



HM Revenue  
& Customs

# Charity Tax Forum

Date: Monday 15 October 2018 – 1.00-3.00 pm

Venue: HM Treasury, 1 Horse Guards Road, London SW1A 2HQ

## Agenda:

1. <i>Welcome and introductions</i>	1.00-1.05 (5 mins)
2. <i>Matters arising</i>	1.05-1.10 (5 mins)
3. <i>Making Tax Digital update</i>	1.10-1.40 (30 mins)
4. <i>An overview of Publication of tax strategies (PoTS)</i>	1.40-2.00 HMRC (20 mins)
5. <i>Living legacies</i>	2.00-2.25 J Pepin, S Weil & R Cassell (25 mins)
6. <i>AOB</i>	2.25-3.00 (35 mins)