

OS MG04

Particulars for the registration of a charge to secure a series of debentures for an overseas company



Companies House

A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.

What this form is for
You may use this form to register particulars of a charge to secure a series of debentures.

What this form is NOT for
You cannot use this form to register particulars for the registration of a charge to secure a series of debentures for a company registered inside the UK. To do this, please use form MG07 or MG07s.

For further information, please refer to our guidance at www.companieshouse.gov.uk

1	Company details	For official use
Company number	<input type="text"/>	<p>→ Filling in this form Please complete in typescript or in bold black capitals.</p> <p>All fields are mandatory unless specified or indicated by *</p>
Company name in full	<input type="text"/>	

2	Date of the covering deed (if any) ①	
Date of creation	<input type="text"/> <small>d</small> <input type="text"/> <small>d</small> <input type="text"/> <small>m</small> <input type="text"/> <small>m</small> <input type="text"/> <small>y</small> <input type="text"/> <small>y</small> <input type="text"/> <small>y</small> <input type="text"/> <small>y</small>	<p>① Please enter the date of the covering deed (if any) which creates or defines the security.</p>

3	Total amount secured by whole series
Amount secured	<input style="width: 100%;" type="text"/>

4	Date of present issue (if any) of the debentures of the series	
	<input type="text"/> <small>d</small> <input type="text"/> <small>d</small> <input type="text"/> <small>m</small> <input type="text"/> <small>m</small> <input type="text"/> <small>y</small> <input type="text"/> <small>y</small> <input type="text"/> <small>y</small> <input type="text"/> <small>y</small>	

5	Amount of present issue (if any) of debentures of the series
	<input style="width: 100%; height: 200px;" type="text"/>

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6 Date of resolution authorising the issue of the series

Date of resolution

d	d	m	m	y	y	y	y
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7 Name of the trustees (if any) for the debenture holders

Please give the name of the trustees (if any).

Name of trustee

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Name of trustee

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Continuation page
Please use a continuation page if you need to enter more details.

8 General description of the property charged

Please provide details of the property charged.

Description

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Continuation page
Please use a continuation page if you need to enter more details.

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9 Statement as to any restrictions on power to grant further securities and any ranking provision^①

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① In the case of a floating charge a statement should be given of (1) the restrictions, if any, on the power of the company to grant further securities ranking in priority to, or pari passu with the floating charge; and / or (2) the provisions, if any, regulating the order in which the floating charge shall rank with any other subsisting or future floating charges or fixed securities over the property which is the subject of the floating charge or any part of it.

10 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission, allowance or discount

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11 Delivery of instrument

The certified copy deed (if any) containing the charge must be delivered to the Registrar of Companies with these particulars correctly completed within 21 days after the date of its execution. If there is no such deed, one of the debentures must be delivered within 21 days after the date of execution of any debenture of the series.

12 Signature

Please sign the form here.

Signature X	X
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Signature

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- The company name and number match the information held on the public Register.
- You have included the covering deed (if any) with this form.
- You have entered the date of the deed in Section 2.
- You have given details of the total amount secured by the series.
- You have entered the date of the present issue.
- You have given the amount of the present issue (if any).
- You have given details of the trustees (if any).
- You have entered the details of the property charged.
- You have signed the form.
- You have enclosed the correct fee.

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'

Where to send

You may return this form to any Companies House address:

England and Wales:

The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

Scotland:

The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

Northern Ireland:

The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk