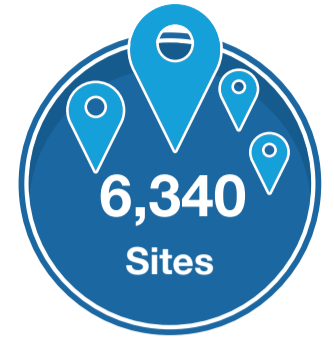


UK Life Sciences Strength & Opportunity 2017



Office for
Life Sciences

Headlines



Industry Characteristics



What is the Life Sciences Industry?

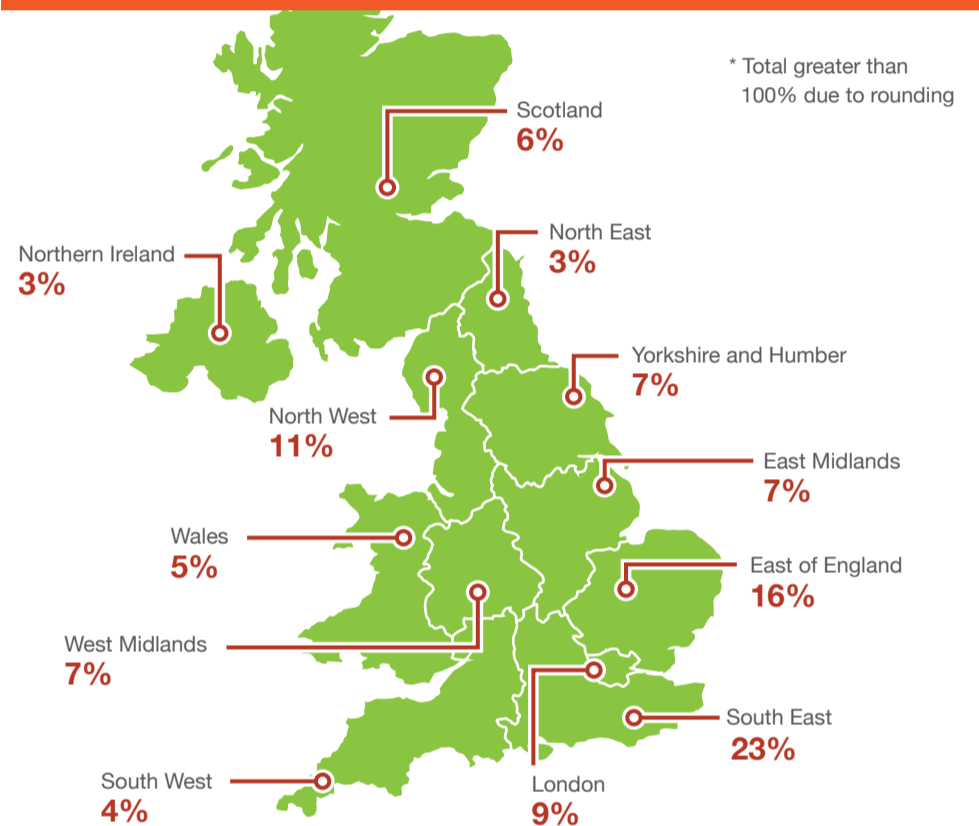
Businesses involved in developing and/or producing their own pharmaceutical or medtech products, including digital health, for human health purposes. Includes supply chain and specialist service sector.



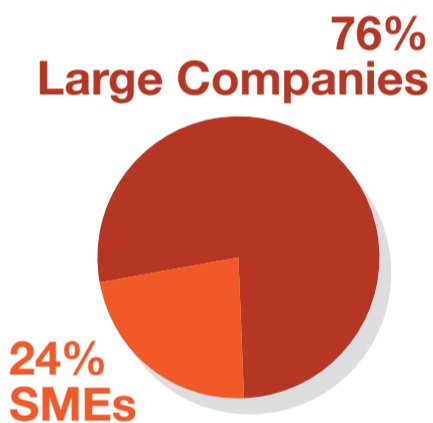
have operations in the UK.

Together these businesses employ **24%** of industry total and account for **38%** of turnover

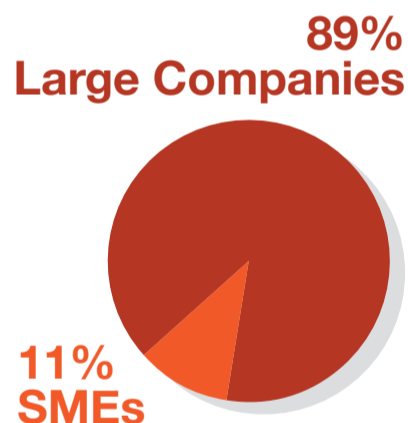
Distribution of Employment Across UK



Industry Employment



Industry Turnover



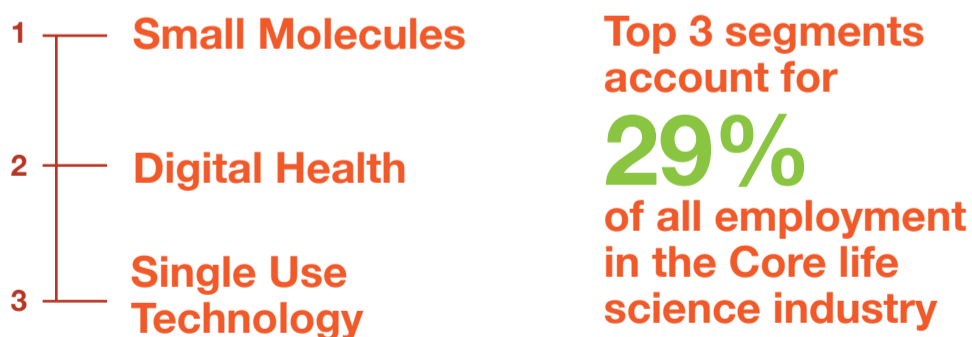
Year-On-Year Growth - 2016 to 2017

+2.4%
Employment

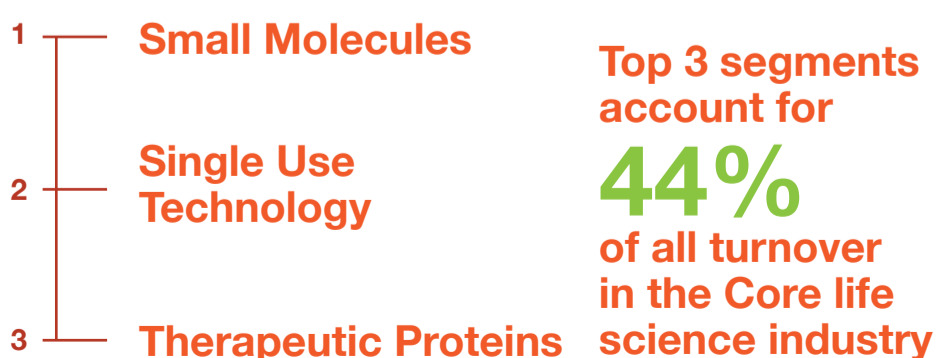
+9.3%
Turnover

Overall the life science industry increased employment by **5,700**, turnover by **£5.9bn** and created **446** new businesses

Largest Segments by Employment



Largest Segments by Turnover



Service and Supply Chain

An essential cluster of specialist suppliers supports the Life Science Industry in the UK. Does not include non-life science businesses.

2,373 businesses

79,450 employees

£19.2bn turnover

33% of industry employment

27% of industry turnover

For More Information

<https://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports>