

## **Rail Factsheet**

December 2020



#### **About this factsheet**

This factsheet provides an overview of key statistics on rail in Great Britain and the context of how rail fits in the wider transport system. The national rail statistics are for surface rail only, and do not include underground, light rail and tram systems. These statistics cover up until March 2020 so include some effects of the coronavirus pandemic.

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#### Rail statistics overview

#### In Great Britain in 2019/20:

#### Rail usage

0.7%

decrease in passenger journeys, but second highest level on record at 1.7 billion journeys.

#### **Punctuality**

1.4pp

increase in train punctuality compared to 2018/19 to 64.8%.

#### **Safety incidents**

2.8%

increase in safety incidents involving passengers to 6,855 incidents.

#### **Finance**

6.2%

increase in total government support for the railways to £11.1bn.

Latest year compared to the previous year of available data

#### Peak standing

0.5%

decrease in morning peak standing levels to 19.3% passengers standing in autumn 2019

#### **Satisfaction**

1.0%

decrease in passenger satisfaction in Spring 2020 compared to Spring 2019 to 82%

### The coronavirus (COVID-19) pandemic

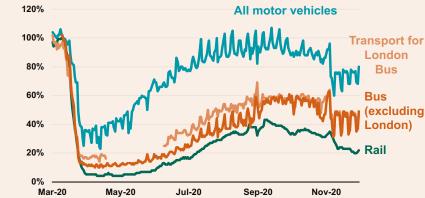
Rail estimates in this release cover up until the end of March 2020. Therefore, some of the figures have been affected by the coronavirus (COVID-19) pandemic, in particular statistics on:

- rail usage
- rail punctuality
- rail finance
- rail emissions
- rail freight
- rail safety

Daily figures showing travel trends since 1 March 2020 are being published on a weekly basis. For further information see the Department for Transport: <u>Transport use</u> during the coronavirus (COVID-19) pandemic statistics.

#### Change in use of transport modes

percentage of an equivalent day or week



LEAD STATISTICIAN FURTHER INFORMATION

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#### Railway in Great Britain

#### The mainline railway is comprised of:



2.567 stations



22 Train Operating Companies (TOCs)

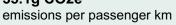


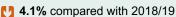
**17.3 years** 

average age of rolling stock



Rail emissions 35.1g CO2e







15,904 km of route



6,049 km (38%) of route electrified For further information, please see:

- Office of Rail and Road: Rail Infrastructure and Assets
- Office of Rail and Road: TOC key statistics
- Office of Rail and Road: Rail Emissions

#### Rail travel



Car was the most common mode of transport, but travel by rail has increased the fastest since 2002

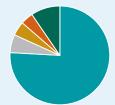
Of all travel in England in 2019, rail accounted for:

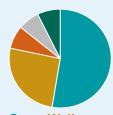
2% of trips

10% of distance

8% of travel time







Key Rail Bus Other Cars Walk

Rail trips accounted for just 2% of all trips in 2019 (3% when walking is excluded), but rail travel tended to be used for longer journeys and so made up a larger proportion of total distance and time spent travelling.



This data covers England only and calendar year 2019.

For more information please see Department for Transport: National Travel Survey

# Travel trends across modes





Trips per person per year					
	21	50	580	250	
since	<b>1</b> 58%	<b>1</b> 22%	<b>1</b> 4%	<b>1</b> 5%	

#### Miles per person per year

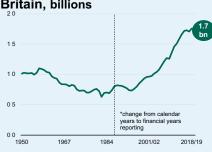
	<u> </u>	231	5,009	205
since 2002:	<b>1</b> 43%	<b>1</b> 6%	<b>1</b> 4%	<u>U</u> 1%

#### Hours per person per year

	29	30	212	70
since 2002:	<b>↑</b> 56%	<b>1</b> 5%	<b>1</b> 0%	<b>U</b> 4%

#### Rail demand has more than doubled since rail privatisation in 1994/95

#### Rail passenger journeys in Great Britain, billions

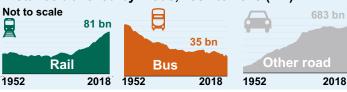


In 20 years, rail journeys increased by 89% to reach a record 1.8 billion iournevs in 2018/19. but declined to 1.7 billion in 2019/20. Rail use has increased faster than any other mode of transport.

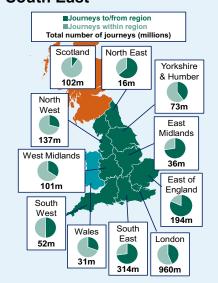
**1** For further information see:

- Office of Rail and Road: Passenger rail usage statistics
- -Department for Transport: Transport Statistics Great Britain

#### Distance travelled by mode, 1952 to 2018 (km)



#### Rail travel is highest in London and the South East

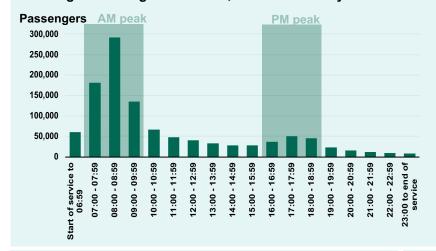


Almost twothirds of rail iournevs started or ended in London

In 2018 and 2019, London residents made on average 54 rail trips per person per year, whereas the England average was

- For further information see:
  - Office of Rail and Road: Regional rail usage statistics
- Department for Transport: National Travel Survey

## Rail travel in major cities is dominated by peak travel Passengers arriving into London, Autumn weekday 2019



Over 1.1 million passengers travelled to central London by train on a typical weekday in autumn 2019; over half arrive in the AM peak (7-10am). In major cities outside London most travel still occurs in the peak, but more passengers travel in the PM peak (4-7pm; 27.4%) than the AM peak (24.5%).

For further information see:
-Department for Transport: Rail passenger
numbers and crowding on weekdays in major
cities in England and Wales

## Train punctuality has increased despite more services running

## Percentage of trains 'on time' by financial quarter (Moving annual average)



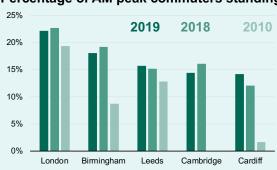
on time' services are those that arrive at the station early or less than one minute after the scheduled time. This is different from the Public Performance Measure (PPM) used previously.

In 2019/20 there was a 3% increase in planned train services and a 1.4 percentage point improvement in punctuality compared with the previous year. Since the decline in punctuality in 2018/19 due to timetabling difficulties, punctuality has since increased and remained at the higher level.

For further information see:
-Office of Rail and Road: Passenger rail performance

# Rail crowding has been increasing historically and improved slightly in autumn 2019

#### Percentage of AM peak commuters standing



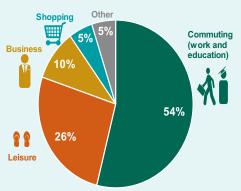
\*Statistics for Cambridge were first published in autumn 2017, so 2010 figures are unavailable.

Across major cities, the percentage of passengers standing in the AM peak increased from 17.0% in 2010 to 19.8% in 2018, but has slightly decreased in 2019 to 19.3%.

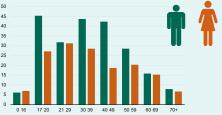
For further information see:
-Department for Transport: Rail passenger
numbers and crowding on weekdays in major
cities in England and Wales

#### Commuting is the most common journey purpose of rail passengers

Over half of all rail journeys in England in 2019 were for commuting and over a quarter for leisure. Males undertook 1.4 more rail trips on average than females (25 trips per person per year vs 18 trips per person per year).



Rail trips per person per year by age and sex



On average users with mobility difficulties made 6.4 times fewer rail trips, but 1.5 times fewer car trips and 1.4 times fewer bus trips in 2019 than those without mobility difficulties.



#### Passenger experience



#### The proportion of train journeys rated as satisfactory was higher than for car journeys

Passenger journeys rated as satisfactory overall across different modes are:

For more information see Transport Focus: Nationa

Transport Focus: National Rail Passenger Survey







**89% 81**9

#### More passengers are claiming compensation

All passengers Delay Repay 30 Delay Repay 15



who've been delayed by at least 30 or 15 minutes. Since 2018, the proportion of all passengers eligible to claim for a delay of any length has increased.

Delay Repay is a national compensation scheme across most TOCs that compensate customers

% of passengers who experience a delay eligible for compensation in past six months

% of eligible passengers who claimed for a delay in the past six months

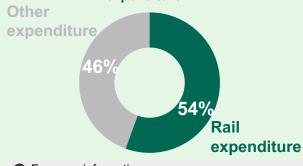
## for more information see Department for Transport: Rail delays and compensation

#### Rail finance



#### Government funding of rail has increased

Across the public sector, the railways account for over half of total transport expenditure



Income by source, real terms

	Government support	Passenger revenue	Private investment
2018/19	£10.5bn	£11.5bn	£1.1bn
2019/20	£11.1bn	£11.6bn	£1.0bn
% change	<b>1</b> 6.2%	♠ 0.3%	<b>U</b> 9.3%

Government support increased in the last year. This is the highest level on record (in real terms) and reflects planned increase in Network Rail funding and increases in net expenditure government support payments to train operating companies.

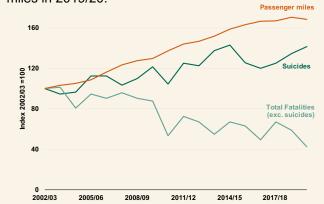
For more information see-HM Treasurys: <u>Country and Regional Analysis</u>

-Office of Rail and Road: Rail Industry financials

#### Rail safety

## Rail remains one of the safest modes of transport

Compared with other modes of transport, rail was the safest with 0.2 fatalities per billion passenger miles in 2019/20.



For more information see
Office of Rail and Road: Rail Safety

### Rail freight

## The proportion of freight moved by rail has decreased

In 2018, 8.9% of freight moved in Great Britain was by trains, a 0.2 percentage point decrease compared with the previous year. In 2019/20, the total amount of rail freight transported decreased to 16.6 billion net tonne kilometres, a 4.6% decrease on 2018/19.



• For more information see
Office of Rail and Road: Freight Rail Usage and performance