



Have you remembered to include, if appropriate?

The numbers refer to the Event forms and guides where we ask you to provide the information requested.

- | | | |
|--|------------------------------|------------------------------|
| 1. IHT100 | Yes <input type="checkbox"/> | |
| 2. One of the Event forms IHT100a to IHT100f | Yes <input type="checkbox"/> | |
| 3. The appropriate Supplementary pages | Yes <input type="checkbox"/> | N/A <input type="checkbox"/> |
| 4. A professional value for stocks and shares <i>page 13 "How to fill in IHT100"</i> | Yes <input type="checkbox"/> | N/A <input type="checkbox"/> |
| 5. A professional valuation of household and personal goods <i>D35(Notes) page 56 "How to fill in IHT100"</i> | Yes <input type="checkbox"/> | N/A <input type="checkbox"/> |
| 6. A professional valuation of land <i>page 20 "How to fill in IHT100"</i> | Yes <input type="checkbox"/> | N/A <input type="checkbox"/> |
| 7. A copy of any insurance policy included in the transfer <i>page 18 "How to fill in IHT100"</i> | Yes <input type="checkbox"/> | N/A <input type="checkbox"/> |
| 8. A copy of any structural survey and/or correspondence with the loss adjuster about structurally damaged property <i>D36(Notes) page 57 "How to fill in IHT100"</i> | Yes <input type="checkbox"/> | N/A <input type="checkbox"/> |
| 9. A plan of the property and a copy of the lease or agreement for letting (where appropriate) if you are claiming agricultural relief <i>D37(Notes) page 60 "How to fill in IHT100"</i> | Yes <input type="checkbox"/> | N/A <input type="checkbox"/> |
| 10. A copy of the partnership agreement (where appropriate) and the last two years accounts if you are claiming business relief <i>D38(Notes) page 63 "How to fill in IHT100"</i> | Yes <input type="checkbox"/> | N/A <input type="checkbox"/> |
| 11. Any written evidence of debts to close friends or relatives of the transferor or settlor <i>D33(Notes) page 55 "How to fill in IHT100"</i> | Yes <input type="checkbox"/> | N/A <input type="checkbox"/> |
| 12. Your payment of tax where appropriate if you are calculating your own tax <i>page 24 "How to fill in IHT100WS"</i> | Yes <input type="checkbox"/> | N/A <input type="checkbox"/> |
| 13. And please do not forget to sign page 8 of the Inland Revenue Account IHT100 | Yes <input type="checkbox"/> | |

- **Do not send this check list or form IHT100WS with the IHT100 to IR CT**