



### When to use this form

Fill in this form if there's any Inheritance Tax to pay and you're applying for a reference.

**You'll need to apply for the reference number at least 3 weeks before you make a payment.**

You must fill in all the details we ask for or we may not be able to allocate a reference.

We'll send the reference and payslip (if required) to you by post, so make sure you fill in all your details.

### If you need help

For more information, go to [www.gov.uk/inheritance-tax](http://www.gov.uk/inheritance-tax) or you can phone the Inheritance Tax Helpline on 0300 123 1072.

If you're calling from outside of the UK phone +44 300 123 1072.

### Where to send this form

Please send the completed form to:  
Inheritance Tax  
HM Revenue and Customs  
BX9 1HT

## Tell us who has died

<p><b>1 Surname</b> use capital letters</p> <input type="text"/>	<p><b>5 National Insurance number</b></p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<p><b>2 First names</b></p> <input type="text"/> <input type="text"/>	<p><b>6 Date of death</b> DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>
<p><b>3 Any other names the deceased was known by</b></p> <input type="text"/>	<p><b>7 Country in which you'll be applying for probate or confirmation</b> Enter 'X' in one box</p> <p>England or Wales <input type="checkbox"/></p> <p>Northern Ireland <input type="checkbox"/></p> <p>Scotland <input type="checkbox"/></p> <p>Grant not required <input type="checkbox"/></p>
<p><b>4 Date of birth</b> DD MM YYYY</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	

## Tell us who to contact

<p><b>8 Surname or company name</b> use capital letters</p> <input type="text"/>	<p><b>11 Your reference</b> if any</p> <input type="text"/>
<p><b>9 First names</b> if applicable</p> <input type="text"/> <input type="text"/>	<p><b>12 Your phone number</b> - in case we need to contact you</p> <input type="text"/>
<p><b>10 Address</b> - the reference and payslip (if applicable) will be sent to this address</p> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <p style="text-align: right; margin-right: 50px;">Postcode</p>	