

UK Biopharmaceutical Sector

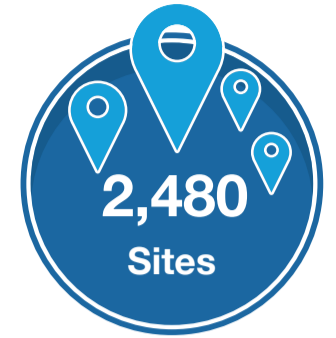
Bioscience and Health technology

Sector Statistics 2018

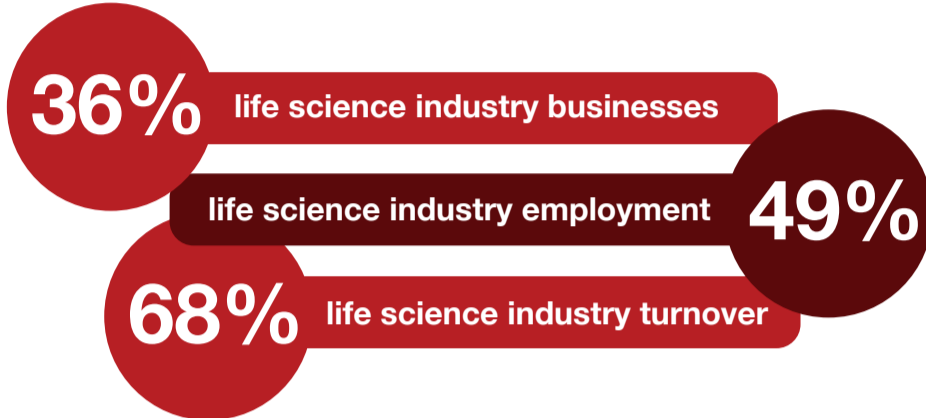


Office for
Life Sciences

Headlines



Sector Characteristics

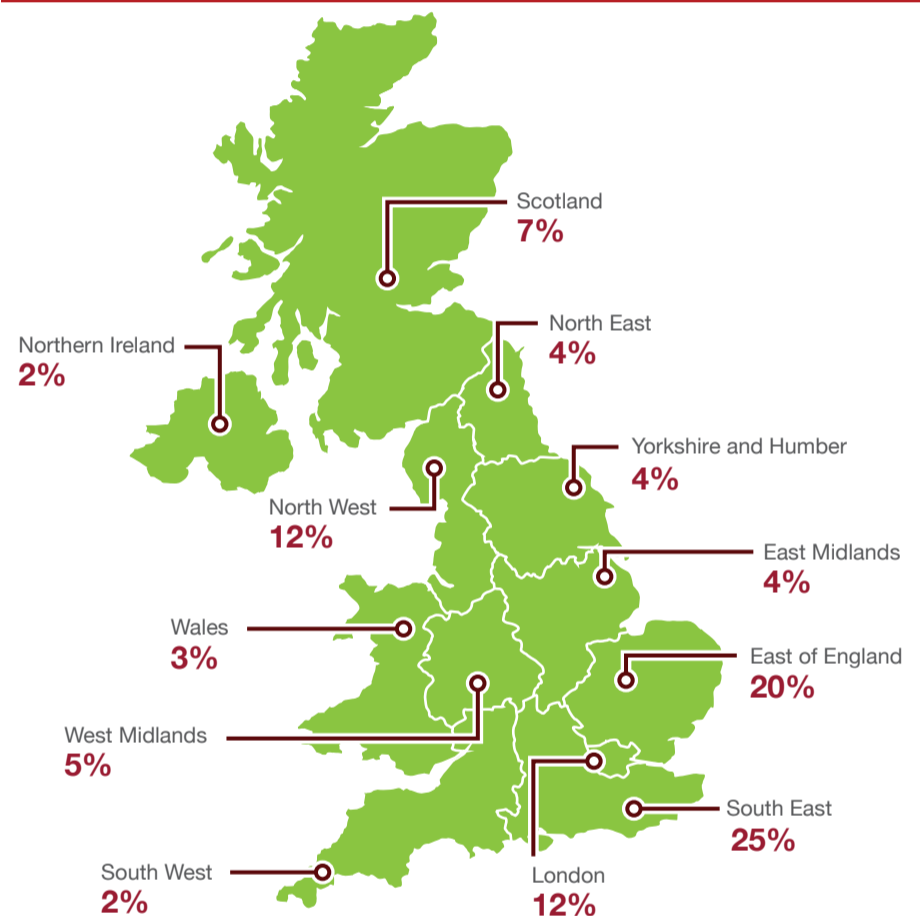


What is the Biopharmaceutical Sector?

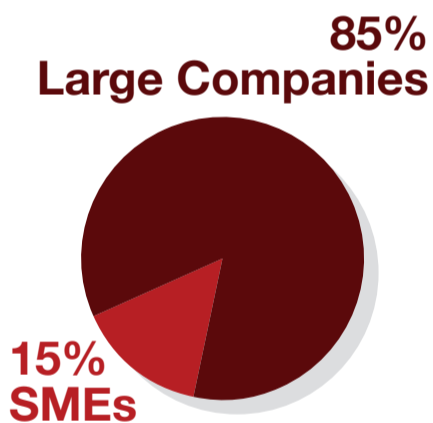
Businesses involved in developing and/or producing their own pharmaceutical products, from small R&D-focused biotechs to multinational Big Pharma. Includes supply chain and specialist service sector.



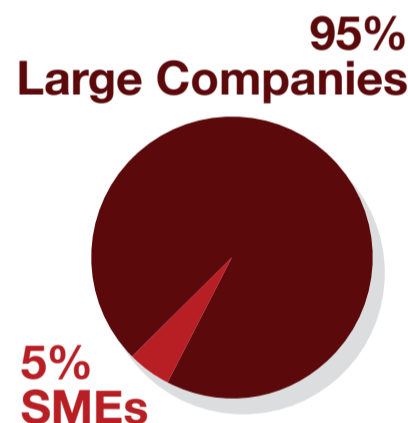
Distribution of Employment Across UK



Sector Employment



Sector Turnover



Year-On-Year Growth - 2009 to 2018

-12%
Employment

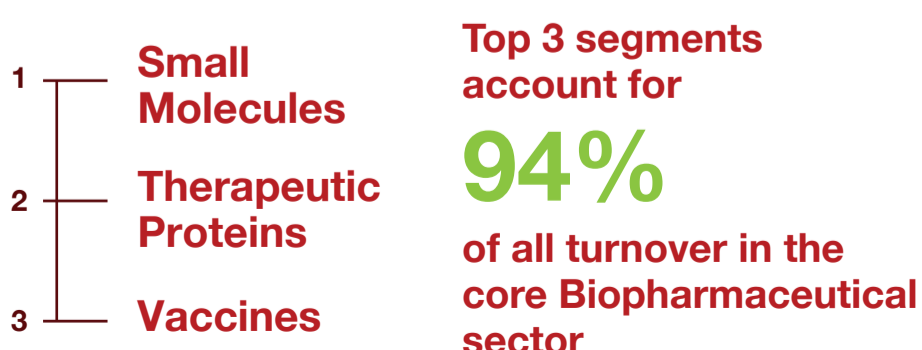
-9%
Turnover

Core Biopharma employment decreased between 2010 and 2012 before stabilising, while turnover decreased 2011 to 2015 before returning to growth

Largest Segments by Employment



Largest Segments by Turnover



Service and Supply Chain

An essential cluster of specialist suppliers supports the biopharmaceutical sector in the UK. Does not include non-life science businesses.

1,450 businesses

57,700 employees

£16.4bn turnover

48% of sector employment

33% of sector turnover

For More Information

<https://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports>