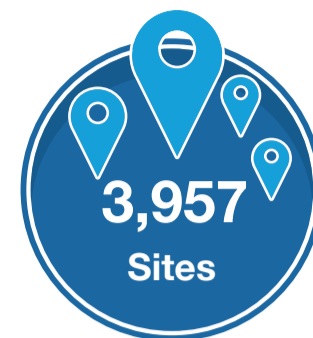


UK Medical Technology Sector Strength & Opportunity 2017



Office for
Life Sciences

Headlines



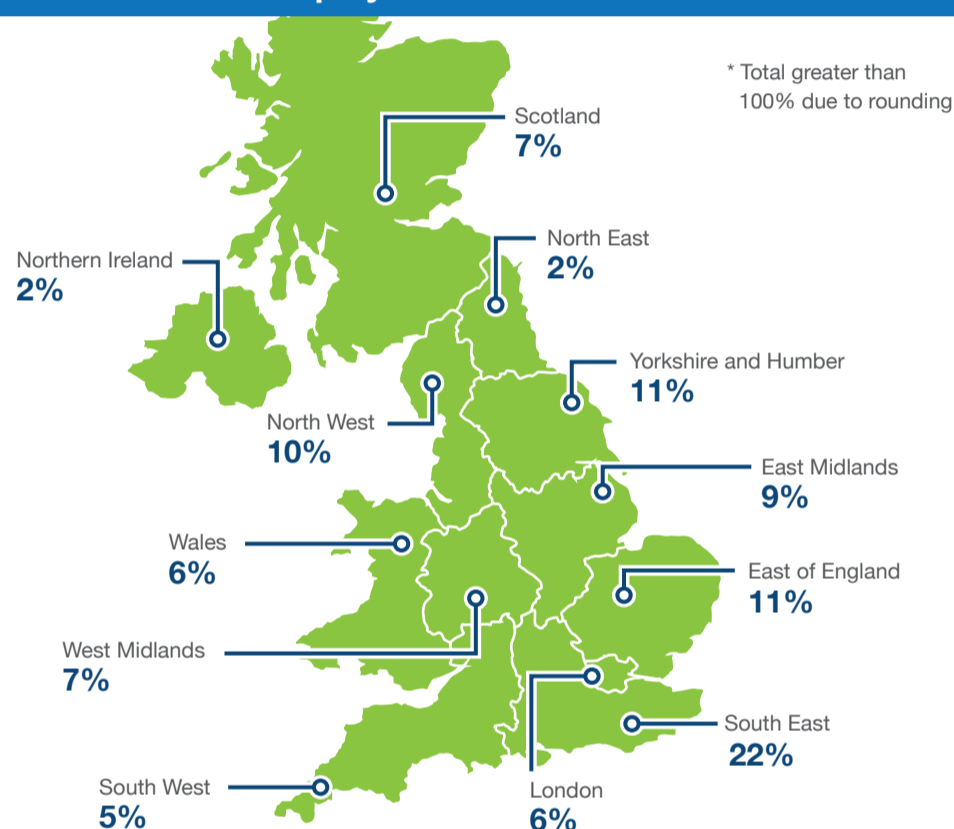
Sector Characteristics



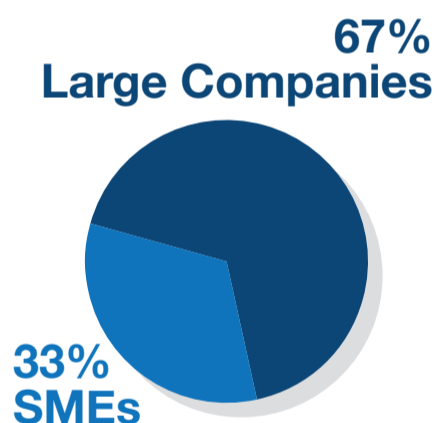
What is the Medical Technology Sector?

Businesses involved in developing and/or producing medtech products, from single-use consumables such as syringes to complex hospital equipment and digital health. Includes supply chain and specialist service sector.

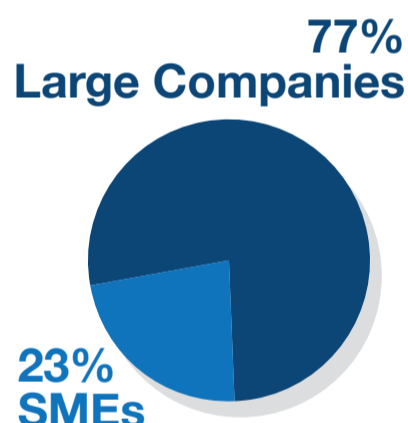
Distribution of Employment Across UK



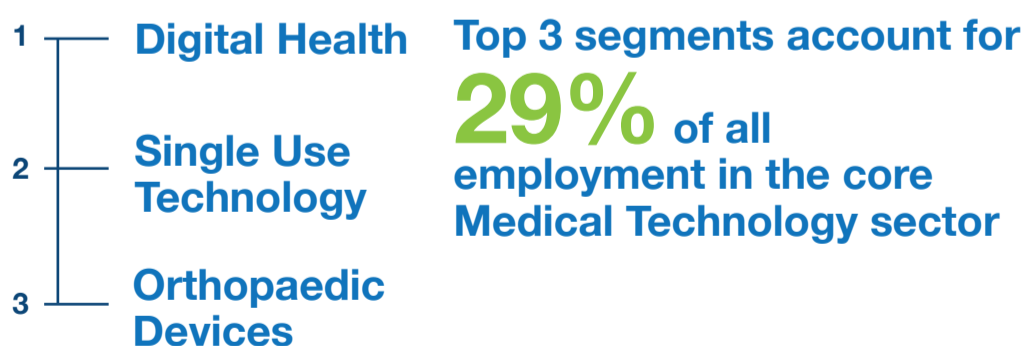
Sector Employment



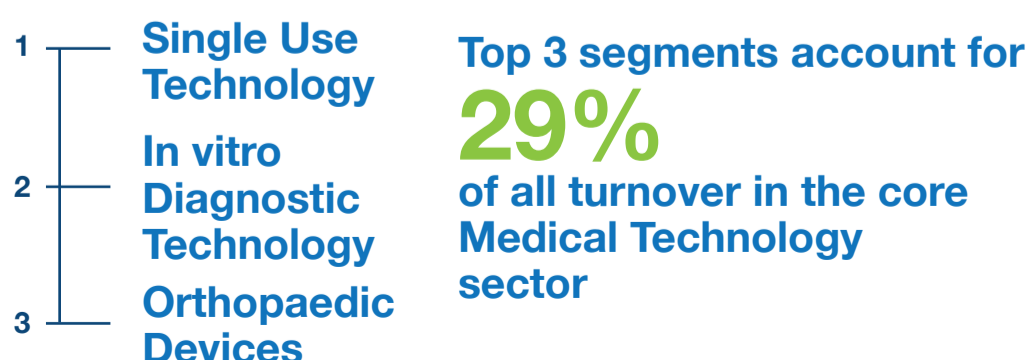
Sector Turnover



Largest Segments by Employment



Largest Segments by Turnover



Year-On-Year Growth - 2016 to 2017

+4.4%
Employment

+3.9%
Turnover

Overall the core Med Tech sector increased **employment** by **4,100**, **turnover** by **£0.7bn** and created **34** new businesses.

Service and Supply Chain

An essential cluster of specialist suppliers supports the Medical Technology sector in the UK. Does not include non-life science companies.

979 businesses

24,600 employees

£4.4bn turnover

20% of sector employment

20% of industry turnover

For More Information

<https://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports>