

UK Medical Technology Sector Strength & Opportunity 2014

Companies, Employment and Turnover



1,976 employ

<10

86 employ

>250



Revenues in
Excess of **£50m**

Largest Segments by Employment and Revenue

Orthopedic Devices

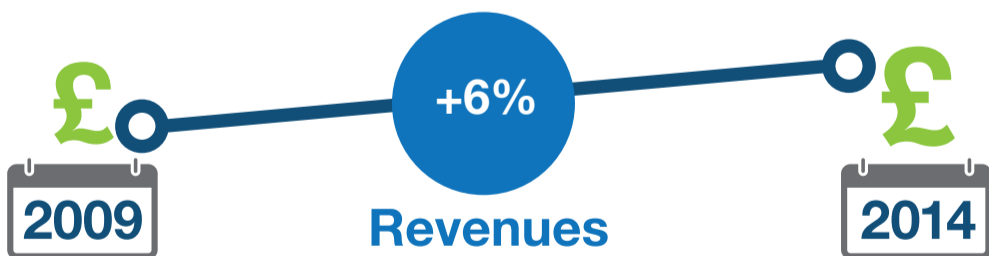
Single Use Technology

In-vitro Diagnostics

Top 3 segments
account for 33%
of all employment
outside of the
supply chain

Growth Trends

Over 2009 to 2014 a sample of over 1400 medical technology companies grew employment by 18,500 or an annual cumulative growth rate (CAGR) of 9% over the same period these companies grow revenues at 6% CAGR.



+9% CAGR*

Top 3 segments showing fastest growth trends in employment were:

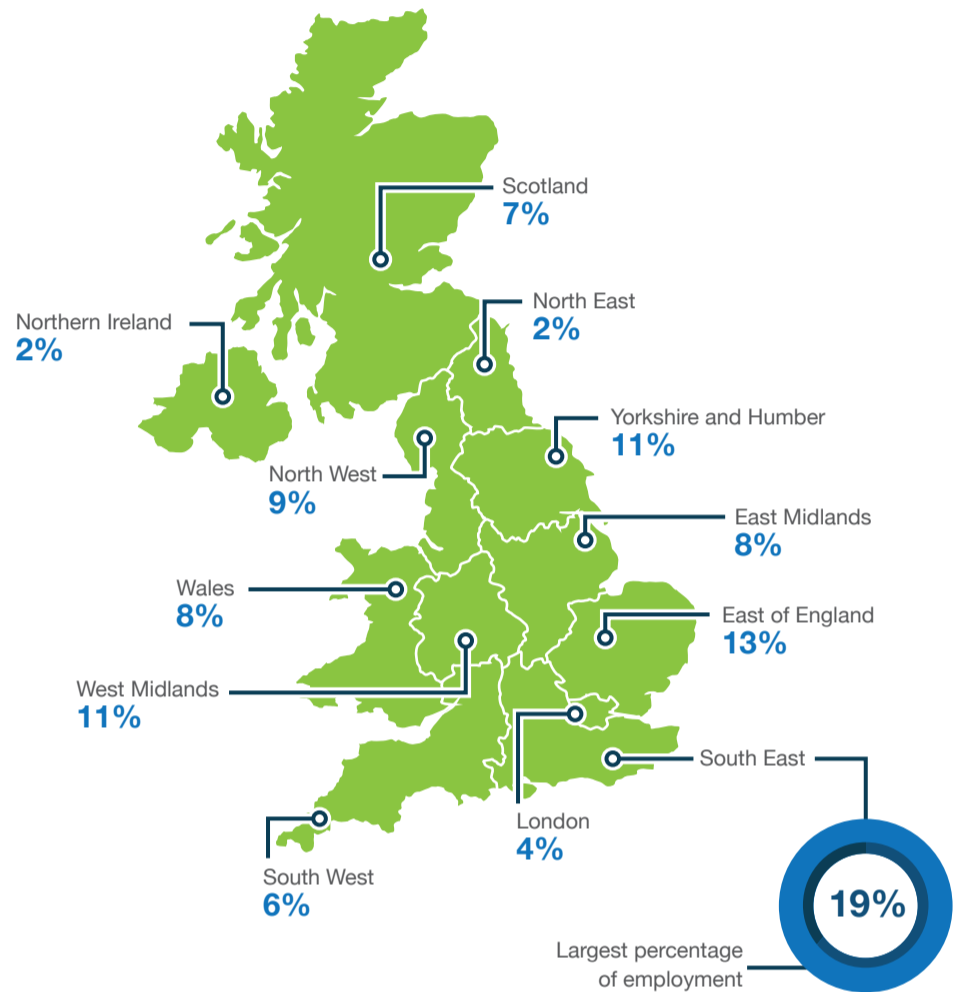
In-vitro Diagnostics	18%
Single Use Technology	12%
Assistive Technology	8%

Top 3 segments showing fastest growth trends in revenue were:

	CAGR*
Wound Care	11%
Ophthalmic Devices	8%
Single Use Technology	7%

All the Top 6 segments for employment showed positive increases over 2013-2014

Distribution of Employment Across UK



Service and Supply Chain

The service and supply chain provides essential support including design, manufacturing and regulatory expertise.

848
companies. Employing

16,600
or 19% of sector total

£3.1bn
in revenues

- Clinical Research
- Equipment and Consumables
- Contract Manufacturing

65%
of total service and supply chain employment and revenue

The service & supply chain showed an employment growth trend of 3% CAGR over 2009-2014 and 10% CAGR in revenue

For More Info : www.lifesciences.ukti.gov.uk

www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports

* CAGR = Compound Annual Growth Rate