

Public Funds

Migrant access to public funds, including social housing and homelessness assistance, and social care

Version 21.0

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About this guidance

In common with other comparable countries, the UK has in place a framework of laws, policies and administrative arrangements to ensure that access to work, benefits and services is only permitted for those who are lawfully present in the UK and who have the right to access them.

This guidance:

- explains what public funds are for immigration purposes and which department administers them – including links to the relevant immigration legislation in relation to public funds
- sets out the framework to determine what level of access to public benefits a person will be entitled to when considered against their immigration status in
- explains the legislation which governs social housing and homelessness across the 4 UK nations
- outlines the exceptions for when public funds can be claimed and when a person may be in breach of their conditions
- explains benefit entitlements for those with permission under the EU Settlement Scheme, and joining family members
- applies equally to non-European Economic Area (EEA) nationals and EEA nationals who enter the UK under the points-based system
- is to provide Home Office caseworkers with information on public funds for the purpose of considering the implications of a no recourse to public funds (NRPF) condition and to understand when a breach of that condition may have been made

Contacts

If you have any questions about the guidance and your line manager or senior caseworker cannot help you or you think that the guidance has factual errors then email the Compliant Environment and Enforcement Unit.

If you notice any formatting errors in this guidance (broken links, spelling mistakes and so on) or have any comments about the layout or navigability of the guidance then you can email the Guidance Rules and Forms team.

Publication

Below is information on when this version of the guidance was published:

- version 21.0
- published for Home Office staff on 9 April 2025

Changes from last version of this guidance

The changes made in this document from the previous version include an update to the quick reference table setting out what are considered public funds for immigration purposes

Related content

References within this guidance

No recourse to public funds (NRPF)

The no recourse to public funds (NRPF) is a condition that restricts access to a range of benefits that are listed as public funds for immigration purposes. The condition is applicable to most, but not all, temporary migrants' permission to enter or stay in the UK as determined by the route they apply for within the Immigration Rules. Those who are unlawfully present in the UK also have NRPF.

Permission to enter the UK

Permission to enter the UK is also known as leave to enter. A 'no recourse to public funds' (NRPF) condition can be applied to a person's permission to enter the UK.

Permission to stay in the UK

Permission to stay in the UK is also known as leave to remain. A 'no recourse to public funds' condition can be applied to a person's permission to stay in the UK.

Habitually resident

To be considered habitually resident in the UK for public funds purposes, a person must have taken up residence in the UK, with the intention of settling here, and have lived here for an appreciable period of time. The period is not fixed and depends on the facts of the case. A person who enters the UK does not normally become habitually resident on arrival, even if it is their intention to settle here. However, there are circumstances where those returning to the UK may be able to resume a previous habitual residency without the requirement to serve an appreciable period. This would be established on an individual basis and depend upon the facts of each case.

The habitual residence test has 2 elements: a legal right to reside test and an objective assessment of factual evidence of habitual residence. Those eligible to claim certain public funds are required to have established habitual residence in the UK and be exercising a right to reside in the UK.

Depending on the assistance being sought, a person may have to show that they are habitually resident in a local authority area, country, or the Common Travel Area (CTA) which comprises the UK, the Channel Islands, the Isle of Man and Ireland.

Ordinarily resident

To be considered ordinarily resident a person must be lawfully and normally resident apart from temporary or occasional absences. This means that the person must have chosen to live and settle in the UK for the time being. A person who enters the UK can be ordinarily resident on arrival. For more information about assessing the rules

determining ordinary residence for immigration purposes see: Nationality Policy: assessing ordinary residence.

EEA citizens

In this guidance the term European Economic Area (EEA) citizen is taken to refer collectively to European Union (EU) citizens, citizens of Iceland, Liechtenstein and Norway (EEA EFTA states) and Switzerland.

EU citizens are citizens of the following member states:

- Austria
- Belgium
- Bulgaria
- Croatia
- Republic of Cyprus
- Czech Republic
- Denmark
- Estonia
- Finland
- France
- Germany
- Greece
- Hungary
- Ireland
- Italy
- Latvia
- Lithuania
- Luxembourg
- Malta
- Netherlands
- Poland
- Portugal
- Romania
- Slovakia
- Slovenia
- Spain
- Sweden

Irish citizens:

Note that since free movement has ended in the UK, Irish citizens continue to have a special status in the UK which does not depend on their status as an EU citizen. Irish citizens therefore do not require permission to enter or live in the UK except in very limited circumstances, regardless of when they arrived. Under the CTA arrangements between the UK and Ireland there are also bilateral agreements in place which confirm an Irish citizen's ability to access certain benefits and services in the UK.

Swiss citizens:

Switzerland is part of the EU single market and Swiss citizens have the same rights to live and work in the UK as EEA citizens.

Citizens' Rights Agreements

The Citizens' Rights Agreements referred to in this guidance refer to the agreements which protect the rights of EEA citizens and their family members living in the UK by the end of the transition period at 11pm GMT on 31 December 2020 and of family members (who may be EEA or non-EEA citizens) who are eligible to join an EEA citizen who was resident by the end of the transition period.

These are the:

- UK EU Withdrawal Agreement
- UK-EEA EFTA Separation Agreement
- UK-Switzerland Citizens' Rights Agreement

These agreements are given effect in domestic law by the **Europe**an Union (Withdrawal Agreement) Act 2020.

EU Settlement Scheme

Residence rights protected by the Citizens' Rights Agreements are implemented via the EU Settlement Scheme (EUSS), the requirements for which are set out in Appendix EU to the Immigration Rules. The EUSS also provides for certain groups of people who are not protected by the Citizens' Rights Agreements but whose residence in the UK was affected by the UK's withdrawal from the EU and to whom the UK Government decided to extend access to the scheme.

The EUSS enables EEA citizens resident in the UK by the end of the transition period at 11pm GMT on 31 December 2020, and their eligible family members, to obtain an immigration status in the UK.

Pre-settled status

Pre-settled status is limited permission to enter or stay in the UK. It is granted to applicants who meet the EUSS requirements and generally have continuous UK residence of less than 5 years.

Settled status

Settled status is indefinite permission to stay in the UK. It is granted to applicants who meet the EUSS requirements and usually have lived in the UK for a continuous 5-year period (known as 'continuous residence').

Right to reside

Under EU free movement law, EU citizens' right to move and reside in another member state were set out in the Free Movement Directive (2004/38/EC). For the first 3 months, no conditions were attached to their right to reside in a host state. Thereafter an EU citizen generally had the right to reside if they were a 'qualified person', that is to say, they were a job seeker, a worker, a self-employed person, self-sufficient or a student. They continued to have the right to reside for as long as they remained a qualified person.

Transition period

The transition period (also referred to as the Implementation Period) was the time between the UK's exit from the EU at 11pm GMT on 31 January 2020 and 11pm on 31 December 2020. During this period the majority of EU law, including free movement law, continued to apply to the UK.

EEA Regulations

The Immigration (European Economic Area) Regulations 2016 (EEA Regulations) implemented EU free movement law in the UK. The rights of EU citizens and their family members to move and reside within the territory of the member states were set out in the Free Movement Directive (2004/EC/38) and agreements to extend similar rights to the EEA EFTA states and Switzerland. Free movement law ceased to apply in the UK when the Immigration (European Economic Area) Regulations 2016 were revoked, subject to the modification and saving of specific provisions. These include the modification and saving of relevant provisions in connection with access to benefits and services. See for example, Regulation 83 and schedule 4 paragraph 4 of The Immigration and Social Security Co-ordination (EU Withdrawal) Act 2020 (Consequential, Saving, Transitional and Transitory Provisions) (EU Exit) Regulations 2020.

Related content

Immigration status and access to public funds

The expectation of the UK Government is that, in general, migrants coming to the UK should be able to maintain and accommodate themselves and their families without posing a burden on the UK's welfare system, which means they should be able to live in the UK without needing recourse to public funds.

Most migrants must demonstrate that they can financially support themselves and their dependants when applying for permission to enter or stay in the UK. For this reason, the majority of temporary migrants are granted permission subject to a condition that they cannot access public funds: no recourse to public funds (NRPF).

Settlement (Indefinite permission to stay) is the point at which most migrants become eligible to access public funds.

Some people including refugees, protected persons and those granted discretionary permission may be able to access public funds, if eligible, in the same way as British citizens and other permanent residents.

Those here without lawful status are also subject to NRPF.

Those with permission to stay granted under a family; private life; Child Staying with or joining a Non-Parent Relative; or the Hong Kong British National (Overseas) routes can apply from within the UK to have their NRPF condition lifted by making a 'change of conditions' application. The NRPF condition will be lifted on these routes if:

- they are destitute or at risk of imminent destitution
- there are reasons relating to the welfare of a relevant child which outweigh the considerations for imposing or maintaining the condition (treating the best interests of a relevant child as a primary consideration
- the applicant is facing exceptional circumstances affecting their income or expenditure

The Secretary of State for the Home Department also has the power, provided for by <u>section 3(1)(c)(ii) of the Immigration Act 1971</u>, to exercise discretion when considering whether to vary the conditions of permission that has been granted under any immigration route. The discretionary power extends to considering whether to lift the NRPF condition attached to a grant of permission.

The ability to use discretion to lift the NRPF condition does not, however, change the general policy objective of the NRPF condition. The policy objective remains: to maintain a firm, but fair and efficient immigration system that requires temporary migrants to, generally, support themselves and their families financially without recourse to public funds.

As a result, discretion will only be exercised where there are particularly compelling circumstances which justify lifting the NRPF condition to provide access to public funds. This means occasions when discretion is used are likely to be very rare. In all cases, the onus is on the applicant to provide sufficient evidence to satisfy the decision maker that the NRPF condition should be lifted. The circumstances of each case will be considered in light of all the information and evidence provided.

For more information on exercise of discretion, see:

- Permitting access to public funds (internal link)
- Permitting access to public funds (external link)

Children and NRPF

Most child-related benefits are typically paid to the parent or parent, or legal guardian. Eligibility is therefore based on the adult's immigration status as the main applicant, as opposed to that of the child. If a relevant adult claims a child-related public fund to which they are not entitled, it will be the adult who is in breach of their NRPF condition not the child.

For Disability Living Allowance and Child Disability Payment, the child is the main applicant and eligibility is therefore determined by the child's immigration status. If a child breaches their NRPF condition there would not be any impact upon a future immigration application, if the breach occurred when they were under the age of 18.

The following table sets out which immigration routes have the NRPF condition applied.

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
Student	Temporary	Varies	Yes	 overview Student and Child Student caseworker guidance (internal link)

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
				Student and Child Student caseworker guidance (external link)
Graduate route	Temporary	2 or 3 years	Yes	 overview Graduate caseworker guidance (internal link) Graduate caseworker guidance (external link)
Skilled Worker	Temporary	5 years	Yes	 overview Skilled Worker caseworker guidance (internal guidance) Skilled Worker caseworker guidance (external link)
Health and Care Worker	Temporary	5 years	Yes	 overview Skilled Worker caseworker guidance (internal link) Skilled Worker caseworker guidance (external link)
Overseas Domestic Worker	Temporary	6 months	Yes	<u>overview</u>Overseas Domestic Workers, including

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
				victims of trafficking caseworker guidance • Overseas Domestic Workers, including victims of trafficking caseworker guidance (external link)
Tier 2 Minister of Religion	Temporary	5 years	Yes	 overview T2 Minister of Religion caseworker guidance (internal link) T2 Minister of Religion caseworker guidance (external link)
International Sportsperson	Temporary	5 years	Yes	 overview International Sportsperson caseworker guidance (internal link) International Sportsperson caseworker guidance (external link)
Scale-Up Worker	Temporary	2 years	Yes	 overview Scale-up caseworker guidance (internal link) Scale-up caseworker guidance (external link)

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
Temporary Work	Temporary	Varies	Yes	 Temporary Worker caseworker guidance (internal link) Temporary Worker caseworker guidance (external link)
Youth Mobility Scheme	Temporary	2 years	Yes	 overview Youth Mobility Scheme caseworker guidance (internal link) Youth Mobility Scheme caseworker guidance (external link)
Global Business Mobility	Temporary	Varied	Yes	Overview Global Business Mobility caseworker guidance (internal link) Global Business Mobility caseworker guidance (external link)
Innovator Founder	Temporary	3 years	Yes	overview Innovator caseworker guidance (internal link) Innovator Founder caseworker guidance (external link)

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
Start-up	Temporary	2 years	Yes	 overview Start-up caseworker guidance (internal link) Start-up caseworker guidance (external link)
Global Talent	Temporary	5 years	Yes	 <u>overview</u> Global Talent caseworker guidance (internal link) <u>Global Talent caseworker guidance</u> (external link)
High Potential Individual	Temporary	2 years or 3 years	Yes	 overview High Potential Individual caseworker guidance (internal link) High Potential Individual caseworker guidance (external link)
Representative of an Overseas Business	Temporary	3 years	Yes	 overview Representatives of Overseas Business caseworker guidance (internal link) Representatives of Overseas Business

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
				caseworker guidance (external link)
Visitor	Temporary	Varied, max 6 months per visit	Yes	 overview Visit caseworker guidance (internal link) Visit caseworker guidance (external link)
Family (partner, parent and child) 5 year route	Temporary	30 months	Yes	 overview Family life (as a partner or parent) and exceptional circumstances caseworker guidance (internal link) Family life (as a partner or parent) and exceptional circumstances caseworker guidance (external link) Permitting access to public funds (internal link) Permitting access to public funds (external link)

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
Family (partner, parent and child) 10 year route	Temporary	30 months	Yes (Unless destitute, at imminent risk of destitution, there are reasons relating to the welfare of a relevant child which outweigh the considerations for imposing or maintaining the condition, or where there are exceptional circumstances affecting income or expenditure.)	 overview Family life (as a partner or parent) and exceptional circumstances caseworker guidance (internal link) Family life (as a partner or parent) and exceptional circumstances caseworker guidance (external link) Permitting access to public funds (internal link) Permitting access to public funds (external link) Permitting access to public funds (external link)
Private Life Route	Temporary	30 months	Yes (Unless destitute, at imminent risk of destitution, there are reasons relating to the welfare of a relevant child which outweigh the considerations for imposing or maintaining the condition, or there are exceptional circumstances affecting income or expenditure.)	Private life caseworker guidance (internal link) Private life caseworker guidance (external link) Permitting access to public funds (internal link)Permitting access to public funds (external link) Ink)Permitting access to public funds (external link)

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
UK Ancestry Visa	Temporary	5 years	Yes	 UK Ancestry caseworker guidance (internal link) UK Ancestry caseworker guidance (externa link)
Migrant Victims of Domestic Abuse Concession	Temporary	3 months (or until a decision on a victim of domestic abuse settlement application is decided or a decision on an alternative immigration route application is decided)	No	Appendix Victim of Domestic Abuse and Migrant Victims of Domestic Abuse Concession caseworker guidance (internal link) Appendix Victim of Domestic Abuse and Migrant Victims of Domestic Abuse Concession caseworker guidance (external link) Apply for Migrant Victims of Domestic Abuse Concession
Armed Forces (exempt from Immigration Control)	Temporary	Exempt from Immigration Control whilst serving in the armed forces or, in the case of a reservist with HM Forces, during pre deployment training or deployment	No	 Armed forces: exempt from immigration control caseworker guidance (internal link) Armed forces: exempt from immigration control caseworker guidance (external link)

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
Armed Forces (subject to Immigration Control)	Temporary	4 years or the duration of the training, study or familiarisation (whichever is shorter)	Yes	Armed forces: subject to immigration control caseworker guidance (internal link) Armed forces: subject to immigration control caseworker guidance (external link)
Hong Kong British National (Overseas) Route	Temporary	30 months or 5 years	Yes	Overview British nationals overseas caseworker guidance (internal link) British nationals overseas caseworker guidance (external link) Permitting access to public funds (internal link) Permitting access to public funds (external link) Permitting access to public funds (external link)
Child staying with or joining a Non-Parent Relative	Temporary	Varied (in line with the end date of the UK based sponsor's permission)	Yes	 Child staying with or joining a non-parent relative caseworker guidance (internal link) Child staying with or joining a non-parent

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
Ukraine Sponsorship Scheme	Temporary	3 years	No	relative caseworker guidance (external link) overview Ukraine guidance (internal link) Ukraine guidance (external link)
Ukraine Family Scheme	Temporary	3 years	No	 overview Ukraine guidance (internal link) Ukraine guidance (external link)
Asylum Seeker	Temporary	No leave granted	N/A	 overview Information booklet about your asylum application Asylum support (Asylum instructions) (internal link) Asylum support (Asylum instructions) (external link)
Refugee permission to stay	Temporary	Normally 5 years	No	 overview Assessing credibility and refugee status (internal link)

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
				 Assessing credibility and refugee status caseworker guidance (external link) Permission to stay on a protection route caseworker (internal link) Permission to stay on a protection route caseworker guidance (external link)
Humanitarian Protection	Temporary	5 years	No	 Humanitarian Protection caseworker guidance (internal link) Humanitarian Protection caseworker guidance (external link)
Stateless	Temporary	5 years	No	 Permission to stay as a stateless caseworker guidance (internal link) Permission to stay as a stateless person caseworker guidance (external link)
Afghan Relocations and	Permanent	Indefinite	No	• <u>overview</u>

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
Assistance Policy Scheme (ARAP)				 Afghan Relocation and Assistance Policy Scheme caseworker guidance (internal link) Afghan Relocation and Assistance Policy Scheme caseworker guidance (external link)
Victims of Human Trafficking and Slavery (VTS)	Temporary	30 months or 12 months granted at a time, dependent on reason for grant.	No	 Temporary Permission to Stay for Victims of Human Trafficking and Slavery caseworker guidance (internal link) Temporary Permission to Stay for Victims of Human Trafficking and Slavery caseworker guidance (external link)
Indefinite permission to enter (indefinite leave to enter)	Permanent	Indefinite	No (unless subject to a maintenance undertaking)	Guidance: Rights and Status
Indefinite permission to stay (indefinite leave to remain)	Permanent	Indefinite	No	Guidance: Rights and Status

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
EU Settlement Scheme family permit	Temporary	6 months	No (Individuals may need to be exercising a qualified right to reside to access certain benefits - for further information see the EEA citizens and access to public funds section of this guidance.)	 overview EU Settlement Scheme Family permits caseworker guidance (internal link) EU Settlement Scheme Family permits caseworker guidance (external link)
EU Settlement Scheme pre settled status	Temporary	5 years (the Home Office will extend pre-settled status by 5 years shortly before it is due to expire to ensure that nobody loses their rights for failure to make a second application to the EU Settlement Scheme. A person's pre-settled status will remain valid until a decision has been made that they are no longer eligible for that status, or until the person has obtained settled status or British citizenship).	No (Individuals may need to be exercising a qualified right to reside to access certain benefits - for further information see the EEA citizens and access to public funds section of this guidance.)	EU Settlement Scheme caseworker guidance (internal link) EU Settlement Scheme caseworker guidance (external link) external link)

Immigration status	Temporary / permanent status	Max period of leave granted	No recourse to public funds applied	Further information
EU Settlement Scheme settled status	Permanent	Indefinite	No	overview EU Settlement Scheme caseworker guidance (internal link) EU Settlement Scheme caseworker guidance (external link)

Related content

What are public funds for immigration purposes?

For immigration purposes, benefits and services classed as public funds are set out in section 115 of the Immigration and Asylum Act 1999 and at paragraph 6 of the Immigration Rules:

- Immigration and Asylum Act 1999
- Immigration Rules Introduction: paragraph 6

There are other benefits which are not classed as a public fund and access to those is not dependent on immigration status. See section 'Benefits and Statutory Payments'.

Other restrictions in respect of access to social housing, homelessness assistance, and social care are set out in sections 117 to 122 of the Immigration and Asylum Act 1999, Schedule 3 of the Nationality, Immigration and Asylum Act 2002 and in legislation relating to the provision of these services.

The following table sets out where each public fund for immigration purposes is listed and the associated department responsible for administering it:

- DWP Department for Work and Pensions
- HMRC His Majesty's Revenue & Customs
- DLUHC Department for Levelling Up, Housing and Communities
- DfC Department for Communities

Benefits open to new claims

Public fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
Universal Credit	Yes	Yes	DWP	DWP	DWP	DfC (NI)

Public fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
State Pension	Yes	Yes	DWP	DWP	DWP	DfC (NI)
Credit	163	163	DVVI	DVVI	DVVI	DIO (IVI)
Personal Independence Payment (see notes below)	Yes	Yes	DWP	DWP	DWP	DfC (NI)
Attendance Allowance (see notes below)	Yes	Yes	DWP	DWP	DWP	DfC (NI)
Carer's Allowance (see notes below)	Yes	Yes	DWP	DWP	DWP	DfC (NI)
Disability Living Allowance (see notes below)	Yes	Yes	DWP	DWP	DWP	DfC (NI)
Housing Benefit	Yes	Yes	Local authorities	DWP	DWP	DfC (NI)
Social Fund	Yes	No	DWP	N/A	DWP	DfC (NI)
A Social Fund maternity expenses	Yes (Maternity expenses,	Yes	DWP	N/A	DWP	N/A

Public fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
payment made under section 138(1)(a) of the Social Security Contributions and Benefits Act 1992	funeral expenses, cold weather, winter fuel, budgeting loan payments, are covered under the term 'Social Fund' in S115 of the Immigration and Asylum Act 1999.)					
A Social Fund funeral expenses payment made under section 138(1)(a) of the Social Security Contributions and Benefits Act 1992	Yes	Yes	DWP	N/A	DWP	N/A
A Social Fund cold weather payment made under section 138(1)(a) of the Social Security	Yes	Yes	DWP	N/A	DWP	N/A

Public fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
Contributions and Benefits Act 1992						
A Social Fund winter fuel payment made under section 138(1)(a) of the Social Security Contributions and Benefits Act 1992	Yes	Yes	DWP	N/A	DWP	N/A
A Social Fund budgeting loan payment made under section 138(2) of the Social Security Contributions and Benefits Act 1992	Yes	Yes	DWP	N/A	DWP	N/A
A Social Fund sure start maternity grant payment made under section 134(1)(a) of the Social Security Contributions and	Yes	Yes	N/A	N/A	N/A	DfC (NI)

Public fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
Benefits (Northern Ireland) Act 1992						
A Social Fund funeral expenses payment made under section 134(1)(a) of the Social Security Contributions and Benefits (Northern Ireland) Act 1992	Yes	Yes	N/A	N/A	N/A	DfC (NI)
A Social Fund cold weather payment made under section 134(2) of the Social Security Contributions and Benefits (Northern Ireland) Act 1992	Yes	Yes	N/A	N/A	N/A	DfC (NI)
A Social Fund winter fuel payment made under section 134(2) of the Social Security	Yes	Yes	N/A	N/A	N/A	DfC (NI)

Public fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
Contributions and Benefits (Northern Ireland) Act 1992						
A Social Fund budgeting loan payment made under section 134(1)(b) of the Social Security Contributions and Benefits (Northern Ireland) Act 1992	Yes	Yes	N/A	N/A	N/A	DfC (NI)
Health in Pregnancy Grant	Yes	No	Currently Unavailable	Currently Unavailable	Currently Unavailable	Currently Unavailable

Benefits closed to new claims

Public Fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
Severe Disablement Allowance	Yes	Yes	DWP	DWP	DWP	DfC (NI)

Public Fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
Income related employment and support allowance	Yes	Yes	DWP	DWP	DWP	DfC (NI)
Income Based Job Seekers Allowance	Yes	Yes	DWP	DWP	DWP	DfC (NI)
Income Based Job Seekers Allowance	Yes	Yes	DWP	DWP	DWP	DfC (NI)
Child Tax Credit and Working Tax Credit	No	Yes	HMRC	HMRC	HMRC	HMRC

Other benefits

Public Fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
Child Benefit	Yes	Yes	HMRC	HMRC	HMRC	HMRC

Public Fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
Social Housing & Homelessness Assistance	No	Yes	DLUHC	Housing Scotland	Housing Welsh Government	NI Housing Executive
Council Tax Reduction Schemes	No	Yes	DLUHC	Scottish Government	Welsh Government	NI Housing Executive (Although this is no council tax there is an equivalent Domestic Rate Relief scheme)
A Discretionary Support Payment made in accordance with any regulations made under article 135 of the Welfare Reform (Northern Ireland) Order 2015	No	Yes	N/A	N/A	N/A	DfC (NI)
A Discretionary Payment made by a local authority under section 1 of	No	Yes	Local Authorities	N/A	N/A	N/A

Public Fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
the Localism Act 2011						

Social Security Scotland benefits

Public Fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
Child Disability Payment	No	Yes	N/A	Social Security Scotland	N/A	N/A
Adult Disability Payment	No	Yes	N/A	Social Security Scotland	N/A	N/A
Carer's Allowance Supplement	No	Yes	N/A	Social Security Scotland	N/A	N/A
Scottish Child Payment	No	Yes	N/A	Social Security Scotland	N/A	N/A
Funeral Support Payment	No	Yes	N/A	Social Security Scotland	N/A	N/A

Public Fund	Listed under s115 of the Immigration and Asylum Act 1999	Listed under Paragraph 6 of the Immigration Rules	Administering Department England	Administering Department Scotland	Administering Department Wales	Administering Department Northern Ireland
Job Start Payment	No	Yes	N/A	Social Security Scotland	N/A	N/A
Child Winter Heating Assistance	No	Yes	N/A	Social Security Scotland	N/A	N/A
Winter Heating Payment	No	Yes	N/A	Social Security Scotland	N/A	N/A
A Payment made from a Welfare Fund under the Welfare Funds (Scotland) Act 2015	No	Yes	N/A	Local authorities	N/A	N/A
Care Support Payment (see notes below)	No	Yes	N/A	Social Security Scotland	N/A	N/A
Pension Age Disability Payment (see notes below)	No	Yes	N/A	Social Security Scotland	N/A	N/A
Pension Age Winter Heating Payment	No	Yes	N/A	Social Security Scotland	N/A	N/A
Scottish Adult Disability Living Allowance (see notes below)	No	Yes	N/A	Social Security Scotland	N/A	N/A

Notes:

There may be some additional benefits and services, which are not included in the list of public funds within the immigration rules, where the relevant administering department may apply eligibility criteria which relates to immigration status and the requirement to have recourse to public funds. People wishing to access these benefits will need to demonstrate that they meet the relevant eligibility criteria, including a residence test if required.

Personal Independence Payment, Carer's Allowance and Attendance Allowance will eventually be fully replaced in Scotland by Adult Disability Payment, Carer Support Payment and Pension Age Disability Payment respectively administered by Social Security Scotland. Individuals in Scotland could currently be receiving either benefit but not both.

New applications for **Disability Living Allowance** can only be made in respect of under 16 year olds in England and Wales. People in receipt of Disability Living Allowance for adults who are under pension age in England and Wales are being transferred onto Personal Independence Payment. In Scotland, Disability Living Allowance (for Children) has been replaced by Child Disability Payment and Disability Living Allowance for adults under pension age has been replaced with Adult Disability Payment or with the Scottish Adult Disability Living Allowance for adults who are over the age of 18 and yet to be transferred from Disability Living Allowance to Personal Independence Payment (from March 2025).

Those in England and Wales over pension age should now apply for Attendance Allowance. Those in Scotland over pension age can apply for the Pension Age Disability Payment, rather than the DWP's administered Attendance Allowance (from 22 April 2025 onwards). Children in Scotland can apply for the Child disability payment, rather than the DWP administered Disability Living Allowance for children. Adults in Scotland with Disability Living Allowance will eventually transfer to the Scottish replacement Benefits.

Sure Start maternity grant, funeral expenses payment, cold weather payment, winter fuel payment, budgeting loan payments, are covered under the term 'Social Fund' in S115 of the Immigration and Asylum Act 1999.

Access to social housing and homelessness assistance

Although housing is a devolved matter, the Home Office is responsible for the overall policy relating to those who are subject to immigration control for the purposes of accessing social housing and homelessness assistance.

The Persons subject to Immigration Control (Housing Authority Accommodation and Homelessness) Order 2000 specifies classes of persons subject to immigration control for the purposes of sections 118 and 119 of the Immigration and Asylum Act 1999. The Persons subject to Immigration Control (Housing Authority Accommodation and Homelessness) Order applies only in England, Scotland and Northern Ireland. It does not apply in Wales.

The Persons subject to Immigration Control (Housing Authority Accommodation and Homelessness) Order 2000

Section 118 - Immigration and Asylum Act 1999

Section 119 - Immigration and Asylum Act 1999

People who are subject to immigration control are not eligible for local authority (or Northern Ireland Housing Executive) allocated social housing or homelessness assistance until they have obtained indefinite permission to enter or stay, or specified forms of limited permission which are not subject to the NRPF condition. Sections 118 and 119 of the Immigration and Asylum Act 1999, and section 61 of Schedule 2 to the Housing (Wales) Act 2014 apply.

Eligibility for social housing and homelessness assistance is governed in:

England by parts 6 and 7 of the Housing Act 1996, The Allocation of Housing and Homelessness (Eligibility) (England) Regulations 2006 and Statutory guidance on social housing allocations and homelessness duties for local housing authorities in England.

Housing Act 1996 (legislation.gov.uk) part VI

Housing Act 1996 (legislation.gov.uk) part VII

Wales by part 6 of the Housing Act 1996 and Schedule 2 of the Housing (Wales) Act 2014.

The Allocation of Housing and Homelessness (Eligibility) (Wales) Regulations 2014 (legislation.gov.uk)

Statutory guidance for local housing authorities on the <u>Allocation of accommodation and homelessness: guidance for local authorities | GOV.WALES</u>

Scotland and Northern Ireland by <u>The Persons subject to Immigration Control (Housing Authority Accommodation and Homelessness) Order 2000</u>

Individuals granted permission to stay in the following categories can access social housing and homelessness assistance, where eligible

a person granted refugee status and has leave to enter or remain in the UK: normally granted 5 years' limited leave to remain in the UK;

a person granted exceptional leave to enter or remain in the UK granted outside the provisions of the Immigration Rules; and whose leave to enter and remain is not subject to a condition requiring them to maintain and accommodate themselves, and any person who is dependent on them, without recourse to public funds. Exceptional leave to remain now usually takes the form of 'discretionary leave'

a person with indefinite leave to enter or remain and who is habitually resident in the UK, the Channel Islands, the Isle of Man or the Republic of Ireland (the Common Travel Area). However, a person with indefinite leave to enter or remain which was granted as a result of an undertaking that their sponsor(s) would be responsible for such a person's maintenance and accommodation, will not be eligible for an allocation of accommodation unless:(a) the person has been resident in the Common Travel Area for 5 years since the date of entry, or the date of sponsorship, whichever is later; or (b) the person's sponsor(s) have died within the first 5 years. (A person with indefinite leave to enter or remain is regarded as having a settled status)

a person who has humanitarian protection granted under paragraphs 339C - 344C of the Immigration Rules

a person who has limited leave to enter or remain in the United Kingdom on family or private life grounds under Article 8 of the European Convention on Human Rights, such leave granted under Appendix FM or Appendix PL of the Immigration Rules, and who is not subject to a condition requiring that person to maintain and accommodate themselves, and any person dependent upon them, without recourse to public funds;

a person who is habitually resident in the Common Travel Area and who has been transferred to the United Kingdom under section 67 of the Immigration Act 2016 and has limited leave to remain under paragraph 352ZH of the Immigration Rules

a person who is habitually resident in the Common Travel Area and who has Calais leave to remain under paragraph 352J of the Immigration Rules. (Effective from 1 November 2018)

