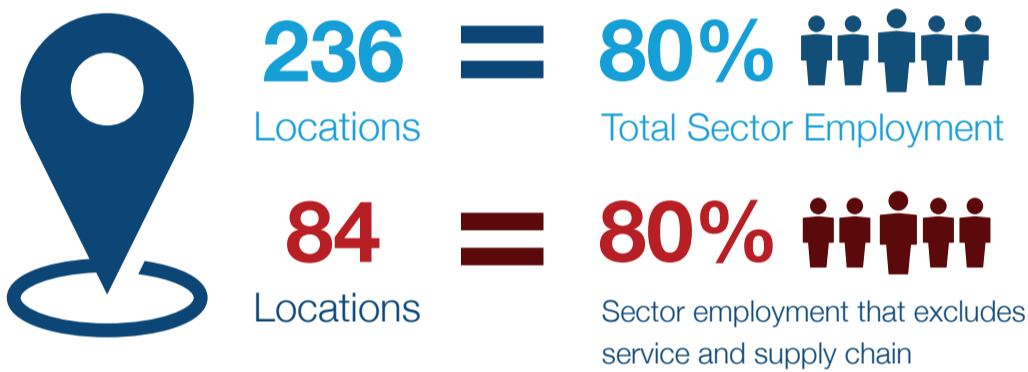
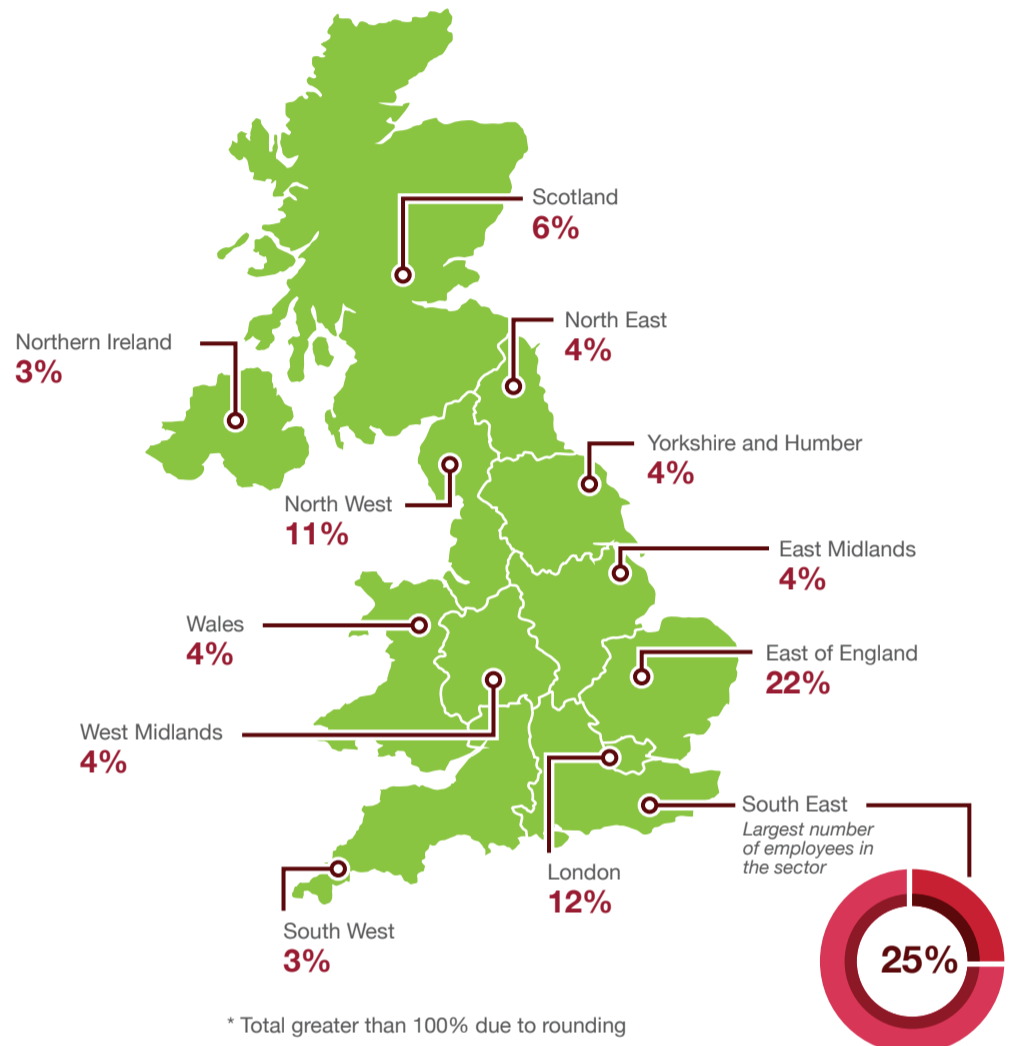


