

## Apprenticeship funding rules August 2020 to July 2021 (version 5)

# Summary of changes

### Introduction

- 1. This document sets out amendments to the following documents:
  - Apprenticeship funding rules for main providers August 2020 to July 2021 version 4
  - Apprenticeship funding rules for employer-providers August 2020 to July 2021 version 4
  - Apprenticeship funding rules and guidance for employers August 2020 to July 2021 version 4
- The funding rules form part of the terms and conditions for the use of funds in an employer's apprenticeship service account or for government-employer co-investment. You must read them in conjunction with your funding agreement with the Secretary of State for Education (acting through the Education and Skills Funding Agency (the ESFA), an executive agency of the Department for Education).
- 3. These rules will apply to all apprenticeship programmes starting on or after 1 August 2020, with the exception of the following:
  - a. the new redundancy arrangements described, which will apply to all redundancies that occur on or after 15 October 2020, irrespective of the apprentice's start date; and
  - b. the Functional Skills Qualifications temporary flexibilities, which will apply to all active apprentices, irrespective of their apprenticeship programme start date which may be in a previous funding year.
- 4. We have identified the rules that have changed from the 2019 to 2020 funding rules in the table below. The employer, employer-provider and provider paragraph numbers are denoted with the prefix E, EP or P respectively.
- 5. This document is intended as a summary and does not replace the funding rules themselves. You should refer to the main funding rules document for the definitive rules.

#### Summary Note:

On the 30 July 2020 we published version 1 of the 2020 to 2021 apprenticeship funding rules. Along with that version of the rules we also published a summary of changes, to make it easy to identify the differences between the 2020 to 2021 clarification version and version 1 of the 2020 to 2021 rules.

We have now published version 5 of the 2020 to 2021 rules and this summary of changes includes the additional amendments that have been made since the clarification version and versions 1, 2, 3 and 4.

The 2020 to 2021 funding rules are being published following the policy changes and flexibilities introduced in response to the impact of coronavirus (COVID-19).

#### Terminology:

New rule:

• We use this term to describe new rules that are developed in line with new policy, changes to existing policy, or changes to operational processes. The term describes new actions we expect a relevant individual or organisation to undertake in order to be compliant.

#### Clarification:

 We use this term to describe the rewording of existing rules for ease of understanding or for the inclusion of a rule that explicitly states, reinforces or emphasises the implicit actions that should already be taken in order to be compliant with the entirety of the funding rules.

#### Restructure:

• We use this term to describe areas where we have moved rules for ease of understanding.

#### New content:

• We are introducing new tools (e.g. flowcharts) to help articulate the rules. We will use this term to confirm when we have added something new.

### Summary of Changes.

Section	Change	Paragraph number
Introduction and purpose of the document	<b>New content:</b> We have included a link to the guidance which includes the latest details on temporary flexibilities that are available in response to the Coronavirus (COVID-19) outbreak.	-
	<b>New rule:</b> From 1 August 2020, all new apprentices must start on <u>apprenticeship</u> <u>standards</u> .	P14 EP14 E9
	The funding rules have been updated to reflect that from 1 August 2020 all new apprentices must start on apprenticeship standards.	All references to frameworks have been removed throughout the
	Existing learners on apprenticeship frameworks will still be able to complete their framework providing they started on or before 31 July 2020. For operational reasons it is our intention that these learners complete their apprenticeship framework by 31 July 2025 (accounting for any breaks in learning).	documents.
	<b>New content:</b> We have added a link to the new 20/21 Provider Support Manual.	New for version 1 P3 EP2 E -
	<b>New rule:</b> To clarify that the 2020/21 funding rules apply to all apprenticeship programmes starting on or after 1 August 2020, with the exception of the new redundancy arrangements described.	New for version 2 P13 EP13 E8
	<b>New rule:</b> To clarify that the 2021/21 funding rules apply to all apprenticeship programmes starting on or after 1 August 2020, with the exception of the Functional Skills Qualifications (FSQ) temporary flexibilities described. The FSQ rules apply to all active apprentices, irrespective of their apprenticeship programme start date which may be in a previous funding year.	New for version 4 P13 EP13 E8
	<b>New rule:</b> To reflect that_from 1 April 2021, all new apprentice starts with both levy and non-levy paying employers must be funded through the apprenticeship service.	New for version 5 P15 EP15 E10
What is an apprenticeship?	<b>Clarification:</b> To be clear what we mean by 'support and supervision'.	P23 EP22 E16
	<b>Clarification:</b> Requirements of the initial assessment have been made clearer (bullet point	P24 EP23

	format).	E17
	<b>New rule:</b> To aid the restructuring of the section.	P25
	All apprentices must have an apprenticeship	EP24
	agreement or be covered by one of the exceptions.	E18
	agreement of be covered by one of the exceptions.	
Apprenticeship	Clarification: We have removed the reference to	P-
agreement	an apprenticeship training agency as this does not	EP25
(between the	apply to employer-providers.	E-
employer and	Clarification: Requirements of the apprenticeship	P28
the apprentice)	agreement have been made clearer (bullet point	EP27
	format).	E21
	Clarification: To make clear that the start dates	P29
	(on the apprenticeship agreement and commitment	EP28
	statement) that must align with the ILR are those of	E22
	the practical period.	
	Clarification: Removal of the word 'occupation' to	New for version 2
	align this section with the revised apprenticeship	P28.1
	agreement template on gov.uk.	EP27.1
		E21.1
Alternative	Restructure: Note: this section was previously	P32 to P33
English	called Employment Contract.	EP31 to EP32
apprenticeship		E25 to E26
	Clarification: Additional clarification on alternative	P32.1
	English apprenticeships and what this means in	EP31.1
	practice.	E25.1
	New rule: To update this paragraph to reflect the	New for version 2
	new secondary legislation relating to redundancy,	P32
	which came into force on 15 October 2020.	EP31
		E25
Minimum	Clarification: We have made it clearer that the	P37
duration and	minimum duration of 12 months applies to the	EP36
employment	practical period (rather than a full apprenticeship	E30
hours	standard) after prior learning has been considered.	
	Clarification: We have removed the reference to	P41
	temporary part-time working.	EP41
		E35
	Clarification: We have removed the reference to	P42
	evidence why a particular working pattern is in	EP42
	place.	E36
	Clarification: We have removed the exception	P46
	relating to a change in standard option. This is	EP46
	regarded as the same apprenticeship so an	E40
	exception to the minimum duration is not required.	
	Clarification: Actions a provider must take if there	New for version 1
	is a change to the apprentice's working hours	P41.1
	during the programme.	EP41.1
		E35.1
	Clarification: We have made it clear that the	New for version 1
	apprentice does not have to meet the minimum	P46.2
	••	
	duration threshold if they are returning to the same apprenticeship after a withdrawal.	EP46.2 E40.2

