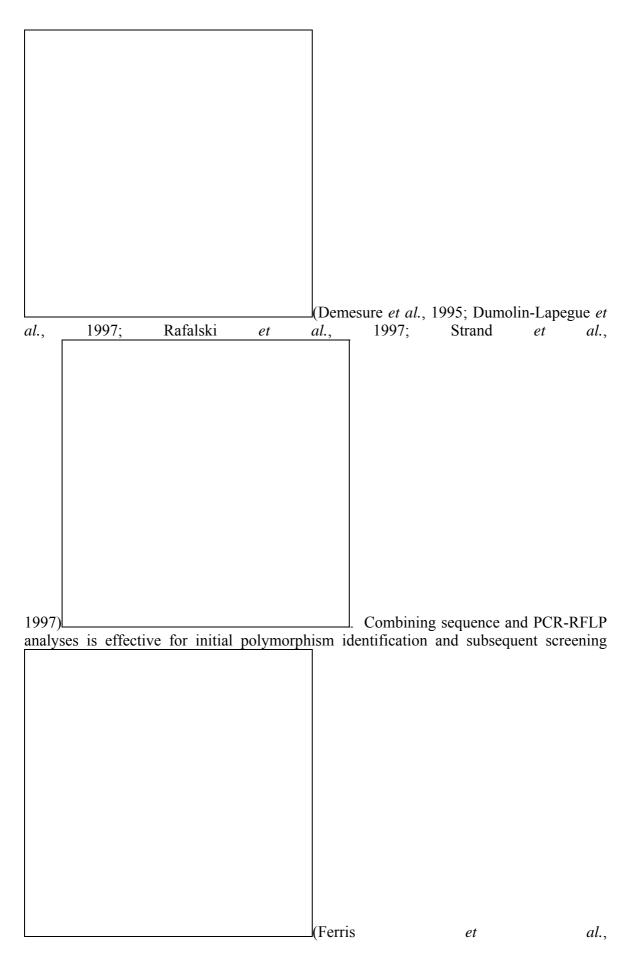


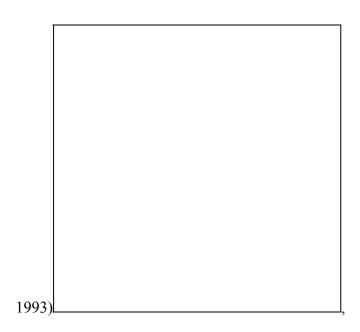
Polymerase chain reaction restriction fragment length polymorphism (PCR-RFLPs) are similar to RFLPs, except that differences are visualised within specific PCR products



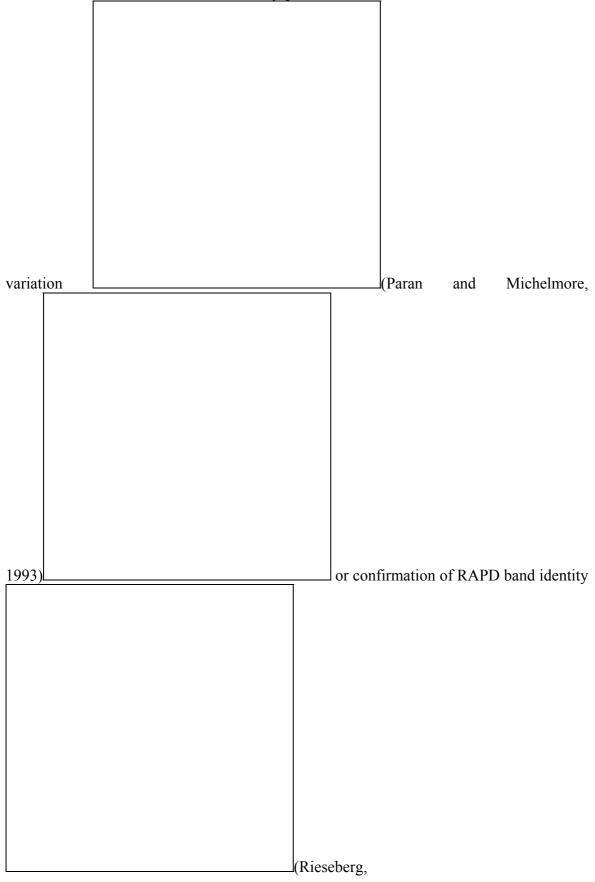
simple once suitable products have been identified, although information content of individual products may be low since short products ($\leq 2kb$) give the best amplification results and many REs need to be screened to identify suitable polymorphism



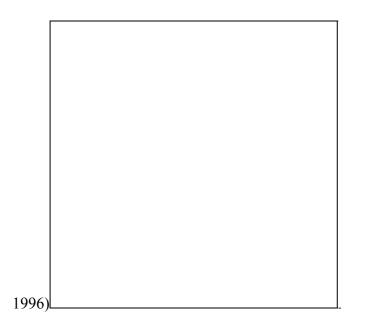




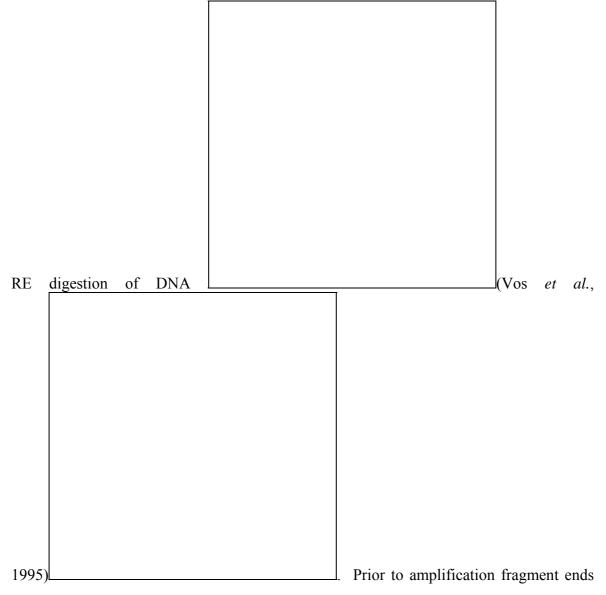
whilst



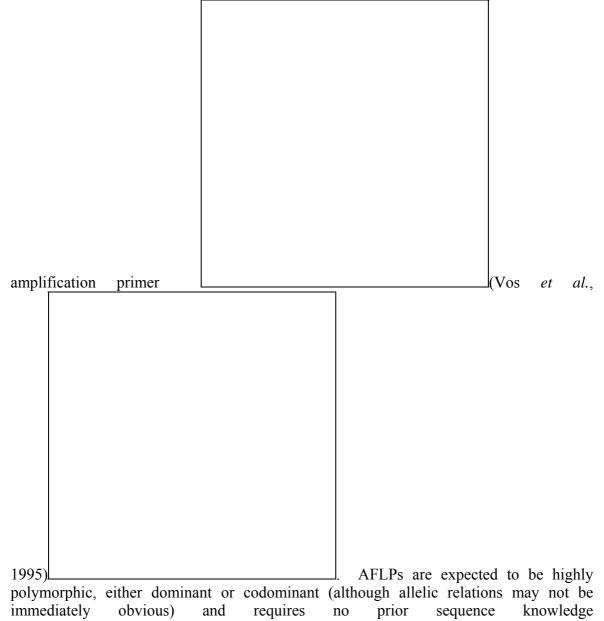
combined with RAPDs, PCR-RFLPs may prove effective for identification of additional

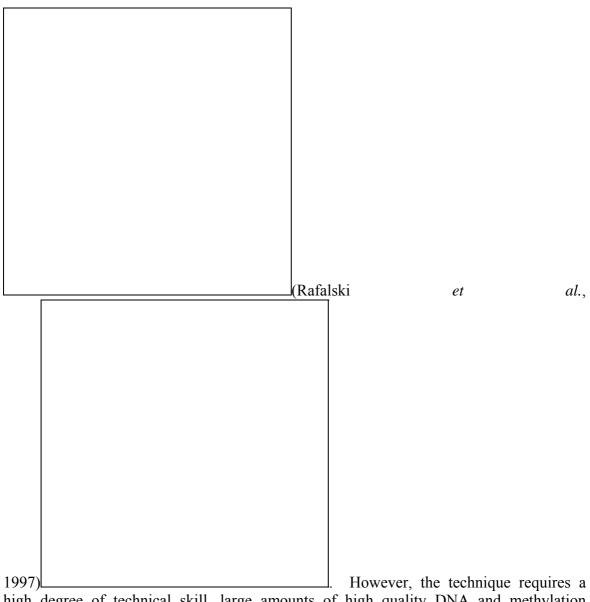


Amplified fragment length polymorphism (AFLP) analysis involves the selective amplification of an arbitrary subset of restriction fragments generated by single or double



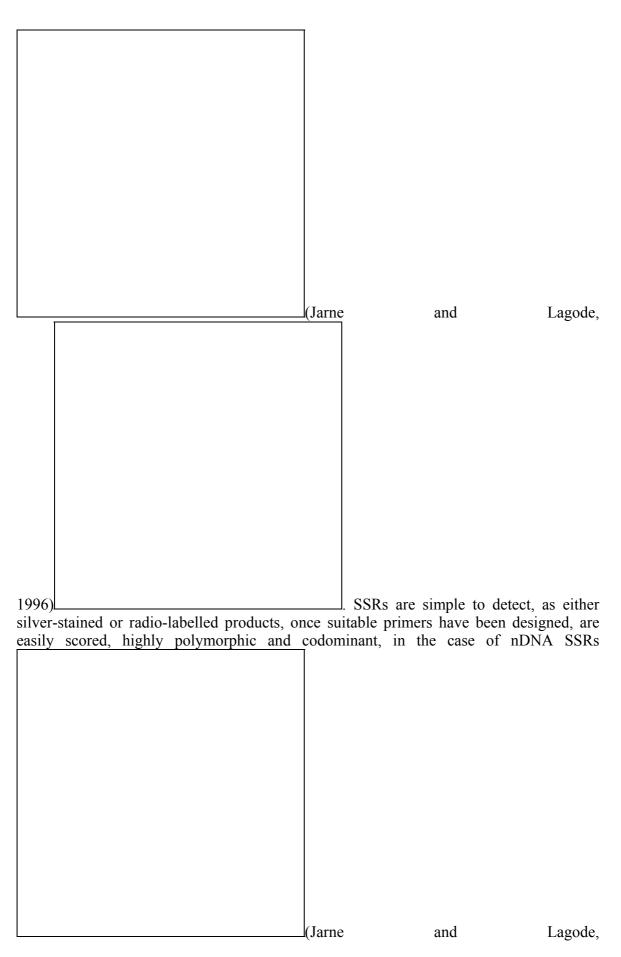
are modified by addition of double-stranded adapters, and during amplification pairs of end-labelled primers are used that span the adapter, the restriction site and one to three nucleotides of the fragment. Thus only fragments with ends of similar sequence to the primer's arbitrary sequence will be amplified. The number of bands generated in an AFLP reaction is determined by the number of bases in the variable part of the

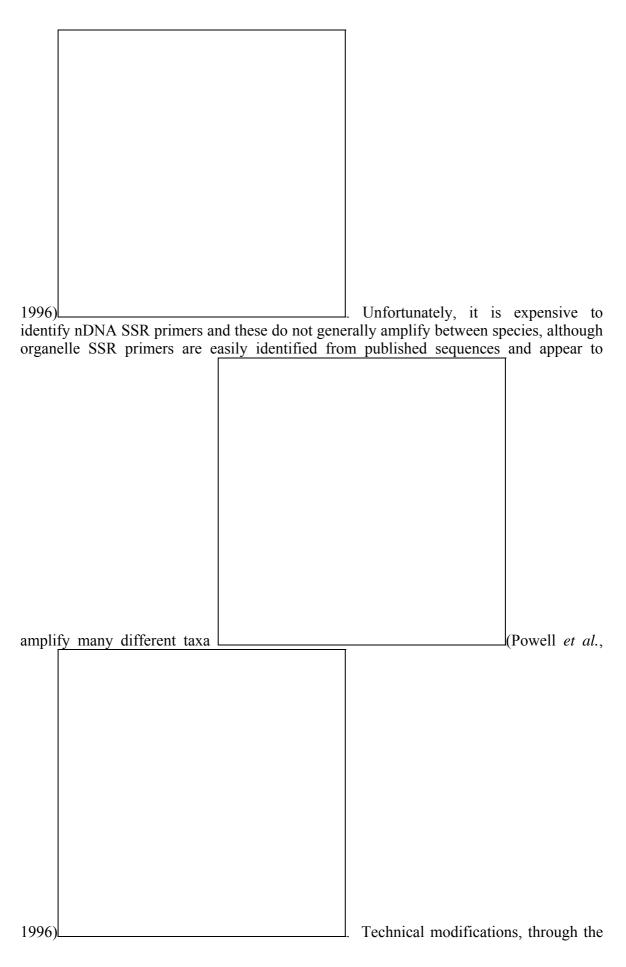


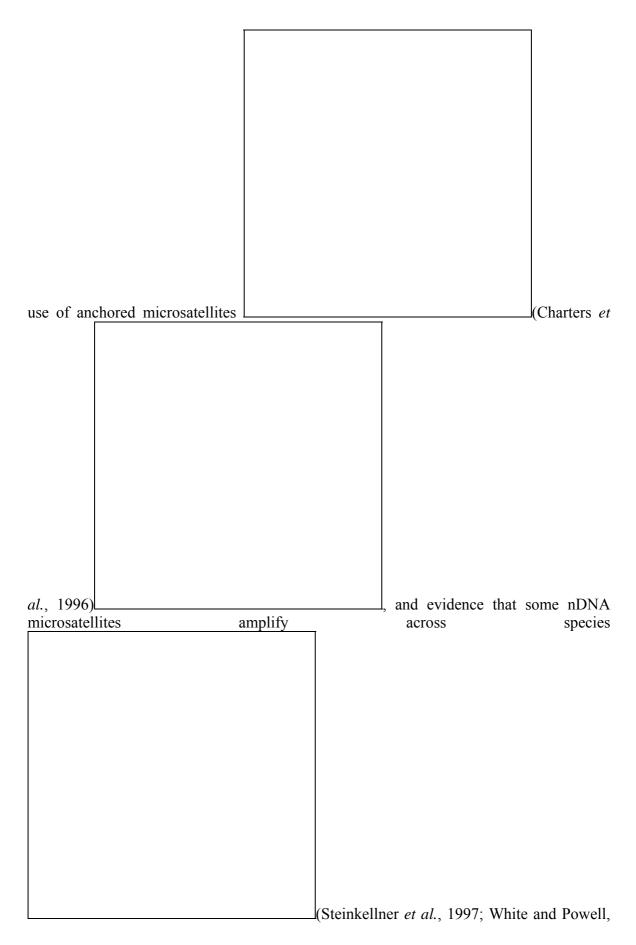


high degree of technical skill, large amounts of high quality DNA and methylation insensitive REs.

Microsatellites (simple sequence repeats; SSRs) are short tandem repeats of mono- to tetra-nucleotide repeats which are assumed to be randomly distributed throughout the nDNA, cpDNA and mtDNA and are detected using specifically designed PCR primers



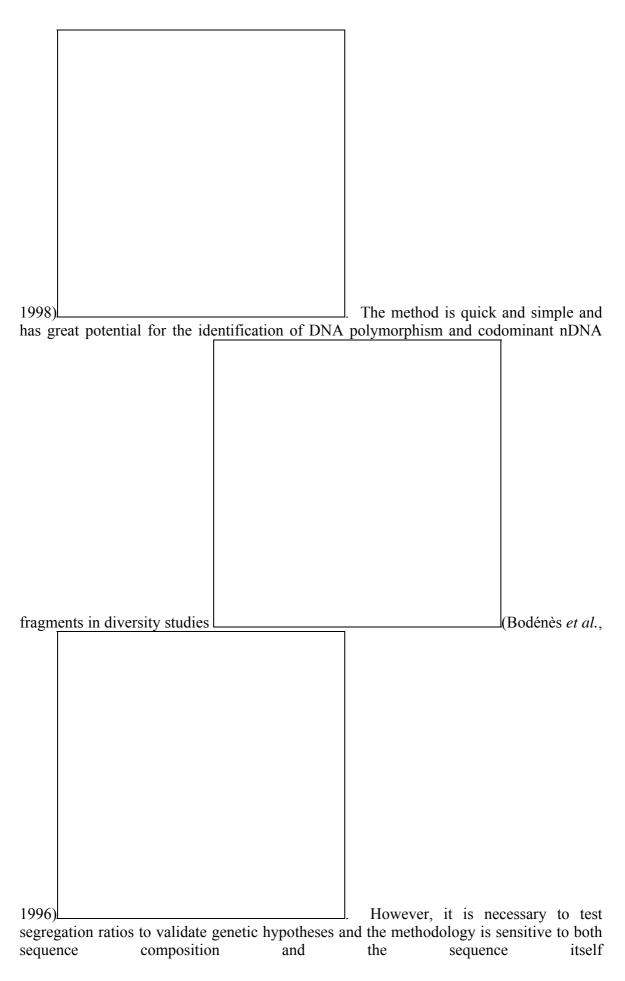


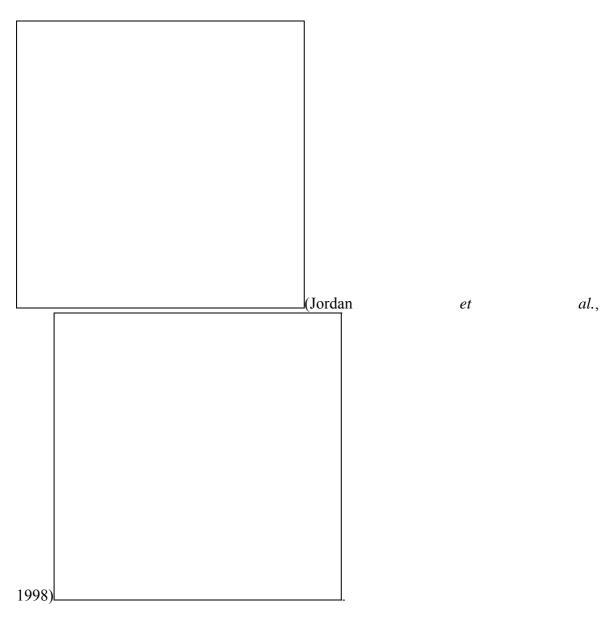


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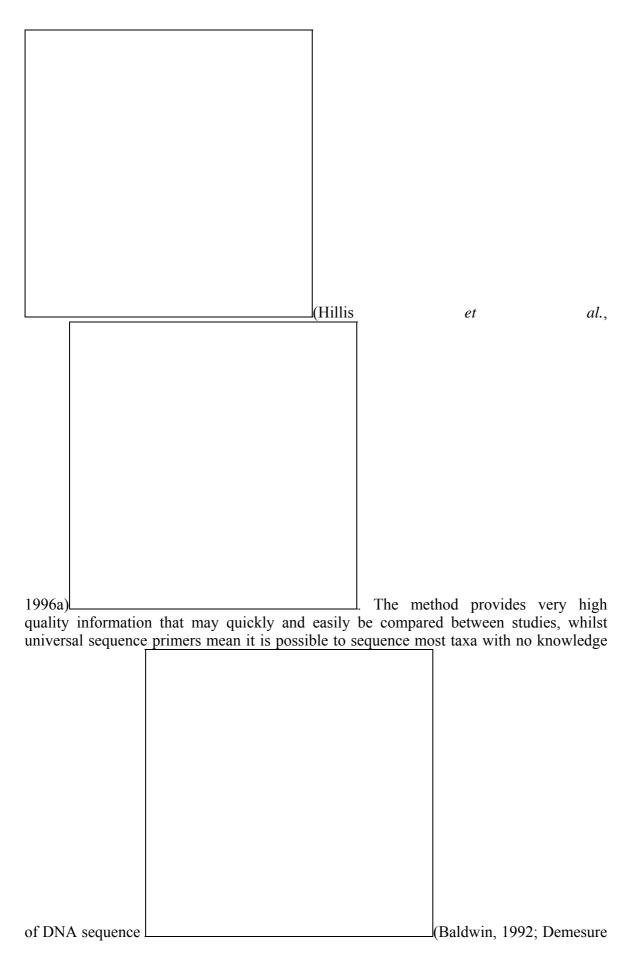
Single-stranded conformation polymorphism (SSCP) analysis is based on the principle that single-stranded DNA molecules have specific sequence-based secondary structures under non-denaturing conditions; molecules with one or a few base differences may form conformations that result in different gel mobilities

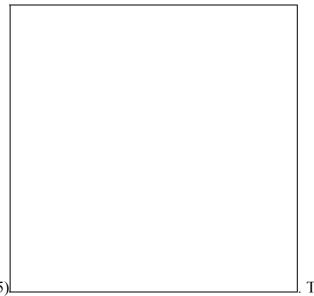
conformations	that	result	In	amerent	ger	modifilies
			(Jordan		et	al.,





DNA sequence analysis (SA) provides information of nucleotide variation directly, rather than indirectly as other molecular methods do, and with the availability of automated sequencing and high-powered computer facilities SA is likely to becoming increasing important and has become the method of choice for phylogenetic studies





et al., 1995). The method is, however, labour intensive, expensive for general diversity surveys and loci are screened one at a time.

In general, the technologies for identifying molecular markers are characterised by three features: (i) technique utilisation has progressed with technique development, often in the absence of a rigorous understanding of the basis of a technique; (ii) large numbers of different techniques are available; and (iii) many claims have been made for particular techniques, especially in the early stages of the introduction of a technology.

Table 2. Structure of questionnaire and rationale for individual questions. Comments are in square brackets in italics.

A. Organisation details.	[Basic contact information]
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0	-	3. Organisation:	4. Full Postal Address:	<u>5. Fax.:</u>
6. Telephone:	<u>7. e-mail:</u>	8. Web-site:		

B. Background information.

- <u>9. Does your organisation have any interest in the use of molecular markers?</u> Yes/No.
 [A wide-ranging sample of organisations were contacted and therefore it was possible that some of them had no direct interest in molecular markers. However, it was important to know whether there was any information that might be usefully included within a molecular marker manual that would be of interest to such an organisation]</u>
 <u>10. Does your organisation use molecular markers in its research or management programmes?</u> Yes/No.
 [Organisations may have an interest in using molecular markers, but not use them]
- 11. What molecular markers does your organisation use?

[An opportunity to indicate the molecular markers that organisations might be currently using].

12. What types of questions does your organisation use these markers to address?

- [An opportunity to indicate how molecular markers were being used to solve particular types of problems] 13. Is this work done within your organisation? If 'Yes' then indicate the number and grade of staff
- involved. If 'No' then please state where the work is done. [An opportunity to indicate whether molecular marker studies were undertaken in-house or contracted-out. In the case of in-house work it was useful to know how many staff were involved]
- 14. What types of training have your staff received?
- [An opportunity to indicate the training, if any, that organisation staff had received in molecular markers] 15. What books/laboratory manuals do you use as reference?

[This was designed to determine what literature was being used and how up-to-date this was]

16. What limits your use of molecular marker information?

[An opportunity for organisations to indicate the main limitations that they had in the use of molecular data].

17. How much knowledge do members of your organisation have about molecular markers? How was this knowledge gained?

[If organisations had responded 'no' to the question 10, this gave it an opportunity to indicate the amount of knowledge that was present within the organisation and how this knowledge was gained]

- 18. What types of questions would your organisation be interested in addressing? [An opportunity to indicate the type of questions that organisations were interested in addressing if molecular markers were available]
- 19. Are you intending to use molecular markers within the next five years? If so, for what purposes (please rank in order of priority)?

[An opportunity for an organisation to state their priorities over a five year time scale]

C. Intentions.

20. Are you intending to install or upgrade a laboratory for handling molecular markers within the next five years? If so, who will provide: (a) capital funding; (b) running costs; (c) training? [An opportunity to detail any intentions that organisations had towards the handling of molecular markers,

[An opportunity to detail any intentions that organisations had towards the handling of molecular markers, including an indication of funding for capital, running and training costs]

D. Manual information.

- 21. Do you consider there are roles for molecular markers in tropical forestry? If 'Yes', what are these roles? If 'No', then please give reasons.
 - [An opportunity to indicate organisational views on molecular markers in relation to tropical forestry]
- 22. Is there a need for a manual that details the practical application of molecular markers in forestry biodiversity studies? If 'No', then please give reasons. If 'Yes', then please give reasons. *[To determine whether there was interest in a molecular marker manual, and to identify the reasons for and*
- 23. What areas would be most usefully covered in a manual?

[An opportunity for organisations to identity those parts of a manual that they might find most useful]

24. What techniques would you like to see covered?

against such a enterprise]

[Aimed at identifying whether there were any techniques that the organisation had heard of which they would like to see included in a manual]

- 25. What would be the most convenient format for a manual? [Designed to identify the most useful medium for a molecular marker manual]
- 26. If a manual were to be prepared, would you be willing to comment on a draft of this manual?
- [Included to give an indication of whether organisations would be interested in providing feedback on a draft manual]

2.0 Objectives.

(i) to identify the types of information that are necessary for the effective dissemination and utilisation of molecular information;

(ii) to identify the user groups of such information;

(iii) to assess the potential value of a manual on the application of molecular marker technologies in tropical trees.

3.0 Methodology.

Organisations were selected from mailing lists held by the Oxford Forestry Institute and the IUFRO secretariat. As wide a geographical spread of organisations as possible in developing countries was aimed at and all sectors were covered as far as possible, from NGOs through forestry organisations to research organisations. In addition, the chairpersons of all relevant IUFRO committees were contacted. Following a screen of nearly 4000 names, 168 organisations were targeted (Appendix I). Each organisation was sent a copy of a questionnaire (Appendix II) along with a covering letter (Appendix III) on 5th November 1998. If organisations had not responded by 17th December 1998 a reminder letter (Appendix IV) was sent. The rationale for the components of the questionnaire is shown in Table 2.

4.0 Results and discussion.

4.1 Background information.

29 replies (17.2%; Appendix V) were received from the 168 letters sent. One unsolicited reply was received from Dr Milton Kanashiro (EMBRAPA Amazonia Oriental, Brazil; this was ignored for analysis, except where it made different points to the other replies). The geographical distribution of the requests and the replies showed that there was no significant correlation between the requests sent to and those returned by Institutes from different regions of the world (Table 3). No replies were received from chairpersons of IUFRO Committees.

questionnances sent to the charpersons of for Ro Committees.						
Region	Sent	Returned (percentage)				
Latin America	23	3 (10.3)				
Africa	57	15 (51.7)				
South East Asia	15	4 (13.8)				
South Asia	46	3 (10.3)				
Pacific Islands	6	2 (6.9)				
China	8	2 (6.9)				
Caribbean	5	0 (0.0)				

Table 3. Geographical distribution of questionnaires sent and returned by 31st January 1999. Excludes the questionnaires sent to the chairpersons of IUFRO Committees.

Of the 29 replies, 24 (82.8%) of the organisations had an interest in the use of molecular markers, and of these organisations 13 (54.2%) used them in their research or management. It was clear that organisations used a wide variety of different marker systems (Table 4) to address an array of different types of questions (Table 6). The most popular marker systems were RAPDs and allozymes, used by nine (69.2%) and eight (61.5%) of the organisations respectively. Most laboratories used a single technique, either allozymes, RAPDs or PCR-RFLPs (Table 5). If two or more techniques were to be combined then allozymes and RAPDs were the preferred choice. Few organisations used four or more techniques (4; 13.8%; Table 5).

Technique*	Number of organisations (percentage)
Allozymes	8 (61.5)
RAPDs	9 (69.2)
AFLPs	4 (30.8)
PCR-RFLPs	3 (23.1)
RFLPs	4 (30.8)
SSRs	2 (15.4)

Table 4. Techniques used by organisations in response to questionnaire.

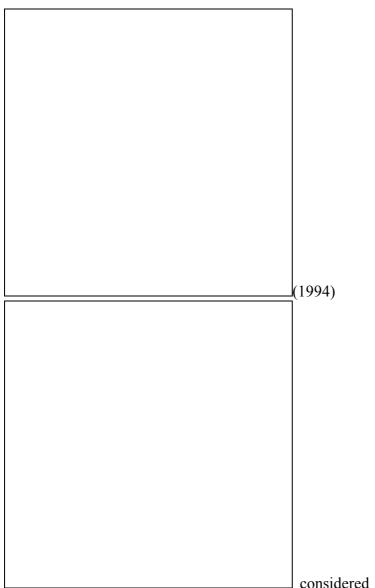
* For details of technique see Section 1.2.

Table 5. Numbers and types of techniques used by organisations in response to questionnaire.

Number of techniques	Number of organisations	Technique*	Number using technique
	(percentage)		
1	6 (46.2)	Allozymes	2
		RAPDs	2
		PCR-RFLPs	2
2	3 (23.1)	Allozymes + RAPDs	2
		RAPDs + PCR-RFLPs	1
3	0 (0.0)		0
4	2 (15.4)	Allozymes, RAPDs,	2
		AFLPs, RFLPs	
5	2 (15.4)	Allozymes, RAPDs,	2
		AFLPs, RFLPs, SSRs	

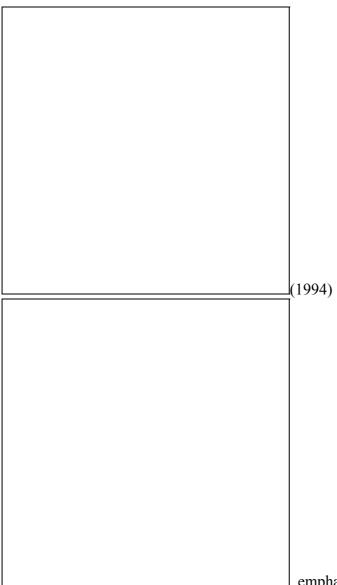
* For details of technique see Section 1.2.

Of the organisations that used molecular markers, 11 (84.6%; Table 6) were interested in the application of markers for the study of genetic diversity. Other uses for the markers were much less frequent and included clone identification (5; 38.5%), systematic studies (4. 30.8%) and marker-aided selection (4, 30.8%; Table 6). Haines



considered that the immediate applications

of molecular markers were in supportive research for advanced breeding programmes with industrial species (e.g. clone identification, investigation of orchard contamination and 'fingerprinting') and in supportive research on tropical hardwoods and non-industrial species (e.g. taxonomic and mating system studies). Furthermore, Haines



emphasised that marker-aided selection of

non-industrial species in the short to medium term was likely to be of very limited value, since much cheaper methods of data generation were needed and such techniques were only likely to be used in advanced breeding programmes. The use of molecular markers is likely to be of greatest value for long-term strategic research, understanding basic genetic mechanisms and understanding genome organisation at the molecular level.

<u> </u>	<u> </u>
Application	Number of organisations (percentage)
Genetic diversity	11 (84.6)
Relatedness	2 (15.4)
Phylogeny	4 (30.8)
Mating systems	3 (23.1)
Marker-aided selection	4 (30.8)
Hybridisation	3 (23.1)
Clone identification	5 (38.5)

Table 6. Organisational application of molecular markers in response to questionnaire.

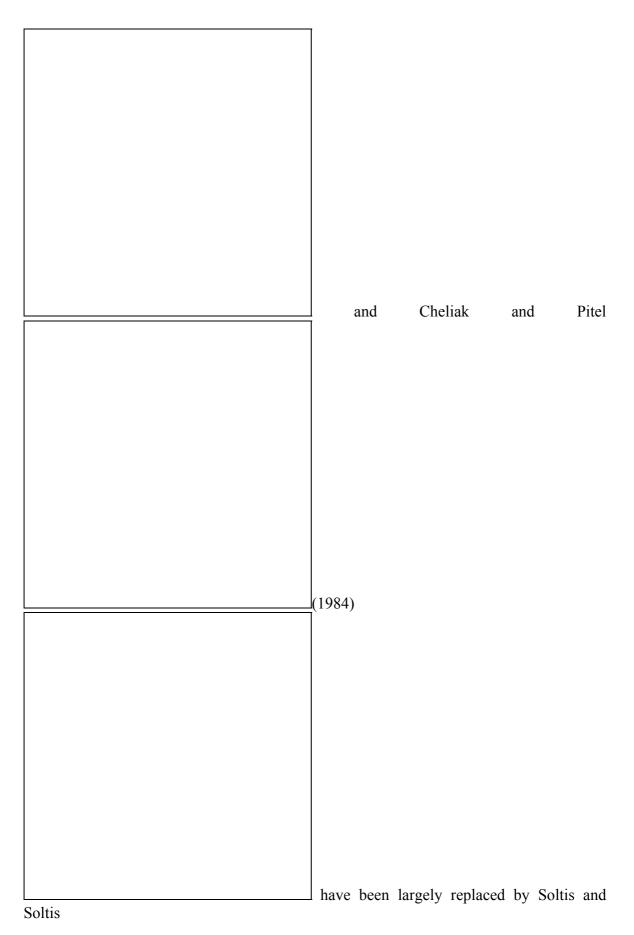
The majority of organisations were interested in single questions (Table 7), whilst only one organisation was interested in more than four types of question; the same organisation (Forest Research Institute Malaysia) that considered there were no limitations on its activities. The numbers of staff employed by each of the organisations in the field of molecular markers varied from 1 to 16, and ranged from Ph.D. level to technicians. Of the organisations, 46.2% had staff with degrees, 84.6% with staff that had learnt via taught courses and four (30.8%) had staff that had been trained by both degrees and courses.

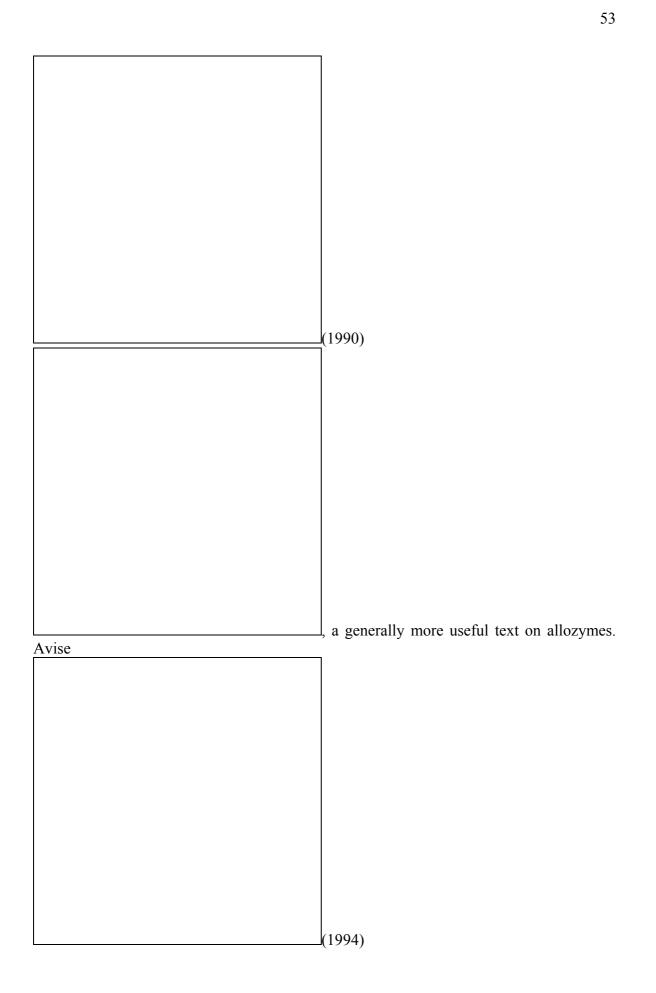
Number of applications	Number of organisations (percentage)	Application	Number using application(s)
1	5 (38.5)	Genetic diversity	4
		Clone identification	1
2	2 (15.4)	Genetic diversity + phylogeny	1
		Genetic diversity + marker-aided selection	1
3	3 (23.1)	Genetic diversity + relatedness + hybridisation	1
		Genetic diversity + phylogeny + hybridisation	1
		Relatedness + clone identification + marker- aided selection	1
4	2 (15.4)	Genetic diversity + mating systems + clone identification + phylogeny	1
		Genetic diversity + mating systems + clone identification + marker- aided selection	
6	1 (7.7)	Genetic diversity + phylogeny + mating systems + hybridisation + clones + marker-aided selection	1

Table 7. Distribution of organisational application of molecular markers in response to questionnaire.

A limited range, of often out-dated manuals are being used by organisations. For example, Tanksley and Orton

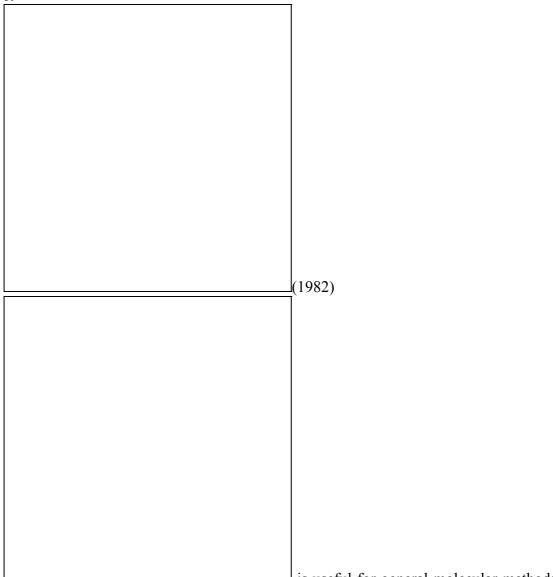
	(1002)
	(1983)





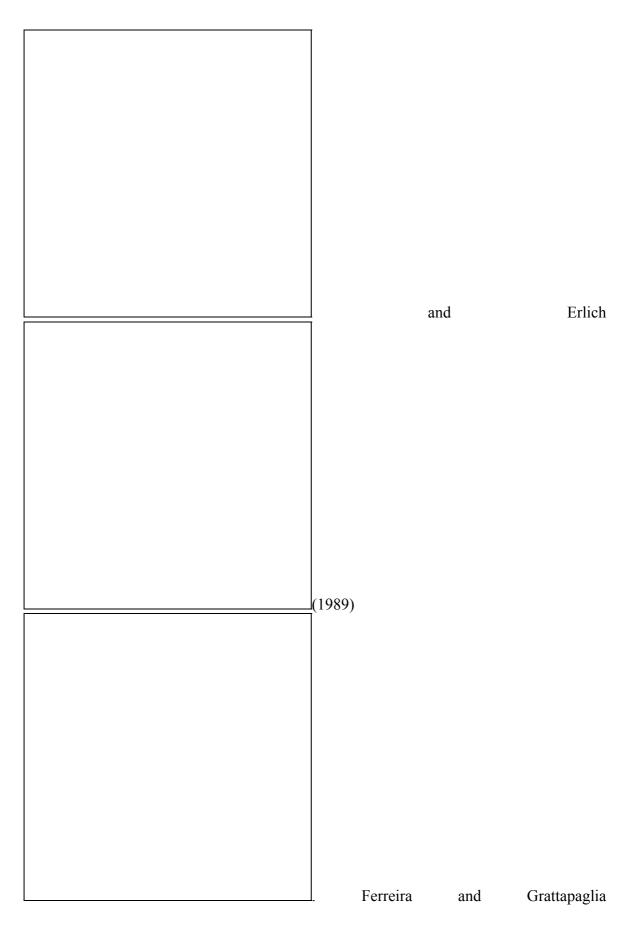
is an excellent introductory text, but does not

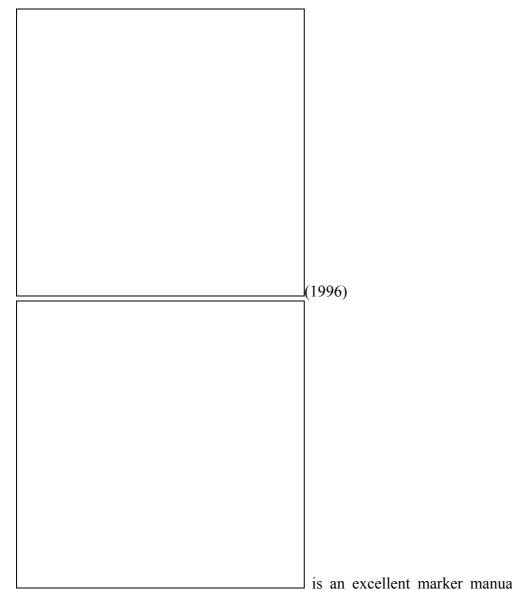
is an excellent introductory text, but does not discuss methodologies very extensively and is directed largely at animal systems. Maniatis *et*



is useful for general molecular methods, but is useless for PCR-based methods since it predates the invention of PCR. More relevant

PCR-based	books	are	those	by	Hillis	et	al.
			(1996b)				
				Weising	5	et	al.

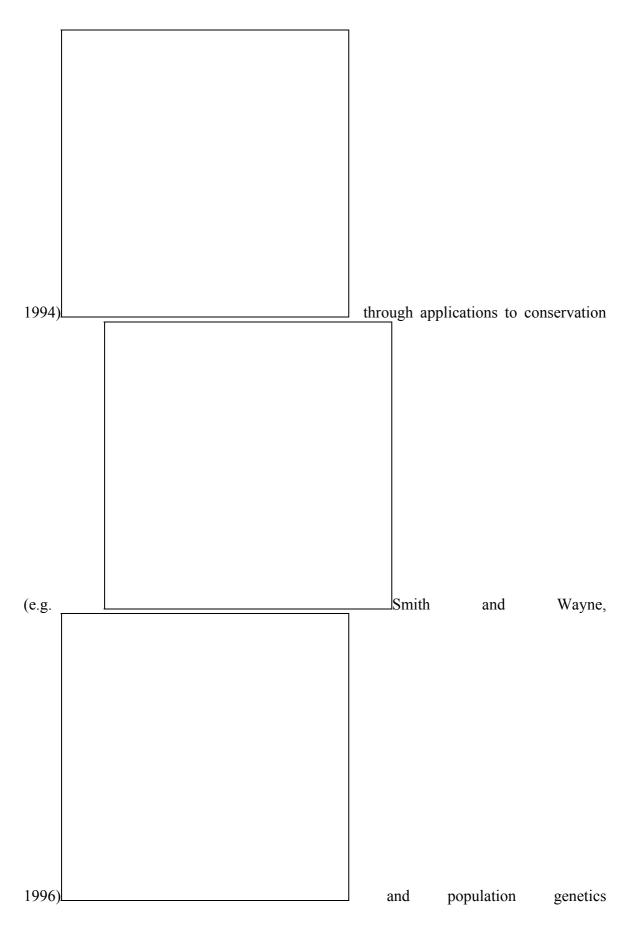


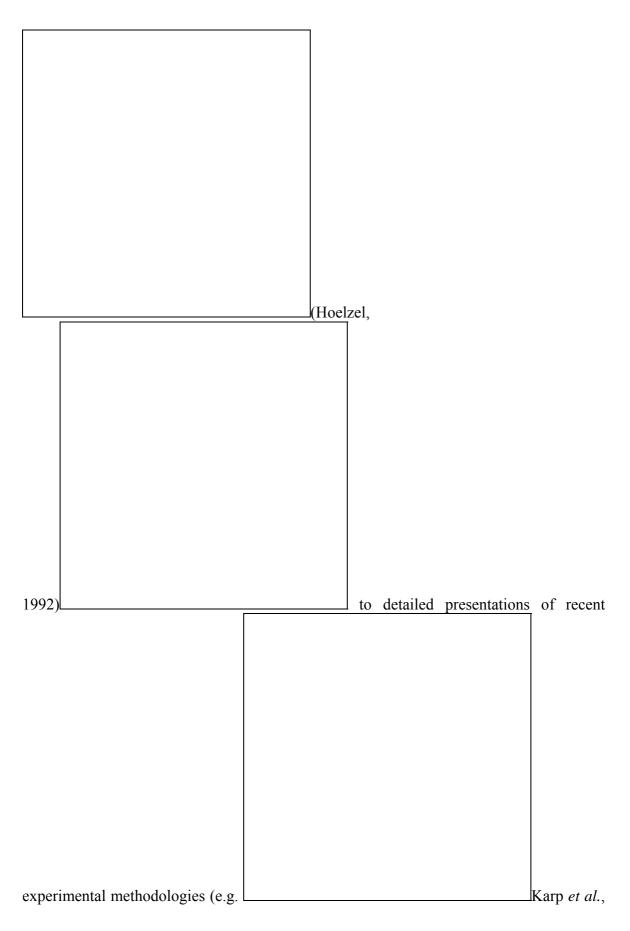


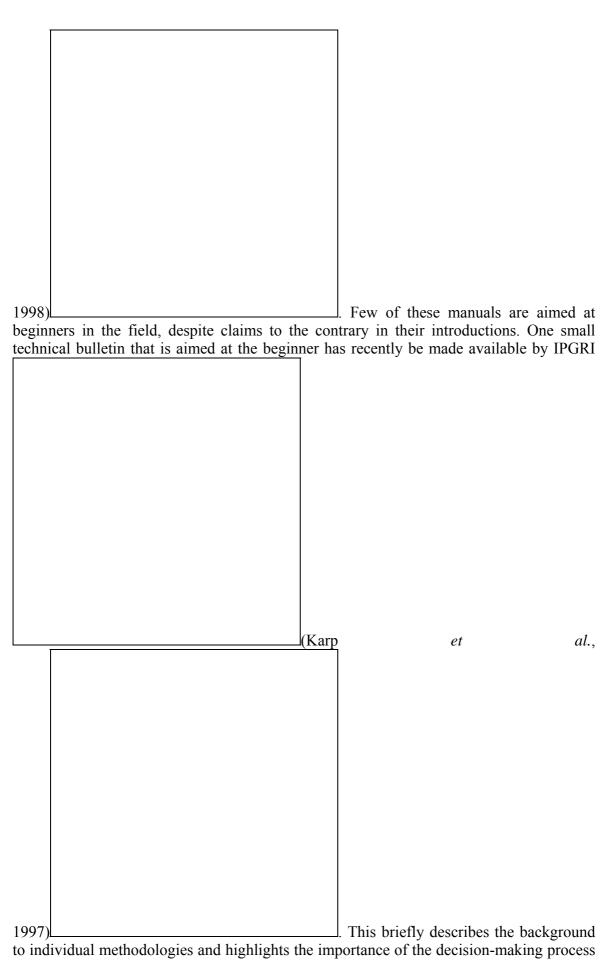
is an excellent marker manual, directed at crops and the breeding of trees, but is only available in Portuguese.

Numerous manuals have been published over the past few years, from those directed at

agricultural	crops (e.g.	Philips	and	Vasil,







in identifying effective molecular markers for a particular problem.

Limitations on the use of molecular markers by those organisation that are currently using them are the result of funding (58.8%), information (30.8%), facilities (23.1%) and personnel (15.4%). One organisation (Forest Research Institute Malaysia) considered that they had no limitations, whilst another organisation (International Centre for Research in Agroforestry, Kenya) considered that the time-scale for field evaluation of trials was a limitation.

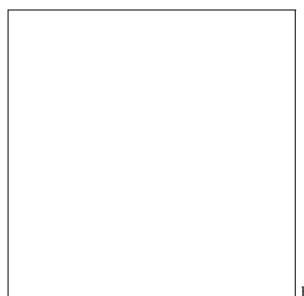
Of those organisations that did not use molecular markers, but had an interest in them, 10 (90.9%) considered that they had some knowledge of molecular markers, although this knowledge was apparently confined to a few individuals within the organisation. Only one (9.1%) organisation (Nyabyena Forestry College, Uganda) indicated that they had no knowledge of molecular markers. The knowledge that was available had been obtained almost equally from courses (45.5%) and reading (54.5%).

Tuble 6. Whitedular marker appreadons of merest to organisations not eartening using molecular methods.				
Application	Number of organisations (percentage)			
Genetic diversity	8 (72.7)			
Mating systems	1 (9.1)			
Management	1 (9.1)			
Clone identification	2 (18.2)			
Phylogeny	1 (9.1)			
Quantitative trait loci	2 (18.2)			
Knowledge on applications	1 (9.1)			

Table 8. Molecular marker applications of interest to organisations not currently using molecular methods.

Eight (72.7%) of the organisations that did not use molecular markers, but had an interest in them, were interested in using markers to look at genetic diversity, whilst all other potential uses had either one or two organisations interested (Table 8). The analysis of quantitative trait loci (QTL) suffers from the same problems as Haines

(1994)



highlighted for marker-aided selection in all

but the most commercial of trees.

Six (54.5%) organisations stated that they are planning to use molecular markers in the next five years. One (9.1%) organisation stated that they were not planning on using molecular markers in the next five years and four (36.4%) did not respond to the question. Six organisations indicated that they were planning to analyse genetic diversity and in five of these cases this was ranked as the most important application for molecular markers (Table 9). All other applications of markers were of much lesser significance, both in terms of the numbers that wished to solve problems in the area and the ranking that those problems were given (Table 9). Organisations gave the use of molecular markers in conservation a low priority, although studies of genetic diversity were clearly of great importance. This may indicate a lack of detailed knowledge of the application of the methods to address conservation problems or an indication that the types of conservation problems facing these organisations are not easily resolved using molecular data.

Application	Арр	Application ranking by organisations			
	1	2	3	4	
Genetic diversity	5	1			6
Mating systems		1	1		2
Clone identification		1			1
Tree improvement			1		1
Phylogeny	1				1
Quantitative trait loci	1				2
Management	1	1			2
Species selection		1			1
Species identification	2				2
Conservation				1	1

Table 9. Ranking of molecular marker applications, over the next five years, by organisations not currently using molecular methods.

4..2 Intentions.

Statements of intentions were received from 22 of the organisations. Ten (45.5%) had no intentions of installing or upgrading laboratory facilities. Two organisations (University of Peradeniya, Sri Lanka; International Centre for Research in Agroforestry, Kenya) had either recently upgraded or were satisfied with their facilities. In the latter case, any increase in technology needed would be met by using external collaborators. Eleven (50%) of the organisations were planning either to install or upgrade laboratories in the

next five years, although two of these institutions (Faculty of Forestry, Gadjah Mada University, Indonesia; Forestry Research Institute of Malawi) had no clear idea of funding sources. Of the remaining nine institutions, five considered that Government sources would provide capital funding, and that projects would provide training and running costs., whilst two others considered that Development Agencies would cover costs. One institution considered that projects would provide both capital and training/running costs.

Although 50% of the organisations were planning on installing or upgrading laboratories it is clear that a diverse array of funding sources are being used for these purposes. Government and institution sources of funding are considered as the primary opportunity to secure financial resources. From the questionnaire responses it is unclear whether organisations have a clear idea of the full capital costs associated with the establishment of laboratory facilities, including the training of staff, the costs of equipment repair and upgrading and the safe disposal of the many toxic chemicals used in molecular procedures.

One organisation (International Centre for Research in Agroforestry, Kenya) considered that any increased sophistication in the techniques that they used would be undertaken through external collaboration. Other organisations appeared to be less realistic, considering that project funding could cover capital costs and associated staff training.

4.3 Manual information.

Molecular markers were considered to have a useful role in tropical forestry by 27 (93.1%) of the organisations. Two organisations (Pakistan Forest Institute, Peshawer; United Nations Environment Programme, Kenya) indicated that molecular markers either had a limited role at the present time or that they were unsure of their role. The reasons for the limited role were associated with the lack of expertise, the difficulty of equipment procurement and the availability of funds.

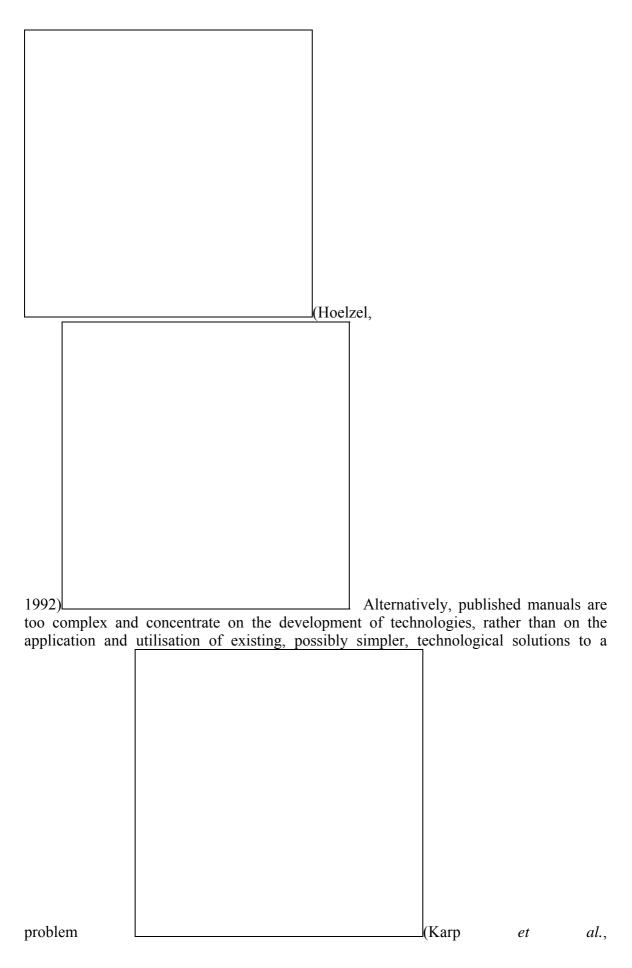
21 (77.8%) organisations identified molecular markers as having an important role in understanding diversity and differentiation of tropical trees, whilst nine (33.3%) and six (22.2%) organisations identified mating systems and systematics respectively as important roles for molecular markers. Clone identification was identified only by one (3.7%) organisation as a role, despite 21.7% of organisations currently using molecular markers in clone identification. Conservation (51.9%) and tree improvement (37.0%) were identified as benefiting from the application of molecular markers, whilst management (22.2%) was also considered important.

26 (89.7%) organisations considered that a manual was useful as a means of providing standard recipes for non-specialists and in order to be used for teaching and research purposes. Three organisations either questioned the need for a manual (Ian Dawson, International Centre for Agroforestry, Kenya; Prof. H.N.B. Gopalon, United Nations Environment Programme) or did not have enough experience to provide a considered opinion (Jonathan Timberlake, Biodiversity Foundation for Africa, Bulawayo). Prof. Gopalon's comment questioned whether molecular markers were already in use, and whether standard 'cook book' approaches in molecular biology manuals were sufficient. A similar issue was raised by Dr. Dawson in response to the need for a manual, that is, how are trees different to any other organism from a molecular view point.

Molecular marker manuals are widely available in the developed world from many range

(Ferreira and Grattapaglia, 1996; sources Hillis et al., 1996b; Hoelzel, 1992; Karp et al., 1998; Soltis and Soltis, 1990; Tanksley and Orton, 1983) However, many of these

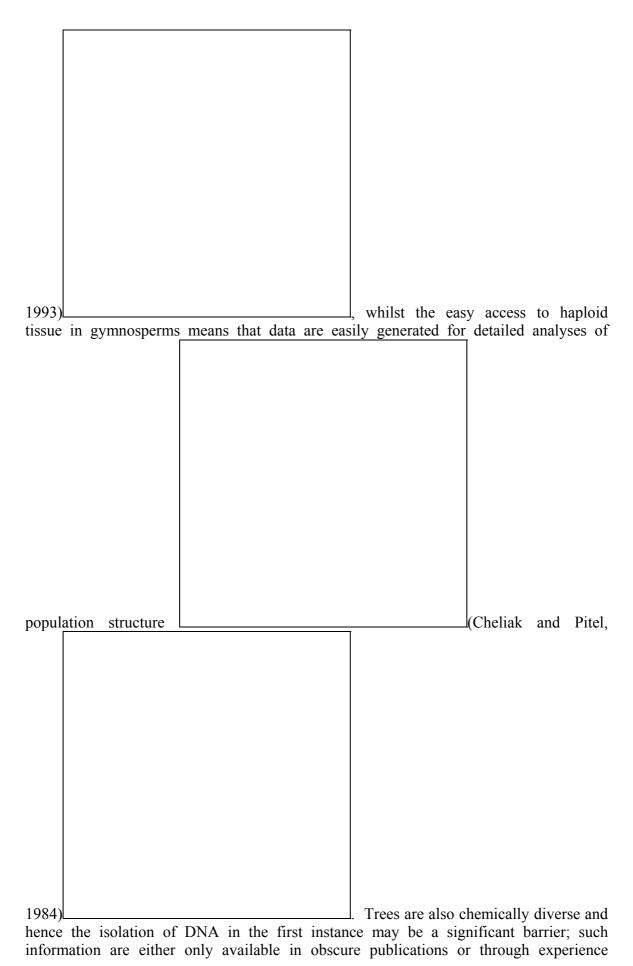
manuals deal with applications in agricultural species that may be unrealistic in often poorly researched tropical trees. Manuals may appear too simple and give the impression that molecular data can be resolved easily from the technical point of view, yet fail to include adequate provision for the interpretation/analysis of data (e.g.

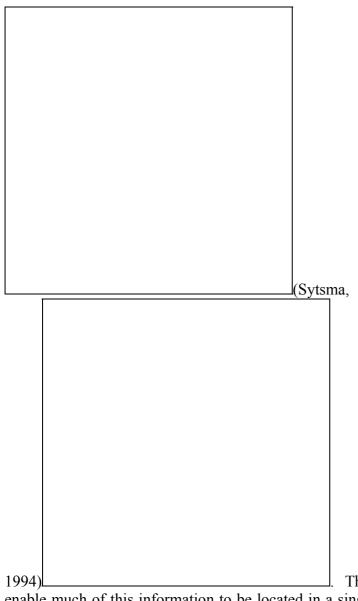


		_
1998)		
1998)		

Trees are significantly different systems with which to work compared to the data derived from agricultural species. In the first instance the high level of polyploidy in many angiosperm trees often renders data difficult to interpret

angiosperm	lices	Unteri	Tenders	uata	unneun	10	mulpici
			(So	ltis	and	l	Soltis,

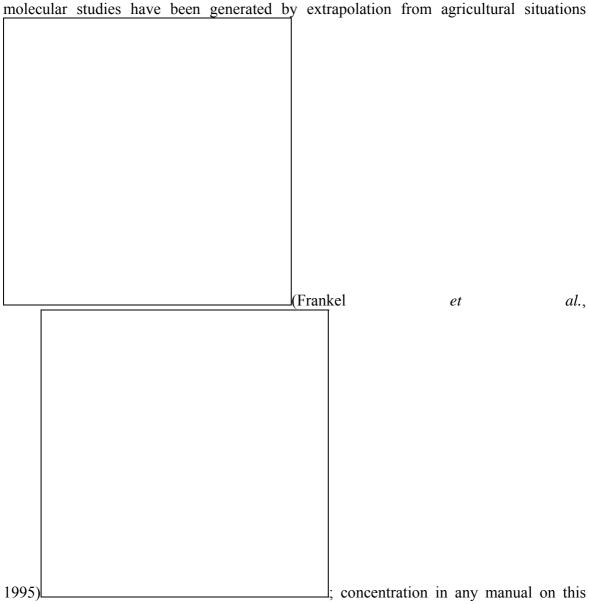




There is a need for a text that would

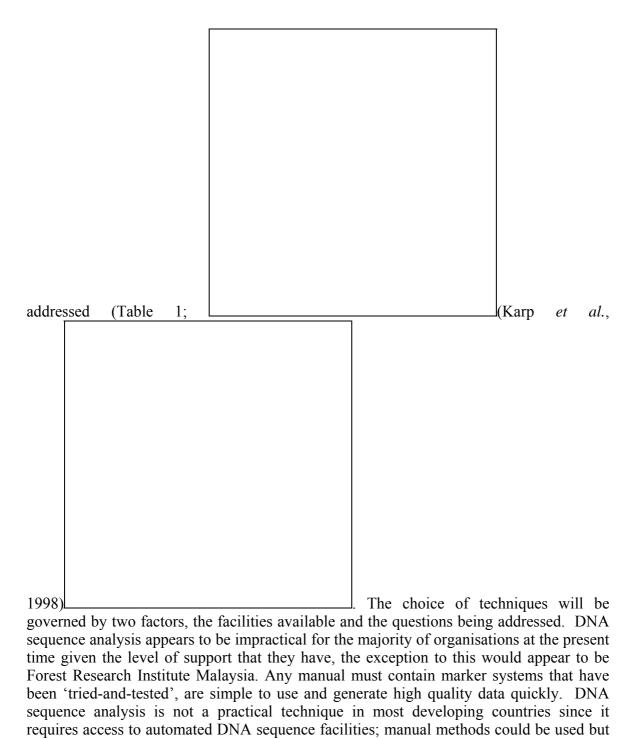
enable much of this information to be located in a single place. Molecular markers must also be placed into the context of the sources of information derived from field work, e.g. distribution information and pollinator behaviour, and fruiting/flowering phenology. 'Tried-and-tested' technologies are the most effective approaches to understanding the biology of tropical organisms in the context of developing countries; there is little value in incorporating a expensive technological infrastructure for which there are no funds for training, equipment replacement and running costs.

Three areas were identified as being particularly important for inclusion within a molecular marker manual; methodology (19; 65.5%), interpretation (19; 65.5%) and analysis (24; 82.8%). Dr. Dawson (International Centre for Agroforestry, Kenya) highlighted the importance of the inclusion of methodologies specific to trees (e.g. sampling strategies) and that the focus of a manual should be on analysis and case studies. 14 (48.3%) of the organisations considered that case studies were an important component, whilst inclusion of information on appropriate markers (7; 24.1%) and the types of questions that might be addressed (8; 27.6%) were also considered to be important. Information on laboratory and equipment provisions was considered important by one organisation. The specific issue of sampling was raised by Dr. Dawson (International Centre for Agroforestry, Kenya), since most sampling guidelines for



issue would be of great value.

Techniques that would appear to be of greatest interest for coverage are the DNA-based techniques of RAPDs (9; 31.0%), AFLPs (8; 27.6%) and microsatellites (7; 24.1%) and allozyme (6; 20.7%) analysis. RFLPs (3; 10.3%) and DNA sequencing (2; 6.9%) were mentioned to a much lesser degree. These may reflect either the techniques that particular institutions are using or techniques that have been mentioned in the literature. However, the techniques being used may not be the most appropriate for the questions being



these

do

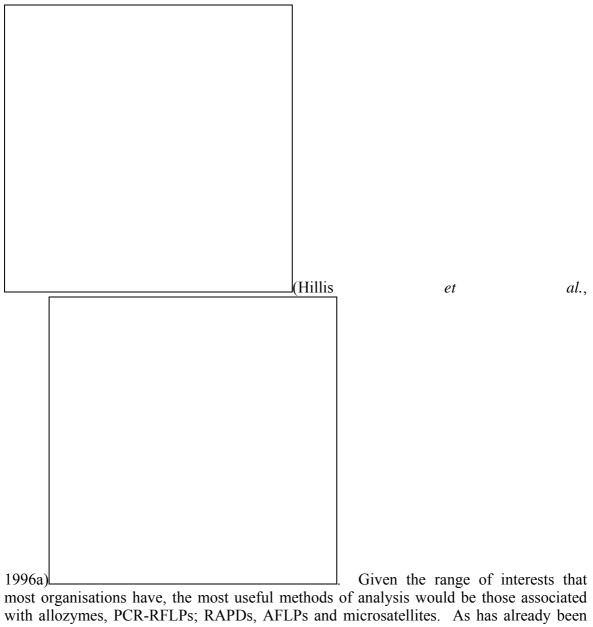
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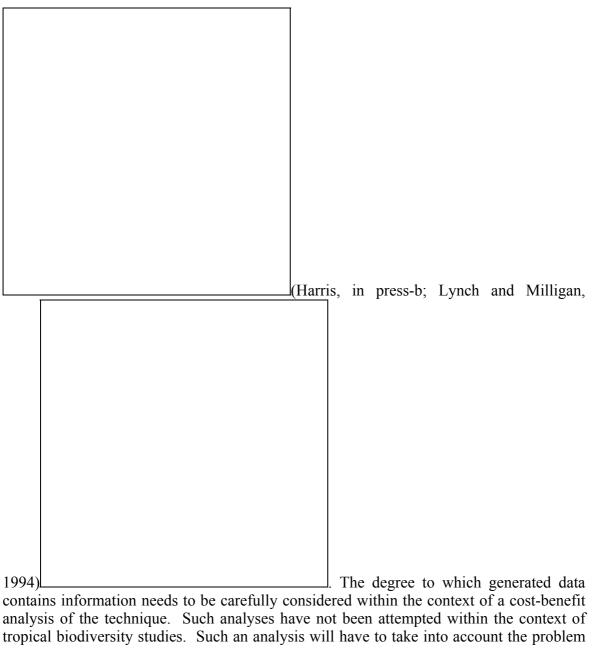
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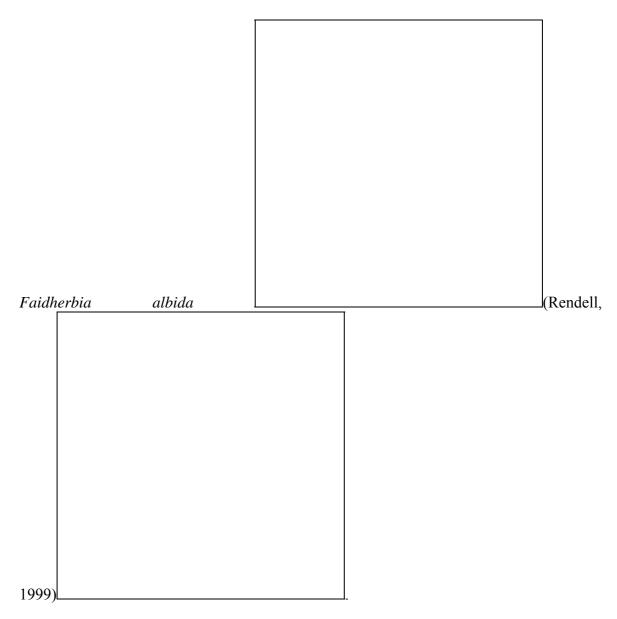
efficiently



most organisations have, the most useful methods of analysis would be those associated with allozymes, PCR-RFLPs; RAPDs, AFLPs and microsatellites. As has already been highlighted all methods of data generation have problems associated with them (Section 1.2). Whilst RAPDs has been criticised as an approach to getting detailed information on population structure, it does allow the rapid generation of data



tropical biodiversity studies. Such an analysis will have to take into account the problem of the resource availability and, most importantly, the type of question being addressed. For example, what are optional sample sizes? How many populations should be studied? How many markers need to be studied? What is the influence of different marker combinations? Data is available for such analyses in at least one multipurpose tree,



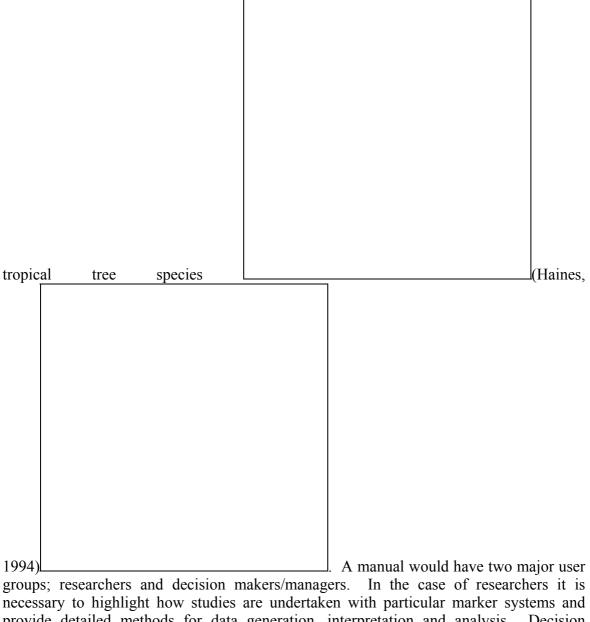
The majority of users (21 vs. 14 in all other media) preferred paper as the medium for a manual. This would be advantageous but a parallel web-site/list-server would allow the up-dating of the manual and integration of either new methods of data analysis or approaches to data interpretation. In addition, 17 (58.6%) of the organisations expressed an interest in commenting on an early draft of the manual.

5.0 Conclusions.

A picture emerges of the type of manual that would be preferred by a potential end-user community that is primarily composed of researchers; few forest managers/decision makers appear appreciate the potential of such marker systems. The manual should: (i) be paper-based and cheap; (ii) self-contained, exploring methodology, interpretation and analysis of data and 'trouble-shooting'; (iii) contain basic, 'tried-and-tested' techniques; (iv) detailed discussions of advantages and disadvantages with appropriate references; (v)

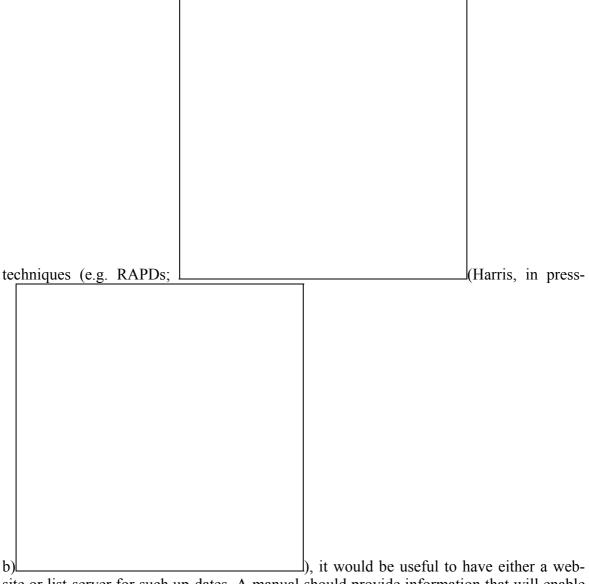
include worked examples of interpretation and analysis; (vi) include detailed case studies linked to real development situations; (vii) be written for the non-specialist, under the assumption of no previous knowledge; (viii) be heavily illustrated and referenced.

Such a manual could be approached in a number of different ways. The major source of interest is in genetic diversity studies, although other studies are of interest. Issues associated with marker-aided selection are probably inappropriate for the majority of



necessary to highlight how studies are undertaken with particular marker systems and provide detailed methods for data generation, interpretation and analysis. Decision makers/managers do not need to have detailed knowledge of methodology, but they do need to know how to interpret molecular data and to have a realistic expectation of the outcome from these data sources; the fact that data is derived from molecular sources does not make it good data. An understanding of the role of molecular data within the context of other data sources, for example, demography, reproductive biology and taxon distribution, is crucial.

Within any manual there are two problematic situations: (i) initial training; and (ii) updating the manual. Training can be approached through the release of the manual in a form that would give instructors a source of material, especially since the majority of organisations have well-qualified staff associated with their molecular programmes. In order to up date a manual, particularly in the application and evolution of different



site or list-server for such up-dates. A manual should provide information that will enable users to: (i) ask the correct questions; (ii) determine the genome to analyse; (iii) identify the suitable techniques available; (iv) determine which part of the genome to use. An outline for such a manual is shown in Table 10.

Table 10. Outline of molecular marker manual based on responses to questionnaires.

- Chapter 1. Molecular markers in tropical forestry.
 - What are molecular markers?
 - Types of molecular markers.
 - Value of molecular markers in tropical forestry.
 - Basic concepts of genetic diversity measurement and partitioning.
 - Sampling strategies.
- Chapter 2. Setting-up a molecular marker laboratory.
 - Safety: personal and environmental.
 - Basic equipment and facilities.
- Chapter 3. Allozymes.
 - Introduction to allozymes and the basis of the technique.
 - Methodologies for starch gel electrophoresis and allozyme staining.
 - Guidelines for the interpretation of allozyme gels.
 - Guidelines for the analysis of allozyme data.
 - Types of problems that allozymes have been used to resolve.
 - Troubleshooting.
- Chapter 4. Randomly amplified polymorphic DNA (RAPDs).
 - Introduction to RAPDs and the basis of the technique.
 - Methodologies for RAPD generation.
 - Guidelines for the interpretation of RAPDs.
 - Guidelines for the analysis of RAPD data.
 - Types of problems that RAPDs may be used to resolve.
 - Troubleshooting.

• Chapter 5. Polymerase chain reaction-restriction fragment length polymorphism (PCR-RFLPs).

