



Name and address

Read the notes below before you fill in this box.

Name
Address
Postcode

Notes

There are different procedures for applying for a grant of probate depending on where you apply for the grant.

The action you take depends where you're taking out the grant:

- in England and Wales, leave the box above blank - send this form with your form IHT400, 'Inheritance Tax account' to HMRC Inheritance Tax (we'll send it directly to HMCTS Probate)
- in Northern Ireland, write your own name and address in the box above
- in Scotland, do not fill in this form - complete form C1 instead

Inheritance Tax reference if known

Your reference (if applicable) and name of contact

Reference
Name

Your phone number - in case we need to contact you

About this form

Fill in this form if you're applying for a grant of representation in England, Wales or Northern Ireland.

If you're in Scotland, fill in form C1 to apply for a grant of confirmation instead.

Give details of the assets that became the property of the personal representatives. This will be the same property for which you're applying for a grant of representation.

If you need help

Before filling in this form, please read the guidance notes 'Applying for a grant' in the IHT400, 'Notes'. For more information, go to:

- www.gov.uk/inheritance-tax
- www.justice.gov.uk

or you can phone the Inheritance Tax Helpline on 0300 123 1072. If you're calling from outside of the UK phone +44 300 123 1072.

Deceased's details - use capital letters

Name

Title - enter Mr, Mrs, Miss, Ms or other title

Surname or family name

First names

Date of death DD MM YYYY

Address - Postcode

House or building number

Rest of address, including house name or flat number

Where was the deceased domiciled at the date of death?

Summary

This is a summary for probate purposes only and will not necessarily include all the assets you've listed on the form IHT400 for Inheritance Tax purposes. It will not include:

- lifetime gifts
- foreign assets
- assets held in trust
- nominated assets
- gifts with reservation and pre-owned assets

Estate in the UK before deductions IHT400 box 79 + IHT404 box 13	1	£	<input type="text"/>
Joint assets passing by survivorship Copy amount from IHT404 box 11, total of column A	2	£	<input type="text"/>
Gross value of assets for probate (box 1 minus box 2)	3	£	<input type="text"/> Go to note below
Liabilities IHT400 box 83 + box 84 + IHT404 box 12	4	£	<input type="text"/>
Net value (box 3 minus box 4)	5	£	<input type="text"/> Go to note below
Tax and interest paid on this account Copy amount from either form: <ul style="list-style-type: none">• IHT400 box 119• IHT400 'Calculation', box 65• IHT430 box 28 as appropriate. If there's no tax to pay, enter '0'.	6	£	<input type="text"/>
Signature of person or name of company calculating the amount due	<input type="text"/>		
Date DD MM YYYY	<input type="text"/>		

Note

Please ensure you submit your Inheritance Tax forms at least 15 days before applying for a grant.

If you're filling in this form in England and Wales, copy the amounts in boxes 3 and 5 as directed on the probate application form. In Northern Ireland, please read the instructions at www.courtsni.gov.uk

For HM Revenue and Customs use only

Inheritance Tax stamp
