



January 2015	February 2015	March 2015	April 2015
<p>Local authorities:</p> <ul style="list-style-type: none"> submit final 2015 to 2016 authority proforma tool (APT)s spring school census <p>EFA:</p> <ul style="list-style-type: none"> issues reports to LAs advising them of their latest recoupment position announces of 2015 to 2016 copyright license agreement deductions consults on consistent financial reporting codes for 2015 to 2016 publishes 2013 to 2014 secondary school spend data with performance tables publishes English and maths GCSE presumption of funding reports, based on institutions' 2014 to 2015 data 	<p>Local authorities:</p> <ul style="list-style-type: none"> ILR R06 returns due issue maintained schools with budgets (5 to 16 mainstream) <p>EFA:</p> <ul style="list-style-type: none"> makes 2014 to 2015 year 7 (Y7) catch-up premium payment publishes 2015 to 2016 recoupment guidance publishes 2015 to 2016 pupil premium grant conditions carries out external consultation on 2014 to 2015 s251 outturn shares with LAs the financial health assessment results for special post-16 institutions and NMSS issues 2015 to 2016 academic year final funding allocations covering pre- and post-16 provision, 16 to 19 Bursary Fund, free meals, Residential Bursary Fund and high needs funding 	<p>Local authorities:</p> <ul style="list-style-type: none"> submit 2015 to 2016 s251 budget data schools submit 2015 schools financial value standard (SFVS) returns to LAs <p>EFA:</p> <ul style="list-style-type: none"> issues summaries of final funding allocations to LAs publishes guide to completing part 1 grant returns for local authorities for 2014 to 2015 makes 2014 to 2015 quarter 4 pupil premium and education services grant payments issues reports to LAs advising them of their final 2014 to 2015 recoupment position publishes 2015 to 2016 consistent financial reporting codes opens COLLECT database for 2015 to 2016 s251 budget publishes 2015 to 2016 schools block proforma dataset publishes audit guidance for LAs on maintained schools with sixth-forms for 2014 to 2015 refreshes Section 41 approved independent special institutions list implements the condition of funding for maths and English for 2015 to 2016 	<p>Local authorities:</p> <ul style="list-style-type: none"> return part 1 16 to 19 grant returns <p>EFA:</p> <ul style="list-style-type: none"> makes second 2014 to 2015 primary PE and sport premium payment publishes 2015 to 2016 free schools ready reckoner opens COLLECT database for 2014 to 2015 consistent financial reporting data issues 2015 schools financial value standard (SFVS) chief finance officer (CFO) assurance statements to LAs issues reports to LAs advising them of the recoupment position for 2015 to 2016 in respect of academies open prior to 1 April 2015
<p>May 2015</p> <p>Local authorities:</p> <ul style="list-style-type: none"> submit 2014 to 2015 CFO statements for pupil premium, primary PE and sport premium, universal infant free school meals, summer schools, and Y7 catch-up premium submit 2015 schools financial value standard CFO assurance statements summer school census <p>EFA:</p> <ul style="list-style-type: none"> makes 2015 to 2016 quarter 1 education services grant payment opens COLLECT database for 2014 to 2015 s251 outturn publishes 2015 to 2016 pre-16 funding factors by local authority makes available condition of funding for maths and English advisory reports, based on final 2013 to 2014 institutional data 	<p>June 2015</p> <p>Local authorities:</p> <ul style="list-style-type: none"> submit copyright licenses returns ILR R10 returns due <p>EFA:</p> <ul style="list-style-type: none"> makes 2015 to 2016 quarter 1 pupil premium payment makes first 2014 to 2015 summer schools payment finalises 2014 to 2015 dedicated schools grant early years block allocations based on January 2015 census updates 2015 to 2016 dedicated schools grant early years block allocations based on January 2015 census makes second 2014 to 2015 universal infant free school meal revenue payment shares with LAs the financial health assessment results for special post-16 institutions and NMSS 	<p>July 2015</p> <p>Local authorities:</p> <ul style="list-style-type: none"> submit 2014 to 2015 consistent financial reporting data <p>EFA:</p> <ul style="list-style-type: none"> issues reports to LAs advising them of their latest recoupment position issues dedicated schools grant CFO assurance statements for 2014 to 2015 outturn shares with LAs the financial health assessment results for special post-16 institutions and NMSS plans to issue initial 2015 to 2016 authority proforma tools (APTs) and user instructions finalises 2014 to 2015 dedicated schools grant early years block allocations based on January 2015 census updates 2015 to 2016 dedicated schools grant early years block allocations based on January 2015 census 	<p>August 2015</p> <p>Local authorities:</p> <ul style="list-style-type: none"> submit 2014 to 2015 s251 outturn data <p>EFA:</p> <ul style="list-style-type: none"> makes 2015 to 2016 quarter 2 education services grant payment publishes guide to completing part 2 grant returns for LAs for 2014 to 2015

<ul style="list-style-type: none"> publishes 2015 to 2016 universal infant free school meal conditions of grants 			
<p style="text-align: center;">September 2015</p> <p>Local authorities:</p> <ul style="list-style-type: none"> ILR R13 returns due planned deadline for requests to disapply the finance regulations <p>EFA:</p> <ul style="list-style-type: none"> makes 2015 to 2016 quarter 2 pupil premium payment issues reports to LAs advising them of their latest recoupment position publishes 2015 to 2016 schools block funding allocations to maintained schools and academies publishes 2015 to 2016 section 251 budget data and LA benchmarking tables 	<p style="text-align: center;">October 2015</p> <p>Local authorities:</p> <ul style="list-style-type: none"> LAs return part 2 16 to 19 grant returns ILR R14 returns due planned date to submit provisional 2016 to 2017 authority proforma tool (APT) <p>EFA:</p> <ul style="list-style-type: none"> publishes final 16 to 19 funding allocations at institution level for 2015 to 2016 makes first 2015 to 2016 primary PE and sport premium payment plans to confirm decisions about requests to disapply the finance regulations 	<p style="text-align: center;">November 2015</p> <p>EFA:</p> <ul style="list-style-type: none"> shares with LAs the financial health assessment results for special post-16 institutions and NMSS issues reports to LAs advising them of their latest recoupment position makes 2015 to 2016 quarter 3 education services grant payment 	<p style="text-align: center;">December 2015</p> <p>EFA:</p> <ul style="list-style-type: none"> announces dedicated schools grant settlement for 2016 to 2017 makes 2015 to 2016 quarter 3 pupil premium payment plans to issue 2016 to 2017 authority proforma tool (APT) and update of published user instructions to LAs issues initial 2016 to 2017 education services grant allocations to local authorities

[Useful information for EFA-funded providers](#), set out month-by-month, is also available on GOV.UK.

Some timing is indicative and may change. Updates on the delivery of the business cycle will be available in our e-bulletin and will feature in the online calendar on the EFA Information Exchange.

EFA Business Cycle version 4.0, published January 2015.