UK Medical Technology Sector Strength & Opportunity 2017

**Headlines**

- **3,583 Businesses**
- **£22.2bn Turnover**
- **121,900 Employees**
- **3,957 Sites**

**Sector Characteristics**

- 63% life science industry businesses
- 51% life science industry employment
- 32% life science industry turnover
- 20% of employment in sector excluding services and supply chain

**Sector Employment**

- 67% Large Companies
- 33% SMEs

**Sector Turnover**

- 77% Large Companies
- 23% SMEs

**Largest Segments by Employment**

1. Digital Health
2. Single Use Technology
3. Orthopaedic Devices

Top 3 segments account for 29% of all employment in the core Medical Technology sector.

**Largest Segments by Turnover**

1. Single Use Technology
2. In vitro Diagnostic Technology
3. Orthopaedic Devices

Top 3 segments account for 29% of all turnover in the core Medical Technology sector.

**Distribution of Employment Across UK**

- Scotland 7%
- Yorkshire and Humber 11%
- London 6%
- South East 22%
- East Midlands 9%
- East of England 11%
- South West 5%
- West Midlands 7%
- Wales 6%
- North West 10%
- Northern Ireland 2%
- North East 2%

* Total greater than 100% due to rounding

**Year-On-Year Growth - 2016 to 2017**

- +3.9% Turnover
- +4.4% Employment
- Overall the core Med Tech sector increased employment by 4,100, turnover by £0.7bn and created 34 new businesses.

**Service and Supply Chain**

An essential cluster of specialist suppliers supports the Medical Technology sector in the UK. Does not include non-life science companies.

- 979 businesses
- 24,600 employees
- £4.4bn turnover

**For More Information**


**What is the Medical Technology Sector?**

Businesses involved in developing and/or producing medtech products, from single-use consumables such as syringes to complex hospital equipment and digital health. Includes supply chain and specialist service sector.