Individuals granted permission to stay in the following categories can access social housing and homelessness assistance, where eligible

a person who is habitually resident in the Common Travel Area and who has limited leave to remain in the UK as a stateless person under paragraph 405 of the Immigration Rules

a person who has limited leave to enter and remain in the UK as the family member of a 'relevant person of Northern Ireland' by virtue of Appendix EU of the Immigration Rules(except in Wales)

a person who has limited leave to enter or remain in the United Kingdom under Appendix Hong Kong British Citizen (Overseas) of the Immigration Rules, who is habitually resident in the Common Travel Area, and who is not subject to a condition requiring that person to maintain and accommodate themselves, and any person dependent upon them, without recourse to public funds

a person who has been granted leave by virtue of the Afghan Relocations and Assistance Policy or the previous scheme for locally-employed staff in Afghanistan; and a person with leave to enter or remain in the United Kingdom who left Afghanistan in connection with the collapse of the Afghan government that took place on 15 August 2021 and who is not subject to a condition of no recourse to public funds and has not been given leave to enter or remain as a result of an undertaking that a sponsor would be responsible for the applicant's maintenance and accommodation unless. (a) the person has been resident in the Common Travel Area for 5 years since the date of entry, or the date of sponsorship, whichever is later; or (b) the person's sponsor(s) have died within the first 5 years

a person in the UK who left Ukraine in connection with the Russian invasion on 24 February 2022 and had resided in Ukraine immediately before 1 January 2022, and who has been granted leave in accordance with Immigration Rules made under section 3(2) of the Immigration Act 1971, and who is not subject to a condition requiring that person to maintain and accommodate themselves, and any person dependent upon them, without recourse to public funds

a person in the United Kingdom who has limited leave to remain granted in accordance with Appendix Ukraine Scheme of the Immigration Rules pursuant to an application made by that person from within the United Kingdom, and who is not subject to a condition requiring that person to maintain and accommodate themselves, and any person dependent upon them, without recourse to public funds

a person who has limited leave to remain granted in accordance with Appendix Temporary Permission to Stay for Victims of Human Trafficking or Slavery of the Immigration Rules

Individuals granted permission to stay in the following categories can access social housing and homelessness assistance, where eligible

a person who was residing in Sudan before 15 April 2023 and left Sudan in connection with the violence which rapidly escalated on 15 April 2023 in Khartoum and across Sudan; has been granted leave in accordance with the Immigration Rules; whose leave is not subject to a condition of no recourse to public funds; and whose leave was not given as a result of an undertaking that a sponsor would be responsible for the applicant's maintenance and accommodation unless (a) the person has been resident in the Common Travel Area for 5 years since the date of entry, or the date of sponsorship, whichever is later; or (b) the person's sponsor(s) have died within the first 5 years.

a person who was residing in Israel, the West Bank, the Gaza Strip, East Jerusalem, the Golan Heights or Lebanon immediately before 7 October 2023 and left Israel, the West Bank, the Gaza Strip, East Jerusalem, the Golan Heights or Lebanon in connection with the Hamas terrorist attack in Israel on 7 October 2023 or the violence which rapidly escalated in the region following the attack; has been granted leave in accordance with the Immigration Rules; whose leave is not subject to a condition of no recourse to public funds; and whose leave was not given as a result of an undertaking that a sponsor would be responsible for the applicant's maintenance and accommodation unless (a) the person has been resident in the Common Travel Area for 5 years since the date of entry, or the date of sponsorship, whichever is later; or (b) the person's sponsor(s) have died within the first 5 years.

a person who has indefinite leave to enter or remain in the UK by virtue of Appendix Victim of Domestic Abuse of the Immigration Rules in circumstances of a victim of transnational marriage abandonment.

a person who has limited leave to enter the UK and who, after making a change of conditions application, has had their no recourse to public funds condition lifted in accordance with section 3(1)(c)(ii) of the Immigration Act 1971, and is not a person within Class F or Class K in The Persons subject to Immigration Control (Housing Authority Accommodation and Homelessness) Order 2000.

This is not an exhaustive list, the full list of classes can be found in <u>The Persons subject to Immigration Control (Housing Authority Accommodation and Homelessness) Order 2000 (legislation.gov.uk)</u>.

The following categories of people can also access social housing and homelessness assistance:

- those granted settled status under the EUSS
- those with a valid EUSS family permit or who have been granted pre-settled status under the EUSS who can demonstrate they would be exercising a qualifying right to reside if the Immigration (European Economic Area) Regulations 2016 had not been revoked at 23:00 GMT on 31 December 2020 (subject to certain saving and modifying provisions)
- frontier workers who are protected under the Citizens' Rights Agreements
- those with a valid pending in-time or valid late application to the EUSS who can demonstrate they are exercising a qualifying right to reside if the Immigration (European Economic Area) Regulations 2016 had not been revoked at 11pm GMT on 31 December 2020 (subject to certain saving and modifying provisions)

Joint tenancies

A joint tenancy cannot be granted to 2 or more people if any of them is subject to immigration control and ineligible for local authority housing. This applies both to local authority housing and to housing which is provided by a housing association as the result of a nomination by a local housing authority. A sole tenancy may be granted to someone who is eligible (for example a British citizen or person settled in the UK) but whose spouse/partner is not eligible. The ineligible spouse or partner is not considered to be accessing public funds because of this.

Housing provided to public sector workers or paid for by public sector employers

Some public sector workers, such as nurses, teachers and police officers, may be able to receive help to buy or rent a home, or provided with accommodation. These provisions are not classed as public funds.

Housing associations

Local housing authorities may nominate people for housing association tenancies from their waiting list under Part 6 of the Housing Act 1996 or to discharge a homelessness duty under Part 7 of the Housing Act 1996 (in England, with similar legislation across the UK nations). In such cases, a local housing authority may only nominate those subjects to immigration control who are eligible (see above). Where housing associations let their tenancies directly, the eligibility requirements do not apply.

Exceptions

The following individuals who are subject to immigration control can be granted a non-secure tenancy, or licence of housing accommodation by a local housing authority:

- those attending a full-time course at a specified education institution, where the institution leases the accommodation for that purpose and it would otherwise be hard to let
- those owed a duty under the Care Act 2014 (England), Social Services and Wellbeing (Wales) Act 2014, Social Work (Scotland) Act 1968 as amended, or Health and Personal Social Services (Northern Ireland) Order 1972 as amended
- a child in need, or their parent, carer or guardian, where a local authority is under a duty to provide support under the Children Act 1989 (England), Social Services and Wellbeing (Wales) Act 2014, Children (Scotland) Act 1995 or the Children (Northern Ireland) Order 1995
- those attending a designated full-time course at an educational establishment where the accommodation is not let as a secure tenancy and would otherwise be hard to let (this also applies to Scotland and Northern Ireland)

The eligibility requirements do not apply to existing council and housing association tenants who transfer to another social housing property.

The provision of social housing or homelessness assistance is administered by:

- · Local housing authorities
- Northern Ireland Housing Executive

Related content

Contents

Benefits / payments and services not classed as public funds

Benefits and statutory payments

Section 115 of the Immigration and Asylum Act 1999 and paragraph 6 of the Immigration rules contain lists of benefits and services that are classed as public funds for immigration purposes (see Public Funds tables). Only the benefits and services contained in these lists are classed as public funds

Contributory benefits and statutory payments are not classed as public funds for immigration purposes. As such, individuals subject to the no recourse to public funds (NRPF) condition but who have paid the necessary National Insurance contributions or have relevant periods of employment or self-employment can access these benefits.

They will, however, still need to demonstrate that they meet the relevant eligibility criteria.

Examples of benefits and statutory payments that are not considered to be restricted for immigration purposes includes, but are not limited to:

- New-Style Jobseeker's Allowance
- Guardian's Allowance (if in receipt of Child Benefit)
- New Style Employment and Support Allowance (ESA)
- Maternity Allowance
- State Pension
- Statutory Sick Pay
- Bereavement Support Payment
- Industrial Injuries Disablement Benefit
- Statutory parental payments (Statutory Maternity Pay, Statutory Paternity Pay, Statutory Adoption Pay, Statutory Shared Parental Pay and Statutory Parental Bereavement Pay)

These benefits and statutory payments are not considered public funds for immigration purposes. This is not an exhaustive list.

Local authority support

Social care services are not classed as a public fund for immigration purposes and in some circumstances can be accessed by person regardless of their immigration status, including a person who is subject to the 'no recourse to public funds' (NRPF) condition.

Adult Migrants subject to the NRPF condition, or in the UK without lawful immigration status, are barred from accessing social care where the need arises solely from their destitution or because of the physical effects or anticipated physical effects of their

destitution. Section 120 and section 121 of the Immigration and Asylum Act 1999 section 21 of the Care Act 2014 and Section 46 of the Social Services and Well-Being (Wales) Act 2014 apply.

People in the UK with a valid EU Settlement Scheme (EUSS) family permit, settled status or pre-settled status under the EUSS, are able to access these services. In the case of those with a family permit, pre-settled status or a certificate of application, they will need to show they would have had a right to reside under regulation 14 of the Immigration (European Economic Area) Regulations 2016 had they not been revoked at 23:00 GMT on 31 December 2020 (subject to certain saving and modifying provisions)

Schedule 3 to the Nationality, Immigration and Asylum Act 2002

Schedule 3 to the Nationality, Immigration and Asylum Act 2002 excludes certain categories of persons not from the UK from local authority support (but does not apply to children).

Paragraph 1 of Schedule 3 contains a list of support and assistance to which the Schedule applies and includes:

- section 17, 23C, 23CZB, 23CA, 24A or 24B of the Children Act 1989 (c. 41)
- part 1 of the Care Act 2014
- section 1 of the Localism Act 2011 (a local authority's general power of competence)
- section 188(3) and section 204 of the Housing Act 1996 (interim accommodation pending the outcome of a section 202 review and accommodation pending the outcome of a section 204 county court appeal)

Exceptions

There are exceptions for which this schedule does not prevent support or assistance to certain categories of person. These are set out in paragraph 2 and 3 of Schedule 3 to Nationality, Immigration and Asylum Act 2002 and include children, British citizens and where it is necessary to avoid a breach of human rights. There are additional exceptions which are not listed in this guidance. See: Nationality, Immigration and Asylum Act 2002.

Localism Act and the general power of competence.

The general power of competence (Section 1, Localism Act 2011) enables local authorities to provide shelter and support to some people who are ineligible for statutory accommodation under the Housing Act 1996 or access to public funds because of their immigration status. This power cannot be used to provide a service equivalent to statutory support through alternative avenues.

In assessing whether a person can be assisted using the general power of competence, the local authority must consider whether a person is prevented from

receiving assistance by the provisions in Schedule 3 to the Nationality, Immigration, and Asylum Act (NIAA) 2002. **Schedule 3 does not prevent the provision of assistance to a child, irrespective of their immigration status**. Other exceptions are set out in paragraphs 2 and 3 of Schedule 3.

There is a distinction between:

- 1. People with permission to enter or stay in the UK who do not have access to public funds and
- 2. People with no access to public funds who may not be helped using the General Power of Competence as a result of the restrictions in Schedule 3 NIAA 2002, such as those who are in the UK unlawfully, certain failed asylum seekers and those with refugee status abroad.

For the first group, the local authority has the power to provide shelter, and some support but not to replicate support to which they are barred by statute from providing (for example, Housing Act 1996 support), and may take decisions according to local circumstances, available resources.

For the second group, the ability to provide support is limited to circumstances where it is necessary in order to avoid a breach of their rights under the European Convention on Human Rights (as defined in the Human Rights Act 1998).

It is worth noting that the first group is also protected by the Human Rights Act 1998 in addition to the support a local authority has discretion to provide as set out above

There are 2 types of payment that a local authority can make:

Entitlement payment

An entitlement payment is one which is administered to a cohort of people who meet pre-determined conditions, without the local authority exercising discretion as to whether they should receive the payment or support, and how much they should receive. Examples would include the recent energy rebate scheme, where households received an automatic payment of £150 if they met the conditions prescribed in the Council Tax Rebate Scheme.

Discretionary payment

A discretionary payment is where a local authority has the scope to determine who to award payments to or where the local authority has the option of opting out of any government schemes, meaning there is no obligation on the local authority to make these payments. However, discretionary payments made under section 1 of the Localism Act 2011 are listed as public funds within paragraph 6 of the Immigration Rules and cannot be given to those who have a NRPF condition. See: Localism Act 2011.

NHS

NHS treatment does not fall within the definition of public funds for immigration purposes. Health is a devolved matter and the UK's 4 nations' health departments have their own rules on access to and charging for NHS treatment.

People coming to the UK to work, study or join family for more than 6 months or applying for further permission to stay in the UK, are required to pay the Immigration Health Surcharge (unless covered by one of the exemptions) to cover the duration of their permission to enter / stay. Payment of the Immigration Health Surcharge entitles applicants to access healthcare on broadly the same basis as UK nationals. Those who are not required to pay the surcharge or are not covered by an exemption from the surcharge are liable to be charged for secondary healthcare.

For more information see:

- Overseas NHS visitors: implementing the charging regulations
- NHS entitlements: migrant health guide

State funded education

The law requires all children of compulsory school age to have access to education. Because of this, compulsory school age education does not count as a public fund for the purposes of the Immigration Rules.

If a person has been granted permission to study at an independent fee-paying school but studies at a state funded school (maintained or academy school) instead, they will have breached the conditions of their permission to enter / stay in the UK (unless the independent school has become an academy after the student was admitted), and risk having their leave curtailed.

Public funds claimed by partners not subject to immigration control

A person subject to immigration control is not considered to be in breach of their NRPF condition if: their partner is entitled to claim public funds in their own right; is the main applicant or recipient of a benefit payment and, the individual subject to an NRPF condition is included in an application for 'public fund' benefits for the purpose of a joint assessment.

Although a person may indirectly benefit from their partner receiving public funds, they cannot rely on such prospective entitlements to assist them to meet the accommodation and maintenance requirements in the Immigration Rules when applying for permission to enter or stay.

Related content

Contents

Determining a possible breach of a 'no recourse to public funds' condition

It may be considered that there has been a breach of a NRPF condition where a person has been in receipt of a benefit listed as a public fund for immigration purposes. However, there are several situations in which being in receipt of a public fund would not result in a breach of a no recourse to public funds condition. These are listed below.

UK trade agreements

Following the end of the transition period, EU Association Agreements no longer apply to the UK. Most of these agreements have been replaced by UK trade agreements.

Nationals of states with which the UK has concluded a trade agreement providing for the equal treatment of workers in the field of social security, or for access to family benefits for workers and their families legally resident in the UK, may be able to access certain public funds.

Please note that the EU Association Agreement with Algeria, which has ceased to apply in the UK, has not been replaced by a UK trade agreement. Only nationals of Algeria relying on this agreement who were already in receipt of benefits as of 31 December 2020 may continue to access them after that date.

For more information on UK trade agreements see: UK trade agreements with non-EU countries.

Further information about access to Child Benefit by a person who is subject to immigration control can be found at: Child-benefit if you move to the UK.

Related content

Contents

Exceptions in immigration regulations

Disability Benefits, Social Fund payments and Health in Pregnancy grant

There are exceptions under The Social Security (Immigration and Asylum)
Consequential Amendments Regulations 2000 (legislation.gov.uk) (Reg 2 and schedule Part II, para 2(b) and 3) which allow persons subject to immigration control access to Attendance Allowance, Severe Disablement Allowance, Carers Allowance, Disability Living Allowance, Personal Independence Payment, Social fund payments and Health in pregnancy grant, these include:

 an exception for a person subject to immigration control given permission to enter or stay remain on the basis of a maintenance undertaking –see section below

Working Tax Credit and Child Tax Credit

Working Tax Credit (WTC) and Child Tax Credit (CTC) have been replaced by Universal Credit. It is no longer possible for someone to make a new claim for WTC or CTC.

The general rule is that a person subject to immigration control is not entitled to WTC or CTC (Tax Credits (Immigration) Regulations 2003, regulation 3(1)). However, a person falling under one of the prescribed exceptions cannot have their tax credits entitlement terminated solely on the grounds they are subject to immigration control. For more information see: Tax credits if you leave or move to the UK.

Child Benefit

The general rule is that no person subject to immigration control is entitled to Child Benefit (Section 115 of the Immigration and Asylum Act 1999, sub-sections (1) and (3)). However, a person who falls under one of the following exceptions cannot have their Child Benefit claim disallowed or terminated solely on the grounds they are subject to immigration control.

Exception 1

A person who has been given permission to enter, or stay in, the UK as an adult dependent relative subject to a maintenance undertaking by another person or persons (pursuant to the Immigration Rules within the meaning of the Immigration Act 1971).

Exception 2

Citizens of a country with which the UK has concluded a trade agreement providing for the equal treatment of workers in the field of social security, or for access to

family benefits for workers and their families legally resident in the UK. These countries are:

- Albania
- Morocco
- Tunisia
- Turkey

Exception 3

European Economic Area (EEA) citizens and their family members who are protected by the Citizens' Rights Agreements. This includes (but is not limited to):

- EEA citizens or their family members with settled or pre-settled status or those
- who have made a valid application to the EU Settlement Scheme
- family members of EEA citizens with an EU Settlement Scheme family permit who are in their first 3 months in the UK

For further guidance see:

- Apply to the EU Settlement Scheme (settled and pre-settled status)
- EU Settlement Scheme Guidance
- European, EEA and Swiss Nationals
- Withdrawal Agreement explainer for part 2: citizens' rights

Exception 4

A national of, or a person who has come to live in the UK from, a country with which the UK has a reciprocal social security agreement which covers Child Benefit. Countries that have such an agreement are:

- Barbados
- Bosnia and Herzegovina
- Canada
- the Channel Islands
- Israel
- Kosovo
- Mauritius
- Montenegro
- New Zealand
- North Macedonia
- · Serbia'

Exception 5

Persons who were entitled to Child Benefit before October 1996 are not excluded from entitlement to Child Benefit because they are subject to immigration control.

Maintenance undertakings

A maintenance undertaking is a written agreement given by a sponsor. In accordance with the Immigration Rules, a maintenance undertaking may be imposed when permission is given.

From the 1 June 2023, maintenance undertakings are required under Appendix Adult Dependent Relative. The rules state the sponsor will be responsible for the maintenance, accommodation and care of a person for the period of any permission granted, or for 5 years from the date the applicant is given indefinite permission to enter or remain. Prior to 1 June, a maintenance undertaking was required under Adult Dependent Relative rules in Appendix FM. Under Appendix FM, the sponsor provided an undertaking to be responsible for the maintenance, accommodation and care of a relative for a period of 5 years from the date of entry to the UK if being granted indefinite permission to enter or remain. It is an offence under the Social Security Administration Act 1992 for a sponsor not to maintain people who they are responsible for who then claim contributory based benefits because of this. These benefits may also be recovered from the sponsor.

The Home Office may take appropriate steps to recover amounts from the sponsor that were provided under section 95 of the Immigration and Asylum Act 1999 (support for asylum seekers) to a person being sponsored.

A person who has been granted permission to enter or remain and whose sponsor has given a maintenance undertaking will not generally be entitled to access certain income-related public funds (such as income-based jobseeker's allowance, income support, a social fund payment, income-related employment and support allowance, housing benefit, state pension credit and universal credit) until:

 they have been living in the UK for 5 years; or it has been 5 years since the maintenance undertaking was signed, whichever is the later date

or

 if they have been living in the UK for less than 5 years but their sponsor has died

There are certain groups of people who are not excluded from accessing certain disability / carer benefits under section 115 of the 1999 Act, see:

- The Social Security (Immigration and Asylum) Consequential Amendments Regulations 2000
- The Social Security (Immigration and Asylum) Consequential Amendments Regulations (Northern Ireland) 2000

For example, a person who has been given settlement (indefinite permission to enter) in the UK upon a relevant maintenance undertaking may still be able to access DWP benefits such as attendance allowance, severe disablement allowance, carer's allowance, disability living allowance, a social fund payment, a health in pregnancy grant or personal independence payment, subject to eligibility.

Certificate of Sponsorship

It is important to note that for some sponsored work routes, a sponsor is able to certify, on the worker's 'Certificate of Sponsorship' (CoS), that they will, if necessary, maintain and accommodate the person up to the end of the first month of their employment, to an amount of at least £1,270. This is intended to support the person whilst they establish their self-sufficiency on arrival in the UK. Where the sponsor has done so, the person will meet the financial requirement under the Immigration Rules. While the sponsor guidance refers to this as being known as 'certifying maintenance', this does not constitute a maintenance undertaking as described above and those who have a 'Certificate of Sponsorship' where the sponsor has provided this certification do not fall into the category for exception one (Child Benefit) listed above.

For more information see: <u>financial evidence for sponsored or endorsed work routes</u>.

Related content Contents

European Economic Area (EEA) citizens and access to public funds

EEA citizens

From 1 January 2021, EEA citizens and their family members wishing to live and work in the UK need to demonstrate their permission to be in the UK. This means they need to:

- have an EU Settlement Scheme (EUSS) family permit
- have EUSS (settled or pre-settled) status
- have a pending, valid application to the EUSS as evidenced by a certificate of application
- be a frontier worker protected under the Citizens' Right Agreement
- have an immigration status granted in accordance with another part of or outside of the Immigration Rules

There is an exception for Irish citizens, who have rights under the Common Travel Area arrangements.

During the grace period (1 January 2021 – 30 June 2021) EEA and Swiss citizens who had been lawfully residing in the UK by 31 December 2020, and were covered by the Citizens' Rights Agreements did not need to have applied to the EUSS to continue to access benefits, where they met all other eligibility requirements. During this period they could continue to rely directly on the Citizens' Rights Agreements to access benefits in the UK.

DWP and HMRC will disallow any new applications for public funds benefits and services where the claimant does not have the relevant immigration status either granted under the EUSS or other Home Office permission that provides recourse to public funds.

Those who submit a late EUSS application or are challenging a decision on an EUSS application may be able to access benefits and services, if they are eligible, from the point their EUSS application is accepted as valid by the Home Office, as evidenced by a certificate of application.

Pre-settled status

EEA citizens granted pre-settled status are able to access benefits and services on the same basis as they did before 1 January 2021, for example, they need to demonstrate that they are exercising a qualifying right to reside to access certain benefits.

For EUSS guidance, see:

- EU Settlement Scheme EU, other EEA, Swiss citizens and family members (internal link).
- <u>EU Settlement Scheme: EU, other EEA, Swiss citizen and family members</u> (external link)

For guidance on assessing whether an EEA citizen or a family member of an EEA citizen would have a qualifying right to reside see:

- European Economic Area nationals qualified persons (internal link)
- European Economic Area nationals qualified persons (external link)
- Direct FM of EEA nationals (internal link)
- Direct FM of EEA nationals (external link)
- Extended-family-members (internal link)
- Extended family members of EEA nationals (external link)

EUSS family permits

Family members and joining family members who hold an EUSS family permit may be eligible to claim benefits within their first 3 months of residence in the UK if they satisfy the relevant eligibility criteria.

This would normally mean that the EEA family member they are joining needs to hold status under the EU Settlement Scheme, unless they are a qualifying Irish national or a qualifying EEA / British dual national.

For income related benefits the joining family member will be able to derive a qualifying right to reside from the relevant EEA citizen family member, or other family member that they are joining if that individual holds pre settled status and is exercising a qualifying right to reside as well as meeting all other eligibility requirements.

If a family member remains in the UK until their EUSS family permit expires without making a valid application to the EUSS (such as they remain longer than 3 months, but still within the validity of their family permit, which expires after 6 months), they would fall outside the scope of the Citizens' Rights Agreements after 3 months of their arrival or when their family permit expires if earlier. As such, they would not be eligible for benefits even if they could show they were exercising a qualifying right to reside. They may still be able to apply to the EUSS, and benefit from the protections of the Citizens' Rights Agreements, if they have reasonable grounds for missing the 3 month deadline and their application is accepted.

For further guidance, see:

- EUSS Scheme Family Permits (internal link)
- EUSS Scheme Family Permits (external link)

Settled status

EEA citizens and family members with settled status under the EUSS are eligible to access benefits on the same basis as any British citizen or settled person.

In addition, following judicial review proceedings brought by the Independent Monitoring Authority, an EEA citizen or family member who has acquired a permanent right to reside under the Citizens' Rights Agreements is also entitled to benefits on the same basis as a British citizen, even if they have not applied for or been granted settled status. Where a person seeks to rely on such status, they will need to evidence that they hold such a right.

Temporary protection

On 6 August 2021, the government announced temporary protection for applicants to the EUSS, even if their application was submitted after the deadline that applied to them.

Those who submit a late EUSS application are able to access benefits and services, if they are eligible, from the point their EUSS application is accepted as valid by the Home Office, as evidenced by a certificate of application. To claim certain benefits they will need to demonstrate that they are exercising a qualifying right to reside.

Other family members with EU rights of residence

Access to benefits and services may differ for family members who have pre-settled status under the EUSS as:

- a 'person with a derivative right to reside'
- a 'person with a Zambrano right to reside'
- a family member of a qualifying British citizen
- a family member of a relevant person of Northern Ireland

A 'person with a derivative right to reside' means a person whose eligibility for the EUSS relates to what are known as 'Chen' cases or 'Ibrahim and Teixeira' cases or their dependants. Such people are protected by the Citizens' Rights Agreements.

