

Telephone transfer authority

The following stakeholder CTF features might not be included in a Junior ISA

- Lifestyling from age 15
- Minimum subscriptions of £10 allowed
- Annual charge cap of 1.5%

If you are applying to transfer a stakeholder CTF do you wish to proceed?

If the transfer from the CTF is not successful, any Junior ISA that has been opened on a provisional basis to accept the transfer will be invalid, and any subscriptions to the provisional Junior ISA will be returned. The CTF will remain intact.

What is your name?

(Forename, middle initials, and surname)

What is your address?

(including postcode)

What is the child's name?

(Forename, middle initials, and surname)

What is the child's address?

(including postcode)

What is the child's date of birth?

(Day/Month/Year)

What is the child's Unique CTF Reference Number (format AB123456C)?

Details of your CTF provider?

Do you declare that

You are aged 16 years or older?

You have parental responsibility for the child/are the child?

You are the registered contact for the CTF?

By applying to open a Junior ISA you authorise us to carry out certain functions on your and the child's behalf, and to make a written copy of your application. Details of this will be sent to you, with the terms and conditions of this Junior ISA.

I will now read back the application and declaration to you – if you agree that they are correct I can transfer the CTF from your current provider (after any withdrawal period).