UK Digital Health Sector
Strength & Opportunity 2016

Companies, Employment and Turnover

- **427 Companies**
- **£1bn revenues**
- **9,600 employees across UK**

Distribution of Employment Across UK

- **287 employ <10**
- **9 employ >250**

Includes companies whose main activity involves the application of digital technology to deliver health or wellbeing services and products. These companies typically provide software or other IT related products. Companies that earn most of their revenue from equipment are not included in the digital health sector but under segments related to the equipment (e.g. Producers of MRI scanners, laboratory based diagnostic equipment)

Includes secondary healthcare medical record systems.

Includes primary healthcare medical record systems.

Includes software and infrastructure to analyse medical and health big data.

Largest Segments by Employment and Revenue

1. **Hospital Information Systems**
2. **GP Information Systems**
3. **E-health**

Together these 3 segments account for 76% of sector employment and revenue

Growth Trends

Between 2011 and 2016 a sample of 51 digital health companies grew employment at a CAGR* 20%, while revenue declined by 3.5%.

* CAGR = Compound Annual Growth Rate

For More Info : [www.lifesciences.ukti.gov.uk](http://www.lifesciences.ukti.gov.uk)