

13.9 Property, interest, dividends and other investment income (taxpayers only)

Income from property, interest, dividends and other investment income, by range of total investment income, 2010-11 to 2013-14¹

		Range of investment income ² (lower limit)	£0 ³	£2,500	£5,000	£10,000	£15,000	£25,000	£50,000	£100,000	£200,000	£500,000	All
2010-11	Income type												
	Income from property ⁴	Number (000s)	326	259	290	139	134	148	51	14	3	1	1,370
		Amount (£m)	374	842	1,710	1,260	1,630	2,300	1,410	722	348	253	10,800
	Interest from savings accounts ⁵	Number (000s)	19,400	603	583	222	238	259	88	24	6	2	21,500
		Amount (£m)	1,920	1,020	1,440	736	993	821	502	243	164	78	7,910
	Dividends ⁶	Number (000s)	2,490	391	493	248	317	444	131	33	7	2	4,550
		Amount (£m)	780	789	2,120	1,900	4,550	12,900	7,030	3,260	1,240	1,540	36,100
	Other investment income ⁷	Number (000s)	519	130	163	87	92	90	37	12	4	1	1,140
		Amount (£m)	154	154	311	266	397	664	595	400	368	459	3,770
	Total income from investments	Number (000s)	20,300	778	785	341	388	481	141	35	8	2	23,300
		Amount (£m)	3,230	2,800	5,570	4,170	7,570	16,700	9,540	4,620	2,120	2,330	58,600
2011-12	Income type												
	Income from property ⁴	Number (000s)	352	290	313	159	154	166	57	17	5	1	1,510
		Amount (£m)	407	936	1,860	1,440	1,910	2,530	1,530	794	413	242	12,100
	Interest from savings accounts ⁵	Number (000s)	20,700	580	508	253	239	271	95	27	8	2	22,700
		Amount (£m)	1,760	1,110	1,160	705	863	810	493	228	159	95	7,380
	Dividends ⁶	Number (000s)	2,390	349	451	293	341	496	152	39	10	2	4,530
		Amount (£m)	778	636	1,900	2,440	4,890	14,300	8,410	4,020	2,120	2,940	42,500
	Other investment income ⁷	Number (000s)	480	128	166	93	99	97	42	14	6	2	1,130
		Amount (£m)	151	148	316	278	455	720	680	427	407	411	3,990
	Total income from investments	Number (000s)	21,400	773	727	396	416	537	163	41	11	2	24,500
		Amount (£m)	3,090	2,830	5,230	4,860	8,120	18,400	11,100	5,470	3,100	3,690	65,900
2012-13	Income type												
	Income from property ⁴	Number (000s)	369	312	333	173	167	185	63	19	5	1	1,630
		Amount (£m)	434	1,020	1,990	1,590	2,030	2,770	1,660	863	424	288	13,100
	Interest from savings accounts ⁵	Number (000s)	22,900	544	469	234	243	283	100	30	8	3	24,800
		Amount (£m)	2,070	954	1,200	747	864	904	544	255	205	131	7,870
	Dividends ⁶	Number (000s)	2,440	316	399	274	364	541	164	44	11	3	4,560
		Amount (£m)	1,280	524	1,520	2,120	5,310	15,700	9,200	4,630	2,130	2,910	45,300

	Other investment income ⁷	Number (000s)	466	130	156	96	100	101	44	16	6	2	1,120
		Amount (£m)	144	159	293	286	413	711	672	462	429	520	4,090
	Total income from investments	Number (000s)	23,500	750	695	388	441	586	176	47	11	3	26,600
		Amount (£m)	3,920	2,650	5,000	4,740	8,620	20,100	12,100	6,210	3,190	3,850	70,300
2013-14	Income type												
	Income from property ⁴	Number (000s)	393	327	347	186	187	205	72	21	7	2	1,750
		Amount (£m)	461	1,070	2,060	1,710	2,240	2,990	1,850	877	495	482	14,200
	Interest from savings accounts ⁵	Number (000s)	21,800	485	468	235	246	300	106	34	12	4	23,700
		Amount (£m)	2,530	816	1,170	708	764	864	493	275	167	110	7,890
	Dividends ⁶	Number (000s)	2,370	309	403	284	384	604	186	51	16	5	4,610
		Amount (£m)	1,250	532	1,610	2,280	5,730	17,700	10,700	5,650	3,620	6,340	55,400
	Other investment income ⁷	Number (000s)	454	119	145	88	96	104	45	17	7	3	1,080
		Amount (£m)	133	130	251	234	370	694	611	471	418	741	4,050
	Total income from investments	Number (000s)	22,400	701	707	404	466	651	199	54	16	5	25,600
		Amount (£m)	4,370	2,540	5,090	4,930	9,100	22,200	13,700	7,270	4,700	7,670	81,600

Notes on the table

1. Source: Survey of Personal Incomes (SPI) 2010-11, 2011-12, 2012-13 and 2013-14.

HMRC holds comprehensive income information for taxpayers but not for the rest of the UK population. Therefore the SPI is not a suitably representative data source for non-taxpayers and no attempt has been made to estimate the number of non-taxpayers or the amount of their income. Some interest and dividend income data may be incomplete and it is necessary to impute these amounts in a manner consistent with information from external survey data and the National Accounts. For more information about the SPI, see the personal incomes statistics at <https://www.gov.uk/government/collections/personal-incomes-statistics>

2. Investment income includes income from property, interest, dividends and other investment income.

3. Excluding those in the population with no investment income at all.

4. Net income (rent) from both UK and overseas property. Property income excludes profits of businesses trading in properties.

5. Interest from UK banks, building societies and other deposit takers.

6. Dividends from shares in UK companies and unit trusts, and all other income charged at the UK dividend rate.

7. Other investment income includes interest and dividends from overseas savings and gains on life policies. Investment income and gains arising in tax favoured products (PEP, TESSAs, ISAs etc.) and realised capital gains are excluded.

8. The totals for other investment income in 2012-13 and 2013-14 in this table are different to statistics for published by HMRC as part of the Survey of Personal Incomes due to recent methodological improvements.

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