

# SE FM04

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)



**A fee is payable with this form.**  
Please see 'How to pay' on the last page.

✓ **What this form is for**  
You may use this form to transform a PLC to an SE.

✗ **What this form is NOT for**  
You cannot use this form to form an SE by any other means. Do not use this form if any individual person with significant control is applying or has applied for protection from having their details disclosed on the public register. Contact enquiries@companieshouse.gov.uk to get a separate form.

For further information, please refer to our guidance at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

## Part 1 PLC details

### A1 PLC details

Company number of transforming PLC

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Full name of transforming PLC


#### → Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by \*

### A2 SE details

Proposed name of SE in full<sup>1</sup>


#### 1 Duplicate names

Duplicate names are not permitted. This only applies where the proposed name of the SE is different from the name of the PLC in Section A1. A list of registered names can be found on our website. There are various rules that may affect your choice of name. More information is available at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

### A3 SE name restrictions<sup>2</sup>

Please tick the box only if the proposed name of the SE in **Section A2** is different from the name of the PLC in **Section A1** and contains sensitive or restricted words or expressions that require you to seek comments of a government department or other specified body.

I confirm that the proposed SE name contains sensitive or restricted words or expressions and that approval, where appropriate, has been sought of a government department or other specified body and I attach a copy of their response.

#### 2 SE name restrictions

A list of sensitive or restricted words or expressions that require consent can be found in guidance available on our website: [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

# SE FM04

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

### A4 Proposed registered office address

Building name/number	
Street	
Post town	
County/Region	
Postcode	<input type="text"/>
Country	

### A5 Conversion details

	Please give the date the certificate of experts were prepared.							
Certificate date	d	d	m	m	y	y	y	y
	Please give the date that the draft terms of conversion were approved.							
Approval date	d	d	m	m	y	y	y	y

#### ① Conversion details

In accordance with Regulation 8(2) (b) and 8(2)(c) of the European Public Limited Liability Company Regulations 2004.

# SE FM04

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

## Part 2 Subscribing capital of the proposed SE

### B1 Subscribed capital in pound sterling (£) or euros (€) <sup>1</sup>

Subscribed capital

**1 Subscribing capital in pound sterling (£) or euros (€)**  
This must not be less than £50,000 or €57,100.

### B2 Subscribed capital in other currencies <sup>2</sup>

**2 Subscribing capital in other currencies**  
Please specify currencies.

### B3 Total subscribed capital

Please tick the box to confirm that the total subscribed capital of the proposed SE is not less than the equivalent of €120,000.

### B4 Principal business activity

Please show the trade classification code number(s) for the principal activity or activities. <sup>3</sup>

Classification code 1

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Classification code 2

--	--	--	--	--

Classification code 3

--	--	--	--	--

Classification code 4

--	--	--	--	--

If you cannot determine a code, please give a brief description of your business activity below:

Principal activity description


**3 Principal business activity**  
You must provide a trade classification (Standard Industrial Classification 2007) code or a description of your SE's main business in this space.  
  
A full list of the trade classification codes are available on our website: [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

### B5 Documents attached

Please tick the boxes to confirm that **all** the following documents are attached to this form.

#### Document description

- Resolution approving the draft statutes and draft terms of conversion to SE of the PLC named in **Part 1** in accordance with Article 37(7) of Council Regulation (EC) No 2157/2001.
- Statutes of the SE named in **Part 1**.
- Copy of certificate(s) of expert(s) in accordance with Article 37(6) Council Regulation (EC) No 2157/2001.
- Report explaining and justifying the legal and economic aspects of the conversion in accordance with Article 37(4) of Council Regulation (EC) No 2157/2001.

## Part 3 Proposed members of the SE

Please list below details of persons who are members of the SE named above.

For SEs with a two-tier system, details of all members of both the supervisory and management organs must be given. For SEs with a one-tier system, please give the details of all members of the administrative organ.

**For a member who is an individual, go to Section C1; for a corporate member, go to Section D1;**

Please use a continuation page if there are more members of the SE.

### Member

#### C1 Member appointments<sup>1</sup>

Please use this section to list all the members of the SE. Please complete **Sections C1-C5**. For a corporate member, complete **Sections D1-D5**.

Title *							
Full forename(s)							
Surname							
Former name(s) <sup>2</sup>							
Country/State of residence <sup>3</sup>							
Nationality							
Month/year of birth <sup>4</sup>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td> </tr> </table>	m	m	y	y	y	y
m	m	y	y	y	y		
Business occupation (if any) <sup>5</sup>							

- 1 Corporate appointments**  
For corporate member appointments, please complete Sections D1-D5 instead of Section C.
- 2 Former name(s)**  
Please provide any previous names (including maiden or married names) which have been used for business purposes in the last 20 years.
- 3 Country/State of residence**  
This is in respect of your usual residential address as stated in Section C5.
- 4 Month and year of birth**  
Please provide month and year only.
- 5 Business occupation**  
If you have a business occupation, please enter here. If you do not, please leave blank.
- Additional appointments**  
If you wish to appoint more than one member, please use the 'Member appointments' continuation page.

