Contents

DIT Official Statistics

FDI 2018-19 highlights 2

New projects and jobs from FDI into the UK 4

Top source markets for FDI projects into the UK 6

Sector results 2018-19 8

DIT’s Global Entrepreneur Programme and Capital Investment 10

How the Department for International Trade can help you 11

Contact 13
FDI 2018-19 highlights

Foreign direct investment (FDI)

<table>
<thead>
<tr>
<th></th>
<th>2017-18</th>
<th>2018-19</th>
<th>% change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total projects</td>
<td>2,072</td>
<td>1,782</td>
<td>-14%</td>
</tr>
<tr>
<td>- Involved projects (DIT supported)</td>
<td>1,682</td>
<td>1,436</td>
<td>-15%</td>
</tr>
<tr>
<td>New jobs</td>
<td>75,968</td>
<td>57,625</td>
<td>-24%</td>
</tr>
<tr>
<td>Safeguarded jobs</td>
<td>15,063</td>
<td>6,998</td>
<td>-54%</td>
</tr>
</tbody>
</table>

See technical annex for details on definitions and methodology.

FDI projects in the UK
2014-15 to 2018-19

Source: Department for International Trade
New jobs created in the UK 2014-15 to 2018-19

Types of foreign direct investment (FDI)

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
<th></th>
</tr>
</thead>
<tbody>
<tr>
<td>New investments</td>
<td>1,058</td>
<td>1,130</td>
<td>1,237</td>
<td>1,179</td>
<td>1,035</td>
<td>-12%</td>
</tr>
<tr>
<td>Expansions (including Retentions)</td>
<td>740</td>
<td>821</td>
<td>822</td>
<td>714</td>
<td>554</td>
<td>-22%</td>
</tr>
<tr>
<td>Mergers and Acquisitions (including Joint Ventures)</td>
<td>190</td>
<td>262</td>
<td>206</td>
<td>179</td>
<td>193</td>
<td>8%</td>
</tr>
<tr>
<td>Total projects</td>
<td>1,988</td>
<td>2,213</td>
<td>2,265</td>
<td>2,072</td>
<td>1,782</td>
<td>-14%</td>
</tr>
</tbody>
</table>
New projects and jobs from FDI into the UK

**Northern Ireland**
35 Projects  
1,475 New jobs

**Wales**
51 Projects  
2,314 New jobs

**London**
627 Projects  
14,875 New jobs

52 multiple location projects associated with 12,288 new jobs are not included.

Source: Department for International Trade
### Scotland

**126 Projects**  
**3,348 New jobs**

### England (excl. London)

**891 Projects**  
**23,325 New jobs**

<table>
<thead>
<tr>
<th>English Regions (excl. London)</th>
<th>FDI projects</th>
<th>New Jobs</th>
</tr>
</thead>
<tbody>
<tr>
<td>North East</td>
<td>59</td>
<td>2,188</td>
</tr>
<tr>
<td>North West</td>
<td>142</td>
<td>4,663</td>
</tr>
<tr>
<td>Yorkshire and The Humber</td>
<td>98</td>
<td>2,244</td>
</tr>
<tr>
<td>East Midlands</td>
<td>69</td>
<td>1,823</td>
</tr>
<tr>
<td>West Midlands</td>
<td>155</td>
<td>5,044</td>
</tr>
<tr>
<td>East of England</td>
<td>87</td>
<td>1,513</td>
</tr>
<tr>
<td>South East</td>
<td>202</td>
<td>3,905</td>
</tr>
<tr>
<td>South West</td>
<td>79</td>
<td>1,945</td>
</tr>
</tbody>
</table>
Top source markets for FDI projects into the UK

**Canada**
- 68 Projects
- 1,229 New jobs
- 146 Safeguarded jobs

**United States**
- 440 Projects
- 16,388 New jobs
- 1,902 Safeguarded jobs

**Ireland**
- 53 Projects
- 1,447 New jobs
- 109 Safeguarded jobs

**France**
- 98 Projects
- 4,650 New jobs
- 1,576 Safeguarded jobs

**Rest of Americas**
- 30 Projects
- 396 New jobs

**Rest of Asia Pacific**
- 51 Projects
- 1,684 New jobs

**Rest of Europe, Middle East & Africa**
- 244 Projects
- 4,989 New jobs
- 426 Safeguarded jobs

**Nordic & Baltic region**
- 123 Projects
- 3,135 New jobs
- 708 Safeguarded jobs

Source: Department for International Trade

C: Indicates data for safeguarded jobs are disclosive.
Data for Spain and Switzerland are disclosive.
China & Hong Kong
1,739 New jobs
99 Projects

Japan
81 Projects
2,691 New jobs
503 Safeguarded jobs

Germany
109 Projects
7,741 New jobs
465 Safeguarded jobs

Italy
101 Projects
1,515 New jobs
35 Safeguarded jobs

India
106 Projects
4,858 New jobs

Australia & New Zealand
61 Projects
1,746 New jobs

Netherlands
60 Projects
2,204 New jobs
633 Safeguarded jobs

Germany
109 Projects
7,741 New jobs
465 Safeguarded jobs

Italy
101 Projects
1,515 New jobs
35 Safeguarded jobs

India
106 Projects
4,858 New jobs

Australia & New Zealand
61 Projects
1,746 New jobs

Netherlands
60 Projects
2,204 New jobs
633 Safeguarded jobs

Investment Results 2018-19
## Sector results 2018-19

<table>
<thead>
<tr>
<th>Sector</th>
<th>Projects</th>
<th>New jobs</th>
<th>Safeguarded jobs</th>
<th>Total jobs</th>
</tr>
</thead>
<tbody>
<tr>
<td>Advanced engineering and supply chain</td>
<td>130</td>
<td>207</td>
<td></td>
<td>2,394</td>
</tr>
<tr>
<td>Aerospace</td>
<td>42</td>
<td>930</td>
<td>c</td>
<td>4,670</td>
</tr>
<tr>
<td>Automotive</td>
<td>93</td>
<td></td>
<td>c</td>
<td>4,670</td>
</tr>
<tr>
<td>Biotechnology and pharmaceuticals</td>
<td>53</td>
<td>1,290</td>
<td>c</td>
<td>6,758</td>
</tr>
<tr>
<td>Business and consumer services</td>
<td>155</td>
<td></td>
<td>c</td>
<td>6,758</td>
</tr>
<tr>
<td>Chemicals and agriculture</td>
<td>43</td>
<td>732</td>
<td>c</td>
<td>1,186</td>
</tr>
<tr>
<td>Creative and media</td>
<td>111</td>
<td></td>
<td>c</td>
<td>4,550</td>
</tr>
<tr>
<td>Electronics and communications</td>
<td>85</td>
<td>4,394</td>
<td>156</td>
<td>4,550</td>
</tr>
</tbody>
</table>

Source: Department for International Trade

Sectors are built up from categories defined in DIT’s internal database, see gov.uk for further information.

c: Indicates data for safeguarded jobs are disclosive and therefore total jobs have not been provided.
Investment Results 2018-19

Environment, infrastructure and transportation

- Total jobs: 6,805
- Jobs: 6,095, 710

Extraction industries

- Total jobs: 1,634
- Jobs: 1,279, 355

Financial services

- Total jobs: 5,177
- Jobs: 5,132, 45

Food and drink

- Total jobs: 4,324
- Jobs: 3,864, 460

Life sciences

- Total jobs: 2,423
- Jobs: 2,188, 235

Renewable energy

- Total jobs: 1,290
- Jobs: 1,017

Software and computer services

- Total jobs: 12,291
- Jobs: 11,589, 702

Wholesale

- Total jobs: 7,136
- Jobs: 6,023, 1,113
DIT’s Global Entrepreneur Programme and Capital Investment

Global Entrepreneur Programme

A subset of involved projects is related to DIT’s Global Entrepreneur Programme (GEP). This helps high potential, Intellectual Property (IP) rich, overseas entrepreneurs and early stage technology businesses or start-ups looking to relocate and scale their business in the UK.

<table>
<thead>
<tr>
<th></th>
<th>2017-18</th>
<th>2018-19</th>
<th>% change</th>
</tr>
</thead>
<tbody>
<tr>
<td>Projects</td>
<td>87</td>
<td>83</td>
<td>-5%</td>
</tr>
<tr>
<td>New jobs</td>
<td>1,291</td>
<td>1,740</td>
<td>35%</td>
</tr>
</tbody>
</table>

Capital Investment

Venture Capital attracts strategic investment into high-value start-up, growth companies and funds from Corporate and Venture Capital investors outside the UK to accelerate their technology and expansion.

Large capital involves overseas institutional investment into large capital projects in Real Estate, Infrastructure and Energy.

Whilst capital investment is all foreign investment, most does not meet the criteria of FDI. See technical annex for full details.

<table>
<thead>
<tr>
<th></th>
<th>2017-18 Investments (£m)</th>
<th>2017-18 Commitments to invest (£m)</th>
<th>2018-19 Investments (£m)</th>
<th>2018-19 Commitments to invest (£m)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Venture Capital</td>
<td>285</td>
<td>z</td>
<td>583</td>
<td>z</td>
</tr>
<tr>
<td>Large capital</td>
<td>3,219</td>
<td>22,374</td>
<td>3,732</td>
<td>7,373</td>
</tr>
</tbody>
</table>

z Indicates data are not applicable
How the Department for International Trade can help you.

Whether you are a start-up, a medium-sized or family business, a corporate or an institutional investor, Department for International Trade (DIT) supports the realisation of your international business ambitions.

DIT offers flexible support packages for every aspect of your investment. Our service doesn’t stop once you are based in the UK – it continues as your business expands internationally. We have helped thousands of businesses locate and expand in the UK. We listen to their feedback to help strengthen and improve our services.
Not sure which country is best for your business?

Comparing the benefits of locating in different countries is complicated. It is our job to explain the business environment in competitor countries. We provide the detailed factual information and market insights that let you draw meaningful conclusions about the UK’s competitiveness.

Already established here, but looking to expand your business?

We can help you develop the relationships that enable expansion in the UK and exports to European and global markets. This could include: connecting you with innovation support for new products and services; using our overseas network to increase your exports; or helping you access finance.

Already decided to bring your business to the UK?

We help you set up business quickly and efficiently, saving valuable time and money by guiding you through essential steps such as choosing the right location, finding premises, recruiting staff and connecting with the value chain. We have specialists covering all the industry sectors, as well as key issues such as visas, taxation, skills, planning permission and financial analysis.
Contact Department for International Trade

DIT’s services to international investors in the UK are free of charge and commercial-in-confidence.

Contact DIT’s Investment Services Team

invest.great.gov.uk/int/contact
or via email at enquiries@invest-trade.uk
or by telephone +44(0) 207 000 9012.

Investment staff at a British embassy, high commission or trade office can also put investors in touch with the Investment Services Team.
Department for International Trade
The UK’s Department for International Trade (DIT) helps businesses export, drives inward and outward investment, negotiates market access and trade deals, and champions free trade.

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