

# **Request for information**

**Non-Domestic Rating** 

#### The Valuation Office is an Executive Agency of HM Revenue & Customs

Address:		 	 	 _	 	_	
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1							
1							
I.							
1							
Reference number:							
1							
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1			 				

Please enter the address and reference number exactly as shown on the original form or letter. If the address needs any corrections, please type these separately in the address box.

### **Time limit**

You must return this form within 56 days from the day you receive it. If you do not return this form within 56 days you will be liable to a penalty of  $\pounds100$  [see paragraph 5A(1) of Schedule 9 to the Local Government Finance Act 1988 ("the Act")].

#### How to fill in this form

You may find it useful to have your lease or agreement to hand.

Throughout this form:

- The property means the rating list entry shown in the address panel above
- where a date is requested please give the exact date if you know it. If you do not know the exact date, just fill in the month and year boxes.

# Large Print

Large format print copies of this form are available on request from specialist.rating@voa.gov.uk This request for information is a notice sent to you pursuant to powers granted to the Valuation Officer under paragraph 5(1) of Schedule 9 of the act. You are required as the owner or occupier, to provide information regarding the property (see paragraph 5(2) of Schedule 9 of the Act. You may be prosecuted if you make false statements.

#### Why your information is important

The VOA uses the information provided by all businesses in England and Wales to set rateable values.

These are used by your local council to calculate your business rates bill.

Rateable values are based on the annual rent for a property as if it was available on the open market on a fixed date.

Providing this information helps us get the rateable value correct and ensures your local council can calculate accurate business rates for your business.

#### How to submit this form

Please save your completed PDF and send it as an email attachment to: <u>specialist.rating@voa.gov.uk</u>

I believe that the information requested will assist me in carrying out functions conferred or imposed on me by or under part III of the Local Government Finance Act 1988 (concerning non-domestic rating), including compiling a new rating list or maintaining an existing rating list.

Valuation Officer

#### PART A - please give the following details

#### Please complete this form in black ink

Name of current occupier	4	a) Do you hold a tenancy occupy?	y, lease or agreement to No □ Yes □			
		If " <b>Yes</b> ", name and addre	ss of landlord			
Is the address shown of the front of this r	notice correct?					
No	Yes					
If " <b>No</b> ", state the correct full postal addre	ess below		Post code			
		b) Other than contractual to the landlord in any v				
Post code		If " <b>Yes"</b> , state the relationship				
When did you first occupy the property?	Month Year					
RT B - please give trading receipts	for last 3 financial	years				
e accounts do not relate to a whole year, o	or if you were not tradi	ng continuously, state the re	elevant number of weeks.			
Accounting year ending	• • No. of weeks	No. of weeks	• • No. of weeks			
Give details of gross receipts (excluding VAT) from the following sou		Weeks	Weeks			
a) Gate Receipts						
Home League Gate Receipts	£	£	£			
Home Cup Gate Receipts (including European competitions)	£	£	£			
Season tickets	£	£	£			
Executive boxes	£	£	£			
b) Membership Schemes/Subscriptions	£	£	£			
c) Catering In house	£	£	£			
Franchises/concessions	£	£	£			
d) Sponsorship	£	£	£			
e) Advertising	£	£	£			
f) TV and Radio	£	£	£			
i) Receipts from Sky / BBC / ITV / Channel 5 agreements, and TV		[	[			
income in respect of European competitions	£	£	£			
ii) Receipts from local agreements	£	£	£			
g) Royalties from merchandise	£	£	£			
h) Shops gross net	£	£	£			
i) Programme Sales gross net	£	£	£			
j) Betting - franchises/concessions	£	£	£			
k) Lottery	£	£	£			
(net of prizes and any sellers' commission)						

#### PART B - Continued

	dd:mm:yy	dd mm yy	dd:mm:yy
I) Car Parks (where not separately assessed)	£	£	£
m) Museum / Cinema etc	£	£	£
<ul> <li>n) Receipts/distributions from central organisations (excluding any income already included above)</li> </ul>	£	£	£
o) Donations	£	£	£
p) Markets, Car Boot Sales etc	£	£	£
q) Ground Share Arrangements	£	£	£
r) Other Receipts (excluding transfers)	£	£	£
s) Other Events (eg concerts, conferences, meetings)	£	£	£
please give details			

# PART C - please answer question, and if "Yes" give details

6 Is any rent received from letting other parts of the property? (including advertising rights, stations or hoardings)

		No Yes
	If "Yes" state number of lettings	
	Description	
	Name of operator/tenant	
	Correspondence address	
		Post code
	Current annual rent or payment (excluding VAT)	£     When was this sum fixed?     Day Month Year
	Does the rent include amounts for	
	rates No	Yes     outside repairs     No     Yes
	property insurance <b>No</b>	Yes     inside repairs     No     Yes
		been included in the receipts given at Q5 above? <b>No Yes </b>
		occupiers paying a rent or who have a lease, tenancy or agreement. If this is ion on page 5 and return this Notice to me.
PA	RT D - if you pay a rent, or have a l	lease, tenancy or agreement please answer Q9, and if applicable, Q10
7	a) Did the tenancy, lease or agreement c	commence within the last 5 years? No Yes
	b) Has the rent been agreed, reviewed or	or altered within the last 5 years? <b>No Yes</b>
	c) Is the rent currently under review, or is a	a new lease/agreement being negotiated? No Yes
	If you have answered "Yes" to one or n	more of these questions, go to Part E. Questions 9-23 should be completed.
8	This question should only be complete	ed if you have answered "No" to questions 7(a), (b) and (c) above.
	a) Is the current rent payable due for revi under the terms of the existing lease o	view (other than by reference to turnover or RPI) within the next 12 months either or upon grant of a new lease? <b>No Yes</b>
	b) Date of next rent review/expiry of exist	sting lease
	rther information is required from you a e to me.	at this stage. Please complete the declaration on page 5 and return this

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#### PART E - please give the following details

9	What is the current <b>annual</b> rent?			Was the current rent fixed by		
	£			Agreement?	Independent expert?	
40	Describe restations at 00 include an encount f			Arbitration?	A Court?	
10	Does the rent shown at Q9 include an amount f					
	a) VAT? No L	Yes 🗌	16		sible for bearing the following	
	b) Non-domestic rates? No	Yes 🗌		costs? (either directly or tenant by means of a sep	by reimbursing the landlord/	
	c) Water charges? No	Yes		tenant by means of a sep	parale payment)	
11	When did the current rent first become payable or a previous occupier under the terms of the le			a) outside repairs	Landlord Tenant	
	agreement? (disregard alterations solely due to			b) inside repairs	Landlord Tenant	
	changes in the amount of rates or services paya	able)		c) building insurance	Landlord Tenant	
	Day Month	Year		16 11 11 11 16 F		
				If responsibilities for any details below:	are shared, please give	
12	Is the rent shown at Q9 based upon open marke	et value?				
	Νο	Yes				
	If " <b>No</b> ", tick appropriate box and give details					
	a percentage of open market value					
	an amount fixed when the lease was grante	ed				
	a percentage of turnover of the occupier's l	ousiness	17	a) When did the current lease or agreement begin?		
	indexed to the RPI or another index				s granted to the present	
	other (eg combination of the above)			occupier)	Day Month Year	
	Describe					
					Years Months	
				b) How long was it gran		
13	Does the rent payable		40	Wee a former lesse or	agreement currendered early as a	
	a) include occupier's, manager's	_	18	condition of the preser	agreement surrendered early as a at one being granted?	
	or staff living accommodation?	Yes			No Yes	
	b) include other property? No	Yes	19	a) At what intervals is the	ne rent reviewed under the terms	
	c) relate to only part of			of the lease/agreeme	ent?	
	the property? No	Yes				
	d) relate only to land (excluding buildings)? No	Yes 🗌				
	e) relate to a 'shell' unit <i>(ie</i>			b) When is the next ren	t Day Month Year	
	lessee had to fit out)? No	Yes 🗌		review due?		
	If the answer is " <b>Yes</b> " to any of the above, give	details	20		ed on review under the terms of	
				the lease/agreement?	No Yes	
			21			
14	a) Was the current rent <i>(ignoring indexation increases)</i>				itions or improvements disregarded ted at Q9 was agreed or	
	fixed:	,		determined?		
	at the beginning of a new lease/agreement?			(eg itting out shell, re	staurant extension, car parking)	
	as an interim rent under the				No 🗌 🛛 Yes 🛄	
	Landlord & Tenant Acts?				the works, date of completion	
	at a rent review?			and, if completed withi the works	n the last 5 years, the cost of	
	on renewal of a lease/tenancy?	_				
	as part of a sale and leaseback transaction	?				
	b) When was the rent actually agreed or set?					
	Day Month	Year				

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#### PART E - continued

22	2 Did you pay a capital sum or premium for your lease or agreement (either to landlord or previous lessee)       No    Yes      If "Yes", if the rent has not been reviewed since, give details of		23	<b>3</b> Are there any legal or planning restrictions, unusual terms or conditions in the lease or agreement etc that may have affected the rent payable? (eg surcharge payable in exchange for release for tie; break clause; contracting out of Landlord and Tenant Act rights etc)		
	a) amount of payment	£		No Yes I		
PA	RT F - Declaration			COMPLETE IN ALL CASES		

# To the best of my knowledge and belief the information I have given in this form and any attachments is correct and complete.

Signature					
Name in CAPITALS					
Date	Day Month Year				
Position					
I am the Occup	ier Owner	Lessee	Occupier's Agent	Owner's Agent	Lessee's Agent
Daytime telephone no.			Email address		

#### PART G - Contact Details

If you would like us to either contact you at a different address or contact someone else if we have any queries about this form, please give details here.

Name in CAPITALS		
Daytime telephone no.	Email address	
Correspondence address		
	Post Code	

**Please return to:** Valuation Office Agency, Durham Customer Service Centre, Wycliffe House, Green Lane, Durham DH1 3UW **or if completing digitally**, save the PDF and return as an email attachment to specialist.rating@voa.gov.uk

The Valuation Office is an Executive Agency of HM Revenue & Customs, which is a Data Controller under the Data Protection Act. We hold information for the purposes of taxes and certain other statutory functions as assigned by Parliament. The information we hold may be used for any of the Valuation Office Agency's functions.

We may get information about you from others, such as other government departments and agencies and local authorities. We may check information we receive from them and also from you, with what is already in our records.

We may give information to other government departments and agencies and local authorities but only if the law permits us to do so, to check the accuracy of information, to prevent or detect crime and to protect public funds.

# Further information or remarks (if any)

Please provide further details here if there is insufficient room for you to complete answers to any of the foregoing questions or if any question(s) require further explanation or clarification

Question No. Details

Please complete the declaration on Page 5 before you return this notice to me

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