

Directions questionnaire (Small Claims Track)

In the

Claim no.

To be completed by, or on behalf of,

who is (1ST) (2ND) (3RD) (Claimant) (Defendant) (Part 20 claimant) in this claim

You should note the date by which this questionnaire must be returned and the name of the court it should be returned to since this may be different from the court where the proceedings were issued.

If you have settled this claim (or if you settle it on a future date) and do not need to have it heard or tried, you must let the court know immediately.

A.Settlement/Mediation

Under the Civil Procedure Rules parties should make every effort to settle their case. At this stage you should think about whether you and the other party(ies) can settle your dispute without going to a hearing.

You may seek to settle the claim either by direct discussion or negotiation with the other party or by mediation. If settlement is reached parties may enter into a binding agreement which can be enforced if the terms of the agreement were to be breached.

You may use any mediation provider. However, HMCTS provide a **free confidential** Small Claims Mediation Service which is available to parties in most small claims cases which are for less than £10,000.

Mediation is usually carried out by telephone in one hour time limited appointments convenient to the parties and is quicker than waiting for a court hearing before a judge. There is no obligation to use the Small Claims Mediation Service nor are you required to settle if you do. If you are unable to reach agreement with other party at mediation, the claim will proceed to a small claims hearing.

You can get more information about mediation from www.gov.uk

If all parties agree, this case will be referred to the Small Claims Mediation Service. In any event the court may order the service to contact you to explore mediation.

A1 do you agree to this case being referred to the Small Claims Mediation Service?

Yes

No

Please give contact details below – if all parties agree to mediation your details will be passed to the small claims mediation team who will contact you to arrange an appointment.

You must complete the remainder of the form regardless for your answer to A1

B. Your contact details

Your full name

Notes:
It is essential that you provide this information, particularly if you have requested mediation. Staff will contact you within office hours (9am-5pm)

Address for service

Telephone number

Mobile

Email

C. Track

Do you agree that the small claims track is the appropriate track for this case?

Yes

No

Track

The small claims track-generally for lower value and less complex claims with a value under £10,000. You can get more information by reading leaflet EX306 'The small claims track in civil courts'. You can get this leaflet online from hmctsformfinder.justice.gov.uk

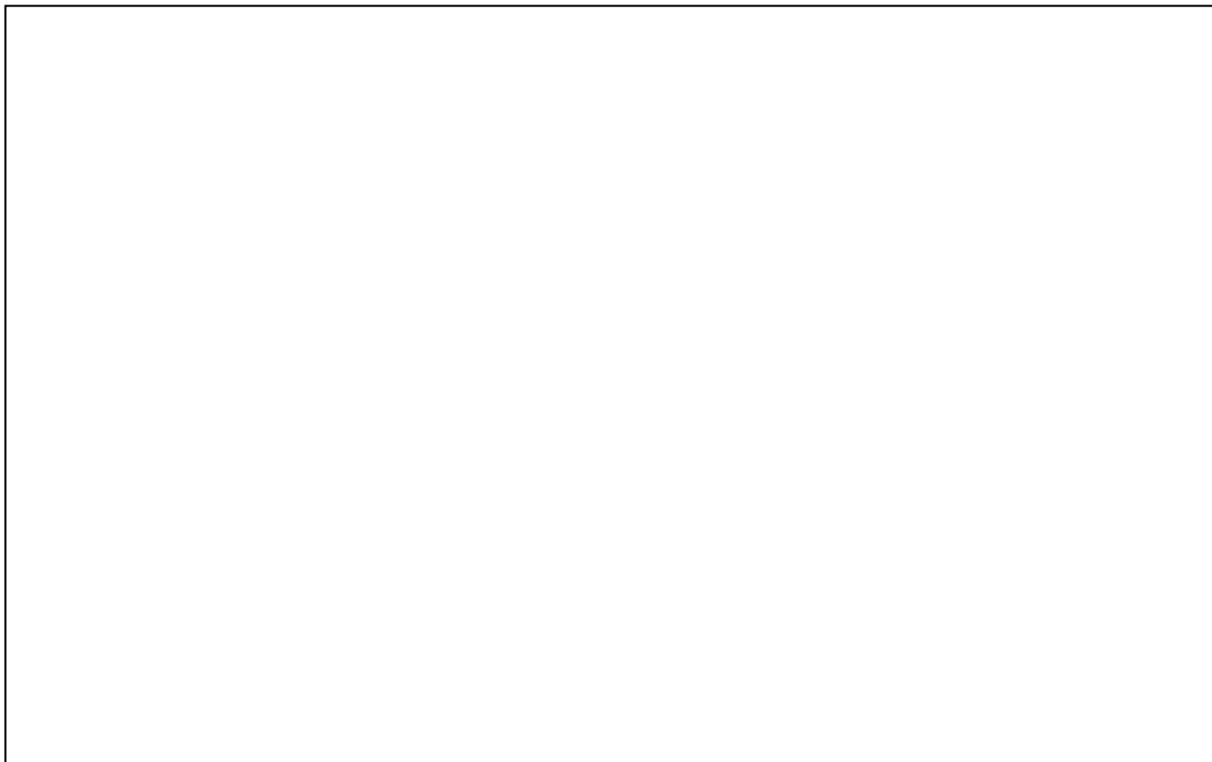
If No, say why not and state the track to which you believe it should be allocated

D. About the hearing
Hearing venue

Location

If your claim is a designated money claim the case will usually be transferred to the claimant preferred court or the defendants home court as appropriate. However, there is no guarantee of transfer to this court. For further information see CPR parts 3, 12, 13, 14 and 26

D1 At which County Court hearing centre would you prefer the small claims hearing to take place and why?



Expert evidence

D2 are you asking for the court's permission to use the written evidence of an expert?

Yes

No

Expert evidence

The court must grant you permission to use an expert witness. Your notice of allocation will tell you if permission has been granted. Please note the upper limit for experts' fees that can be recovered is £750. You can get more information by reading leaflet EX306 'The small claims track in civil courts'. You can get this leaflet online from hmctsformfinder.justice.gov.uk

If Yes, state why and give the name of the expert (if known) and the area of expertise and the likely cost if appointed.

D3 Witnesses

How many witnesses, including yourself, will give evidence on your behalf at the hearing?

Witnesses

Witnesses may be asked to give evidence by either party. The court needs to have notice that you intend to call a witness. Witness expenses for travel accommodation and loss of earning should be met by the party requesting their attendance. You can get more information by reading EX342 'coming to a court hearing'. You can get this leaflet online from hmtcsformfinder.gov.uk

D4 Hearing

Are there any days within the next six months when you, an expert or a witness will not be able to attend court for the hearing?

Yes

No

Hearing

Dates to avoid: you should enter those dates where you, your expert or an essential witness will not be able to attend court because of a holiday or other commitments

If yes, please give details

	Dates not available
Yourself	
Expert	
Other essential witness	

Will you be using a interpreter at the hearing for either yourself or for a witness?

Yes

No

Interpreters: in some circumstances the court will arrange for, and meet the cost of an interpreter, you should contact the court immediately. Further details visit our website www.justice.gov.uk under 'guidance'.

If yes, please specify the type of interpreter

Signature

You must sign this form

(Legal representative for the) (1st) (2nd) (3rd)

(Claimant) (Defendant) (Part 20 claimant)

Once you have completed this form please return it to the court at the address shown on the form N149A, notice of proposed allocation to Small Claims Track.

Find out how HM Courts and Tribunals Service uses personal information you give them when you fill in a form:

<https://www.gov.uk/government/organisations/hm-courts-and-tribunals-service/about/personal-information-charter>