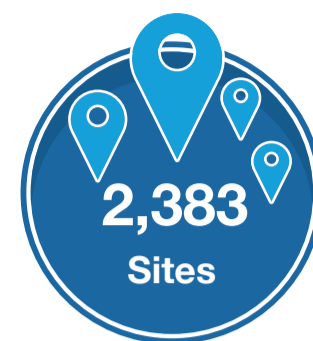


# UK Biopharmaceutical Sector Strength & Opportunity 2017

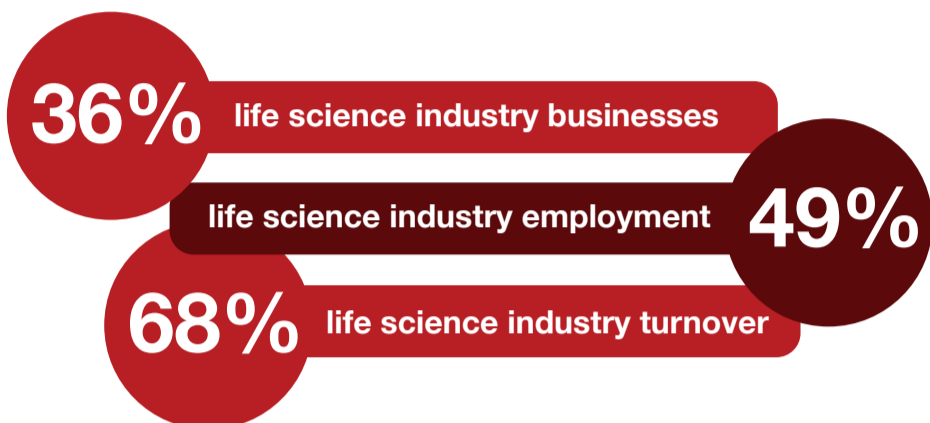


Office for  
Life Sciences

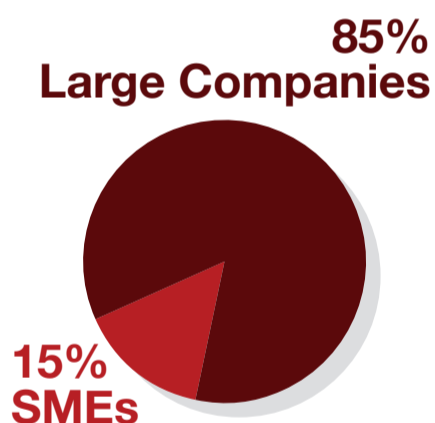
## Headlines



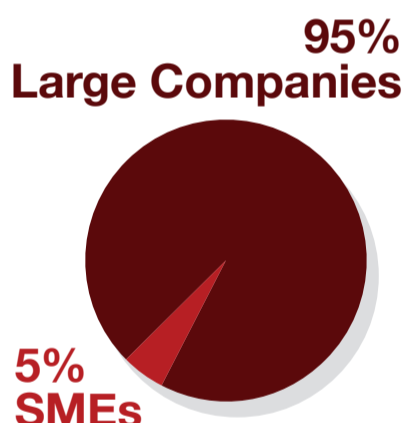
## Sector Characteristics



## Sector Employment



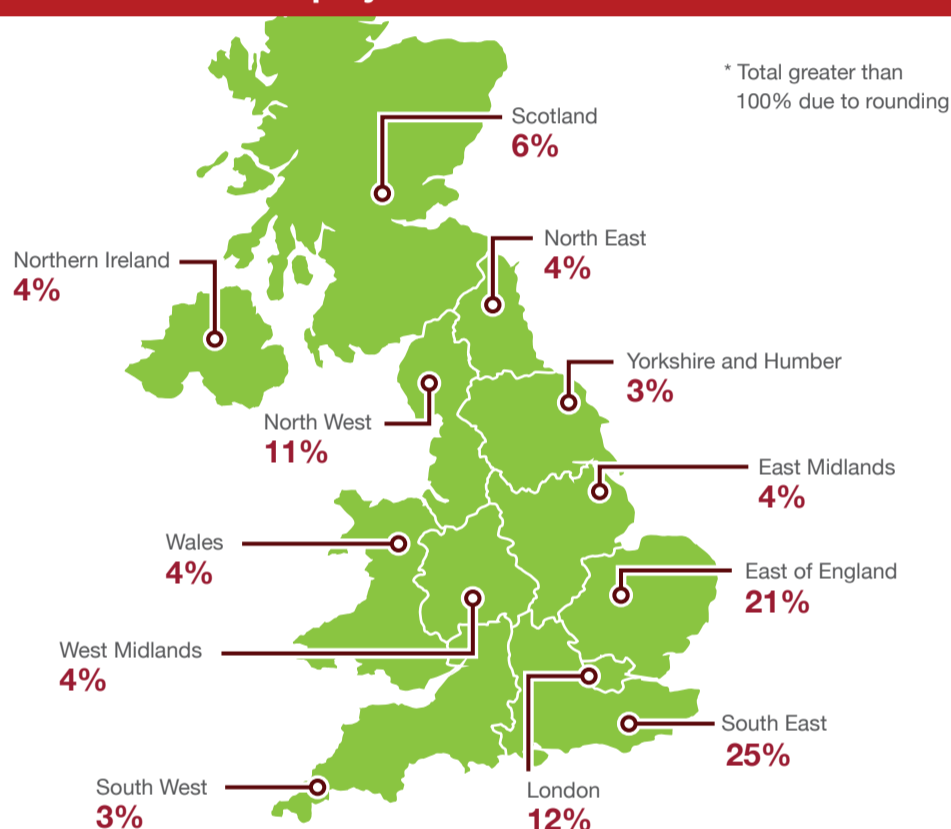
## Sector Turnover



## What is the Biopharmaceutical Sector?

Businesses involved in developing and/or producing their own pharmaceutical products, from small R&D-focused biotechs to multinational Big Pharma. Includes supply chain and specialist service sector.

## Distribution of Employment Across UK



## Year-On-Year Growth - 2016 to 2017

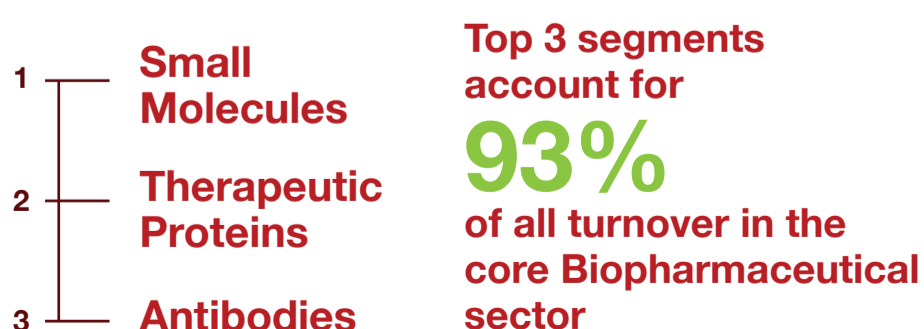
**-0.4%** Employment  
**+11%** Turnover

Overall the core Biopharma sector showed flat growth in employment, while turnover increased by **£3.3bn** and created **47** new businesses

## Largest Segments by Employment



## Largest Segments by Turnover



## Service and Supply Chain

An essential cluster of specialist suppliers supports the biopharmaceutical sector in the UK. Does not include non-life science businesses.

**1,393** businesses

**54,900** employees

**£14.9bn** turnover

**46%** of sector employment

**31%** of sector turnover

For More Information

<https://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports>