UK Digital Health Segment
Strength & Opportunity 2017

What is the Digital Segment?
Businesses involved in making products for hospitals and consumers with both a digital and medical element, from mobile medical devices and apps to hospital information systems.

Segment Characteristics
- 8% life science industry sites
- 4% life science industry employment
- 1.7% life science industry turnover

4th largest segment by employment for all of life science industry
54% of sites formed in the last 10 years
2nd largest number of sites for all of life science industry

Distribution of Employment Across UK

Largest Sub-segments by Employment
1. Hospital Information Systems
2. E-health – data analytics
3. GP information systems

Top 3 segments account for 72% of all employment in the Digital Health segment

Largest Sub-segments by Turnover
1. Hospital Information Systems
2. Professional Mobile Apps
3. E-health – data analytics

Top 3 segments account for 66% of all turnover in the Digital Health segment

Year-On-Year Growth - 2016 to 2017
- +11% Employment
- +10% Turnover
Overall the Digital Health segment increased employment by 1,100, and turnover by £0.1bn.

For More Information