### Size & Health of the UK Space Industry 2016

- **Total Income in 2014/15**: £13.7bn
- **Share of global space economy in 2014/15**: 6.5%
- **Employees in 2014/15**: 38,500
- **Labour productivity compared to UK average**: 2.7x

<table>
<thead>
<tr>
<th>Region</th>
<th>Employees (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>London</td>
<td>26%</td>
</tr>
<tr>
<td>South East</td>
<td>23%</td>
</tr>
<tr>
<td>Scotland</td>
<td>18%</td>
</tr>
<tr>
<td>Other</td>
<td>33%</td>
</tr>
</tbody>
</table>

- **Regional employment**: 74% Space Applications, 15% Space Operations, 8% Space Manufacturing, 3% Ancillary Services

- **R&D expenditure in 2014/15**: £415m
- **Employees holding a university degree or higher qualification**: 3 in 4

- **Exports in 2014/15**: £5.0bn
- **Regional exports**:
  - Rest of Europe: 49%
  - North America: 19%
  - Asia-Pacific: 16%
  - Other: 16%

- **Wider UK GDP* supported by satellite services**:
  - **GVA**: £5.1bn
  - **Direct contribution of the UK space industry to UK GDP**: More than £250bn

### Telecommunications
- **Organisations expect income growth over the next three years**: 7 in 10

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*UK non-financial business economy only. Owing to complexities in measuring their Gross Value Added (GVA) accurately, this figure excludes financial services and insurance, public administration and defence, public provision of education, health and all medical and dental practice activities (this restriction is a feature of the ONS Annual Business Survey data series employed).