



16th August 2018

# **United Kingdom Slaughter Statistics – July 2018**

#### Contents Section 1 Monthly numbers of home killed livestock slaughtered page 2 Section 2 Average dressed carcase weights page 2 Section 3 Monthly volumes of home killed meat production page 3 Section 4 Average weekly numbers of livestock slaughtered page 3 Section 5 Monthly numbers of livestock slaughtered by country page 5 Section 6 Methodology, notes and revisions policy page 6

#### **Key points**

The key results for July 2018 compared to July 2017 are:

- Cattle: UK prime cattle (steers, heifers and young bulls) slaughterings in July 2018 were up 2.2% on July 2017 at 163,000 head. Beef and veal production was 76,000 tonnes, 4.8% higher than in July 2017.
- **Sheep:** UK clean sheep slaughterings were down 2.8% on July 2017 at 1032,000 head. Mutton and lamb production was 23,000 tonnes, 2.8% lower than in July 2017.
- **Pigs:** UK clean pig slaughterings were 5.9% higher than in July 2017 at 884,000 head. Pigmeat production was 76,000 tonnes, 6.2% higher than in July 2017.

This notice will be updated at 09:30 on 13th September 2018. Additional time series which include weekly slaughter averages, production and trade data can be found at <a href="https://www.gov.uk/government/statistics/cattle-sheep-and-pig-slaughter">https://www.gov.uk/government/statistics/cattle-sheep-and-pig-slaughter</a>

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#### Section 1: Monthly numbers of home killed livestock slaughtered

Table 1 shows monthly estimates of the number of home killed cattle, sheep and pigs, slaughtered as meat for human consumption in UK abattoirs.

Table 1: United Kingdom monthly numbers of livestock slaughtered

thousand head

	<b>July 2017</b> 31 days	<b>May 2018</b> 31 days	<b>June 2018</b> 30 days	<b>July 2018</b> 31 days	yr on yr % change
Steers	81	89	80	81	-0.7%
Heifers	56	66	58	59	6.5%
Young Bulls	23	19	22	23	1.7%
Cows and Adult Bulls	50	50	49	60	19%
Calves(1)	7	8	6	7	-0.7%
Clean Sheep	1062	882	873	1032	-2.8%
Ewes and Rams	136	126	119	131	-3.0%
Clean Pigs	834	898	832	884	5.9%
Sows and Boars	19	23	21	21	11%

<sup>(1)</sup> The definition of calves from May 2014 is "Bovines less than 1 year". Please see methodology for full details.

#### **Section 2: Average dressed carcase weights**

Table 2 shows the monthly average dressed carcase weight (DCW) of livestock slaughtered for meat for human consumption in the United Kingdom.

Table 2: United Kingdom average dressed carcase weights

kilogramme

	July 2017	May 2018	June 2018	July 2018
Steers	366.5	369.5	370.0	366.6
Heifers	329.0	331.3	328.9	327.6
Young Bulls	346.3	337.8	349.7	343.7
Cows and Adult Bulls	316.2	315.5	316.4	307.5
Calves(1)	84.5	84.7	89.8	87.6
Clean Sheep	18.8	19.7	19.2	19.1
Ewes and Rams	26.5	25.2	25.6	24.9
Clean Pigs	82.0	82.4	82.6	82.2
Sows and Boars	147.3	144.1	146.8	143.0

<sup>(1)</sup>The definition of calves from May 2014 is "Bovines less than 1 year". Please see methodology for full details.

#### Section 3: Monthly volumes of home killed meat production

Table 3 shows the monthly volumes of meat produced in UK abattoirs.

Table 3: United Kingdom monthly volumes of meat production

thousand tonnes

	<b>July 2017</b> 31 days	<b>May 2018</b> 31 days	<b>June 2018</b> 30 days	<b>July 2018</b> 31 days	yr on yr % change
Beef	73	78	73	76	4.8%
Mutton and Lamb	24	21	20	23	-2.8%
Pigmeat	71	77	72	76	6.2%

## Section 4: Average weekly numbers of home killed livestock slaughtered

Table 4 shows the average weekly slaughter figures for the last thirteen months. The monthly slaughter figures in section one are affected by the number of days in the survey period. To get a clearer measure of trends weekly averages are calculated using the number of livestock slaughtered and the number of days in each period.

Longer term trends can be seen in Figures 4:1, 4:2 and 4:3, following this table.

Table 4: United Kingdom average weekly numbers of livestock slaughtered

											thousaı	nd head	Ł
	2017						2018						
	Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	June	Jul
Steers	18	19	20	21	22	18	20	20	20	20	20	19	18
Heifers	13	13	14	15	16	14	15	16	15	15	15	14	13
Young Bulls	5	5	4	3	4	3	3	3	3	4	4	5	5
Cows and Adult Bulls	11	12	13	15	17	13	14	13	12	12	11	11	14
Calves	2	2	2	3	3	1	2	2	3	2	2	1	2
Clean Sheep	240	277	286	288	303	289	251	243	240	187	199	204	233
Ewes and Rams	31	33	33	31	30	30	29	31	28	27	28	28	30
Clean Pigs	188	205	203	209	229	188	206	217	195	205	203	194	200
Sows and Boars	4	5	5	5	5	4	5	5	5	5	5	5	5

(1)The definition of calves from May 2014 is "Bovines less than 1 year". Please see methodology for full details.

Figure 4:1 United Kingdom average weekly numbers of cattle slaughtered

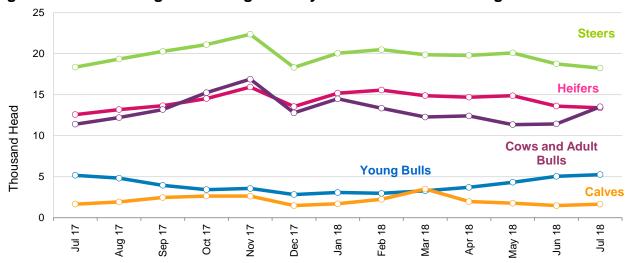


Figure 4:2 United Kingdom average weekly numbers of sheep slaughtered

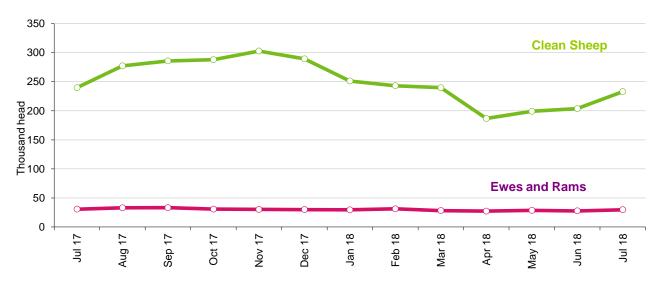
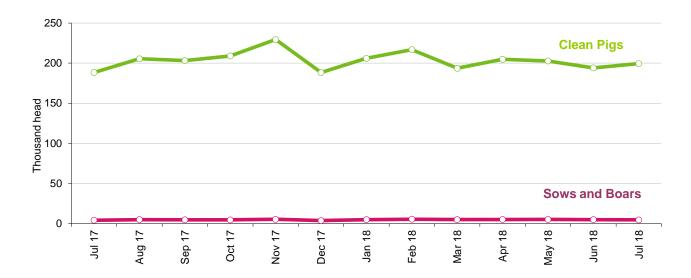


Figure 4:3 United Kingdom average weekly numbers of pigs slaughtered



Section 5: Monthly numbers of home killed livestock slaughtered by country
Table 5 shows monthly estimates of the number of cattle, sheep and pigs slaughtered for meat in England and Wales, Scotland, Great Britain and Northern Ireland.

Table 5: United Kingdom monthly numbers of livestock slaughtered by country

thousand head

	May 2018	June 2018	<b>July 2018</b> 31 days		
	31 days	30 days			
England & Wales	•	•	•		
Steers	58	52	53		
Heifers	42	38	39		
Young Bulls	12	13	13		
Cows and Adult Bulls	37	36	44		
Calves	7	6	7		
Clean Sheep	803	781	908		
Ewes and Rams	123	115	128		
Clean Pigs	734	673	722		
Sows and Boars	22	20	20		
Scotland					
Steers	18	17	17		
Heifers	13	12	12		
Young Bulls	3	4	4		
Cows and Adult Bulls	5	5	6		
Calves	0	0	0		
Clean Sheep	53	62	87		
Ewes and Rams	2	2	2		
Clean Pigs	26	26	24		
Sows and Boars	1	1	0		
Great Britain					
Steers	76	70	70		
Heifers	55	49	50		
Young Bulls	15	17	18		
Cows and Adult Bulls	43	42	50		
Calves	7	6	7		
Clean Sheep	856	842	996		
Ewes and Rams	125	117	130		
Clean Pigs	761	699	746		
Sows and Boars	23	21	21		
Northern Ireland					
Steers	13	11	11		
Heifers	11	9	9		
Young Bulls	4	5	6		
Cows and Adult Bulls	8	7	9		
Calves	0	0	0		
Clean Sheep	25	31	36		
Ewes and Rams	1	2	2		
Clean Pigs	137	132	138		
Sows and Boars	0	0	0		

<sup>4</sup> is "Bovines less than 1 year". I

# Section 6: Data users, methodology, Definitions and revisions policy Data users

- Users of the data include the EU Commission where these slaughtering statistics
  are required monthly under Regulation no. EC.1165/2008. Detailed information on
  this legislation is available by selecting "Animal Production" at
  <a href="http://epp.eurostat.ec.europa.eu/portal/page/portal/agriculture/legislation">http://epp.eurostat.ec.europa.eu/portal/page/portal/agriculture/legislation</a>. European
  level statistics on meat products (which includes data tables showing results at EU
  Member State level) are available at
  <a href="http://epp.eurostat.ec.europa.eu/statistics\_explained/index.php/Agricultural\_products#Meat\_and\_milk">http://epp.eurostat.ec.europa.eu/statistics\_explained/index.php/Agricultural\_products#Meat\_and\_milk</a>
- 2. The livestock industry is also a major user of the data, including divisions of the Agriculture and Horticulture Development Board (AHDB). AHDB Pork (formally known as BPEX, representing the English pig industry) and AHDB Beef and Lamb (formerly EBLEX, representing the English beef and sheep industry). Industry users rely heavily on the numbers of slaughterings and meat production to assess the current state of the industry and predict the available supplies of meat for the coming year. This, in turn, can affect meat prices and trade decisions on levels of imports and exports to maintain supply. Users have always been very keen for the slaughtering statistics to be produced as quickly as possible so that the data is still relevant. For this reason, we collect and publish these statistics to a very tight timetable, publishing within three weeks of the survey date. The "Market Intelligence" and "Market Outlook" Reports on the AHDB Beef and Lamb website refer consistently to our statistics at <a href="http://beefandlamb.ahdb.org.uk/markets/">http://beefandlamb.ahdb.org.uk/markets/</a> The AHDB Pork site provides more in-depth analysis of pigmeat production statistics at <a href="http://bork.ahdb.org.uk/prices-stats/">http://bork.ahdb.org.uk/prices-stats/</a>
- 3. Contact details are available on the front page of this notice, for you to send feedback or ask questions about the information provided.

## Methodology

- 4. Defra runs a monthly survey of registered England and Wales slaughterhouses. It is a statutory survey (approximately 91) that collects information on livestock slaughter numbers and weight of meat produced. All major slaughterhouses participate in the survey and the response rate is typically 100%. Similar surveys are run by RERAD in Scotland and by DAERA in Northern Ireland. Scottish statistics on livestock slaughterings are available in the Economic Report on Scottish Agriculture at <a href="http://www.scotland.gov.uk/Topics/Statistics/Browse/Agriculture-">http://www.scotland.gov.uk/Topics/Statistics/Browse/Agriculture-</a>
  - Fisheries/PubEconomicReport (Tables A5 and A6). This website also contains contact details and more information. Northern Ireland results are available at <a href="https://www.daera-ni.gov.uk/articles/slaughtering-cattle-and-sheep">https://www.daera-ni.gov.uk/articles/slaughtering-pigs-2003</a>
- 5. The England and Wales slaughter survey accounts for around 90% of the E&W slaughterhouse throughput for each livestock type. These data are supplemented by administrative data from the Food Standards Agency (FSA) for smaller slaughterhouses to give complete monthly coverage of livestock slaughterings.

- 6. Information on the weight of meat produced from a sample of animals weighed at slaughterhouses is obtained from survey respondents, around 55 slaughterhouse respondents. From the information provided average dressed carcase weights for each animal type are primarily calculated by adding up the total weight of the meat produced and dividing by the number of animals weighed. Cold dressed carcase weights are recorded.
- 7. The volume of meat production is estimated from the number of all livestock slaughtered and average dressed carcase weight information collected. This total 'Home killed' production includes livestock imported into the United Kingdom for slaughter.
- 8. The data are subject to a variety of validation checks which identify inconsistencies in the data. All data are cleaned prior to publication in discussion with the survey respondents.
- 9. With effect from February 2016 the statistics published in this notice are based on calendar rather than statistical months. This change simplifies our survey processes and brings our slaughter survey in line with our milk surveys which are already run on a calendar month basis; it also removes the need for the 53 week year (which would have to be 2016). Since the end of weekly slaughter survey several years ago, there is no legislative requirement for weekly data, so since then we have derived the average weekly throughput from the monthly survey data.
- 10. The January 2016 data will include the last week of December 2015 and therefore be classed as a 5 week month. From 1<sup>st</sup> February 2016 onwards the statistics are based on calendar months.

#### **Definitions**

11. Steers (or Bullocks): Castrated males over 1 year old, raised for beef.

Heifers: Female animals that have not calved. Over 1 year old, raised for beef.

Young bulls: Non-castrated young males, raised for beef, generally slaughtered around 13 months old.

Prime cattle: All those raised specifically for beef production. Total of Steers + Heifers + Young Bulls.

Breeding bulls: Older cull males, previously used for breeding

Cows: Older cull females, previously used for breeding

Calves: All bovine animals aged 1 year old or younger. Prior to May 2014, the definition was "animals weighing less than 165kg".

#### **Revisions policy**

12. Figures in this notice are provisional and subject to revision. We will provide information about any revisions we make to previously published information in this statistics notice and the associated datasets. Revisions could occur for various reasons, including:

- a. if we have not received survey data from respondents we make an estimate based on their previous returns. These estimates will be replaced with actual survey data when it is received.
- b. survey respondents occasionally supply amended figures for previous periods.
- c. if we have not received administrative data for the smaller slaughterhouses we make an estimate based on previous data received. These estimates will be replaced with actual data when it is received.
- d. There have been minor revisions to previously published data back to November 2017.