Off the job	Clarification. We have emended this rule to	D49
Off-the-job	<b>Clarification:</b> We have amended this rule to	P48
training	include reference to apprentices who would	EP-
	'normally be paid'. This is to cover redundant	E42
	apprentices who may not be receiving a wage.	<b>D</b> 40
	Clarification: To align with other off-the-job	P49
	information (guide, infographic etc) we have been	EP49
	clear that off-the-job training must deliver new	E43
	skills.	
	Clarification: The commitment statement and the	P56
	apprenticeship agreement must be separate	EP56
	documents.	E49
	<b>New rule:</b> To add in a rule relating to new policy	P62
	already announced on the ability to continue with	EP62
	limited off-the-job training whilst on maternity,	E56
	adoption or shared parental leave.	
	<b>Clarification</b> : You must not deliver the minimum	New for version 1
	number of hours required by the policy where the	P52.2
	apprentice requires more than this minimum	EP52.2
	requirement.	E46.2
	<b>Clarification:</b> We have confirmed that the planned	New for version 1
	hours information you submit on the ILR must not	P57
	change once submitted (with the exception of a	EP57
		EF57
	data input error at the beginning of the	
	programme).	Now for version 1
	<b>New rule:</b> To add in a rule relating to the new	New for version 1
	actual hours field on the ILR and to be clear who	P58
	we need this information for.	EP58
		E52
	<b>New rules:</b> To add in a new section in relation to	New for version 1
	planned -v- actual hours. Since the clarification	P64 to P65
	version we have updated the flowchart to better	EP64 to EP65
	align it with the supporting text.	E57 to E59
	<b>New content:</b> We have introduced a flowchart to	New for version 1
	support the funding rules in this section.	
The	<b>Clarification:</b> The commitment statement and the	P73.1
commitment		EP73.1
	apprenticeship agreement must be separate	-
statement	documents.	E64.1
between the	<b>Clarification:</b> The commitment statement must be	P73.2
employer,	kept up to date with any material changes	EP73.2
apprentice and		E64.2
main provider	New rule: The commitment statement must	P75.7
	include confirmation that the employer will release	EP75.7
	the apprentice for off-the-job training.	E66.7
	Clarification: To explain what we mean by	New for version 1
	"planned content/components	P75.5
		EP75.5
		E66.5
		200.0

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Apprenticeship training agency (ATA)	<b>Clarification</b> : We have removed the reference to the ATA Framework which is no longer used as a practical monitoring tool.	-
Who can be funded	<b>New rule:</b> To allow employer-providers to support apprentices they have made redundant (this applies to any redundancy on or after 1 August 2020).	New for version 2 P- EP87 E-
	<b>New rule:</b> To update this paragraph to reflect the new secondary legislation relating to redundancy, which came into force on 15 October 2020.	New for version 2 P87 EP87 E75
Eligible costs	<b>Restructure:</b> The eligible costs have been restructured to mirror, where possible, the proposed IFATE funding review categories.	P110 EP103 E94
	<b>New content:</b> Added in "formative (ongoing) assessment cost associated with a mandatory qualification" in the assessment category. This is not new policy (i.e was not previously an ineligible cost) and was likely included in the on-the-job training costs previously.	P110.9 EP103.9 E94.9
	<b>New rule:</b> It must be clear in the evidence pack if the total negotiated price changes and the reason for this change.	P111.1 EP104.1 E95.1
	<b>New rule:</b> Materials include software licences where the licence cost is at apprentice level, and the licence is required to access off-the-job training materials.	New for version 1 P110.4 EP103.4 E94.4
Ineligible costs	<b>Clarification:</b> We have made clear that when we use the term brokerage here, we mean referral agents who secure employer and learner leads for providers. Other ESFA funding streams use the term brokerage to mean where a third-party matches, for a fee, a provider with an unused allocation with a provider that can secure enrolments of learners to utilise it.	P114.18 EP107.18 E98.18
Incentive payment for hiring a new apprentice from 1 August 2020 to 31 March 2021	<b>New rule:</b> From 1 August 2020: Employers will be eligible to receive an incentive payment for hiring a new apprentice for an apprenticeship start, if, at the start of the apprenticeship, the apprentice is a new employee. Employers will be required to sign a declaration confirming that they are a new employee when making a claim through the apprenticeship service.	P125 EP117- EP13 E107-E129
	<b>Clarification:</b> We have clarified the rules to reflect the position of maintained schools, connected companies and charities	New for version 1 P- EP118, EP120 EP122 and EP123.1 E108, E110 E112 and E113.1

I	Clarification: We have clarified the rules to reflect	Now for yordian 4
	<b>Clarification:</b> We have clarified the rules to reflect	New for version 1 P-
	the arrangements for those working under an alternative English apprenticeship.	EP121
	allemative English apprenticeship.	E111
	Clarification: We have made it clear that	New for version 1
	employers must claim any incentive payments for	P-
	hiring a new apprentice by the end of 30 April	EP126
	2021.	E116
	<b>Clarification:</b> We have made it clear that for	New for version 1
	employers required to reserve funds on the	P-
	apprenticeship service, the number of incentive	EP127
	payments they may claim is subject to the	E117
	reservations available to them.	
	Clarification: We have made it clear that if an	New for version 1
	apprentice is employed by more than one employer	P-
	simultaneously, only one of the employers may	EP133
	make a claim for the incentive payment for hiring a	E123
	new apprentice.	
	Clarification: We have clarified that when making	New for version 2
	a claim through the apprenticeship service,	P -
	employers must declare that the apprentice is both	EP117
	a new employee, and eligible in accordance with	E107
	the funding rules.	
	Clarification: We have clarified that to be eligible	New for version 2
	for an incentive payment, the apprentice must not	P-
	have had a contract of employment with the	EP118.2
	employer within the six months up to but not	E108.2
	including 1 August 2020.	
	Clarification: We have clarified that the	New for version 2
	apprenticeship agreement must contain a practical	P-
	period start date between 1 August 2020 and 31	EP118.3
	January 2021 inclusive.	E108.3
	Clarification: We have clarified that employers will	New for version 2
	be eligible for an incentive payment for all	P-
	individuals progressing from the Kickstart Scheme	EP119
	to an apprenticeship regardless of their	E109
	employment history as long as they start the	
	practical period of their apprenticeship on a date up	
	to and including 31 January 2021.	
	Clarification: We have clarified that before	New for version 2
	payments are made to employers, claims will be	P-
	validated against data provided to us by the	EP131
	training provider through the ILR. If this data shows	E121
	that an apprentice is ineligible, or data has not	
	been provided to validate the claim, payment will	
	not be made.	
	Clarification: We have made it clear that we	New for version 2
	reserve the right to take action, including to stop or	P-
	recover all or part of the incentive payments for	EP137
		E126
	are satisfied that there has been a breach of the	
	funding rules.	
	hiring a new apprentice from the employer, if we	

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	<b>Clarification:</b> We have clarified the evidence requirements for the employer incentive payment to reflect clarifications made in the associated funding rules.	New for version 2 P- EP385 E129
	<b>Clarification:</b> We have clarified that all employers must use the apprenticeship service to both access funding for the apprentice's training and claim the incentive payment.	New for version 3 P125 EP- E-
	<b>New rules:</b> We have reflected that the eligibility period for the incentive payment for hiring a new apprentice has been extended until 31 March 2021.	New for version 3 P- EP118.1, EP118.3, EP121 and EP123.1 E107.1, E107.3, E111 and E113.1
	<b>New rule:</b> To reflect that the eligibility period for the incentive payment for hiring a new apprentice has been extended to those starting the practical period of their apprenticeship up to and including 31 May 2021.	New for version 5 P- EP118.3 E108.3
	<b>New rule:</b> To reflect that employers must claim any incentive payments for hiring a new apprentice by the end of 31 May 2021.	New for version 5 P- EP126 E116
Incentive payment for hiring a new apprentice from 1 April 2021 to 30 September 2021	<b>New rules:</b> From 1 April 2021, employers will be eligible to receive an incentive payment for hiring a new apprentice for an apprenticeship start, if, at the start of the apprenticeship, the apprentice is a new employee. Employers will be required to sign a declaration confirming that they are a new employee when making a claim through the apprenticeship service. This will include entering the apprentice's employment start date.	New for version 5 P- EP137 to EP156 E130 to E152

Support for English and maths training	<b>Restructure:</b> We have temporarily removed the English and maths flow chart as it does not reflect the temporary suspension of the requirement for L2 apprentices to take the level 2 test.	This change is now obsolete
	<b>New rule:</b> A box to highlight that the rule requiring level 2 apprentices to study towards, and attempt, the functional skills assessments at level 2 is temporarily suspended until December 2020.	This change is now obsolete
	<b>New content:</b> We have reinstated the English and maths flow chart to reflect the temporary suspension of the requirement for L2 apprentices to take the level 2 test.	New for version 2
	<b>New rule:</b> The box highlights that the rule requiring level 2 apprentices to study towards, and attempt, the functional skills assessments at level 2 has been temporarily suspended and this suspension has now been extended until 31 March 2021.	New for version 2
	<b>New rules:</b> To reflect that from 25 February 2021, where necessary, eligible apprentices can take their end-point assessments before achieving their functional skills qualifications. This is a temporary measure to enable apprentices to progress with their apprenticeship until such time that they can take a functional skills assessment. The flexibility applies until 31 May 2021.	New for version 4 P160 to P170 EP185 to EP195 E181 to E191
	<b>New rule:</b> The box highlights that the rule requiring level 2 apprentices to study towards, and attempt, the functional skills assessments at level 2 has been temporarily suspended and this suspension has now been extended until 31 July 2021.	New for version 5
	<b>New content:</b> We have updated the English and maths flow chart to reflect the extension to the temporary suspension of the requirement for L2 apprentices to take the level 2 test.	New for version 5
End-point assessment	<b>New rule:</b> To update this section to reflect the new secondary legislation relating to redundancy which came into force on 15 October 2020.	New for version 2 P173.3 EP198.3 E194.3
	<b>New rule:</b> To reflect that eligible apprentices can take their end-point assessments before achieving their functional skills qualifications. You must inform the end-point assessment organisation of eligible apprentices this will apply to.	New for version 4 P174 EP199 E195

Contracting and subcontracting	New rules: A rationale for subcontracting must be published by 31 October 2020. New rule: Main providers must not enter into any agreement for brokerage.	New for version 1 P190 to 191 EP- E207-E209 New for version 1 P210 EP- E-
	<b>New rule</b> : Where relevant, a copy of the external auditor's final report must be sent to ESFA.	New for version 1 P212.1 EP227.1 E-
Paying for an apprenticeship	<b>New rule:</b> To allow employer-providers to support apprentices they have made redundant (this applies to any redundancy on or after 1 August 2020).	New for version 2 P- EP241 E-
Reservations of funds by non- levy employers	<b>New rule:</b> To support apprentices who have been made redundant, a reservation can now be used by employers (or providers on their behalf) to reserve funds for an apprentice who was made redundant by their previous employer and where the apprenticeship was originally funded via contracted provision.	New for version 3 P254.1 EP269.1 E251.1
	<b>New rule:</b> To support apprentices following the failure of their provider, a reservation can now be used by employers (or providers on their behalf) to reserve funds for an apprentice who had to change provider where their apprenticeship was originally funded via contracted provision.	New for version 3 P254.2 EP269.2 E251.2
	<b>New rule</b> : Reservations can now be used for re- starts where an apprenticeship was funded via contracted provision and following redundancy or provider failure the apprentice needs to continue/complete their apprenticeship.	New for version 3 P258 EP273 E255
Apprenticeships funded by	<b>Clarification:</b> We have clarified that connected companies (to the sending employer) are not able	P276 EP-
transfers of levy funds	to deliver training to the transfer funded apprentice. <b>New rule:</b> To clarify that the receiving employer is solely responsible and liable for the transfer funded apprenticeship.	E282 P282 EP303 / EP307 E285 / E289
	<b>Clarification:</b> To reflect that from 1 April 2021, all new apprentices with both levy and non-levy paying employers must be funded through the apprenticeship service. For non-levy paying employers this will either be via reserved funds or a transfer of levy funds.	New for version 5 P280 EP309 E291, E293

Certification	<ul> <li>New rule: The end-point assessment organisation must not claim the apprenticeship completion certificate from ESFA until they have received evidence from the provider that the apprentice has met all the requirements of the apprenticeship including English and maths.</li> <li>Clarification: To reflect that end-point assessment organisations are responsible for claiming the apprenticeship completion certificate from ESFA, including for those apprentices who are not funded by ESFA and recorded in the ILR under Funding Model 99.</li> </ul>	New for version 4 P285 EP317 E- New for version 5 P285 EP316 E-
Change of circumstance	<b>Clarification:</b> If an apprentice's employment is terminated, the individual can continue with their apprenticeship where the break in employment has been 30 days or less. Where a new employer is found and employment starts within 30 days, this must be managed using a withdrawal and restart to ensure funds are not paid when the apprentice is not employed.	P290 EP321 E303 This change is now obsolete
	<ul> <li>Clarification: For changes of employer – the apprentices will retain eligibility and will not have to meet minimum duration rules for their restarted portion alone.</li> <li>New rule: (replaces existing rules from 1 August 2020). When employment or an apprenticeship agreement has ended (resignation, dismissal or any other action by the apprentice or the employer that results in the apprenticeship agreement ending) and new employment has commenced within 30 days we do not expect a withdrawal to be recorded.</li> </ul>	New for version 1 P290 EP- E- New for version 2 P290 EP321 E303
Redundancy	<b>New policy:</b> New requirement on employer- providers to make reasonable efforts to find the apprentice a new employer. This is to make it consistent with apprentices employed by non employer-providers (their provider makes efforts to secure new employment).	P- EP334 E-
	<b>New policy:</b> New requirement to provide the apprentice with a 'record for part completion of an apprenticeship'.	P305.9 EP335 E-
	<b>New rules:</b> Redundancy section has been added to support an employer's conversation with an apprentice who may be facing redundancy.	New for version 2 P- EP- E314-E317
	<b>New rules:</b> To allow employer-providers to support apprentices they have made redundant (this	New for version 2 P- EP334-EP337

	applies to any redundancy on or after 1 August 2020).	E-
	New rules: To update this section to reflect the	New for version 2
	new secondary legislation relating to redundancy,	P304-P307
	which came into force on 15 October 2020.	EP334-EP337
		E314-E317
	New rules: New requirement to record the	New for version 2
	withdrawal reason as redundancy.	P305.8, P307.8
		EP335.7, EP337.7
		E315.8, E317.8
	Clarification: 'Record for part-completion of an	New for version 2
	apprenticeship' is now 'Record of apprenticeship	P305.9, P307.9
	part-completion'.	EP335.8, EP337.8
		E315.9, E317.9
	<b>New content:</b> Redundancy flowchart added.	New for version 2
Maternity,	New rules: New section - this policy was	New for version 1
adoption and	announced earlier this year. Since the clarification	P308 to P321
shared parental	version we have added information relating to the	EP341 to EP351
leave	policy intent, how breaks in learning would work	E318 to E331
	and how much off-the-job training can be recorded	
Summary of	<b>New rules:</b> As an employer-provider, you can only	P-
action following	train your own staff and therefore when you make	EP361 to EP363
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a change of	an apprentice redundant, they can no longer be	E-
circumstance	trained by you. As training cannot take place no	
	further funding will be awarded unless register of	This change is now
	apprenticeship training providers as a main	obsolete
	provider.	
	New rules: Summary of actions added to confirm	New for version 1
	the action to take where the apprentice is using	P324 to P325
	KIT/SPLIT days to continue off-the-job training	EP353
	during a period of maternity/adoption/shared	E334 to E335
	parental leave.	
	<b>New rules</b> : Actions to take when there is a change	New for version 1
	to the working hours of the apprentice during the	P326 to P329
	programme (e.g. an increase or a decrease to	EP354 to EP357
	original working hours)	E336 to E339
		E330 10 E339
	New rules: Summary of actions added to confirm	New for version 1
	the action to take where the apprentice changes	P339 to P341
	employer but continues the same apprenticeship	EP -
	with the same main provider, where there is a	E348 to E350
	break in employment of 30 days or longer.	
		New for version 2
	<b>New rules:</b> To allow employer-providers to support	
	apprentices they have made redundant (this	P-
	applies to any redundancy on or after 1 August	EP364-EP367
	2020).	E-
	<b>New rules:</b> To update this section to reflect the	New for version 2
	new secondary legislation relating to redundancy,	P342-P345
	which came into force on 15 October 2020.	EP364-EP367
		_, _, _, _, _, _, _, _, _, _, _, _, _, _

