

Meeting of the Social Impact Investment Taskforce established by the G8

4th December 2013 | Cabinet Office, 100 Parliament Street, London, SW1A 2BQ

AGENDA

- 08:00 – 08:30** **Coffee and breakfast**
- 08:30 – 09:00** **Welcome and Introduction from Chair**
Sir Ronald Cohen
- 09:00 – 09:45** **Plenary I: State of the UK Impact Investment Market**
Remarks by Stephen Brien and Kieron Boyle, Head of Social Investment and Finance, Cabinet Office
Discussion
- 09:45 – 10:00** **Break**
- 10:00 – 11:15** **Plenary II: Case Studies – Capital Providers**
1. Triodos Bank – Peter Blom, CEO
2. Big Society Capital – Nick O’Donohoe, CEO
Discussion
- 11:15 – 12:15** **Plenary III: Case Studies – Capital Providers**
1. Big Lottery Fund – Nat Sloane, Chair England Committee
2. Bridges Ventures – Michele Giddens, Partner and Co-Founder
3. Social Finance – David Hutchison, Chief Executive
Discussion
- 12:15 – 12:30* *Travel to Lunch Venue*
- 12:30 – 1:30** **Lunch**
Lunch hosted by the Rt. Hon. Francis Maude MP, Minister for the Cabinet Office and Paymaster General and Nick Hurd MP, Minister for Civil Society
- PLEASE NOTE THAT THE AFTERNOON SESSION WILL TAKE PLACE AT:***
Cabinet Office, 70 Whitehall, London, SW1A 2AS
- 1:30 – 2:00** **Plenary IV: State of the European Impact Investment Market**
Remarks by Ulrich Grabenwarter, Head of Strategic Development Equity, European Investment Fund
Discussion
- 2:00 – 3:15** **Plenary V: Non-profit Social Organisations: The Role of Impact Finance in their Growth**
1. Groupe S.O.S – Nicolas Hazard, Head of International Relations
2. St. Giles Trust – Rob Owen, CEO
3. San Patrignano Foundation – Letizia Moratti, Co-Founder
Discussion

3:15 – 3:30

Break

3:30– 4:45

Plenary VI : The Role of Corporates

1. Groupe Danone – Bernard Giraud, President of *Livelihoods*
 2. Legal & General – Dr Nigel Wilson, CEO
 3. Telefónica: WAYRA – Simon Devonshire, CEO
- Discussion

4:45 – 6:00

Work Session: Reflections and Discussion

Evening

Dinner with UK Advisory Board

Meeting of the Social Impact Investment Taskforce established by the G8

5th December 2013 | Office of Sir Ronald Cohen, 42 Portland Place, London, W1B 1NB

AGENDA

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| 08:00 – 09:00 | Coffee and breakfast |
| 09:00 – 09:15 | Introductory Comments
Sir Ronald Cohen |
| 09:15 – 10:00 | OECD Report
OECD – Karen Wilson, Structural Policy Division, Directorate for Science, Technology and Industry
Discussion |
| 10:00 – 11:00 | Plenary I: International Development: The Role of Impact Bonds
Social Finance – Toby Eccles, Co-Founder |
| 11:00 – 11:15 | Break |
| 11:15 – 12:15 | Plenary II: Asset Allocation Working Group
Big Society Capital – Harvey McGrath, Chairman-Elect |
| 12:15 – 1:15 | Plenary III: For-Profit Mission-Alignment Working Group
UnLtd – Cliff Prior, CEO |
| 1:15 – 2:00 | Lunch |
| 2:00 – 3:00 | Plenary IV: Impact Measurement
EU Committee Recommendations: Baker Tilly – Jim Clifford, Partner |
| 3:00 – 3:15 | Break |
| 3:15 – 3:30 | Notable Innovation in Impact Investment: Healthcare: Early Detection of Diabetes
Presentation and discussion of document prepared by Social Finance Israel – Dr. Ophir Samson |
| 3:30 – 5:30 | Work Session: Reflections and Discussion |
| 5:30 – 6:00 | Next Meeting
Sir Ronald Cohen |