UK Medical Technology Sector
Bioscience and Health technology
Sector Statistics 2019

What is the Medical Technology Sector?
Businesses involved in developing and/or producing Med Tech products, from single-use consumables, such as syringes to complex hospital equipment and digital health. Includes supply chain and specialist service sector.

Distribution of Employment Across UK

64% life science industry employment
32% life science industry turnover

17% of employment in sector excluding services and supply chain

17% global TOP 30

Sector Employment
68% Large Companies
32% SMEs

Sector Turnover
80% Large Companies
20% SMEs

Largest Segments by Employment
1. Digital Health
2. In vitro diagnostics
3. Single Use Technology

Top 3 segments account for 31% of all employment in the core Medical Technology sector

Largest Segments by Turnover
1. In vitro diagnostics
2. Single Use Technology
3. Digital Health

Top 3 segments account for 27% of all turnover in the core Medical Technology sector

Year-On-Year Growth - 2010 to 2019

+11% Employment
+2.5% Turnover

The Core Med Tech sector increased employment by 9,760, and turnover by £0.5bn.

Service and Supply Chain
An essential cluster of specialist suppliers supports the Medical Technology sector in the UK. Does not include non-life science companies.

1,210 businesses
29,000 employees
£5.2bn turnover

For More Information
£25.6bn
131,800 Employees
4,450 Sites

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29,000 employees
£5.2bn turnover

For More Information