#### C2 Member's service address<sup>6</sup>

Building name/number									
Street									
Post town									
County/Region									
Postcode	<table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>								
Country									

- 6 Service address**  
This is the address that will appear on the public record. This does not have to be your usual residential address.
- Please state 'The SE's Registered Office' if your service address is recorded in the proposed SE's register of members as the SE's registered office.
- If you provide your residential address here it will appear on the public record.

**This page is not shown on the public record**



Do not cover this barcode

C3

### Member's position

The person named consents to act as member of <sup>1</sup>

- the administrative organ of the SE.  
 the supervisory organ of the SE.  
 the management organ of the SE.

<sup>1</sup> Please tick one box.

C4

### New member's date of birth <sup>1</sup>

Please complete your full date of birth below.

Date of birth

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

<sup>1</sup> **Date of birth**

You must give the full date of birth.

C5

### Member's usual residential address <sup>2</sup>

Please complete your usual residential address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

<sup>2</sup> **Member's usual residential address**

Please state 'Same as service address' in this section if your usual residential address is recorded in the SE's proposed register of member's residential addresses as 'Same as the service address'.

You cannot state 'Same as service address' if your service address has been stated in Section C2 as 'The SE's Registered Office'. You will need to complete the address in full.

This cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 243 of  
Companies Act 2006

### Section 243 exemption <sup>3</sup>

Only tick the box below if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

#### Different postal address:

If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

<sup>3</sup> If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section C2 as this will appear on the public record.

# SE FM04

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

### Member

**C1**

#### Member appointments <sup>①</sup>

Please use this section to list all the members of the SE. Please complete Sections C1-C5. For a corporate member, complete Sections D1-D5.

Title	
Full forename(s)	
Surname	
Former name(s) <sup>②</sup>	
Country/State of residence <sup>③</sup>	
Nationality	
Month/year of birth <sup>④</sup>	X X   m m   y y   y y
Business occupation (if any) <sup>⑤</sup>	

**① Corporate appointments**

For corporate member appointments, please complete Sections D1-D5 instead of Section C.

**② Former name(s)**

Please provide any previous names which have been used for business purposes in the last 20 years.

**③ Country/State of residence**

This is in respect of your usual residential address as stated in Section C5.

**④ Month and year of birth**

Please provide month and year only.

**⑤ Business occupation**

If you have a business occupation, please enter here. If you do not, please leave blank.

**Additional appointment**

If you wish to appoint more than one member, please use the 'Member appointments' continuation page.

**C2**

#### Member's service address <sup>⑥</sup>

Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

**⑥ Service address**

This is the address that will appear on the public record. This does not have to be your usual residential address.

Please state 'The SE's Registered Office' if your service address will be recorded in the proposed SE's register of members as the SE's registered office.

If you provide your residential address here it will appear on the public record.

**C3**

#### Member's position

The person named consents to act as member of: <sup>⑦</sup>

- the administrative organ of the SE.
- the supervisory organ of the SE.
- the management organ of the SE.

<sup>⑦</sup> Please tick one box.

**This page is not shown on the public record**



Do not cover this barcode

**C4 New member's date of birth<sup>1</sup>**

Please complete your full date of birth below.

Date of birth

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

**1 Date of birth**

You must give the full date of birth.

**C5 Member's usual residential address<sup>2</sup>**

Please complete your usual residential address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

**2 Member's usual residential address**

Please state 'Same as service address' in this section if your usual residential address is recorded in the SE's proposed register of member's residential addresses as 'Same as the service address'.

You cannot state 'Same as service address' if your service address has been stated in Section C2 as 'The SE's Registered Office'. You will need to complete the address in full.

This cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 243 of  
Companies Act 2006

**Section 243 exemption<sup>3</sup>**

Only tick the box below if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

**Different postal address:**

If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

**3** If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section C2 as this will appear on the public record.

# SE FM04

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

### Corporate member

**D1**

#### Corporate member appointments <sup>①</sup>

Please use this section to list all the corporate members of the SE.  
Please complete Sections D1-D5.

Name of corporate  
body or firm

Building name/number  
<sup>②</sup>

Street

Post town

County/Region

Postcode

Country

#### <sup>①</sup> Additional appointments

If you wish to appoint more than one corporate member, please use the 'Corporate member appointments' continuation page.

#### <sup>②</sup> Registered or principal address

This is the address that will appear on the public record. This address must be a physical location for the delivery of documents. It cannot be a PO Box number (unless contained within a full address), DX number or LP (Legal Post in Scotland) number.

**D2**

#### Location of the registry of the corporate body or firm

Is the corporate member registered within the European Economic Area (EEA)?

→ Yes Complete Section D3 only

→ No Complete Section D4 only

**D3**

#### EEA companies <sup>③</sup>

Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.

Where the company/  
firm is registered <sup>④</sup>

Registration number

#### <sup>③</sup> EEA

A full list of countries of the EEA can be found in our guidance:  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

<sup>④</sup> This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC).

**D4**

#### Non-EEA companies

Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.

Legal form of the  
corporate body  
or firm

Governing law

If applicable, where  
the company/firm is  
registered <sup>⑤</sup>

If applicable, the  
registration number

#### <sup>⑤</sup> Non-EEA

Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.

**D5**

#### Corporate member's position

The person named consents to act as member of: <sup>①</sup>

the administrative organ of the SE.

the supervisory organ of the SE.

the management organ of the SE.

<sup>①</sup> Please tick one box.

# SE FM04

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

## Part 4 People with significant control (PSC)

Use this Part to tell us about people with significant control or registrable relevant legal entities in respect of the company. Do not use this Part to tell us about any individual people with significant control whose particulars must not be disclosed on the public record. You must use a separate form, which you can get by contacting us [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

If on registration there will be someone who will count as a person with significant control (either a registrable person or registrable relevant legal entity (RLE)) in relation to the company, tick the box in E1 and complete any relevant sections. If there will be no registrable person or RLE tick the box in E2 and go to **Part 5 signature**.

**E1**

### Statement of initial significant control <sup>①</sup>

On registration, there will be someone who will count as a person with significant control (either a registrable person or registrable RLE) in relation to the company.

#### ① Statement of initial significant control

If there will be a registrable person (which includes 'other registrable persons') or RLE, please complete the appropriate details in sections E, F, G as appropriate.

Please use the PSC continuation pages if necessary

**E2**

### Statement of no PSC

(Please tick the statement below if appropriate )

The company knows or has reason to believe that there will be no person with significant control (either a registrable person or RLE) in relation to the company

# SE FM04

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

### Individual PSC

E3	Individual's details	
Use sections E3-E9 as appropriate to tell us about individuals with significant control who are registrable persons and the nature of their control in relation to the company		<b>1 Country/State of residence</b> This is in respect of the usual residential address as stated in section E6. <b>2 Month and year of birth</b> Please provide month and year only.
Title*		
Full forename(s)		
Surname		
Country/State of residence <sup>1</sup>		
Nationality		
Month/year of birth <sup>2</sup>	X X   m   m   y   y   y   y	

E4	Individual's service address <sup>3</sup>	
Please complete the individual's service address below. You must also complete the individual's usual residential address in Section E6.		<b>3 Service address</b> This is the address that will appear on the public record. This does not have to be the individual's usual residential address.  If you provide the individual's residential address here it will appear on the public record.
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		

**This page is not shown on the public record**



Do not cover this barcode

E5

### Individual's date of birth<sup>1</sup>

Please complete the full date of birth below.

Date of birth

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

**1 Date of birth**

Please give the full date of birth.

E6

### Individual's usual residential address<sup>2</sup>

Please complete the individual's usual residential address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

**2 Individual's usual residential address**

You can state 'Same as service address' in this section if the usual residential address is same as the service address.

You cannot state 'Same as service address' if the service address has been stated in Section E4 as 'The Company's Registered Office'. You will need to complete the address in full.

This address cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 790ZF of  
Companies Act 2006

### Section 790ZF exemption<sup>3</sup>

Only tick the box below if the individual is in the process of applying for, or has been granted, exemption by the Registrar from disclosing his or her usual residential address to credit reference agencies under section 790ZF of the Companies Act 2006.

**Different postal address:**

If the individual is applying for, or has been granted, a section 790ZF exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where the individual is applying for a section 790ZF exemption with this form, the application and this form must be posted together.

**3** If the individual is currently in the process of applying for, or has been granted, a section 790ZF exemption, you may wish to check you have not entered the individual's usual residential address in section E4 as this will appear on the public record.

E7

**Nature of control for an individual<sup>1</sup>**

Please indicate how the individual is a person with significant control over the company

**Ownership of shares**

The individual holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

**Ownership of voting rights**

The individual holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

**Ownership of right to appoint/remove directors**

- The individual holds, directly or indirectly, the right to appoint or remove a majority of the board of directors of the company

**Significant influence or control (Only tick if none of the above apply)**

- The individual has the right to exercise, or actually exercises, significant influence or control over the company

<sup>1</sup> Tick each that apply.