		E251 E251
ESF (European Social Fund) match funding requirements	<b>Clarification:</b> to reflect the requirement to display at least one poster with information about the project at a location readily visible to the public.	E351-E354 P346.1 EP- E-
Evidence Pack (Programme Eligibility)	<b>Restructure:</b> We have added in sub-titles to break up the information in this section. We have also duplicated relevant evidence requirements that appear in the main body of the funding rules into this section.	P354 to P359 EP373 to EP378 E-
	<b>Clarification:</b> Confirmation for redundancy funding support we must have a copy of the dismissal notice from the employer, stating the reason for dismissal as redundancy.	P356.1 EP375.1 E-
	<b>New rule:</b> New requirement to evidence actual off- the-job training hours delivered, on the ILR.	P359.4 EP378.4 E-
	<b>New rule:</b> New requirement to have a statement signed by the employer and apprentice where planned and actual off-the-job training hours do not match.	P359.5 EP378.5 E-
	<b>Clarification:</b> Removal of the word 'occupation' to align this section with the revised apprenticeship agreement template on gov.uk.	New for version 2 P355.1.1 EP374.1.1 E-
	<b>Clarification:</b> To clarify the evidence that would be acceptable for a redundant apprentice.	New for version 2 P356.1 EP375.1 E-
Evidence Pack (Additional Payments - Incentive payments for hiring a new apprentice)	<b>New rules:</b> Evidence requirements for incentive payments for hiring a new apprentice.	P – EP385 E127 to E129
Evidence Pack (Additional Payments - Incentive payments for hiring a new apprentice)	<b>New rules:</b> Evidence requirements for incentive payments for hiring a new apprentice – 1 April 2021to 30 September 2021	New for version 5 P- EP385 E-
Evidence Pack (Support for English and maths)	<b>New rules:</b> To reflect the evidence requirements where an apprentice is taking their end-point assessment before achieving the required functional skills qualification under the temporary flexibility until May 2021.	New for version 4 P369 EP387 E-
Evidence Pack (paying for an apprenticeship	<b>Clarification:</b> We have removed the requirement for the provider to keep a copy of the receipt for transferred levy funds as the transfer connection is	New for version 2 P370.3 EP388.2 E -

	made between the sending and receiving employers.	
Evidence Pack (Change of Circumstances – Redundancy)	<b>Clarification:</b> Confirmation for redundancy funding support we must have a copy of the dismissal notice from the employer, stating the reason for dismissal as redundancy.	P373.1 EP391.1 E-
	<b>New rule:</b> Evidence that the employer provider has made reasonable efforts to find the apprentice a new employer.	P- EP391.2 E-
	<b>New rule:</b> New requirement to have a 'record of achievement for part completion of an apprenticeship' as a condition of the 12 weeks additional funding.	P373.3 EP391.3 E-
	<b>Clarification:</b> To clarify the evidence that would be acceptable for a redundant apprentice.	New for version 2 P373.1 EP391.1 E
	<b>New rules:</b> New requirement to record the withdrawal reason as redundancy.	New for version 2 P373.3 EP391.3 E-
	<b>Clarification:</b> 'Record for part-completion of an apprenticeship' is now 'Record of apprenticeship part-completion'.	New for version 2 P373.3 EP391.3 E-
Evidence Pack (Change of Circumstances – Maternity etc)	<b>New rule:</b> Where the apprentice is using KIT/SPLIT days to continue off-the-job training, a statement must be included in the evidence pack.	P374.1 EP392.1 E-
Annex A: Eligibility criteria (who we fund)	<b>New rule:</b> An exception has been added to allow individuals of other nationalities serving as members of the British armed forces to be eligible for funding throughout their period of service.	New for version 3 P405.2 EP423.2 E343.2
Glossary	<b>New content:</b> New terms have been added to the glossary.	-