

Social Impact Investment Task Force Meeting
September 30, 2013 | 9:00 AM - 5:00 PM | White House Conference Center

9:00 - 9:30 Breakfast

9:30 - 10:30 Welcome from Chair

Sir Ronald Cohen, *Taskforce Chairman*
Big Society Capital and The Portland Trust

10:30 - 11:30 Plenary I: State of the US Impact Investment market

Remarks by Ben Thornley, *Pacific Community Ventures*

11:30 - 12:30 Plenary II: Case Studies- Intermediaries

Remarks by Tracy Palandjian, *Social Finance US* and Carol Thompson Cole, *Venture Philanthropy Partners*

12:30 - 1:30 Lunch

1:30 - 2:30 Plenary III: Case Studies- For profit Social Enterprises

Remarks by Seth Goldman, *Honest Tea*

2:30 - 3:30 Plenary IV: Case Studies- Impact Investors

Remarks by Antony Bugg Levine, *Nonprofit Finance Fund* and Dave Chen, *Equilibrium Capital*

3:30 - 4:30 Plenary V: Case Studies- Nonprofit Social Enterprises

Remarks by Mindy Tarlow, *Center for Employment Opportunities* and Lori Kaplan, *Latin America Youth Center*

4:30 - 5:00 Adjournment

Sir Ronald Cohen, *Taskforce Chairman*
Big Society Capital and The Portland Trust

Social Impact Investment Task Force Meeting
October 1, 2013 | 8:00 AM - 5:00 PM

8:00 - 8:30 Breakfast

8:30 - 9:45 **Plenary I: Market Infrastructure**

Remarks by John Goldstein, *Imprint Capital*; Josh Gotbaum, *Pension Benefit Guaranty Corporation* and Sean Greene, *Revolution*

9:45 - 10:45 **Plenary II: Corporate Form**

Remarks by William Clark, *Drinker Biddle*

10:45 - 11:00 Break

11:00 - 12:15 **Plenary III: Social Impact Metrics**

Remarks by Luther Ragin, *Global Impact Investing Network* and Andrew Park, *Bloomberg LP*

12:15 - 12:30 Lunch

12:30 - 2:00 **Plenary IV: Global Development**

Moderator: Matt Bannick, *Omidyar Network*

Remarks by Elizabeth Littlefield, *Overseas Private Investment Corporation*

2:00 - 2:15 Break

2:15 - 4:45 **Work Session: Reflections & Next Steps**

Sir Ronald Cohen, *Taskforce Chairman*

4:45 - 5:00 Adjournment