E8

**Nature of control by a firm over which the individual has significant control<sup>2</sup>**

The individual has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

- the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

- the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

<sup>2</sup> Tick each that apply.

**E9****Nature of control by a trust over which the individual has significant control <sup>①</sup>**

The individual has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

<sup>①</sup> Tick each that apply.

# SE FM04

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

### Individual PSC

<b>E3</b>	<b>Individual's details</b>	
	Use <b>sections E3-E9</b> as appropriate to tell us about individuals with significant control who are registrable persons and the nature of their control in relation to the company	<b>① Country/State of residence</b> This is in respect of the usual residential address as stated in section E6. <b>② Month and year of birth</b> Please provide month and year only.
Title*		
Full forename(s)		
Surname		
Country/State of residence <sup>①</sup>		
Nationality		
Month/year of birth <sup>②</sup>	<b>X X</b>   m   m   y   y   y   y	

<b>E4</b>	<b>Individual's service address<sup>③</sup></b>	
	Please complete the individual's service address below. You must also complete the individual's usual residential address in <b>Section E6</b> .	<b>③ Service address</b> This is the address that will appear on the public record. This does not have to be the individual's usual residential address.  If you provide the individual's residential address here it will appear on the public record.
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		

**This page is not shown on the public record**



Do not cover this barcode

E5

### Individual's date of birth<sup>1</sup>

Please complete the full date of birth below.

Date of birth

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

**1 Date of birth**

Please give the full date of birth.

E6

### Individual's usual residential address<sup>2</sup>

Please complete the individual's usual residential address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

**2 Individual's usual residential address**

You can state 'Same as service address' in this section if the usual residential address is same as the service address.

You cannot state 'Same as service address' if the service address has been stated in Section E4 as 'The Company's Registered Office'. You will need to complete the address in full.

This address cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 790ZF of  
Companies Act 2006

### Section 790ZF exemption<sup>3</sup>

Only tick the box below if the individual is in the process of applying for, or has been granted, exemption by the Registrar from disclosing his or her usual residential address to credit reference agencies under section 790ZF of the Companies Act 2006.

**Different postal address:**

If the individual is applying for, or has been granted, a section 790ZF exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where the individual is applying for a section 790ZF exemption with this form, the application and this form must be posted together.

**3** If the individual is currently in the process of applying for, or has been granted, a section 790ZF exemption, you may wish to check you have not entered the individual's usual residential address in section E4 as this will appear on the public record.

E7

**Nature of control for an individual<sup>1</sup>**

Please indicate how the individual is a person with significant control over the company

**Ownership of shares**

The individual holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

**Ownership of voting rights**

The individual holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

**Ownership of right to appoint/remove directors**

- The individual holds, directly or indirectly, the right to appoint or remove a majority of the board of directors of the company

**Significant influence or control (Only tick if none of the above apply)**

- The individual has the right to exercise, or actually exercises, significant influence or control over the company

<sup>1</sup> Tick each that apply.

E8

**Nature of control by a firm over which the individual has significant control<sup>2</sup>**

The individual has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

- the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

- the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

<sup>2</sup> Tick each that apply.

**E9****Nature of control by a trust over which the individual has significant control <sup>①</sup>**

The individual has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

<sup>①</sup> Tick each that apply.

# SE FM04

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

## Relevant legal entity (RLE)

F1 RLE details <sup>①</sup>	
Corporate or firm name	
Building name/number	
Street	
Post town	
County/Region	
Postcode	
Country	

F2 Legal form and governing law	
	Please give details of the legal form of the RLE and the law by which it is governed. If applicable, please also give details of the register of companies in which it is entered (including the country/state) and its registration number in that register.
Legal form	
Governing law	
If applicable, register in which RLE is entered	
Country/State	
Registration number <sup>①</sup>	

**① Registration number**  
Where you have provided details of the register (including country/state) where the RLE is registered, you must also provide its number in that register.

# SE FM04

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

F3

### Nature of control for the RLE <sup>①</sup>

Please indicate how the RLE has significant control over the company

<sup>①</sup> Tick each that apply.

#### Ownership of shares

The RLE holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

#### Ownership of voting rights

The RLE holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

#### Ownership of right to appoint/remove directors

- The RLE holds the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

#### Significant influence or control (only tick if none of the above apply)

- The RLE has the right to exercise, or actually exercises, significant influence or control over the company

F4

### Nature of control by a firm over which the RLE has significant control <sup>②</sup>

The RLE has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

<sup>②</sup> Tick each that apply.

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

- the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

- the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

F5

**Nature of control by a trust over which the RLE has significant control <sup>①</sup>**

The RLE has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

**① Tick each that apply.**

# SE FM04

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

## Other registrable person (ORP)

<b>G1</b>	<b>ORP details</b>	
	An 'other registrable person' is: <ul style="list-style-type: none"><li>• a corporation sole</li><li>• a government or government department of a country or territory or a part of a country or territory</li><li>• an international organisation whose members include two or more countries or territories (or their governments)</li><li>• a local authority or local government body in the UK or elsewhere</li></ul>	
Name of ORP		

<b>G2</b>	<b>Principal office address <sup>2</sup></b>	
Building name/number		<b><sup>2</sup>Principal office address</b> This is the address that will appear on the public record.
Street		
Post town		
County/Region		
Postcode	<input type="text"/>	
Country		

<b>G3</b>	<b>Legal form and governing law</b>	
Legal form		
Governing law		

# SE FM04

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

G4

### Nature of control <sup>①</sup>

Please show how the ORP has significant control over the company

① Tick each that apply.

#### Ownership of shares

The ORP holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

#### Ownership of voting rights

The ORP holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

#### Ownership of right to appoint/remove directors

- The ORP holds, directly or indirectly, the right to appoint or remove a majority of the board of directors of the company

#### Significant influence or control (Only tick if none of the above apply)

- The ORP has the right to exercise, or actually exercises, significant influence or control over the company.

G5

### Nature of control by a firm over which the ORP has significant control <sup>②</sup>

The ORP has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

② Tick each that apply.

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

- the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

- the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

**G6****Nature of control by a trust over which the ORP has significant control <sup>①</sup>**

The ORP has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

<sup>①</sup> Tick each that apply.

# SE FM04

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

## Part 5 Statements

### H1 Employee Involvement Statement A

Please complete statement A or B, as appropriate.

#### Employee Involvement Statement A

##### Statement A

(To be signed on behalf of the Special Negotiating Body (SNB) and by a proposed member of the management or administrative organ of the proposed subsidiary SE).

We, being an authorised member of the SNB and a proposed member of the management or administrative organ of the proposed SE confirm that:

- a. There are no outstanding disputes concerning employee involvement under the Great Britain Regulations or, where applicable, the Northern Ireland Regulations, or any equivalent legislation of any other relevant Member State implementing the EC Directive; and
- b. Where applicable, the relevant entities have fulfilled their obligations in accordance with the Great Britain Regulations or the Northern Ireland Regulations as appropriate, and that:
  - an employee involvement agreement has been reached in accordance with regulation 15 of the Great Britain Regulations or, as the case may be, regulation 15 of the Northern Ireland Regulations;
  - the special negotiating body established under regulations 8 to 41 of the Great Britain Regulations or, as the case may be, regulations 8 to 39 of the Northern Ireland Regulations has taken the decision in accordance with regulation 17 of the Great Britain Regulations or, as the case may be, regulation 17 of the Northern Ireland Regulations, not to open, or to terminate, the negotiations but instead to rely upon national rules for information and consultation; or
  - it has been agreed, to apply the standard rules on employee involvement in accordance with regulation 19 of the Great Britain Regulations or, as the case may be, regulation 19 of the Northern Ireland Regulations.

① This must be signed by a proposed member of the management or administrative organ of the proposed SE named in Part 1.

Signature of authorised member of SNB

Signature

X

X

Name

Date

d | d | m | m | y | y | y | y

Signature of proposed member of SE<sup>①</sup>

Signature

X

X

Name

Date

d | d | m | m | y | y | y | y

# SE FM04

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

### Employee Involvement Statement B

#### Statement B

(To be signed by a proposed member of the management or administrative organ of the proposed SE)

On behalf of the promoting SE named in **Part 1** of this form, I confirm that:

- a. there are no outstanding disputes concerning employee involvement under the Great Britain Regulations, Northern Ireland Regulations, or any equivalent legislation of any other relevant Member State implementing the EC Directive;
- b. the relevant companies or SEs have fulfilled their obligations under these Regulations;
- c. no employee involvement agreement has been reached in the timeframe specified in regulation 14 of the Great Britain Regulations, or as the case may be, regulation 14 of the Northern Ireland Regulations, and no decision has been taken in accordance with regulation 17 of the Great Britain Regulations or, as the case may be, regulation 17 of the Northern Ireland Regulations, not to open, or to terminate, negotiations; and
- d. that the standard rules on employee involvement in accordance with regulation 19 of the Great Britain Regulations or, as the case may be, regulation 19 of the Northern Ireland Regulations, will therefore apply.

① This must be signed by a proposed member of the management or administrative organ of the proposed SE named in Part 1.

Signature ①

Signature

X

X

Name

Date

d | d | m | m | y | y | y | y

### H2

#### Statement of particulars of an individual PSC ②

Please tick the box to confirm.

- The proposed member(s) of the management or administrative organ of the proposed SE confirm that each person named in this application as an individual PSC knows that their particulars are being supplied as part of this application.

② Only tick this if you have completed details of one or more individual PSCs in sections E3-E9

### H3

#### Statement of compliance

I am signing this form on behalf of the SE and confirm that all the requirements of these Regulations and the EC Regulations in respect of such formation, transformation or transfer (including as to registration) have been complied with.

Signature

Signature

X

X

This form may be signed by:  
A proposed member of the management or administrative organ of the proposed SE named in Part 1

# SE FM04

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone



### Checklist

**We may return forms completed incorrectly or with information missing.**

**Please make sure you have remembered the following:**

- You have filed form SE DT02 in advance on this form.
- The PLC name and number match the information held on the public Register.
- You have completed the proposed name of the SE.
- You have provided details of any subscribing share capital.
- You have attached the appropriate supporting documents.
- You have completed the proposed member's details.
- You have ticked the appropriate statement in E1 or E2 and given any specific PSC details.
- Any address given must be a physical location. They cannot be a PO Box number (unless part of a full service address), DX or LP (Legal Post in Scotland) number.
- You have completed the appropriate declarations.
- You have signed the form, where appropriate
- You have enclosed the correct fee.



### Important information

**Please note that all information on this form will appear on the public record, apart from information relating to usual residential addresses and day of birth.**



### How to pay

**A fee of £20 is payable to Companies House in respect of a formation.**

Make cheques or postal orders payable to 'Companies House.'



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:**

**For SEs registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ.  
DX 33050 Cardiff.

**For SEs registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post).

**For SEs registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG.  
DX 481 N.R. Belfast 1.

**Section 243 or Section 790ZF exemption**

If you are applying for, or have been granted, a section 243 or 790ZF exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082,  
Cardiff, CF14 3WE.



### Further information

For further information, please see the guidance notes on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

**This form is available in an alternative format. Please visit the forms page on the website at [www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)**

### Member

C1 Member appointments <sup>1</sup>							
Please use this section to list all the members of the SE. Please complete Sections C1-C5. For a corporate member, complete Sections D1-D5.							
Title							
Full forename(s)							
Surname							
Former name(s) <sup>2</sup>							
Country/State of residence <sup>3</sup>							
Nationality							
Month/year of birth <sup>4</sup>	<input checked="" type="checkbox"/> <input checked="" type="checkbox"/> <table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td>m</td><td>m</td><td>y</td><td>y</td><td>y</td><td>y</td> </tr> </table>	m	m	y	y	y	y
m	m	y	y	y	y		
Business occupation (if any) <sup>5</sup>							

**1 Corporate appointments**  
For corporate member appointments, please complete Sections D1-D5 instead of Section C.

**2 Former name(s)**  
Please provide any previous names which have been used for business purposes in the last 20 years.

**3 Country/State of residence**  
This is in respect of your usual residential address as stated in Section C5.

**4 Month and year of birth**  
Please provide month and year only.

**5 Business occupation**  
If you have a business occupation, please enter here. If you do not, please leave blank.

**Additional appointment**  
If you wish to appoint more than one member, please use the 'Member appointments' continuation page.

C2 Member's service address <sup>6</sup>									
Building name/number									
Street									
Post town									
County/Region									
Postcode	<table border="1" style="display: inline-table; vertical-align: middle;"> <tr> <td></td><td></td><td></td><td></td><td></td><td></td><td></td><td></td> </tr> </table>								
Country									

**6 Service address**  
This is the address that will appear on the public record. This does not have to be your usual residential address.

Please state 'The SE's Registered Office' if your service address will be recorded in the proposed SE's register of members as the SE's registered office.

If you provide your residential address here it will appear on the public record.

C3 Member's position	
The person named consents to act as member of: <sup>7</sup>	
<input type="checkbox"/> the administrative organ of the SE. <input type="checkbox"/> the supervisory organ of the SE. <input type="checkbox"/> the management organ of the SE.	

**7 Please tick one box.**

**This page is not shown on the public record**



Do not cover this barcode

**C4** New member's date of birth<sup>1</sup>

Please complete your full date of birth below.

Date of birth

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

**1 Date of birth**

You must give the full date of birth.

**C5** Member's usual residential address<sup>2</sup>

Please complete your usual residential address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

**2 Member's usual residential address**

Please state 'Same as service address' in this section if your usual residential address is recorded in the SE's proposed register of member's residential addresses as 'Same as the service address'.

You cannot state 'Same as service address' if your service address has been stated in Section C2 as 'The SE's Registered Office'. You will need to complete the address in full.

This cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 243 of  
Companies Act 2006

**Section 243 exemption<sup>3</sup>**

Only tick the box below if you are in the process of applying for, or have been granted, exemption by the Registrar from disclosing your usual residential address to credit reference agencies under section 243 of the Companies Act 2006.

**Different postal address:**

If you are applying for, or have been granted, a section 243 exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where you are applying for a section 243 exemption with this notice, the application and this form must be posted together.

**3** If you are currently in the process of applying for, or have been granted, a section 243 exemption, you may wish to check you have not entered your usual residential address in Section C2 as this will appear on the public record.

# SE FM04 - continuation page

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

### Corporate member

**D1**

#### Corporate member appointments

Please use this section to list all the corporate members of the SE.  
Please complete Sections D1-D5.

Name of corporate body or firm

Building name/number

Street

Post town

County/Region

Postcode

Country

**1 Registered or principal address**  
This is the address that will appear on the public record. This address must be a physical location for the delivery of documents. It cannot be a PO Box number (unless contained within a full address), DX number or LP (Legal Post in Scotland) number.

**D2**

#### Location of the registry of the corporate body or firm

Is the corporate member registered within the European Economic Area (EEA)?

→ Yes Complete Section D3 only

→ No Complete Section D4 only

**D3**

#### EEA companies <sup>2</sup>

Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register.

Where the company/firm is registered <sup>3</sup>

Registration number

**2 EEA**  
A full list of countries of the EEA can be found in our guidance:  
[www.gov.uk/companieshouse](http://www.gov.uk/companieshouse)

**3** This is the register mentioned in Article 3 of the First Company Law Directive (68/151/EEC).

**D4**

#### Non-EEA companies

Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.

Legal form of the corporate body or firm

Governing law

If applicable, where the company/firm is registered <sup>4</sup>

If applicable, the registration number

**4 Non-EEA**  
Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in that register.

**D5**

### Corporate member's position

The person named consents to act as member of: **1**

- the administrative organ of the SE.
- the supervisory organ of the SE.
- the management organ of the SE.

**1** Please tick one box.

# SE FM04 - continuation page

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

### Individual PSC

E3	Individual's details	
	Use sections E3-E8 as appropriate to tell us about individuals with significant control who are registrable persons and the nature of their control in relation to the company	<b>① Country/State of residence</b> This is in respect of the usual residential address as stated in section E6. <b>② Month and year of birth</b> Please provide month and year only.
Title*		
Full forename(s)		
Surname		
Country/State of residence <sup>①</sup>		
Nationality		
Month/year of birth <sup>②</sup>	<b>X</b> <b>X</b>   m   m   y   y   y   y	

E4	Individual's service address <sup>③</sup>	
	Please complete the individual's service address below. You must also complete the individual's usual residential address in <b>Section E6</b> .	<b>③ Service address</b> This is the address that will appear on the public record. This does not have to be the individual's usual residential address.  If you provide the individual's residential address here it will appear on the public record.
Building name/number		
Street		
Post town		
County/Region		
Postcode		
Country		

**This page is not shown on the public record**



Do not cover this barcode

**E5 Individual's date of birth<sup>1</sup>**

Please complete the full date of birth below.

Date of birth

d	d	m	m	y	y	y	y
---	---	---	---	---	---	---	---

**1 Date of birth**

Please give the full date of birth.

**E6 Individual's usual residential address<sup>2</sup>**

Please complete the individual's usual residential address below.

Building name/number

Street

Post town

County/Region

Postcode

Country

**2 Individual's usual residential address**

You can state 'Same as service address' in this section if the usual residential address is same as the service address.

You cannot state 'Same as service address' if the service address has been stated in Section E4 as 'The Company's Registered Office'. You will need to complete the address in full.

This address cannot be a PO Box, DX or LP (Legal Post in Scotland) number.

Section 790ZF of Companies Act 2006

**Section 790ZF exemption<sup>3</sup>**

Only tick the box below if the individual is in the process of applying for, or has been granted, exemption by the Registrar from disclosing his or her usual residential address to credit reference agencies under section 790ZF of the Companies Act 2006.

**Different postal address:**

If the individual is applying for, or has been granted, a section 790ZF exemption, please post this whole form to the different postal address below:  
The Registrar of Companies, PO Box 4082, Cardiff, CF14 3WE.

Where the individual is applying for a section 790ZF exemption with this form, the application and this form must be posted together.

**3** If the individual is currently in the process of applying for, or has been granted, a section 790ZF exemption, you may wish to check you have not entered the individual's usual residential address in section E4 as this will appear on the public record.

# SE FM04 - continuation page

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

E7

## Nature of control for an individual<sup>1</sup>

Please indicate how the individual is a person with significant control over the company

### Ownership of shares

The individual holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

### Ownership of voting rights

The individual holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

### Ownership of right to appoint/remove directors

- The individual holds, directly or indirectly, the right to appoint or remove a majority of the board of directors of the company

### Significant influence or control (Only tick if none of the above apply)

- The individual has the right to exercise, or actually exercises, significant influence or control over the company

<sup>1</sup> Tick each that apply.

E8

## Nature of control by a firm over which the individual has significant control<sup>2</sup>

The individual has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

- the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

- the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

<sup>2</sup> Tick each that apply.

# SE FM04 - continuation page

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

E9

## Nature of control by a trust over which the individual has significant control <sup>①</sup>

The individual has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

<sup>①</sup> Tick each that apply.

# SE FM04 - continuation page

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

### Relevant legal entity (RLE)

F1	RLE details <sup>①</sup>									
Corporate or firm name										
Building name/number										
Street										
Post town										
County/Region										
Postcode	<table border="1" style="width: 100%; text-align: center;"> <tr> <td style="width: 20px;"> </td> </tr> </table>									
Country										

F2	Legal form and governing law	
	<p>Please give details of the legal form of the RLE and the law by which it is governed. If applicable, please also give details of the register of companies in which it is entered (including the country/state) and its registration number in that register.</p>	
Legal form		
Governing law		
If applicable, register in which RLE is entered		
Country/State		
Registration number <sup>①</sup>		

**① Registration number**  
Where you have provided details of the register (including country/state) where the RLE is registered, you must also provide its number in that register.

# SE FM04 - continuation page

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

**F3**

## Nature of control for the RLE <sup>①</sup>

Please indicate how the RLE has significant control over the company

<sup>①</sup> Tick each that apply.

### Ownership of shares

The RLE holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

### Ownership of voting rights

The RLE holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

### Ownership of right to appoint/remove directors

- The RLE holds the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

### Significant influence or control (only tick if none of the above apply)

- The RLE has the right to exercise, or actually exercises, significant influence or control over the company

**F4**

## Nature of control by a firm over which the RLE has significant control <sup>②</sup>

The RLE has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

<sup>②</sup> Tick each that apply.

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

- the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

- the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

# SE FM04 - continuation page

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

F5

## Nature of control by a trust over which the RLE has significant control <sup>①</sup>

The RLE has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

<sup>①</sup> Tick each that apply.

# SE FM04 - continuation page

## Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

### Other registrable person (ORP)

<b>G1</b>	<b>ORP details</b>	
	An 'other registrable person' is: <ul style="list-style-type: none"><li>• a corporation sole</li><li>• a government or government department of a country or territory or a part of a country or territory</li><li>• an international organisation whose members include two or more countries or territories (or their governments)</li><li>• a local authority or local government body in the UK or elsewhere</li></ul>	
Name of registrable person		

<b>G2</b>	<b>Principal office address <sup>1</sup></b>	<b><sup>1</sup>Principal office address</b> This is the address that will appear on the public record.
Building name/number		
Street		
Post town		
County/Region		
Postcode	<input type="text"/>	
Country		

<b>G3</b>	<b>Legal form and governing law</b>	
Legal form		
Governing law		

# SE FM04 - continuation page

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

**G4**

## Nature of control <sup>①</sup>

Please show how the ORP has significant control over the company

**①** Tick each that apply.

### Ownership of shares

The ORP holds, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

### Ownership of voting rights

The ORP holds, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

### Ownership of right to appoint/remove directors

- The ORP holds, directly or indirectly, the right to appoint or remove a majority of the board of directors of the company

### Significant influence or control (Only tick if none of the above apply)

- The ORP has the right to exercise, or actually exercises, significant influence or control over the company.

**G5**

## Nature of control by a firm over which the ORP has significant control <sup>②</sup>

The ORP has the right to exercise or actually exercises significant influence or control over the activities of a firm that is not a legal person under its governing law, and:

**②** Tick each that apply.

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the members of that firm (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

- the members of that firm (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

- the members of that firm (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

# SE FM04 - continuation page

Transformation of a Public Limited Company (PLC) to Societas Europaea (SE)

**G6**

## Nature of control by a trust over which the ORP has significant control <sup>①</sup>

The ORP has the right to exercise or actually exercises significant influence or control over the activities of a trust and:

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of shares in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold, directly or indirectly, the following percentage of voting rights in the company (tick only one):

- more than 25% but not more than 50%
- more than 50% but less than 75%
- 75% or more

the trustees of that trust (in their capacity as such) hold the right, directly or indirectly, to appoint or remove a majority of the board of directors of the company

the trustees of that trust (in their capacity as such) have the right to exercise, or actually exercise, significant influence or control over the company

<sup>①</sup> Tick each that apply.