

Meeting of the Social Impact Investment Taskforce established by the G8

18th February 2014 | Bertelsmann Repräsentanz, Unter den Linden 1, 10556 Berlin, Germany

TUESDAY 18th FEBRUARY

AGENDA

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| 08:00 – 08:30 | Coffee and breakfast |
| 08:30 – 08:45 | Welcome and Introduction from Chair
Sir Ronald Cohen |
| 08:45 – 09:00 | Welcome Remarks
Dieter Hackler, Head of Department, Federal Ministry of Family Affairs,
Senior Citizens, Women and Youth |
| 09:00 – 10:30 | Plenary I: Ecosystem Comparison across the G8
Led by Stephen Brien, Chair's Executive Team |
| 10:30 – 10:45 | Break |
| 10:45 – 11:45 | Plenary II: The role of social impact investing in the German context <ol style="list-style-type: none">1. German National Advisory Board: current focus and objectives – Dr Brigitte Mohn, Bertelsmann Stiftung2. The state of the social impact investment market – Stephanie Petrick, Impact in Motion |
| 11:45 – 1:15 | Plenary III: Case Studies <ol style="list-style-type: none">1. Martin Link, Kreditanstalt für Wiederaufbau (KfW) Mittelstandsbank2. Wolfgang Meyer, Sozialwerk St. George V and representative Brussels Circle3. Florian Erber, Social Venture Fund Discussion |
| 1:15 – 1:45 | Lunch |
| 1:45 – 3:00 | Plenary IV: Supply of Capital for Impact Investment <ol style="list-style-type: none">1. From SRI to Impact Investing: The German context – Professor Henry Schäfer, University of Stuttgart2. Pension Fund Perspective – Claudia Kruse, APG3. Asset Manager Perspective – Michael Schneider, Deutsche Bank4. Crowd Funding and Individual Investors in Impact Investment – Cyrille Langendorff, Credit Cooperatif Discussion |
| 3:00 – 4:15 | Plenary V: Insights from International Development <ol style="list-style-type: none">1. DFI Perspective – Barbara Schnell, Kreditanstalt für Wiederaufbau (KfW) Development Bank and Martin Mainz, Deutsche investitions und Entwicklungsgesellschaft (DEG) |

2. Alternative asset management in development finance – Silvia Wisniwski, Finance in Motion
 3. Fund Manager Perspective - Wolfgang Hafenmayer, LGT Venture Philanthropy
- Discussion

4:15 – 4:30

Break

4:30 – 5:30

Plenary VI: Mission Alignment WG
Update from WG Chair, Cliff Prior

5:30 – 6:30

Taskforce Discussion

Evening

Dinner with German National Advisory Board

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19th February 2014 | Bertelsmann Repräsentanz, Unter den Linden 1, 10556 Berlin, Germany

WEDNESDAY 19th FEBRUARY

AGENDA

08:00 – 09:00	Coffee and breakfast
09:00 – 09:15	Introductory Comments Sir Ronald Cohen
09:15 – 10:00	OECD Report Update from Karen Wilson, Structural Policy Division, Directorate for Science, Technology and Industry, OECD Discussion
10:00 – 11:00	Plenary I: The challenge of effective commissioning of outcomes-based services Stephen Brien, Chair's Executive Team
11:00 – 11:15	Break
11:15 – 12:15	Plenary II: Asset Allocation WG Update from WG Chair, Harvey McGrath
12:15 – 1:30	Lunch Guest Speaker: Steffen Kampeter, Parliamentary State Secretary, Federal Ministry of Finance
1:30 – 2:30	Plenary III: Providing tax incentives to individual investors: the UK Social Investment Tax Relief Kieron Boyle, Cabinet Office and UK government representative
2:30 – 3:00	Plenary IV: US Profit-with-Purpose Companies Paula Goldman, Omidyar Network
3:00 – 3:30	Notable Innovation in Impact Investment Impact Investment Fund Rating Tool – Vineet Rai, Aavishkaar
3:30 – 3:45	Break
3:45 – 5:45	Taskforce Discussion
5:45 – 6:00	Next Meeting Sir Ronald Cohen