# UK Biopharmaceutical Sector Strength & Opportunity 2016

## Companies, Employment and Turnover



## Distribution of Employment Across UK



## Largest Segments by Revenue



## Service and Supply Chain

An essential cluster of specialist suppliers supports the biopharmaceutical sector in the UK. Does not include: non-life science companies.

- Contract Research and Manufacturing**
- Equipment and Consumables Suppliers**
- Clinical Research Organisations**

**1,314**  
companies. Employing

**50,800**  
staff. Generating

**£13bn**  
in revenues

**69%** of total supply chain employment

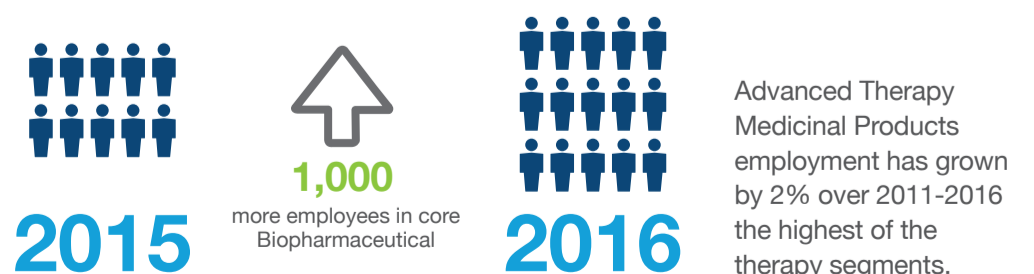
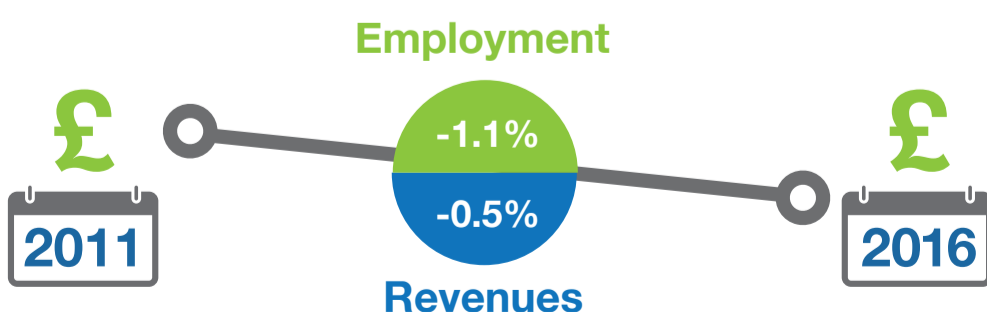
of total supply chain revenue **82%**

Employment in the service & supply chain grew by 1.2% CAGR over 2011-2016 and 5% CAGR in revenue

## Growth Trends

Over 2011 to 2016 the sector trend data shows a small decrease in revenue, while employment decreased by -1.1% CAGR. The majority of the employment and revenue reduction was in the small molecule segment dominated by the larger biopharmaceutical companies.

Over the same period the service and supply chain employment grew at a CAGR of 1.2%.



\* CAGR = Compound Annual Growth Rate

For More Info : [www.lifesciences.ukti.gov.uk](http://www.lifesciences.ukti.gov.uk)

[www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports](http://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports)