UK Biopharmaceutical Sector
Strength & Opportunity 2016

Companies, Employment and Turnover

Largest Segments by Revenue

1. Small Molecules
2. Therapeutic Proteins
3. Vaccines

Top 3 segments account for 93% of all revenue excluding the service and supply chain.

63% of employment in the small molecule segment is in the Global Top 25 pharmaceutical companies.

Growth Trends

Over 2011 to 2016 the sector trend data shows a small decrease in revenue, while employment decreased by -1.1% CAGR. The majority of the employment and revenue reduction was in the small molecule segment dominated by the larger biopharmaceutical companies.

Over the same period the service and supply chain employment grew at a CAGR of 1.2%.

* CAGR = Compound Annual Growth Rate

Distribution of Employment Across UK

- 73% of employment in sector excluding services and supply chain
- 236 Locations = 80% Total Sector Employment
- 84 Locations = 80% Sector employment that excludes service and supply chain

6 top segments account for 93% of all revenue excluding the service and supply chain.

Service and Supply Chain

An essential cluster of specialist suppliers supports the biopharmaceutical sector in the UK. Does not include non-life science companies.

1,314 companies. Employing 50,800 staff. Generating £13bn in revenues

Employment in the service & supply chain grew by 1.2% CAGR over 2011-2016 and 5% CAGR in revenue.

69% of total supply chain employment
82% of total supply chain revenue

For More Info: www.lifesciences.ukti.gov.uk