

19 January 2012

PCT Cluster Chief Executives

Gateway ref: 17118

Dear Chief Executive

**Subject: Assets held on trust**

**Charitable assets relating to the PCT estate and related assets**

Further to the announcement on 04 August 2011, regarding the future ownership and management of estate in the ownership of Primary Care Trusts in England, we are trying to establish what 'estates assets' (i.e. land and buildings, equipment, investments and cash) are currently held by or on behalf of PCTs on trust ahead of the proposed abolition of PCTs, so that arrangements can be made in relation to those assets. Please can you provide the following information in relation to assets held on trust by or on behalf of your PCTs:

1. Details of all land and buildings held, and whether the land and buildings form part of a larger site.
2. Details of all equipment held, and to which property the equipment relates.
3. An estimate of all cash and investments held, relating to the estate.
4. Please estimate what proportion of these relate to non -NHS bodies such as social enterprises.
5. Whether there are any immediate plans to *change* the ownership of these assets

Please return your responses to the e-mail address below by 17 February 2012. Please address any queries to the same mailbox.

Email address: [pctestatedata@dh.gsi.gov.uk](mailto:pctestatedata@dh.gsi.gov.uk)

Thank you,

A handwritten signature in black ink that reads 'David Flory' followed by a period. The signature is written in a cursive, slightly slanted style.

**David Flory**  
**Deputy NHS Chief Executive**