- Introduction to PCR-RFLPs and the basis of the technique.
- Methodologies for PCR-RFLPs generation.
- Guideline to the sources of PCR-RFLPs primers.
- Guidelines for the interpretation of PCR-RFLPs.
- Guidelines for the analysis of PCR-RFLPs.
- Types of problems that PCR-RFLPs may be used to resolve.
- Troubleshooting.
- Chapter 6. Microsatellites (SSR).
 - Introduction to SSRs and the basis of the technique.
 - Methodologies for SSR generation.
 - Guideline to the sources of SSR primers.
 - Guidelines for the interpretation of SSRs.
 - Guidelines for the analysis of SSRs.
 - Types of problems that SSRs may be used to resolve.
 - Troubleshooting.
- Chapter 7. Arbitrary fragment length polymorphisms (AFLPs).
 - Introduction to AFLPs and the basis of the technique.
 - Methodologies for AFLP generation.
 - Guidelines for the interpretation of AFLPs.
 - Guidelines for the analysis of AFLPs.
 - Types of problems that AFLPs may be used to resolve.
 - Troubleshooting.
- Chapter 8. Molecular markers in tropical forestry.
 - Advantages and disadvantages of different types of molecular markers.
 - Which technique for which problem? A decision matrix.
 - Patterns of genetic diversity: Faidherbia albida and Calliandra calothyrsus.
 - Mating system studies: Cordia alliodora and Pithecellobium.
 - Fragmentation: Swietenia humilis.
 - Hybridisation and its consequences: Leucaena.
 - Genetic resource management: Pinus kesiya.
- Glossary
- References.
- Index.

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Appendices

Appendix I. Organisations and individuals to whom the questionnaire was sent.

Appendix II. Questionnaire.

Appendix III Covering letter.

Appendix IV. Reminder letter.

Appendix V. Questionnaire responses.

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Appendix II. Questionnaire

Survey of interest in a manual on molecular markers in tropical forestry.

Aims.

- To identify the information necessary for effective dissemination and utilisation of molecular information on tropical trees.
- To identify the user groups of molecular information on tropical trees.
- To assess the need for a practical manual on the application of molecular technologies to tropical trees.

Introduction

Biodiversity is most evident at the level of the community, although it can also be measured at the species, population and gene levels. In order to measure biodiversity within an area answers are needed to the questions:

- What species are there?
- How many species are there?
- How are species distributed?
- How are species related?
- What are the effects of environmental change?

The efficient utilisation, improvement and conservation of a taxon and its wild relatives must be based on a sound understanding of:

- The amount and distribution of genetic variation
- The effective design of sampling strategies
- The biology of the species concerned.
- Species relationships

Crucial to the success of long-term management of a taxon is an understanding of its genetics and demography; enabling biologically sound management strategies to be designed, including integrated conservation strategies that combine population and species management with *in-situ* and *ex-situ* conservation.

Such issues can be addressed at many levels in the biodiversity debate, but require the interpretation and integration of data sets from many different sources. One such data source, that has been promoted in recent years, is molecular markers. Access to information regarding molecular marker technologies may be limited, either through expensive books or through the absence of suitable books. For example, manuals are very useful if one is familiar with molecular marker technologies. However, in the absence of such familiarity there are no books that deal specifically with tropical trees and describe what are needed with respect to laboratory facilities, training and solving technical problems.

This survey is funded by the United Kingdom's Department for International Development's Renewable Natural Resources Research Strategy Forestry Research Programme and coordinated by Dr Stephen Harris at the address below. The purpose of this survey is to identify the information needs of users of molecular marker technology in tropical forestry.

Please return the completed questionnaire by 30th January 1999 to: Mr M. Billingham, Oxford Forestry Institute, Department of Plant Sciences, University of Oxford, South Parks Road, Oxford, OX1 3RB, UK. e-mail: <Stephen.Harris@Plant-sciences.oxford.ac.uk>. Fax: (01865) 275074.

If you require an electronic version of this questionnaire then please contact Dr S. A. Harris. at the address below. Please feel free to continue answers to any of the questions on additional sheets.

A. Organisation details.			
<u>1. Name:</u>			
2. Position:			
3. Organisation:			
4. Full Postal Address:			
<u>5. Fax.:</u>	<u>6. Telephone:</u>		
<u>7. e-mail:</u>	8. Web-site:		

B. Background information. 9. Does your organisation have any interest in the use of molecular markers? Yes/No. If 'No' then please go to Question 21. 10. Does your organisation use molecular markers in its research or management programmes? Yes/No. If 'No' then please go to Question 17. 11. What molecular markers does your organisation use? e.g. isozymes, randomly amplified polymorphic DNA (RAPDs), amplified fragment length polymorphisms (AFLPs). 12. What types of questions do your organisation use these markers to address? e.g. assessment of genetic variation, identification of clones. 13. Is this work done within your organisation? If 'Yes' then indicate the number and grade of staff involved. If 'No' then please state where the work is done.

B. Background information continued.

<u>14. What types of training have your staff received?</u> e.g. taught courses, research degrees.

15. What books/laboratory manuals do you use as reference?

16. What limits your use of molecular marker information?

Please go to Question 20.

17. How much knowledge do members of your organisation have about molecular markers? How was this knowledge gained?

18. What types of questions would your organisation be interested in addressing?

<u>19</u>. Are you intending to use molecular markers within the next five years? If so, for what purposes (please rank in order of priority)?

C. Intentions.

20. Are you intending to install or upgrade a laboratory for handling molecular markers within the next five years? If so, who will provide: (a) capital funding; (b) running costs; (c) training?

D. Manual information.

<u>21. Do you consider there are roles for molecular markers in tropical forestry?</u> If 'Yes', what are these roles? If 'No', then please give reasons.

22. Is there a need for a manual that details the practical application of molecular markers in forestry biodiversity studies? If 'No', then please give reasons. If 'Yes', then please give reasons.

23. What areas would be most usefully covered in a manual? e.g. methodology, interpretation, analysis, case studies.

24. What techniques would you like to see covered?

25. What would be the most convenient format for a manual? e.g. CD-ROM, Web-site, paper.

26. If a manual were to be prepared, would you be willing to comment on a draft of this manual? Yes/No.

If you have any additional comments that you think would be useful then please add them here.

Thank you for taking the time to complete this questionnaire.

Deadline for return of questionnaire: 30th January 1999

Please return the completed questionnaire to: Mr M. Billingham, Oxford Forestry Institute, Department of Plant Sciences, University of Oxford, South Parks Road, Oxford, OX1 3RB, UK. e-mail: <Stephen.Harris@Plant-sciences.oxford.ac.uk>. Fax: (01865) 275074.

Appendix III Covering letter.

5th November 1998

Dear Sir,

The United Kingdom's Department for International Development's Renewable Natural Resources Research Strategy Forestry Research Programme has funded a project to: (i) identify the information necessary for effective dissemination and utilisation of molecular information on tropical trees; (ii) identify the user groups of molecular information on tropical trees; and (iii) assess the need for a practical manual on the application of molecular technologies to tropical trees.

As part of this project I would be grateful if you could complete the enclosed survey form which attempts to identify the background and intentions of organisations regarding molecular markers in tropical forestry and the best format that a molecular marker manual would take.

I would like to take the opportunity of thanking you for your time to complete the questionnaire.

Yours sincerely,

Stephen A. Harris (Dr)

Appendix IV. Reminder letter.

17th December 1998

Dear Sir,

Survey of interest in a manual on molecular markers in tropical forestry.

A few months ago a copy of the above survey, funded by the United Kingdom's Department for International Development's Renewable Natural Resources Research Strategy Forestry Research Programme, was sent to you. This survey aims to:

- To identify the information necessary for effective dissemination and utilisation of molecular information on tropical trees.
- To identify the user groups of molecular information on tropical trees.
- To assess the need for a practical manual on the application of molecular technologies to tropical trees.

To date I appear not to have had your survey form returned to me. If you are planning on returning the form could you please do so as soon as possible since the deadline for the submission of the report about this survey is 28th February 1999. It is possible that you did not receive a copy of the survey, in which case you can obtain one by e-mailing Martin Billingham on Martin.Billingham@Plant-sciences.oxford.ac.uk or writing to him at the above address.

Thank you for your time in completing this survey.

Yours faithfully,

Stephen A. Harris

Appendix V. Questionnaire responses.

1	Mr D Macqueen	EMBRAPA Amazonia Oriental		Brazil
2	Dr G O Okojia	Nyabyeya Forestry College		Uganda
3	Dr R Mwase	Forestry Association of Zimbabwe		Zimbabwe
4	Mr J Timberlake	Biodiversity Foundation for Africa	Zimbaby	we
5	Prof. E Hardiyanto	Uni. Gadjah Mada		Indonesia
6	Dr M Kanashiro	EMBRAPA Amazonia Oriental		Brazil
7	Mr T Nen	Papua New Guinea Forest Authority		PNG
8	Ms R J K Hangula	National Forest Research Centre		Namibia
9	Dr N H Nghia	Forest Science Institute of Vietnam	Vietnam	1
10	Mr O G Dangasuk	Moi University		Kenya
11	Dr L Soon Leong Forest H	Research Institute of Malaysia	Malaysi	a
12	Dr L Nshubzuki	Tanzania Forestry Research Institute	-	Tanzania
13	Prof. H Wang	Chinese Academy of Forestry		China
14	Dr H N B Gopalan	United Nations Environment Programme		Kenya
15	Dr K Kokou	Universite du Benin		Togo
16	Dr R Yasodha	Institute of Forest Genetics and Tree Breedi	ng	India
17	Dr S D Verryn	CSIR	U	South Africa
18	Mr S N Sylla	Universite Cheik Anta Diop		Senegal
19	Dr R Baggayan	Bureau of Mines Building	Philippi	nes
20	Dr L Chen	Institute of Floriculture		China
21	Dr P Haripensand	Forestry Commission		Guyana
22	Mr J P Gowela	Forestry Research Officer	Malawi	2
23	Prof. S R Khan	Pakistan Forest Institute		Pakistan
24	Prof. J S Owonubi	Forestry Research Institute of Nigeria		Nigeria
25	Dr D K Pushpakumara	University of Peradeniya		Sri Lanka
26	Dr E Kireger	Moi University		Kenya
27	Dr P Oballa	KEFRI		Kenya
28	Dr E M Shumba	Forestry Commission		Zimbabwe
29	Dr I Dawson	ICRAF		Kenya
30	Dr D S Hammond	Iuokrama International Centre		Guyana
				2