A 'person with a Zambrano right to reside' means a person whose eligibility for the EUSS relates to the CJEU decision of Zambrano (a primary carer of a British citizen). A person with pre-settled status on this basis is not entitled to non-contributory benefits. People relying on Zambrano are not protected by the Citizens' Rights Agreements.

The EUSS closed to new applications from Zambrano primary carers on 8 August 2023 but remains open to those with pre-settled status or a pending EUSS application, administrative review or appeal.

Family members of a qualifying British citizen (Surinder Singh cases) are not protected by the Citizens' Rights Agreements. If they have pre-settled status they are

able to access benefits and services, provided they meet the eligibility conditions. The EUSS and EUSS family permit closed on 8 August 2023 to new applications from family members of qualifying British citizens. The EUSS remains open to those with pre settled status or a pending EUSS application, administrative review or appeal or those granted an EUSS family permit as a family member of a qualifying British citizen.

Family members of a relevant person of Northern Ireland are not protected by the Citizens' Rights Agreements (unless the person of Northern Ireland is an Irish citizen and does not hold British citizenship and resided in the UK in accordance with EU law by 11pm GMT on 31 December 2020).

If the family member of a relevant person of Northern Ireland has pre-settled status they are able to access benefits and services, if they are eligible, on the same basis as family members of EEA citizens, where they can demonstrate that they would be exercising a qualifying right to reside under EU law if they were a family member of a qualifying EEA citizen.

Irish citizens

Under section 3ZA of the Immigration Act 1971 (in force from 23:00 GMT on 31 December 2020), Irish citizens do not require permission to enter or stay in the UK, unless they are subject to a deportation order, exclusion decision or international travel ban.

Irish citizens also do not need to apply for permission to enter or to stay under the EU Settlement Scheme (EUSS), although they may if they wish, nor do they have to apply for a frontier worker permit (again, they may do so if they wish). However, a family member of an Irish citizen may be eligible to apply to the EUSS even if the Irish citizen does not apply. The Irish citizen must still meet the relevant requirements were they to have applied, for the family member's application to be successful.

As Irish citizens are EEA citizens, they are also able to rely on rights under the EU Withdrawal Agreement if they were in the UK by 11pm GMT on 31 December 2020. Although they do not have to hold EUSS status or rely on their Withdrawal Agreement rights to reside in the UK (because they can rely on Common Travel Area arrangements), an Irish citizen may choose to rely on their Withdrawal Agreement rights in order to sponsor the residence of a family member.

The 2019 Irish Social Security Reciprocal Agreement also covers Irish and UK nationals who move between Ireland and the UK and their family members. This agreement extends existing bilateral agreements between Ireland and the UK.

Frontier Workers

The Citizens' Rights Agreements protect those EEA citizens who were frontier workers in the UK by the end of the transition period at 11pm GMT on 31 December 2020 and who continue to be so. Anyone who meets the requirements of The

Citizens' Rights (Frontier Workers) (EU Exit) Regulations 2020 is eligible for a frontier worker permit.

Whilst it is mandatory for non-Irish frontier workers to hold a frontier worker permit to enter the UK for the purpose of work (it has been mandatory to hold a frontier worker permit to enter the UK for the purpose of work since 1 July 2021), they are not required to hold a valid permit in order to access benefits or services in the UK. although having one may make it easier to prove their right to do so.

Frontier workers may be able to access benefits and other services in the UK, provided they meet the eligibility requirements. The department or body providing services will consider each case on its own merits, taking individual circumstances into account in each case.

Family members of frontier workers can access benefits and service in the UK provided they hold a valid EUSS family permit or EUSS status. They must meet the eligibility requirements including providing evidence that they are a family member of a frontier worker.

For guidance, see:

- Frontier worker permit scheme (internal link)
- Frontier worker_permit scheme (external link)

Crown Dependencies

The Crown Dependencies (Jersey, Guernsey and the Isle of Man) operate their own versions of the UK's EU Settlement Scheme (EUSS). Where an individual holds permission under the equivalent scheme of a Crown Dependency, that permission is recognised by the UK and such individuals will have the same access to benefits and services as an individual granted permission under the UK's EUSS rules.

Related content

Contents

What does this mean for Home Office caseworkers?

Where you identify that a person who is subject to NRPF conditions has accessed public funds or other services to which they are not entitled, checks must be undertaken to establish if the applicant has breached the conditions of their entry or stay.

This would apply when:

- a person already holds permission to enter or stay in the UK
- a person applies for permission to enter or stay in the UK and has received public funds
- a person applies for permission to enter or stay in the UK whose sponsor has received public funds

There are various sources which will confirm whether a person's permission to enter / remain is subject to an NRPF condition, including:

- Home Office records including Atlas CID or CRS
- endorsements in a passport, other immigration status documents or Form of Affixing a Visa (FAV) - these may include but are not limited to a wet ink stamp or a vignette sticker

Consideration must be given to whether the person may have accessed the public funds or services as a result of any of the exceptions set out in this guidance. Further checks with the paying department or body may be required if any exceptions might apply, see section: Customs.

Consideration of applications

Many categories in the Immigration Rules require migrants to be able to maintain and accommodate themselves without having recourse to public funds. When assessing an application for permission to stay under one of the routes subject to these rules, you must consider whether an applicant who has previously received funds, either in error or because an exemption applied, could maintain and accommodate themselves if they were to immediately stop claiming those funds. Where an individual has previously received public funds to which they are not entitled as they do not meet any of the exceptions, you must consider the general grounds for refusal.

Consideration must be given to refusing an application for permission to stay if:

• it is clear an applicant could not maintain and accommodate themselves in line with the Immigration Rules of the category they are applying

- a sponsor needs to claim more public funds to support the applicant for example, if the sponsor claims income-based jobseeker's allowance and this would increase if their dependant was granted leave - the application must be refused under the relevant paragraph of the category under which permission is being sought with reference to paragraph 6A of the rules
- an applicant has received public funds but have not declared this on their form (other than where they can access benefits and services because of an exception). In this case the application must be refused under paragraph 9.71 of part 9 of the Immigration Rules - this is because they have not declared a material fact when making their application

Where an individual has previously received public funds to which they are not entitled, you must consider and follow the general grounds for refusal as well as any other reasons for refusal of the application, including any human rights issues.

It is not always appropriate to refuse an application for permission to stay on the basis that a person who is subject to an NRPF condition has accessed public funds.

An application for permission to enter or stay should not be refused if:

- an applicant has received public funds as the result of an administrative error
- an exception applies; for example, if there is a trade agreement in place for a specific nationality
- a sponsor needs to claim more public funds to support the applicant, but these
 are funds to which the sponsor and dependant would be jointly entitled for
 example, if the increased funds fall under the tax credits regulations, such as
 Working or Child Tax Credits, then you must not regard the applicant as having
 accessed public funds
- it is obvious a person could maintain and accommodate themselves without continuing to claim public funds - for example, they may have enough money available to them from elsewhere: they must stop claiming public funds because they are not legally entitled to them

Cancellation or Curtailment

If a person has breached the conditions of their permission by accessing public funds that they are not entitled to, consideration must be given to cancelling their permission under paragraph 9.8.8 of the Immigration Rules.

For further guidance on breaches of immigration see: <u>Suitability: previous breach of UK immigration laws</u>.

Related content Contents

Cross government working with Department for Work and Pension / Department for Communities / His Majesty's Revenue & Customs

If, when considering an application for permission to enter or stay, you think a person has incorrectly received public funds incorrectly, you must undertake checks to establish if there has been a breach of an NRPF condition attached to an individual's permission to enter or stay in the UK.

Such checks may include:

- consideration of whether it is possible to obtain the information you need from sources other than the relevant department, body or local authority that administer the fund
- confirming the position with the department, body or local authority that administer the fund.

See Benefits table in section 'What are public funds for immigration purposes' for which funds are administered by which departments.

Note: If a breach of an individual's NRPF condition occurred when they were a child under the age of 18, there would not be any impact upon a future immigration application.

Official - sensitive: start of section

The information on this page has been removed as it is restricted for internal Home Office use.

The information on this page has been removed as it is restricted for internal Home Office use.
Official – sensitive: end of section
To assist colleagues in other Government departments, jargon must be avoided. Staff in other Government departments may not be aware of or fully understand the detail of immigration legislation, including the difference between the primary and secondary legislation as well as the paragraphs of the Immigration Rules. Use simple and straightforward language that explains the importance of the information

you need.

Related content Contents