

UK Digital Health Segment

Bioscience and Health technology

Sector Statistics 2019



Office for
Life Sciences

Headlines

Largest segment in Med tech by employment

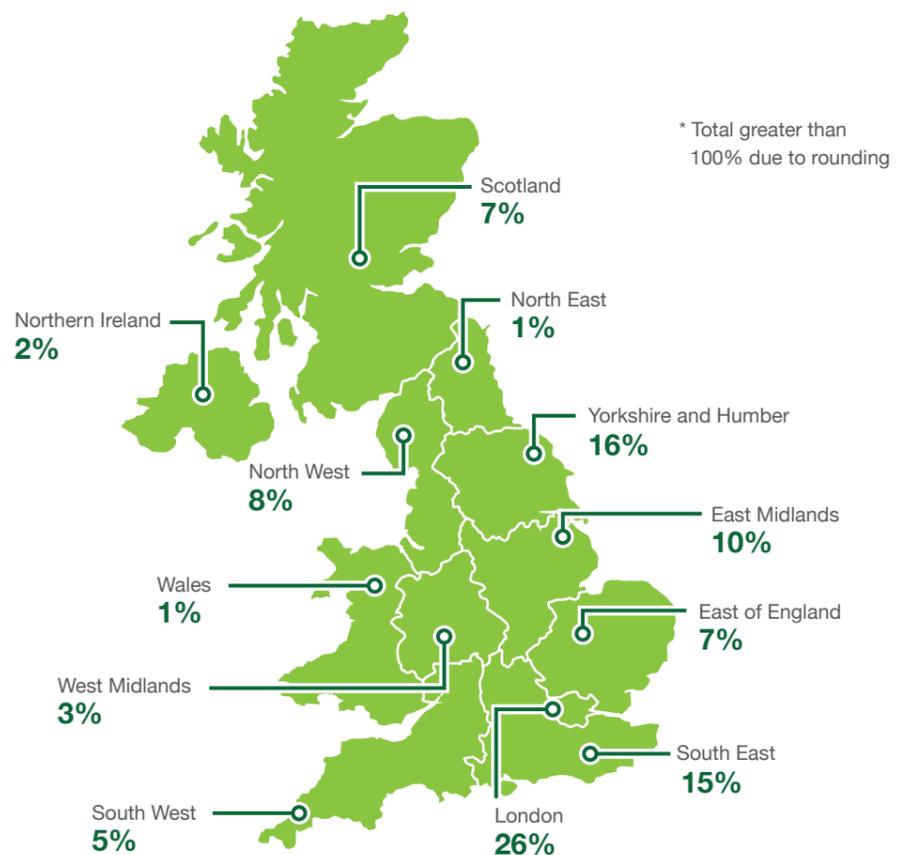
Segment Characteristics



What is the Digital Segment?

Businesses involved in making products for hospitals and consumers with both a digital and medical element, from mobile medical devices and apps to hospital information systems.

Distribution of Employment Across UK



London, Yorkshire & The Humber and the South East account for:

57% of employment

65% of turnover

50% of sites

Year-On-Year Growth - 2010 to 2019

+34%
Employment

+40%
Turnover

Overall the Digital Health segment increased employment by 3,300, and turnover by £0.49bn.

10% life science industry businesses

life science industry employment **5%**

2% life science industry turnover

3rd largest segment by employment for all of life science industry



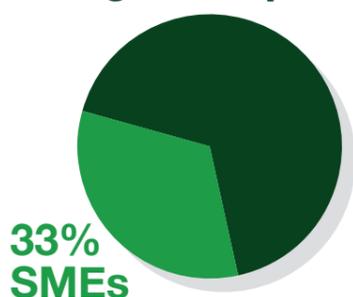
63% of businesses formed in the last 10 years



1st the largest number of businesses for all of life science industry

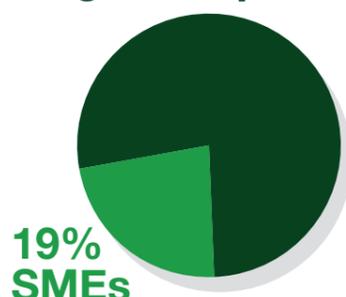
Segment Employment

67%
Large Companies



Segment Turnover

81%
Large Companies



Largest Sub-segments by Employment

- Hospital Information Systems
- E-health – data analytics
- Telemed/ Telediag

Top 3 segments account for **62%** of all employment in the Digital Health segment

Largest Sub-segments by Turnover

- Hospital Information Systems
- Professional mobile apps
- E-health – data analytics

Top 3 segments account for **68%** of all turnover in the Digital Health segment

For More Information

<https://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports>