

ECO Brokerage eAuction Programme Bidder Guidance



ECO Brokerage – Bidder Guidance – Revised 05.02.2014



About the ECO Brokerage eAuction Programme

The Crown Commercial Service eAuction team has been commissioned by the Department for Energy and Climate Change (DECC) to manage the ECO Brokerage eAuction Programme on their behalf.

Registering for ECO Brokerage

If you are an Obligated Energy Supplier and would like to purchase ECO points on the ECO Brokerage platform, please contact <u>eAuctionsecobrokerage@ccs.gsi.gov.uk</u>

When requested, you will need to supply details of the person authorised to trade on brokerage on behalf of your company. In addition, there is a **compliance process**, details of which will be provided after you have expressed interest.

Part of the compliance involves agreeing the standard contract, which consists of the rules of the platform (Terms and Conditions) and the setting out of delivery and payment terms for ECO points bought on the platform (the Bilateral Off-take contract).

Copies of these contracts can be obtained on the ECO Brokerage webpage:

https://www.gov.uk/energy-companies-obligation-brokerage

Log-in and passwords

Once you have registered and successfully completed the compliance process, the Crown Commercial Service will issue you with a username and password for the eAuction website. This will be done by email.

The password can be used only once and must be changed to something memorable. The brokerage participant is responsible for keeping their password secure. Companies are responsible for regulating and monitoring the behaviour of any participant acting on their behalf.



Rules of the Platform

By participating in an Auction, a Bidder agrees to abide by the Terms and Conditions of the platform (a copy of which is sent to Bidders during registration), infringement of these terms and conditions can lead to the suspension of a participant's rights to trade on the platform.

If any changes to the Standard contract are made, all registered participants will be informed by email and sent new copies. Acceptance of the new contracts will be assumed if the participant continues to trade on the platform. If the participant does not wish to trade under the new contracts, they are entitled to withdraw from the platform. Changes will not be made during an auction.



Withdrawing From ECO Brokerage

If for any reason, you no longer wish to trade on ECO Brokerage, please send an email to <u>eAuctionsecobrokerage@ccs.gsi.gov.uk</u>

Your Username and Password for the eAuction website will be revoked and a letter confirming this will be sent to a company director.



The ECO Brokerage Auction Process

ECO Brokerage auctions will be run on a fortnightly basis. On each Auction Day (Day 8) the Carbon Saving Communities and Carbon Saving Obligation auction will commence at 9.00am and conclude at 12.00pm; the Affordable Warmth and Affordable Warmth Boiler Repair auction will commence at 1.00pm and conclude at 4.00pm.

Day	Activity	Carried Out By
Day 1	Open for lot submission – 9am	GDPs submit lots they want to sell in the
		forthcoming auction.
Day 2	Lots submitted – close 23:59 hours	Lots submitted after this point won't go into
		the auction.
Day 3	Auction Build Commences (pm)	The Crown Commercial Service builds the
Day 4	Auction Build	auction to include the lots submitted by
Day 5	Auction Build	GDPs.
Day 6	Lots published to EnCos – 9am	Energy Companies can review the available
Day 7	Lots reviewed by EnCos	for this fortnight's auction
Day 8	Auction Day (CSC/CSO: 09:00 – 12:00;	Energy Companies bid on lots for sale.
	AW/AWBR: 13:00 – 16:00)	
Day 9	Sellers informed of sold/ unsold lots	
Day 10	Broker sends out Bid Confirm Letters	Energy Companies and Green Deal Providers
	(confirming identities of contracting parties)	are informed who they have contracted with
	which are then signed and exchanged	according to their lots and bids submitted.



Recommendations for Bidders:

Bidders are recommended to:

- Become familiar with the software by participating in training offered by Crown
 Commercial Service
- Mobilise participation from the right people who can make bidding decisions on the spot during the Live eAuction
- Maintain high levels of internal information security, protecting log ins and passwords is the responsibility of brokerage participants.

Bidders will be given an opportunity to review submitted Lots prior to the day of the eAuction (Day 6). Using this time to prepare for the for the eAuction is to the Bidders' advantage.



Technological requirements

Technology

- You will be required to access the eAuction via a stable internet connection using Internet Explorer version 6.0 or later.
- We recommend that Bidders use one of the following browsers: Internet Explorer 9, Mozilla Firefox 7, or Google Chrome 13.
- Please also allow 'pop-ups from this site'.
- It is the Bidders responsibility to ensure that they have the technology/connectivity available to access the eSourcing Suite and participate in the Live eAuction. The auction will not be paused or re-run if a Bidder experiences technical difficulty

If the eAuction site develops a fault during a live auction, the auction will be stopped and recommenced as soon as possible. Participants will be informed by email in case of a fault resulting an auction pause and re-start.

The eSourcing Suite

The Crown Commercial Service eSourcing Suite is located here:

https://ukgps-sandbox.emptoris.com

Government Procurement Service eSourcing - Windows Internet Explorer	
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Register Here	Useful Links
Name :* login	Register for GPS eSourcing Procurement Guidance Help & Support
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NB: The screen-shots provided are for illustrative purposes only



Accepting Terms and Conditions:

User Agreement

General Terms

1. Introduction

- 1.1. This User Agreement between the Government Procurement Service (the Buyer) and the Supplier governs the access and use of the eSourcing System (the System) by the Supplier to respond to an invitation from the Buyer to participate in a procurement exercise.
- 1.2. A procurement exercise may include a Pre-Qualification Questionnaire (POQ), a Request for Information (RFI), an Invitation to Tender ((TT), an Invitation to Participate in Dialogue ((TPO), an Invitation to Submit Final Tender ((TSFO), Invitation to Submit Final Tender ((TSFT), a Best And Final Offer (BAFO), a Request for Proposal (RFP), a Request for Quotation (RFQ), an electronic Auction or an electronic Contract. This above list of individual procurement exercise processes is indicative and a non-exhaustive representation of commonly used terminology. Buyer Organisations may have their own, unique terminology to be applied on a case by case basis.
- 1.3. The System is provided by Emploris Inc. and operated by the Buyer. This User Agreement applies to the Supplier's and its Supplier Users' access to and use of the System. The Supplier acknowledges that by a Supplier User accessing the System using the user ID and password provided by, or on behalf of the Buyer, the Supplier agrees to be bound by this User Agreement.
- 1.4. The Supplier shall only use the System to respond to an invitation to participate in a procurement exercise in accordance with this User Agreement and any further rules expressed and presented in the System. In the event that there is any conflict between this User Agreement and any such further rules, then the provisions of such further rules shall take precedence over this User Agreement.

2. Access

- 2.1. The Buyer grants to the Supplier, free of charge, access to the System by Supplier Users for the purpose of responding to any invitation to participate in a procurement exercise, subject to this User Agreement.
- 22. The Buyer may immediately deny access to the System by the Supplier and/or one or more Supplier Users by giving notice in writing to the Supplier if any of the following events occur: 2.2.1. The Supplier commits a material breach of any of its obligations under this User Agreement; and
 - 2.2.2. The Supplier fails to remedy, or persists in, any breach of any of its obligations under this User Agreement after having been notified in writing to remedy or desist such breach within a period of ten (10) Working Days.
- 2.3. Without prejudice to any of the Buyer's other rights, the Buyer reserves the right to suspend access to the System without notice for technical or legal reasons.

3. Registration

- 3.1. To be granted access to the System, the Supplier must register each person which the Supplier wishes to be a Supplier User by providing the required registration data and specifying a user ID and password.
- 3.2. User ID and password are strictly personal to the Supplier User and non-transferable. The Supplier shall ensure that its Supplier Users do not divulge or disclose their user ID or password to third parties. In the event that the Supplier or a Supplier User becomes aware that a user ID and / or password may have been divulged, disclosed or discovered by any third party, they shall immediately notify the Helpdesk.
- 3.3. The Supplier shall designate an individual Supplier User to manage access to the System by other Supplier Users.
- 3.4. The Supplier must immediately inform the Helpdesk in the event that a Supplier User leaves its employment or no longer requires access to the System. The Buyer retains the right to deactivate a Supplier User user ID and password if there has been no access for a period of sixty (60) days.

Invitation to Participate

- 4.1. The Buyer shall send, through the System, an invitation to participate in a specific procurement exercise to appropriate Suppliers that have registered and been activated on the System as described in the User Agreement. Data and information relating to a specific procurement exercise shall be made available to invited Suppliers.
- 4.2. The Buyer shall configure the System as appropriate for each procurement exercise. The selected configuration settings for a procurement exercise shall be displayed on the System for invited Suppliers to view. The Supplier acknowledges that by one of its Supplier Users participating in a procurement exercise shall be displayed on the System for invited Suppliers to view. The Supplier acknowledges that by one of its Supplier Users participating in a procurement exercise shall be displayed on the System for invited Supplier acknowledges that by one of its Supplier Users participating in a procurement exercise shall be displayed on the System for invited Supplier acknowledges that by one of its Supplier Users participating in a procurement exercise shall be displayed on the System for invited Supplier acknowledges that by one of its Supplier Users participating in a procurement exercise shall be displayed on the System for invited Supplier acknowledges that by one of its Supplier Users participating in a procurement exercise shall be displayed on the System for invited Supplier acknowledges that by one of its Supplier Users participating in a procurement exercise shall be displayed on the System for invited Supplier acknowledges that by one of its Supplier Users participating in a procurement exercise shall be displayed on the System for invited Supplier acknowledges that by one of its Supplier Users participating in a procurement exercise.
- 4.3. All material issued through the System in connection with this procurement shall remain the property of the Buyer and shall be used only for the purpose of this procurement.

ESOURCING USE AGREEMENT

I Agree I do NOT Agree

Bidders are reminded that they must observe the ECO Brokerage Platform Provider Terms and Conditions when logging in to the Platform.

Password change:

GPS eSourcing

2 A

Change Password

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Save

Type your current and new passwords in the appropriate fields and Click on the Save button to change it.

If you are asked to change your password, your new password must be at least 8 characters long and contain an upper case, lowercase, number and special character (for example, "!").

Locate Event

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Accepting the Invitation



The Auction will be available to Bidders to view two Working days prior to the day of the eAuction.

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O_AW - Band 1 - 3 months - 002 - 100	Lot	ECO Affordable Warmth			Bid
O_AW - Band 1 - 3 months - 003 - 100	Category*	Energy Management Services			Bid
O AW - Band 1 - 12 months - 004 - 100	Name [*]	AW - Band 1 - 3 months - 001 - 100			Bid
O <u>AW - Band 2 - 3 months - 005 - 100</u>	Description	AW - Band 1 - 3 months - 6924 - 100			Bid
ECO Affordable Warmth Boiler Repair	Unique Id [*]	AW - Band 1 - 3 months - 6924 - 100			Bid
AWBR - Band 5 - 12 months - 006 - 100	Minimum Desired Quantity*	300,000			Bid
AWBR - Band 7 - 12 months - 007 - 100	Minimum Bid Change Amount	0.01 GBP			Bid
ECO Carbon Saving Communities	Band [*]	Affordable Warmth Band 1 [£100K-£300	DK]		Bid
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Energy Company View during Live event





How to Place Bids

Click on the 'Bid' button – this will open the 'Bidding Area'

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Placing Single Bids

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- Enter your prices in the 'Bidding Area' (1)
- Submit the Bid by clicking the 'Submit Bid(s)' button (2)
- **Reminder:** each new bid that a Bidder submits will replace the previous bids for that Bidder.

Placing Multiple Bids within a Lot

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AW - Band 1 - 12 months - 004 - 100				30	0,000	GBP						0.01
AW - Band 2 - 3 months - 005 - 100				60	0,000	GBP						0.01

- Click on the Bid button alongside the Lot Title (i.e. ECO Affordable Warmth; ECO Affordable Warmth Boiler Repair; ECO Carbon Saving Communities; ECO Carbon Saving Obligation)
- Enter your prices in the 'Bidding Area' (1)
- Submit the Bid by clicking the 'Submit Bid(s)' button (2)
- **Reminder:** each new bid that a Bidder submits will replace the previous bids for that item for that Bidder.



Please Note:

The minimum bid increment for ECO Carbon Saving Obligation and ECO Carbon Saving Communities is <u>£0.10</u>

The minimum bid increment for ECO Affordable Warmth and ECO Affordable Warmth Boiler Repair is <u>£0.01</u>

The minimum bid increment is the minimum acceptable bid increase compared to **YOUR OWN** previous bid on an item.

For example, if you placed a bid of £50.00 against an item in the CSC and CSO auction, the next bid must be at least £50.10 in order to meet the minimum bid increment rule.



Confirm Bid(s) and Submit

Review your Bid and click 'OK' if you are happy with this

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AW - Band 1 - 3 months - 001 - 100		300,000	Government Procurem	ent Servi <mark>n</mark> e eSourcin	9			3		N/A	Bid	
AW - Band 1 - 3 months - 002 - 100		300,000	GE	Con irm Bide	s To Save					N/A	Bid	
AW - Band 1 - 3 months - 003 - 100		300,000	GE Item	Bid type	Price Per Unit	Total Bid*	Submit			N/A	Bid	
AW - Band 1 - 12 months - 004 - 100		300,000	GE 100	New Bid	0.15 GBP	45,000.00 GBP				N/A	Bid	
AW - Band 2 - 3 months - 005 - 100		600,000	GE		incol					N/A	Bid	
ECO Affordable Warmth Boiler Repair					lincer					N/A	Bid	
OAWBR - Band 5 - 12 months - 008 - 100		4,250,000	GE	* Total Bid = Item Quan	tity * Price Per Un	nit				N/A	Bid	
Bidding Area										Def	ine Proxy Rules	20
Lot/item		Status						Reserve (form	e Price ula)	User Rating (formula)	Min. Bid	Change
			-							(
Lot Name: ECO Affordable Warmth						0.45				100		
Avv - Band 1 - 3 months - 001 - 100			300,000	GBP		0.15		0.15		100	0.01	
Done									in 🎱	ternet	🕼 🗸 🛞 100	i0% ▼

Crown Commercial Service

Confirmation of Successful Bid Submission

<u>(TX[5]</u> > ECO Brokerage Auction Screen Shots Contact Information Peter Youngman	 <u>RFx Attach</u> <u>RFx Messa</u> 	<u>ments (5)</u> ges (6)		Type: ▶ <u>Run</u> ▶ <u>Prin</u>	Forward Auction (English) <u>Bid Report</u> <u>t Bid History</u>	▶ <u>View E</u>	idding R	ules	Auction Ope Auction Clos Current Tim Status: Op	n Time: 13/02/ e Time:13/02/2 e: 13/02/2014 * en	2014 13:34 GMT 014 23:59 GMT 15:16 GMT
Status Area Other Bids								Auction Remaining Time	e: 8hr 42m 43s	Bid Offline	Message 🛃
Event / Lot / Item	8~~8	Quantity	Min. Bid Change	Currency	Best Bid Unit Cost	Best Bid	Ť	My Unit Cost	My Total Cost	Rank	
ECO Brokerage Auction Screen Shots				GBP		N/A	ř		GBP 45,000.00	N/A	
ECO Affordable Warmth				GBP		N/A	ř		GBP 45,000.00	N/A	Bid
AW - Band 1 - 3 months - 001 - 100		300,000	GBP 0.01	GBP	GBP 0.1	5 GBP 45,000.00	ď	GBP 0.15	GBP 45,000.00	Best	Bid
AW - Band 1 - 3 months - 002 - 100		300,000	GBP 0.01	GBP						N/A	Bid
O_AW - Band 1 - 3 months - 003 - 100		300,000	GBP 0.01	GBP						N/A	Bid
AW - Band 1 - 12 months - 004 - 100		300,000	GBP 0.01	GBP						N/A	Bid
AW - Band 2 - 3 months - 005 - 100		600,000	GBP 0.01	GBP						N/A	Bid
ECO Affordable Warmth Boiler Repair				GBP						N/A	Bid
AWBR - Band 5 - 12 months - 006 - 100		4,250,000	GBP 0.01	GBP						N/A	Bid
ding Area			Subi	nit Bid(s)>	Reset 8-8-8	Advanced Mode				Define	Proxy Rules
ids Submitted Successfully		Actions	Statu	s	Quantity	Currency	Pri	ice Per Unit* Reser (for	ve Price mula)	User Rating (formula)	Min. Bid Ch
t Name: ECO A ordable Warmth											
/-Band 1 - 3 nonths - 001 - 100	→? →	Δ	ок	30	0,000	BP	0.15	0.15	100		0.01

Done

🌍 Internet 🛛 🖓 🔹 🔍 100% 👻

Note that your bid has been successfully submitted

Crown Commercial Service

Example of Unsuccessful Bid Submission

	GPS eSourcing My Profile Bids <u>RFx(s)</u> > ECO Brokerage Auction Scr.	Messages Utilities					Auction Open Time: 13/0	🗥 🖻 🔏 💽
	Description: ECO Brokerage Auction Screen Shots Contact Information Peter Youngman 0	 <u>RFx Attachments (5)</u> <u>RFx Messages (6)</u> 	Type: ♪ ♪	Forward Auction (English) Run Bid Report Print Bid History	▶ <u>View Biddi</u>	ng Rules	Auction Close Time: 13/02 Current Time: 13/02/2014 Status: Open	2014 23:59 GMT 15:20 GMT
	Status Area Other Bids					Auction Remaining	Time: 8hr 38m 7s Bid Offlin	e Message 🗹 📇
	Event / Lot / Item 🛣	8 <mark>⊰⇔8</mark> Quantity	Min. Bid Change Curren	cy Best Bid Unit Cost	Best Bid	My Unit Cost	My Total Cost Rank	
	ECO Brokerage Auction Screen Shots		GBP		N/A		GBP 45,000.00 N/A	
	ECO Affordable Warmth		GBP		N/A		GBP 45,000.00 N/A	Bid
	AW - Band 1 - 3 months - 002 - 100	300,0	00 GBP 0.01 GBP	GBP 0.15	GBP 45,000.00	GBP 0.15	GBP 45,000.00 Best	Bid
		300,0	00 GBP 0.01 GBP				N/A N/A	Bid
	AW - Band 1 - 12 months - 004 - 100	300,0	00 GBP 0.01 GBP				N/A	Bid
	O_AW - Band 2 - 3 months - 005 - 100	600,0	00 GBP 0.01 GBP				N/A	Bid
Noto that	ECO Affordable Warmth Boiler Repair		GBP				N/A	Bid
Note that	O <u>AWOK - Band 5 - 12 Months - 000 - 100</u>	4,250,01	00 GBP 0.01 GBP				N/A	BIO
your blu has	Bit ang Area		Submit Bid(•)>> Reset 🖁≪>읍 A	dvanced Mode		Defin	e Proxy Rules 👔 😢
not been	column in the Bidding Area for error d	etails.	Status	Quantity	Currency	Price Per Unit* F	(formula) (formula)	Min. Bid Change
successfully	Close							
submitted	AW - 5 - 4 1 - 3 months - 001 - 100	≠7⁄ → <u>∆</u>	Bid price should	300,000 GE	0.14	4 0.15	100	0.01
,								
	Done						😜 Internet	🖓 🔹 🔍 100% 🔹 💡

Your bid may not be submitted if it is lower than your previously submitted bid, if it is less than the Minimum Bid Change, or if the bid is a tie with the current leading bidder.



Submitting subsequent bids

Repeat this process for each additional bid.

Fx(s) > ECO Brokerage Auction Scr.									Auction Ope Auction Close	n Time: 13/ e Time:13/0	02/2014 13:34 GMT 2/2014 23:59 GMT
escription: ECO Brokerage Auction Screen Shots Contact Information Peter Youngman	REx Attachment REx Message	<u>ents (5)</u> 15 (6)		Type: ▶ <u>Ru</u> ▶ <u>Pri</u>	Forward Auction (English) <u>n Bid Report</u> <u>nt Bid History</u>	▶ <u>View B</u>	idding Ru	<u>iles</u>	Current Tim Status: Op	e: 13/02/201 Ien	4 15:23 GMT
Status Area Other Bids								Auction Remaining	Time: 8hr 35m 21s	Bid Offlin	ne Message 🔽
Event / Lot / Item	8	Quantity	Min. Bid Change	Currency	Best Bid Unit Cost	Best Bid	Ť	My Unit Cost	My Total Cost	Rank	
ECO Brokerage Auction Screen Shots				GBP		N/A			GBP 45,000.00	N/A	
ECO Affordable Warmth				GBP		N/A			GBP 45,000.00	N/A	
AW - Band 1 - 3 months - 001 - 100		300,000	GBP 0.01	GBP	GBP 0.15	GBP 45,000.00		GBP 0.15	GBP 45,000.00	Best	Bid
AW - Band 1 - 3 months - 002 - 100		300,000	GBP 0.01	GBP						N/A	DIG
AW - Band 1 - 3 months - 003 - 100		300,000	GBP 0.01	GBP						N/A	Bid
AW - Band 1 - 12 months - 004 - 100		300,000	GBP 0.01	GBP						N/A	Bid
AW - Band 2 - 3 months - 005 - 100		600,000	GBP 0.01	GBP						N/A	Bid
ECO Affordable Warmth Boiler Repair				GBP						N/A	Bid
AWBR - Band 5 - 12 months - 006 - 100		4,250,000	GBP 0.01	GRP						N/A	Bid
Iding Area			Subr	nit Bid(s)>	Riset 8≪8⊠ Ad	vanced Mode				Def	ine Proxy Rules 🛛
Lot/item	A	ctions.	Statu	s	Quantity	Currency	Pric	ce Per Unit* R	teserve Price (formula)	User Ratir (formula)	ng Min. Bid Cl
ot Name: ECO Affordable Warmth											
W - Band 1 - 3 months - 001 - 100	+? →A			3	00.000 GBF		0.15	0.15	100		0.01
									Internet		🕼 🖌 🎕 100%

- Take the Lead this function sets the Price per Unit field for an item to a value that is the minimum bid increment more than the current leading bid and therefore you will be ranked 1st against that item.
- Minimum Bid Change this function increases your current bid against an item by the minimum bid increment, i.e. £0.01 in the AW and AWBR auction, and £0.10 in CSC and CSO auction.



Bid Submission – Further Information

Take the Lead function: If this function is selected against an item, the system will place a bid that is <u>the minimum bid increment more</u> than <u>the current leading bid</u>. For example, in the AW and AWBR auction, if the Take the Lead function was selected against an item with a current leading bid of £0.14, the system will place a bid of £0.15. In the CSC and CSO auction, if the Take the Lead function is selected against an item with a current leading bid of £45.00, the system will placed a bid of £45.10.

<u>Minimum Bid Change function</u>: If this function is selected against an item, the system will increase your bid by the minimum bid increment.



