

Size & Health of the UK Space Industry 2016



£13.7bn

Total Income in 2014/15



6.5%

Share of global space economy in 2014/15



38,500

Employees in 2014/15



2.7x

Labour productivity compared to UK average

8%

Space Manufacturing

15%

Space Operations

74%

Space Applications

3%

Ancillary Services



6.5%

Annual growth rate 2012/13 – 2014/15



£415m

R&D expenditure in 2014/15



3 in 4

Employees holding a university degree or higher qualification

£5.0bn

Exports in 2014/15

49%

Rest of Europe

19%

North America

16%

Asia-Pacific

16%

Other

Regional employment

26%

London

23%

South East

18%

Scotland

33%

Other

Wider UK GDP*

supported by satellite services

GVA

£5.1bn

Direct contribution of the UK space industry to UK GDP

More than **£250bn**



Telecommunications



Navigation



Earth Observation



Meteorology



7 in 10

Organisations expect income growth over the next three years