



HM Revenue  
& Customs

# Charity Tax Forum

Date: Monday, 5 February 2018 – 10.00 am-12.00 am

Venue: Auditorium, 1 Horse Guards Road, London SW1A 2HQ

## Agenda:

1. <i>Welcome and introductions</i>	10:00-10:05: Jo Gibson
2. <i>VAT – HMRC updated guidance on grants and contracts</i>	10:05-10:20: Alan McKay Marie Williams Helen Hylton
3. <i>Making Tax Digital: general update and any issues arising from the current VAT consultation</i>	10:20-10:45: Jeff Worrell Suleman Patel
4. <i>HMRC Operations – performance issues and reaching out to smaller charities/claiming Gift Aid</i>	10:45-11:20: Alan Causer
5. <i>AOB (to include:</i> <ul style="list-style-type: none"><li>• <i>Requirement for charities to publish a Tax Strategy</i></li><li>• <i>Gift Aid – impact of proposed Scottish new rate bands</i></li><li>• <i>Update on Gift Aid Working Group</i></li><li>• <i>Update on Gift Aid Donor Benefits Working Group)</i></li></ul>	11:20-12:00: All Adrian Coates Adrian Coates Phil Sears Hasmukh Dodia