

## Appendix 4

### Summary of Statistics – Trade Unions, returns received, during the period 1 April 2017 to 31 March 2018

The annual returns completed by trade unions for the Certification Officer require the accounts to be shown in a particular way. The figures used in this Appendix are taken from the summary sheets of these annual returns and provide a simple analysis of each union's financial affairs for the year. Individual annual returns are available on the website [www.gov.uk/certificationofficer](http://www.gov.uk/certificationofficer) or copies can be obtained from the Certification Office.

The information in the table relates to returns received during the reporting period. Although a large proportion of these returns are for the year ending 31 December 2016, the table includes returns from trade unions with year ending dates ranging from October 2016 to September 2017 and therefore due in this Office between 1 April 2017 and 31 March 2018.

#### Notes to the Summary of Statistics schedule

- (a) The total membership reported by some trade unions includes a number of special categories (eg. honorary or retired) who are members under the union's rules but who either pay no contribution to union funds or make a nominal payment only.
- (b) Investment income is shown net of certain items such as outgoings on property held as an investment, but not, for most unions, net of tax paid on that income.
- (c) The total income and total expenditure figures are not confined to normal revenue income and expenditure. The figures cover all items which increased or decreased a union's total funds during the year. They are inclusive of recognised gains and losses, including revaluation of property and assets and other changes in the value of assets, which are not offset by an equal change in liabilities. Tax recoveries and provisions no longer required are included in total income, and tax paid is included in total expenditure.
- (d) Some figures may have changed from last year's report due to later information. Some unions may have made adjustments to the beginning of year figure.

## Summary of Statistics – Trade Unions, 2016-2017

(see paragraph 4.3)

|  | Number<br>of<br>Members<br>(a)<br>(1) | GROSS INCOME                     |   |                                  |   |
|--|---------------------------------------|----------------------------------|---|----------------------------------|---|
|  |                                       | From<br>Members<br>£000's<br>(2) | From<br>Investments<br>(b)<br>£000's<br>(3) | Other<br>Income<br>£000's<br>(4) | Total<br>Income<br>(c)<br>£000's<br>(5) |
|  |                                       | UNISON: The Public Service Union | 1,397,803                                   | 164,089                          | 327                                     |
| Unite the Union  | 1,282,671                             | 166,620                          | 10,482                                      | 6,731                            | 183,833                                 |
| GMB  | 617,213                               | 66,623                           | 1,747                                       | 25,207                           | 93,577                                  |
| Royal College of Nursing of the United Kingdom                   | 452,669                               | 47,869                           | 747   | 2,705                            | 51,331                                  |
| Union of Shop Distributive and Allied Workers                    | 434,790                               | 39,830                           | 2,363                                       | 4,049                            | 46,242                                  |
| National Union of Teachers                                       | 372,937                               | 38,795                           | 1,930                                       | 4,370                            | 45,095                                  |
| National Association of Schoolmasters Union of Women Teachers    | 318,700                               | 28,074                           | 1,029                                       | 4,030                            | 33,133                                  |
| Association of Teachers and Lecturers                            | 192,646                               | 16,926                           | 138   | 578                              | 17,642                                  |
| Communication Workers Union                                      | 190,628                               | 29,798                           | 808   | 400                              | 31,006                                  |
| Public and Commercial Services Union                             | 185,785                               | 21,552                           | 157   | 18,108                           | 39,817                                  |
| British Medical Association                                      | 161,708                               | 51,313                           | 4,126                                       | 80,572                           | 136,011                                 |
| Prospect   | 112,576                               | 15,681                           | 3,289                                       | 72                               | 19,042                                  |
| University and College Union                                     | 103,985                               | 20,306                           | 23  | 3,897                            | 24,226                                  |
| <b>Total for above unions with 100,000 members or more</b>       | <b>5,824,111</b>                      | <b>707,476</b>                   | <b>27,176</b>                               | <b>159,345</b>                   | <b>893,997</b>                          |
| Total for 128 other listed unions with less than 100,000 members | 1,048,533                             | 186,882                          | 20,398                                      | 90,347                           | 297,627                                 |
| Total for listed unions  | 6,872,644                             | 894,358                          | 47,574                                      | 249,692                          | 1,191,624                               |
| Trades Union Congress  | 51                                    | 15,515                           | 3,590                                       | 15,127                           | 34,232                                  |
| Total for 11 other unlisted unions which have submitted returns  | 2,536                                 | 7,489                            | 1,302                                       | 57,273                           | 66,064                                  |
| <b>Total for all unions 2016-2017</b>                            | <b>6,875,231</b>                      | <b>917,362</b>                   | <b>52,466</b>                               | <b>322,092</b>                   | <b>1,291,920</b>                        |
| Total for all unions 2015-2016                                   | 6,865,056                             | 912,458                          | 42,621                                      | 331,401                          | 1,286,480                               |

Notes – see previous page

## Appendix 4

| GROSS EXPENDITURE                         | TOTAL FUNDS                                   |   | GROSS ASSETS                         |  |                                       |                                       | Total Liabilities |
|---|---|---|--------------------------------------|--|---------------------------------------|---------------------------------------|-------------------|
|   | Beginning of the Year<br>(d)<br>£000's<br>(7) | End of the Year<br>(e)<br>£000's<br>(8) | Fixed Assets<br>(f)<br>£000's<br>(9) | Investment Assets<br>(g)<br>£000's<br>(10) | Other Assets<br>(h)<br>£000's<br>(11) | Total Assets<br>(i)<br>£000's<br>(12) |                   |
| Total Expenditure<br>(c)<br>£000's<br>(6) |   |   |                                      |  |                                       |                                       | £000's<br>(13)    |
| 263,009                                   | 143,453                                       | 53,486                                  | 100,475                              | 9,730                                      | 152,781                               | 262,986                               | 209,500           |
| 175,367                                   | 196,644                                       | 205,110                                 | 148,182                              | 67,783                                     | 107,686                               | 323,651                               | 118,541           |
| 60,129                                    | 60,138  | 93,586                                  | 35,812                               | 31,895                                     | 32,132                                | 99,839                                | 6,253             |
| 44,173                                    | 25,821  | 32,979                                  | 0                                    | 31,164                                     | 12,297                                | 43,461                                | 10,482            |
| 51,205                                    | 41,801  | 36,838                                  | 6,607                                | 66,563                                     | 13,998                                | 87,168                                | 50,330            |
| 60,848                                    | 73,316  | 57,563                                  | 35,108                               | 10,119                                     | 39,125                                | 84,353                                | 26,790            |
| 29,902                                    | 34,039  | 37,270                                  | 29,343                               | 22,435                                     | 4,744                                 | 56,522                                | 19,252            |
| 17,138                                    | 20,639  | 21,143                                  | 8,979                                | 5,181                                      | 11,429                                | 25,589                                | 4,446             |
| 36,367                                    | 26,821  | 21,460                                  | 23,371                               | 6,605                                      | 15,447                                | 45,423                                | 23,963            |
| 46,264                                    | 15,419  | 8,972                                   | 14,677                               | 1,366                                      | 7,979                                 | 24,023                                | 15,051            |
| 162,201                                   | 104,282                                       | 78,092                                  | 11,056                               | 114,937                                    | 48,445                                | 174,438                               | 96,346            |
| 34,115                                    | 33,773  | 18,700                                  | 13,098                               | 27,126                                     | 5,795                                 | 46,019                                | 27,319            |
| 17,233                                    | 19,338  | 26,331                                  | 14,676                               | 1,172                                      | 23,812                                | 39,660                                | 13,329            |
| <b>997,951</b>                            | <b>795,484</b>                                | <b>691,530</b>                          | <b>441,385</b>                       | <b>396,078</b>                             | <b>475,670</b>                        | <b>1,313,132</b>                      | <b>621,602</b>    |
| 305,538                                   | 432,774                                       | 424,863                                 | 147,512                              | 362,582                                    | 98,462                                | 608,556                               | 183,693           |
| 1,303,489                                 | 1,228,258                                     | 1,116,393                               | 588,897                              | 758,660                                    | 574,132                               | 1,921,688                             | 805,295           |
| 40,145                                    | 86,444  | 80,531                                  | 60,199                               | 17,184                                     | 15,194                                | 92,577                                | 12,046            |
| 69,768                                    | 114,680                                       | 110,977                                 | 17,524                               | 122,077                                    | 19,226                                | 158,826                               | 47,851            |
| <b>1,413,402</b>                          | <b>1,429,382</b>                              | <b>1,307,901</b>                        | <b>666,620</b>                       | <b>897,921</b>                             | <b>608,551</b>                        | <b>2,173,091</b>                      | <b>865,192</b>    |
| 1,092,201                                 | 1,326,122                                     | 1,520,402                               | 651,412                              | 810,990                                    | 561,592                               | 2,923,993                             | 503,591           |