Define Proxy Bidding Rules

To set a Proxy Bid for a particular Lot you should click 'Define Proxy Rules' and click 'OK'

GPS eSourcing My Profile Bide	s Messages U	tilities								् 🔎 🖂	1 🛛 🗶 🖉
<u>RFx(5)</u> > ECO Brokerage Auction Scr. Description: ECO Brokerage Auction Screen Shots Contact Information Peter Youngman	RFx Attachme PF: Macrone	ents (5)		Type: ▶ <u>Run</u> ▶ Print	Forward Auction (English) Bid Report t Bid History	▶ <u>View</u>	Bidding Rules	2	Auction Ope Auction Clos Current Time Status: Op	n Time: 13/02 e Time:13/02/2 e: 13/02/2014 en	/2014 13:34 GMT 2014 23:59 GMT 15:32 GMT
0	<u>Krxtwessages</u>										
Status Area Other Bids								Auction Remaining	Time: 8hr 26m 35s	Bid Offline	Message 🗷 📇
Event / Lot / Item 🛣	88	Quantity	Min. Bid Change	Currency	Best Bid Unit Cost	Best Bid	<u>گ</u>	My Unit Cost	My Total Cost	Rank	
ECO Brokerage Auction Screen Shots		0		GBP		N	'A		GBP 45,000.00	N/A	
ECO Affordable Warmth				GBP		N	A		GBP 45,000.00	N/A	Bid
AW - Band 1 - 3 months - 001 - 100		300,000	GBP 0.01	GBP	GBP 0.15	5 GBP 45,000.0	0	GBP 0.15	GBP 45,000.00	Best	Bid
AW - Band 1 - 3 months - 002 - 100		300,000	GBP 0.01	GBP						N/A	Bid
AW - Band 1 - 3 months - 003 - 100		300,000	GBP 0.01	GBP						N/A	Bid
AW - Band 1 - 12 months - 004 - 100		300.000	GBP 0.01	GRP						N/A	Bid
AW - Band 2 - 3 months - 005 - 100	Message f	rom webp	age							N/A	Bid
ECO Affordable Warmth Boiler Repair	I	Please note t	hat any proxy lim	nits specified b	elow are strictly confident	not be revealed to	either the buy	ver organization or any co	ompetitors.	N/A	Bid
AWBR - Band 5 - 12 months - 006 - 100	<u> </u>						,			N/A	Bid
Bidding Area					ОК					Define	e Proxy Rules 💽 📝
Lot/Item	Ac	ctions	Statu	s	Quantity	Currency	Price	Per Unit* F	Reserve Price (formula)	User Ruby (formula)	- Change
Lot Name: ECO Affordable Warmth								î			Î
AW - Band 1 - 3 months - 001 - 100	→Ŷ → <u>∆</u>			30	0,000 G	BP	0.15	0.15	100		0.01
Done									Internet		🕼 🖌 🔍 100% 👻



Define Proxy Bidding Rules

Please note that before setting up any proxy bidding rules a bid must be placed for the item you want to do this for, in the "normal" way (either by submitting a single bid or importing an 'offline' bid).

When setting up Proxy Bid rules bidders should note that if selected at "Lot" level (either Affordable Warmth, Affordable Warmth Boiler Repair, Carbon Saving Communities or Carbon Saving Obligation), the system thinks you wish to place a proxy bid on all of the items. So if you are placing a Proxy Bid against every item do so, enable them all and select "Save Proxy Set Up".

If you only wish to select a few items from within the Lot (for example, items 005 and 006 in AW), to set up Proxy bidding on them, enter the amount you wish to bid for those items and enable them (select "Yes") individually, and then on all other items in the Lot simply place the current bid you have for the item in the Proxy field (i.e. if your current highest bid for the item is 50.00 you insert 50.00 in the Proxy field). You do not have to adjust that bid and the system will not change it in any way. DO NOT select "enable" but do select "Save Proxy Set Up".

If you want to enable Proxy Bidding on a small number of items, the best way to do so is to enable at the Item level one at a time, rather than at the Commodity level.

Define Proxy Bidding Rules

GPS eSourcing My Profile B	ids Messages	Utilities									् 🔎 🖂 ्	li 🛛 🖉
<u>RFx(s)</u> > ECO Brokerage Auction S	cr									Auction Ope	an Time: 13/02/	2014 13:34 GMT
Description: ECO Brokerage Auction Screen Sho Contact Information Peter Youngman 0	ts	ents (5) 25 (8)		Type: Fo ▶ <u>Run B</u> ▶ <u>Print E</u>	orward Auction (English) i <u>d Report</u> <u>Bid History</u>		▶ <u>View Bi</u> d	dding Rules		Current Tim Status: Op	e: 13/02/2014 1 000	5:35 GMT
Status Area Other Bids									Auction Remaining Ti	me: 8hr 23m 30s	Bid Offline	Message 🗷 🗄
Event / Lot / Item 🛣	8**8	Quantity	Min. Bid Change	e Currency	Best Bid Unit Cost	Bes Bid	st I	ř	My Unit Cost	My Total Cost	Rank	
ECO Brokerage Auction Screen Shots				GBP			N/A		n	GBP 45,000.00	N/A	<u>_</u>
ECO Affordable Warmth				GBP			N/A			GBP 45,000.00	N/A	Bid
AW - Band 1 - 3 months - 001 - 100		300,000	GBP 0.01	GBP	GBP 0.	15 GE	P 45,000.00		GBP 0.15	GBP 45,000.00	Best	Bid
AW - Band 1 - 3 months - 002 - 100		300,000	GBP 0.01	GBP							N/A	Bid
AW - Band 1 - 3 months - 003 - 100		300,000	GBP 0.01	GBP							N/A	Bid
AW - Band 1 - 12 months - 004 - 100		300,000	GBP 0.01	GBP							N/A	Bid
AW - Band 2 - 3 months - 005 - 100		600,000	GBP 0.01	GBP							N/A	Bid
ECO Affordable Warmth Boiler Repair				GBP							N/A	Bid
AWBR - Band 5 - 12 months - 006 - 100		4,250,000	GBP 0.01	GBP							N/A	Bid
Bidding Area			Su	bmit Bid(s)>>	Rese: 8 ↔ 8 ☑	A vanced Mod	le				Hide	Proxy Rules 🛃
Lot/Item	Actions	Sta	tus	Proxy S	etup	Quantity	Cu	rrency	Price Per Unit*	Reserve Price (formula)	User Ri (formu	ating Min. Bid ula) Change
Lot Name: ECO Affordable Warmth			Disat	ble All L	.in t Applies To							
AW - Band 1 - 3 months - 001 - 100	→ ?? → <u></u>		Yes	No 0.20	rice Per Unit 30	0,000	GBP		0.15	0.15	100	0.01
Jone										😜 Internet		👍 🔹 🍳 100%

To set a Proxy Bid against an item:

Select 'Yes' and enter the amount you wish the system to automatically increase your bid up to for that item.

Then click 'Save Proxy Setup'



Proxy Bidding – Further Information

A Proxy Bid will respond to bids placed by other bidders. When responding to a bid placed by another bidder, the proxy will increase your bid by an amount that is <u>the minimum bid increment more</u> than the bid placed by another bidder. For example, in the CSC and CSO auction, if you have a proxy ceiling of £50 and a current bid of £35.40, if another bidder places a bid of £35.50, the proxy will place a bid on your behalf of £35.60.

If there is an insufficient value left in the proxy to increase your bid by the minimum bid increment more than a bid placed by another bidder, the proxy will increase your bid by the remaining value left in the proxy <u>IF</u> this is still higher than the bid placed by the other bidder.

For example, in the CSC and COS auction, if your proxy ceiling is \pounds 50.00 and your current bid is \pounds 45.00, if another bidder places a bid of \pounds 49.99 the proxy will place a bid of \pounds 50.00 on your behalf. This is the remaining value in the proxy (\pounds 0.01) more than \pounds 49.99. This is because a bid of \pounds 50.00 meets the minimum bid increment rule of being \pounds 0.10 more than $\underline{YOUR \ OWN}$ previous bid of \pounds 45.00.

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Define Proxy Bidding Rules at a Commodity level

Description: ECO Brokerage Auction Screen Shots Contact Information Peter Youngman 0	Ø <u>RFx Attach</u> ₩ <u>RFx Messa</u>	ments (5) ges (6)	Type: ▶ <u>Rur</u> ▶ <u>Prir</u>	Forward Auction (English <u>Bid Report</u> I <u>t Bid History</u>	1)	View Bidding	<u>ı Rules</u>	Current 1 Status:	Close Time:13/02/201 Time: 13/02/2014 15:- Open	4 23:59 GMT 40 GMT
Status Area Other Bids							Auction Remaining	Time: 8hr 18m	44s Bid Offline	Message 👔 📇
Event / Lot / Item	8**8	Quantity Min. Bid	Change Currency	Best Bid Unit Cost	Bes Bid	ť	My Unit Cost	My Total Cost	Rank	
ECO Brokerage Auction Screen Shots	/	·	GBP			N/A		GBP 45,000.	00 N/A	\
ECO Affordable Warmth			GBP			N/A		GBP 45,000.	00 N/A	Bid
AW - Band 1 - 3 months - 001 - 100		300,000 GBP 0.0	01 GBP	GBP	0.15 GB	P 45,000.00	GBP 0.15	GBP 45,000.	00 Best	Bid
AW - Band 1 - 3 months - 002 - 100		300,000 GBP 0.0	01 GBP						N/A	Bid
AW - Band 1 - 3 months - 003 - 100		300,000 GBP 0.0	01 GBP						N/A	Bid
AW - Band 1 - 12 months - 004 - 100		300,000 GBP 0.0	01 GBP						N/A	Bid
AW - Band 2 - 3 months - 005 - 100		600,000 GBP 0.0	01 GBP						N/A	Bid
ECO Affordable Warmth Boiler Repair			GBP						N/A	Bid
AWBR - Band 5 - 12 months - 008 - 100		4,250,000 GBP 0.0	01 GBP						N/A	Bid
lidding Area			Submit Bid(s)	> eset 8≪>8[Adv: hced Mod	e			Hide P	roxy Rules 📝 💡
Lot/item	Actions	Status	Proxy S	Setup	adantity	Currency	Price Per Unit*	Reserve Price (formula)	User Rating (formula)	Min. Bid Change
Lot Name: ECO Affordable Warmth	+Ŷ → <u>∆</u>		Disable All	imit Applies To						
AW - Band 1 - 3 months - 001 - 100	+î∕ →∆		0.20	Price Per Unit 3	00,000	GBP	0.15	0.15	100	0.01
W - Band 1 - 3 months - 002 - 100		1	Yes 0.20	Floe Per Unit 3	00,000	GBP	0.15	0.11	100	0.01
AW - Band 1 - 3 months - 003 - 100		1	Yes No 0.20	Pipe Per Unit 3	00,000	GBP	0.15	0.12	100	0.01
W - Band 1 - 12 months - 004 - 100		1	Yes 10 0.20	Foe Per Unit 3	00,000	GBP	0.15	0.13	100	0.01
AW - Band 2 - 3 months - 005 - 100		1	Yes 0.20	Price Per Unit 6	00,000	GBP	0.15	0.14	100	0.01

 Input the proxy amount you require at each line level

- Select 'Enable All'
- Click 'Save Proxy Setup'

Crown Commercial Service

Offline Bidding



Click "Bid Offline", Select "Download offline bidding template" and Click "OK"



Step 1

eSourcing	2				;	Step 2				
coourcing	Export Data	1 r	GPS eSourcin	g						2
Exporting Bid Ten	nplate for Auction	_				Data Mana	Utilities			
Language *	British English 👻		Jobs (1)			Type Import/Export -	Status All	▼ Server A	▼ 전입	E
File Name: *	gps_training_sup11_20120328085159		User	Job ID Type	Description	Citration and Citration	Time	Time	Time E	20
	© csv		GPS Train	5090 Integrati	Export Done - Cli	ick here to download results.	28/03/201	28	B/03/201	Ē
File Type:	© XLS									
	XLSX									
Zip File										
	Export Close									
Required Field										
The XLS / XLSX	file type usually works best if you plan to complete the template in					Close				ſ
rosoft Excel. Virus scanning is ected files.	enabled for attachments. The export job will fail if it contains any									
Oive the f				Oliole	the "Dene	<u>Oliak kara</u>	1.			
whether t Excel 200	o export into Excel 2007 or 3 format.			down to yo	the Done load resul ur machine	e – Click here Its" link to sa e.	ive the fi	ile		

Crown Commercial Service

Offline Bidding

TEMPLATE INSTRUCTIONS

2 This is a Reverse Auction offline response template and is created from the Sourcing event you chose to export from. The template is valid only for this particular event.

3 Caution: Please do not perform a cut-and-paste operation. It can result in errors when importing.

4 About the Template

5 This template is meant for Reverse Auctions. Intent of this template is to minimize errors and reduce time required for completing the event.

- 6 It offers better readability and distinguishes between different entities within the event.
- 7 Cells are frozen where it is best to do so. Insertion and deletion of rows or columns is restricted.
- 8

13

14

9 The template consists of following sheets:

- 10
 Instructions: This is the sheet you are in currently. This gives information for filling all the required information appropriately. It also

 11
 explains different sections of the template and its use.

 12
 BID AUCTION This has all the items for this Auction. Use this sheet to place bids on items here. You may sort or filter this sheet as required
 - BID AUCTION This has all the items for this Auction. Use this sheet to place bids on items here. You may sort or filter this sheet as required. You cannot add or delete rows or columns in this sheet. Leave an item row blank if you do not wish to bid for the item.

15 The design of this template has been such that it allows data entry only in designated cells, keeping other cells as read only for the user. For easier

16 understanding, colored cells are not for data entry, while those in white are to be used for entering data. Depending on expected input for each cell,

17 appropriate comments are displayed. Information in comment includes the expected data type, min and max limits or allowed options. Validations

are done at cell level and appropriate error messages are displayed. Column where data entry is not allowed is greyed out, while others stay white if data is expected.

19 Text below details various sections of all the sheets in this template.

21 Header Section

This section contains information about the Sourcing event with details like event name, type of event, Open/Close time, Round information
 and Organization of the event. This section is read only.

24

25 Currency Section

This section contains information about multiple currencies and their exchange rates. It displays Primary Currency and other currencies allowed
 for the event with their exchange rates with respect to event Primary Currency. This section is visible for events which allow multiple currencies.

29 Item Information and Bidding Section

H 1 Instructions / BID_AUCTION / 💱

This section displays all the items available for bidding for this event. Along with desired information, it has various fields where you should submit all the required information. Cells shaded in grey are read only fields. Those shaded white are for user to enter bid information. Details of different bid fields displayed as cell comments in each cell. They display field type where required, along with description of the field, min & max values.

The first worksheet contains instructions on how to populate the template and re-upload

Click on the BID_AUCTION worksheet tab to enter the bids into the template.



	A	8	C	D	E	K	L	M	N	0	R. I	Q	R
Head	ler Section												
Orga	nization Unique ID : Go	vernment Procurem	ent			-							
RFXI	Name : 12 Nov ECO Car	bon Test #23		KFx Type : For	ward	-							
RFxI	Unique ID : 12 Nov ECO	Carbon Test #23	1	Round Name :									
		204521010		E.									
tem Infe	ormation and Bidding S	ection							Simple Bids	_			
tem Info	mation								Bid Fields	-			
	Rem Name	Item Unique ID	Lot	Description.	Forced Lot	*Band Maximum	*Contract Term	France Print 1	Action .	Currency Code	*Price Per Unit	Reserve Price	
CSC - Ba	nd 1 - 3 months - 5692	CSC - Dand 1- 0 months - 5692	ECO Carbon Saving Communities	CSC - Dand 1 - 0 months - 5692	false	ak	0 months		00 New	GBP	0.13		
990 - DM	nd 1 - 6 months - 5690	CSC - Dand 1 - 6 months - 5690	ECO Carbon Saving Communities	CSC - Eland 1 - 6 months - 5693	falzo	ж	6 months		50 New	GBP	0.13		
SC - Ba	nd 1 - 12 menths - 5694	CSC - Band 1 - 12 months - 5694	ECO Carbon Saving Communities	CSC - Band 1 - 12 months - 5694	false	ак	12 months	85	o New	GBP	0.15		
CSC - Ba	nd 1 - 12 months - 5695	CSC - Band 1 - 12 months - 5695	ECO Carbon Saving Communities	CSC - Band 1 - 12 months - 5695	False	эк	12 months	62	New	GBP	0.13		
CSC - Ba	nd 2 - 3 months - 5696	CSC - Band 2 - 0 months - 5696	ECO Carbon Saving Communities	CSC - Band 2 - 3 months - 5696	false	Get.	3 months	67	New	GBP	0.13		
CSC - Da	nd 2 - 6 months - 5697	CSC - Band 2 - 6 months - 5697	ECO Carbon Saving Communities	CSC - Band 2 - 6 months - 5697	faire	GH.	6 months	64	New	GBP	0.13		
CSC - Ba	nd 2 - 12 months - 5698	CSC - Band 2 - 12 months - 5698	ECO Carbon Saving Communities	CSC - Band 2 - 12 months - 5698	false	64C	12 months	60.	0 New	GBP	0.13		
CSC - Ba	nd 2 - 12 manths - 5699	CSC - Band 2 - 12 months - 5699	ECO Carbon Saving Communities	CSC - Band 2 - 12 months - 5699	false	6k:	12 months	62	New	GBP	0.13		
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In the column "Provider Reserve Price (£)" you will be able to see the reserve price against every item in the auction.

Net of the original of the or	13 Nov Carbon Test Offline	Bid - Microsoft	Excel			(-	en ?
International and Biology Service Servi	A Header Section Organization Unique ID : Gov RFx Name : 12 Nov ECO Carb RFx Unique ID : 12 Nov ECO	ernment Procurem son Test #23 Carbon Test #23	ent	RFx Type : For Round Name :	eward	*	L	M	N	0	E	a	R	
Iron MarcinLotDescriptionProce de la"Force de la"Force de la"Force de la"Force de laProce de la <th>Item Information and Bidding Se</th> <th>ection</th> <th></th> <th></th> <th></th> <th></th> <th></th> <th></th> <th>Simple Bids</th> <th></th> <th></th> <th></th> <th></th> <th></th>	Item Information and Bidding Se	ection							Simple Bids					
Charlen 1: 3 month - 9400 Charlen 2: 3000 Concentrations	Item Name	Rem Unique IB	Los	Description	Forced Lot	Band Maximum	*Contract Term	Provider Beserve Price (L)		Currency Code	*Price Per Unit	Reserve Price		
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	CSC - Band 4 - 3 months - 5704	CSC - Dand 4 - 0 months - 5704	ECO Carbon Saving Communities	CSC - Band 4 - 3 months - 5704	false	148	0 months	67.00	Ne v	GBP	0.13			
Instructions BID AUCTION	Instructions BID	AUCTION		I communication			1.000		-			11	and the second	

In the column "Action" you are able to select either "New" or "No bid" against each line item.

"New" means you wish to place a new bid against a specific line item.

"No bid" means you do not wish to place a bid against a specific line item.

Please note that all line items are set to "New" as the default option. Any line items for which you do not wish to place a bid should be set to "No bid".



ġ,	13 Nov Carbon Test Offline	Eld - Microsoft	Excel										-
	A Header Section Organization Unique ID : Go	8 vernment Procurem	C	D	ε	к	L	М	N	0	P	Q	R
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	CSC - Bland 2 - 12 months - 5698	CSC - Band 2 - 12 months - 5698	ECD Carbon Saving Communities	CSC - Band 2 - 12 months - 5698	false	6K	12 months	60.00	New	GBP	0.13		
	CSC - Band 2 - 12 months - 5699	CSC - Band 2 - 12 months - 5699	ECO Carbon Saving Communities	CSC - Band 2 - 12 months - 5699	false	6K	12 months	62.00	New	GBP	0.13		
	CSC - Eland 3 - 3 months - 5700	CSC - Band 0 - 0 months - 5700	ECO Carbon Saving Communities	CSC - Band 3 - 0 months - 5700	false	1080	3 months	68.00	New	GBP	0.13		
	CSC - Band 9 - 6 months - 5701	CSC - Band 9 - 6 months - 5701	ECO Carbon Saving Communities	CSC - Band 3 - 6 months - 5701	falze	1010	6 months	65.00	New	GBP	0.13		
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- The export will contain your current bid and details of the items.
- Populate the Offline Bidding Template with the bids you wish to import.
- Bids should be inputted into the "Price Per Unit" field.



- In the next window Click 'Browse' and then locate the file that you saved and select 'Import'

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Sending a message during a Live eAuction

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eAuction – Final screen

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Reporting Technical Difficulties

Should any participant experience any technical difficulties during the eAuction, it is essential that they report the problem immediately.

In the first instance contact should be via the messaging facility, if network connectivity is lost please call **0151 672 2046.** Please note that this number will **only** be available during the hours of the Live eAuction.



Post Auction

When the auction has ended, you can view all of your final bids by clicking on 'Print Bid History'

Within this Bid History an 'Invalid Bid' is one that doesn't meet the bid criteria, for example, a bid that did not meet the Minimum Bid Change.

In your 'Bid History' or on the 'Other Bids' tab, a 'Cancelled' bid is one that has been superseded by a higher 'Valid' bid.

Crown Commercial Service

Reporting



Reporting



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Bid Confirm Letters

Following the conclusion of the eAuction Bidders and Green Deal Providers will be informed of the successful matches and the bid value.

Bid Confirm letters will only be issued by the Crown Commercial Service for those Lots where the reserve price has been met or exceeded (an example letter is provided to the right).

Within the letter are instructions for their completion and the terms for the delivery and payment of the ECO purchased.

	ECO	Brokerage
	BID C	ONFIRM LETTER
Date.		
Seller:		
Attention:		
Facsimile Numbe	ər:	
Buyer:		
To:		
Attention: Facsimile Numbe	ər.	
From:	ECO Brokerage Plat	form
Re:	Conclusion of Auctio	n
Auction Platforr	n Provider Reference Num	ber:
Dear Sir/Madam:		
This Bid Confirm Buyer as named	Letter evidences the term	s of the binding agreement between the Seller and the vas completed on the Auction Platform pursuant to the
This Bid Confirm Buyer as named Terms and Cond subject to, supp annexed to this "Agreement"). The terms set ou the Binding Aucti and Buyer as to between the Agre	Letter evidences the term below, which transaction v litons of the Auction Platfore lements and forms an int Bid Confirm Letter enteres the letter enteres on described below and with the terms of the Binding Au evenent and this Bid Confirm	s of the binding agreement between the Selier and the vas completed on the Auction Platform pursuant to the m (the "Binding Auction"). This Bid Confirm Letter is organ part of the Standard Bilateral Oft-take Contract into by signing this Bid Confirm Letter (together the upersede or other written communication with respect to denore a complete binding agreement between the Selie citien, bis Bid Confirm Letter will prevail.
This Bid Confirm Buyer as named subject to, supp annexed to this "Agreement"). The terms set ou the Binding Aucti and Buyer as to between the Agre Buyer's legal na	Letter evidences the term below, which transaction listics of the Aucion Platfor lements and forms an int Bill Confirm Letter enterer tin this Bill Confirm Letter is on described below and ow the terms of the Brinding Au aement and this Bill Confirm	s of the binding agreement between the Seller and the vas completed on the Auction Platform pursuant to the ingrai part of the Standard Bilateral Oft-take Contra- tion by signing this Bid Confirm Letter is denoted a complete binding agreement between the Selle dance a complete binding agreement between the Selle ion described below. In the even of any inconsistency Letter, this Bid Confirm Letter will prevail.
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Questions

If you have any questions about the ECO Brokerage Platform please contact: <u>eAuctionsecobrokerage@ccs.gsi.gov.uk</u>

If you have any questions about ECO Brokerage Policy please contact: ecobrokerage@decc.gsi.gov.uk