INDICATIVE EMR IMPLEMENTATION ROADMAP 2012 2013 2014 2015 2019 2020																						
Legislation - Assumption that Energy Bill receives Royal Assent in late 2013 and consultation on secondary legislation while Bill in Parliament	Energy Bill introduced	Primary legislation in Parliamer		Royal Assent Consultation on secondary legislation HMG consultation	nsideration of consultation and draft changes Secondary licence change	legislation and codes and es laid in Parliament / made Secondary legislation and code and licence changes in force	Q4	Q1	Q2	Q3	Consultation or for CfD strike	n secondary legislation prices for 2019 -2020 Negative strike price 2020 in	re SI for CfD ces for 2019-	Q3	Q4 Q1	Q2	Q3	Q4				Post 2020
Delivery plan	SO call for evidence on delivery plan Government commissions SO analysis	prices to HMG	Consultation on draft delivery plan HMG publishes laraft delivery plan Panel's report published rt to HMG	HMG publishes 2014-2018 delivery plan Panel's report published	Enduring Panel appointed	SO report	HMG published HMG on delivery of EMR plan Panel's report published	ihes o delivery		SO report to HMG on delivery o	of EMR HMG publishes annual update of delivery plan Panel's report published			SO report to HMG on	HMG publishes annual update to delivery plan Panel's report published		SO report to HMG on delive	ery of EMR HMG publishes annual update to delivery plan Panel's report published	SO report to HMG on delivery of EMR Panel's report published	SO report to HMG on delivery of EN	el's report published	HMG publishes annual update to delivery plan Panel's report published
HMG CfD - Assumption that technology		I I	Consultation on analysis underpinning draft renewable strike prices (in delivery plan consultation) of draft renewable strike prices published HMG publishes further details on the supplier obligation CfD final contract published Initial details published on competitive allocation processes for the CfD Further detail published on CfD allocation and price setting for CCS and	First set of renewable strike prices published		First set of renewable strike prices in force			HMG assessment of data and decision on trade offs for 2019 and 2020 strike price setting process Ministers agree draft strike for 2019 a	ke prices	Strike prices published for 2019 and 2020	De	Strike prices come into force for the years 2019 and 2020 ecisions on whether to initiate technology and determination of terms, could be the years 2014-2018	etion for dedicated biomass, made around now a	Final decision on uction terms and volumes could be made around now	Decision on whether to initiate for offshore wind, and determination of te	technology auction rms, could be made around now	Final decision on auction terms and volumes could be made around now	Decision on whether to inition of the formula of th		decision on nes could be made around now porices for the years 2019-20	Possible decision on technology neutral auctions
specific auctions (for renewable generation commissioni ng post 2020) will begin in 2017, and that technology	Evidence gathering of costs and deployn prices, including consultation and Panel data	SO present analysis on CfD to HMG	Establishment of CfD countries application and allocation of contracts and delivery of IT stables.		SO publishes application Application	process CID allocation open Designation of CfD cou	analysis, and review of costs for 2019 and 2020 strike prices	Analysis and modelling of implications of strike prices Review of evidence by panel of Technical Experts	SO presents analysis on CfD to HMG. Panel of Technical Experts report to			Analysis on whether technology specific should be init	e auctions for dedicated biomass itiated		Analysis on whether technology specific auctions for offshor be initiated	Possible first auction for properties for dedicated bions		Analysis on whether technology spectonshore wind should be in	ific auctions for tiated	Ongoing auction cycle for different technologies	Analysis may begin on whether tech specific neutral auctions should be i	nology nitiated
neutral auctions will begin in the 2020s Developer	Visibility of contract terms (draft contract) Investment contracts available (through FID Enabling, conditional on Bill	Engagement with relevant developers d Engagement with SO on delivery plan analysis	raft renewable strike prices CfD final contract during transition period through final investment decision	Visibility of renewable strike prices n enabling project (FID-enabling) Investment contracts available (not conditional on Bill enactment)		CfD Contracts available Investment contracts no (existing contracts to be to counterpart)	onger available insferred to CfD		2019- 1 020 an	aft strike prices for and consultation on ning analysis	Visibility of strike prices for 2019-2020											
HMG Capacity Market- Government is minded to	Emerging capacity market design choices published Statutory Security of Supply Report published	Develop detailed design of Capacity Market Final Capacity Market design proposals published Prepare secondary legislation	Consu	Reliability standard, indicative capacity to contract in 2014 auctions, and draft auction guidelines published sultation on Capacity Market andary legislation / codes and licence changes		Decision on exact capacity to be contracted auctions and demand curve published Capacity Mechanism Sls / code / license changes in force	Considerati on of auction outcome Outcome of 2014 au published along with assessment and ind		Decision in 201	at at	onsider stion of auction utcome Outcome of 201 published along assessment and capacity to control auction	with capacity d indicative	CC	Decision to on exact capacity to be ntracted in 2016 auctions and demand curve published	Consider ation of auction outcome Outcome of 2016 auctions published along with capacity assessment and indicative capacity to be contracted in 2017 auctions	Di in pu	ecision on exact capacity to be contracted 2017 auctions and demand curve blished	Consider ation of auction outcome Outcome of 2017 auction along with capacity asserting indicative capacity to conductions	ns published ssment and ntract in 2018			
is minded to run the first auction in 2014, but this is dependent on further advice from Ofgem and National Grid on the security of		Detailed design and initial systems requirement capture	Ofgem provides Capacity Assessment to government Auction systems development	ment	capacity ac SO publish and open 2014 auction qualification process	Auction systems available for user trials	capacity to contract in auctions full capacity auction held or delivery year 2018/19. Demand side response (DSR) auction held for delivery in 2015/16.	in 2015	SO provides assessment on capacity adequacy to HMG	Review/ verification of bids Full capacity auctions for delivery DSR auc delivery in 2016/17	held 9/20.	Check quantity of capacity ivered by, and make capacity nents to, winners of 2014 DSR auction	SO provides assessment on capacity adequacy to HMG	Review/ verification of bids Full capacity delivery year 20: auction held for 2017/	Check quantity of capacity delivered by, and make capacity payments to, winners of 2015 DSR auction ction held for 20/21. DSR delivery in 18	SO provides assessment on capacity adequacy to HMG	Review/ verification of eligibility Full capa deliv Seconda deli	Check quantity of cadelivered by, and make payments to, winners of auction eacity auction held for very year 2021/22. The check quantity of cadelivered by, and make payments to, winners of auction auction eacity auction held for ivery in 2018/19.	pacity capacity 2016 DSR Check quantity of capacity delivered by, and r winners of 2014 full capacity auction and 2	C	7 secondary auction in place (duration dependent on contract lengths offered) apacity contracted in 2015 full capacity auction, and 2018 secondary auction in place Capacity	ce (duration dependent on contract lengths offered) r contracted in 2016 full capacity auction, and 2019 secondary auction in place
supply outlook Capacity provider				Prepar	aration for pre auction checks Prepar	ration of bids and pre-qualification for 2014 auctions	Bids submitted	Pr	reparation of bids and pre-qualification for 2015 aucti	tions Bids submitted	Winners of 2014 DSR at receive capacity pa	uction begin to	Preparation of bids and pre-qualification for 2 ed in 2014 DSR auction	016 auctions Bids submitted	Winners of 2015 DSR auction receive capacity payments Delivery of capacity	Preparation of bids and pre-qualification for 2017 a contracted in 2015 DSR auction. y trading of capacity between auction and delivery	Bids submitted	Winners of 2016 DSR a capacity payn Delivery of capacity contracted in 2	nents 2017 secondary auction rece	auction and sive capacity		
EPS		Preparation of relevant	secondary legislation Consulta	Iltation on EPS regulations Go	applicable to newly consented plant sovernment consultation response EPS Regulations laid before Parlament EF	t PS regulations in force					Review of EPS as par decarbonisation repor Parliament	rt of rt to Submission of EPS repor	orts for 2015		Submission of E	EPS reports for 2016		Submission of EPS reports	Review of EPS as pa decarbonsation report to F		Submission of EPS reports for 2019	
RO Transition		Consultation on draft regulations (RO/CfD) choice	Government consultation response on draft regulations (RO/CfD) choice	Regulations laid before (RD /CFD choice	parliament RO Transition regulations in (RO / CfD choice)	Consultation on fixed price Ro		ns laid before Parliament (Fixed ROC) Fixed RC	DC regulations in force	Choice between RO and C	CfD				RO close	sed to new generation			RO calculated by headroom (to 2027) RO vintaged			2027- move to fixed price ROC 2037 - closure of RO
Carbon Price Floor		Carbon price floor introduced at £16/tCO2 (2009 prices)	Carbon price support rate - 9	- £4.94/tCO2		Carbon price	support rate- £9.55/tCO2			Indicative carbon price support rate	- £12.06/tCO2			Indicative carbon price suppor							Carbon price floor £30/tCO2 (2009 prices)	Carbon Price Floor - £70/tCO2 i 2030 (2009 prices)
Engagement with the Devolved Administrations (DAs)		Consultation	on with DAs on draft delivery plan including draft strike p	prices			Consultation with DAs on annual update		Consultation with DA	Con As on process for setting strike prices for 2019	nsultation with DAs on annual update 9 and 2020				Consultation with DAs on annual update	Consultation	on with DAs on move to technology auctions	Consultation with DAs on annual update	Consultation with DAs on annual update	Consultation DAs on anni update	with	e
Other related policies and milestones	HMG/Ofgem co	onflict of ultation HMG and Ofgem report of	on Conflict of Interest			Start of sm	<u> </u>	- 2013-2017. 2782 MtCO2 h carbon budget					Fifth carbon	budget set					Third Carbon Budget - 2018-2022. 2544 MtCO2	End of		2020 Renewable Energy target

Start of smart meters mass roll
Out

Review of fourth carbon budget

Other related policies and milestones

HMG/Ofgem conflict of interest consultation

Electricity Demand Reduction consultation

Government Gas Generation Strategy published

Panel of Technical Experts

Panel of Technical Experts