



About this release

Information on average prices paid for energy in the United Kingdom and related energy market statistics.

In this release

Introduction	2
Domestic	3
Non-Domestic	11
Oil and Petroleum	17
International	20
Timetable and data	21
Technical information	23
Related publications	24
Further information	26

Data tables

Additional data are available online as part of the Energy Prices series:

Domestic Industrial International comparisons

Road fuel

This publication is based on data from several survey from energy suppliers.

New data are incorporated in line with the revisions policy

Quarterly Energy Prices

UK January to March 2023 and financial year data for 2022/23

The consumer price index for all domestic fuels for January to March 2023 compared with the same period in 2022 increased by 77 per cent (in real terms, accounting for inflation).

Domestic electricity prices increased by 57 per cent and domestic gas prices increased by 116 per cent over the same period.

Reflecting the Energy Price Guarantee in place from 1st October 2022, between quarter 4 2022 and quarter 1 2023 domestic fuel prices remained static in real terms.

Average prices in the industrial sector for electricity and gas remain higher than previous years. The average price (excluding Climate Change Levy) for electricity between January and March 2023 was 21.26 pence per kWh, up by 5.44 pence per kWh (or 34 per cent) compared with January to March 2022 and for gas was 5.26 pence per kWh, up by 23 per cent or 0.99 pence per kWh over the same period.

Road fuel prices in mid-June 2023 continued to fall from the peak in July 2022. The mid-month average retail price of petrol for June 2023 was 142.7 pence per litre, 24 per cent lower than the mid-July 2022 peak and average retail diesel price was 145.5 pence per litre, 26 per cent lower than the peak.

The differential between petrol and diesel prices has been narrowing from November 2022 where diesel was 24.3 pence per litre more than petrol, to a gap of 2.8 pence in June 2023

Average retail prices of road fuels, monthly

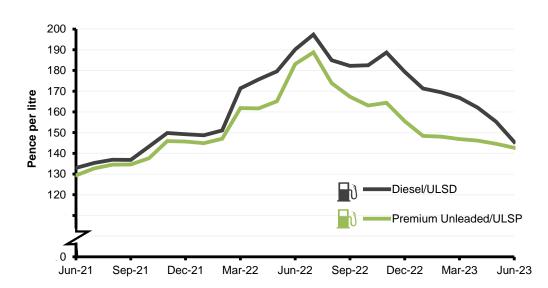


Table 4.1.1: Typical monthly retail prices of petroleum products and a crude oil index

1

Introduction

The Quarterly Energy Prices (QEP) publication and the associated tables provide information on prices paid for energy and fuels in the United Kingdom and other related energy market statistics. Information is presented for both the **domestic market** (which are the prices paid by households for their energy and fuels) and the non-domestic sector.

Domestic market metrics presented include the consumer price index for fuels used in households (based on Office for National Statistics data), average gas & electricity bills for UK households, information on how customers pay for their electricity and statistics on competition in the market.

Domestic Market Prices



Data are presented on the **non-domestic sector** (any user of energy that is not a household) and subcategories within this population. Prices paid for fuels in the industrial sector, by manufacturing companies within this sector and by electricity generating companies (major **power producers**) are outlined in this section.

Non-Domestic Sector Prices



The publication also provides a summary of national information on prices for oil and petroleum products. Additionally, road fuels are collated and published online both on a weekly and monthly basis here: www.gov.uk/government/collections/road-fuel-and-other-petroleum-productprices

Oil and Petroleum Prices



International data are also collated and presented in the publication to provide comparisons in prices paid in the UK with other countries. This includes comparisons with other members of the International Energy Association (IEA) and comparisons with European Union (EU) member states.

International Comparisons

This issue of the Quarterly Energy Prices release provides data for the first quarter of the 2023 calendar year (January to March) and, in some series, monthly data, yearly data and revisions to previous quarters' data.

This issue also presents estimates for domestic energy bills for the 2022/23 financial year.

Quarterly updates include data on the retail price of fuels for the domestic sector, customer account transfer statistics and proportions of customers and what types of contracts they are on.

It contains updates on **non-domestic energy prices**, including prices paid by **energy generators**. Additionally, there are updates on the **prices of petroleum products** (both domestically and internationally).

Please note: When a 'quarter' is referred to in this release it is a quarter (3 months) in the context of a calendar year, so 'Quarter 1' refers to 1 January to 31 March unless otherwise stated.

The underlying data series associated with this release are available here:

Domestic energy prices Industrial energy prices

gov.uk/government/collections/domestic-energy-prices gov.uk/government/collections/industrial-energy-prices

International price comparisons gov.uk/government/collections/international-energy-price-comparisons Oil and petroleum product prices gov.uk/government/collections/road-fuel-and-other-petroleum-product-prices

Weekly petroleum prices are also available, published as part of the Weekly Fuel Prices series.

More information on the frequency and specific content of these tables can be found in the accompanying tables section.

Domestic Market Prices

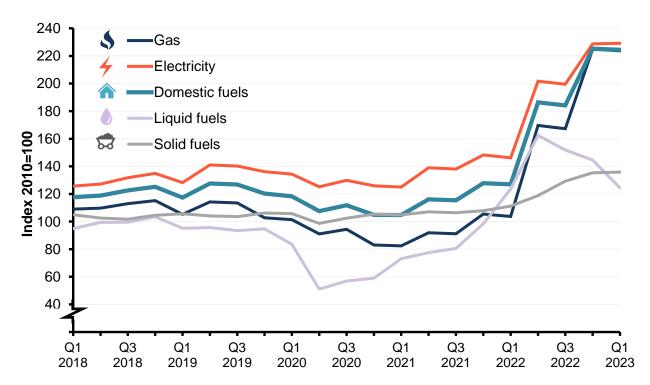
Households in the UK predominantly use **Electricity** from the national grid as their main source of energy. Most households (approximately 24.5 million in Great Britain) also use **Gas** in their homes. Some households also use other fuels, such as heating oil for fuel-based generators and for heating as alternatives to on-grid options.

The domestic market prices section in this issue covers revised **estimates for average domestic bills for the 2022 calendar year**, quarterly **market competition** data from Ofgem (the energy market regulator) and **consumer price index data** from ONS (the Office of National Statistics). **Customer proportions** are also presented, based on the same survey data as the estimated domestic bills, for October to December 2022 to illustrate which methods households used to pay for their energy.

Retail Price of Fuels for the Domestic Sector

Retail market price **indices** of fuels used in the domestic sector information are sourced from the Office for National Statistics' **Consumer Price Index (CPI)** data series, the full series available here at the ONS Consumer Price Inflation page.

Chart 2.1: Real terms energy price indices in the domestic sector over the past 5 years, quarterly, UK



Source: Office of National Statistics, Consumer Prices Index Data in real terms, adjusted for inflation using the GDP (market prices) deflator

Reference and links to tables:

Table 2.1.1 - 2.1.3: Consumer prices index: fuel components in the UK

Chart 2.9 shows quarterly changes in the domestic sector price indices (in real terms) over the past 5 years.

This publication includes the period 1 October 2022 to 31 March 2023 during which time domestic prices were covered by the Energy Price Guarantee which discounts prices from the Ofgem's price cap, though still at a higher than the first 9 months of 2022.

The price paid for all domestic fuels in quarter 1 2023 (in **real terms** and **including VAT**) **increased** by **77 per cent** when compared with the same quarter in 2021. Electricity prices have **increased** by **57 per cent** and Gas prices **increased** by **116 per cent**. (Tables 2.1.1 - 2.1.2).

Reflecting the Energy Price Guarantee, between quarter 4 2023 and quarter 1 2023 domestic fuel prices remained static in real terms.

Solid fuels in this release include coal and smokeless fuel. The prices presented are based on standard grade household coal and boiler grade smokeless fuel.

Liquid fuels in this release comprises of domestic kerosene and similar heating oils.

Prices for electricity and gas closely follow similar trends (see **Chart 2.9**) and as they make up the majority of the weighting for domestic fuels, they steer the trend in overall domestic fuels. However, prices for other domestic fuels follow different and, in the case of liquid and solid fuels, more erratic trends than other fuels.

Prices of liquid fuels are based on retail market prices and vary depending on the locations sold and are also prone to the effects of other factors such as demand, weather, material, and delivery costs. Additionally, prices for these fuels are not subject to the same level of regulation seen in the electricity and gas markets, which have price caps set by the regulator. The price for liquid fuels has dropped over the last four successive quarters.

Domestic electricity and gas bills

This section covers the estimates for average domestic bills over the 2022/23 financial year. Bills on a financial year basis were introduced for the first time in June 2022, to meet user needs for this data period.

Government Domestic Bill Support

Reflecting the cost-of-living pressure on households, the government announced a package of support measures, including the Energy Bills Support Scheme (EBSS) and the Energy Price Guarantee (EPG).

More information can be found at https://www.gov.uk/government/publications/energy-bills-support/energy-bills-support-factsheet-8-september-2022.

These schemes started in October 2022; the **Energy Bills Support Scheme** provides £400 to households with a domestic electricity connection in six monthly tranches of £66/67 from October 2022. The ONS's classification assessment of EBSS has concluded that payments under the scheme should be classified as a **transfer paid by government to households** and as such an **increase in household income** rather than reducing household expenditure. The payment does not affect the CPI and, in line with this, will not be reflected in the headline domestic bill figure.

The **Energy Price Guarantee directly limits** the unit cost of electricity and gas paid by households such that the typical household¹ will pay on average around £2,500 on their energy bill, with effect from 1 October 2022. As such the unit costs under the EPG are reflected in the 2022 annual bills in this release.

Bills Calculation

Household bills estimates in this release are based on quarterly snapshots of data provided by a sample of energy companies throughout the year. Bills data are presented (unless noted otherwise) with fixed annual consumption levels of:

3,600 kWh for Standard Electricity

5,100 kWh for Economy 7 and other time of use electricity tariffs

13,600 kWh for Gas

This is to allow comparisons of **price changes** over time by keeping **consumption changes constant**. **Please note:** this differs from the Typical Domestic Consumption Values Ofgem use which are updated more frequently to closer reflect consumer's typical usage.

¹ A typical household in the **Energy Price Guarantee guidance** is defined as having an annual average consumption of 2,900 kWh of electricity and 12,000 kWh of gas which differs from the standard used in this release.

For information on the derivation of these figures and the process for reviewing these please see the review document on the domestic methodology page here:

https://www.gov.uk/government/publications/domestic-energy-prices-data-sources-and-methodology

Actual average domestic consumption of both gas and electricity varies from year to year due to changes in weather and energy efficiency improvements. Alongside this release, annual bills based on average actual domestic consumption as published in the Energy Trends publication are presented in Tables 2.2.5 and 2.3.5.

The revised **average annual domestic bills for 2022** use data reported by suppliers for quarter 1 to quarter 4 and reflect both the April increase under the Ofgem price cap and the Energy Price Guarantee (EPG) introduced from 1st October 2022. The EPG also provided a discount to fixed tariff customers² that have unit rates above a floor price³.

Price Caps

support-factsheet-8-september-2022

Since January 2019, the energy market regulator Ofgem has implemented a price cap to ensure gas and electricity customers pay a fairer price for their energy and are protected against being overcharged. An earlier cap was introduced in April 2017 specifically for those who pay for their energy through a prepayment meter. These were combined into the Default Tariff Cap from January 2021 onwards.

The cap is set for a specific time period and applies to tariffs for all customers on standard variable tariffs (it does not affect what can be charged on fixed term contracts) and energy suppliers can charge prices at or below the level but cannot charge more.

Although a cap was announced for October 2022 to March 2023, the Energy Price Guarantee was later announced as temporary additional measure to protect consumers and meant that consumers would pay less for their energy than they would have under this previously announced price cap.

In August 2022 Ofgem announced they would update the price cap on a quarterly basis. In November 2022 the first quarterly price cap for January - March 2023 was announced with an annual cap level of £4,279. However, the government's Energy Price Guarantee (EPG) applies from 1st October 2022 in place of this.

Table 1 Default tariff cap announcement and cap levels4

Default Tariff Cap Announced	Period Covered	Cap Level⁵
Jan-19	Jan 2019 - Mar 2019	£1,137
Feb-19	Apr 2019 - Sep 2019	£1,254
Aug-19	Oct 2019 - Mar 2020	£1,179
Feb-20	Apr 2020 - Sep 2020	£1,162
Aug-20	Oct 2020 - Mar 2021	£1,077
Feb-21	Apr 2021 - Sep 2021	£1,176
Aug-21	Oct 2021 - Mar 2022	£1,319
Feb-22	Apr 2022 - Sep 2022	£2,027
Aug-22	Oct 2022 - Dec 2022	£3,653*
Nov-22	Jan 2023 - Mar 2023	£4,279*

*EPG applies

Please note that the method we use to calculate average bills will produce average figures different to the cap. We take an average of prices provided to us from energy companies each quarter. As we request all active tariffs at that point in time, this includes fixed tariffs offered in previous years that could be charging more or less than new tariffs offered at the time of request.

² For fixed rate tariffs that currently have unit rates above the floor price, these unit price reductions apply: up to 17p/kWh for electricity and 4.2p/kWh for gas for October to December 2022. https://www.gov.uk/government/publications/energy-bills-support/energy-bills-support-factsheet-8-september-2022
³ The EPG floor unit prices for fixed tariffs vary by region and payment type but for electricity average at 34p/kWh and for gas average at 10.3p/kWh for direct debit customers in Great Britain with typical energy consumption. https://www.gov.uk/government/publications/energy-bills-support/energy-bills-

⁴ Based on a typical customer using typical consumptions for dual fuel and paying by Direct Debit. For further information, see https://www.ofgem.gov.uk/energy-price-caps/about-energy-price-caps

⁵ These are presented on Ofgem's current Typical Domestic Consumption Values of 3,100 kWh of electricity and 12,000 kWh of gas.

Furthermore, Ofgem standard energy consumption rates used to calculate cap levels (12,000 kWh for gas and 3,100kWh for electricity) are lower than our standard energy consumption rates used to calculate annual bills (13,600kWh for gas and 3,600kWh for electricity).

UK Average Domestic Energy Bills for the 2022/23 Financial Year

This section presents data based on the fixed consumption levels as outlined in the previous section (3,600 kWh for electricity, 13,600 kWh for gas).

Table 2 - Average annual bills 2022/23 (current prices) compared to 2021/22

	2021/22	2022/23	Change	% Change
Standard Electricity	£833	£1,288	£454	55%
Gas	£658	£1,357	£699	106%
Combined	£1,491	£2,645	£1,153	77%

Average energy bills based on this release's standard energy consumption in 2022/23 are estimated to be £2,645⁶. In current prices terms, this was an increase of 77 per cent or £1,153 on 2021/22.

The average Standard Electricity bill **increased by 55 per cent** or £454 to £1,288 in 2022/23. The average Gas bill **increased by 106 per cent** or £699 to £1,153 in 2022 (differences reported in current prices terms).

The financial year bill is higher than the 2022 calendar year figure as it includes an additional quarter (first quarter of 2023) with tariffs at the Energy Price Guarantee rate and excludes the first quarter of 2022 at the relatively lower Ofgem price cap for that period. Additionally as more gas is consumed in quarter 4 and quarter 1 a higher weight is given to the prices for these periods in the annual bill calculation. Collectively the winter period (quarter 4 and quarter 1) accounts for 70% of annual consumption for gas and 60% of annual consumption for electricity of the in the bills calculation.

Households will have received around £400 (payments of £66 / £67 from October 2022 to March 2023) towards their bill from the Energy Bills Support Scheme (EBSS) in 2022/23. **Please note:** These payments have not been included in or deducted from these bills estimates. Other cost of living support measures and payments are also not reflected in the bills estimates.

Payment methods

The three main **payment methods** consumers use to pay for their domestic energy bills we identify are **Prepayment**, **Credit** and **Direct Debit**

Prepayment is essentially a 'pay as you go' method, users topping up an allowance and usage drawing on their balance. **Credit** is where households settle the bill on the electricity or gas, they used upon receipt but do not pay a recurring set payment as with **Direct Debit**.

Table 3 - Average annual bills, in current prices, by payment method, 2022

_	Credit	Direct Debit	Prepayment	Overall
Standard Electricity	£1,356	£1,264	£1,286	£1,288
Gas	£1,549	£1,270	£1,546	£1,357
Combined	£2,905	£2,534	£2,832	£2,645

For combined bills in 2022/23, based on fixed consumption levels⁷, Credit remained the most expensive method of payment at £2,905 (an increase, in current prices terms, of 83 per cent or £1,321 since 2021/22).

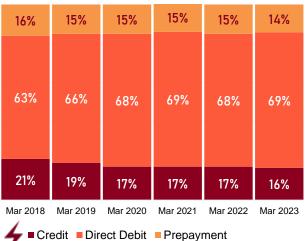
Direct Debit was the cheapest for combined bills at £2,534 (an increase of 72 per cent or £1,062 since 2021/22). Average prices paid on Direct Debit (assuming both fuels are paid for by this method) were £371 cheaper than those on Credit in 2022/23.

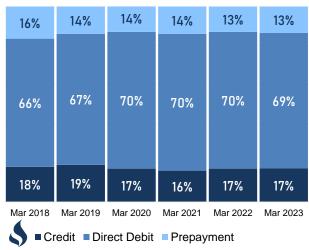
⁶ 13,600kWh for gas and 3,600kWh for electricity.

⁷ 13,600kWh for gas and 3,600kWh for electricity.

Prepayment with a combined bill of £2,832 was more expensive than Direct Debit but cheaper than Credit and increased by 94 per cent or £1,371 compared with 2021/22.

Chart 2.2: Proportion of households by payment type, between March 2018 and March 2023





Reference and links to tables:

Table 2.4.2: Regional variation of payment method for standard electricity Table 2.5.2: Regional variation of payment method for Gas

At the end of March 2023, most Standard Electricity customers in the United Kingdom (UK) and Gas customers in Great Britain (GB8) were paying their bills via Direct Debit. Comparing proportions over the last five years, the number of customers on prepayment remains relatively unchanged, whilst there has been a shift by households to Direct Debit of 6 percentage points for Standard Electricity and 3 percentage points for gas.

⁸ Gas is not as widely adopted in Northern Ireland as it is in the rest of the UK, so this collection does not include Northern Ireland gas data.

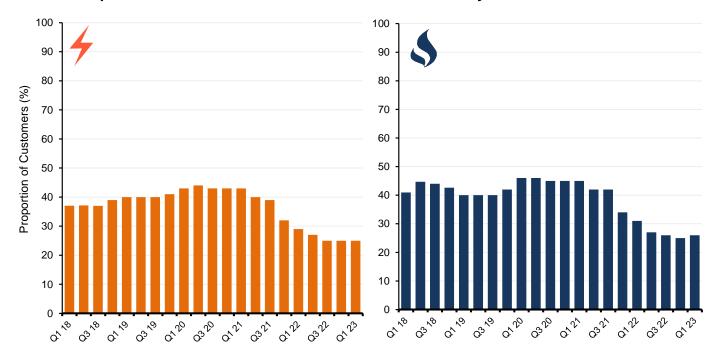
Fixed and Variable Tariffs

A **variable tariff** is a tariff that is subject to change at any point in time. A **fixed tariff** is one where the price has been set at a constant rate for a defined period.

Please note We determine whether tariffs are fixed or variable, based on the attributes of tariff names provided by energy companies.

We are continually reviewing our methodology, but these are currently classed as **Experimental Statistics** and are not as robust as the data presented elsewhere in the release. We are intending to change this classification but will require a change to the data collection to include this information from companies on submission.

Chart 2.3: Proportion of customers on fixed tariffs for both Electricity and Gas since Quarter 1 2018



Reference and link to tables:

Table 2.4.2: Regional variation of payment method for standard electricity

Table 2.5.2: Regional variation of payment method for Gas

The proportion of customers on fixed term contracts has fallen over the past year. Customers at the end of their fixed term are moving onto the variable tariff as fixed tariffs have become less competitive and fewer offered by suppliers.

At the end of March 2023, **25 per cent** of all Standard Electricity and **26 per cent** of all Gas customers were on fixed tariffs. This compares with **29 per cent** of all Standard Electricity and **31 per cent** of all Gas customers in March 2022. These are both lower than the June 2020 peak, where fixed contracts were 44 per cent of all Standard Electricity customers and 46 per cent of all Gas customers.

Direct Debit customers were most likely to be on fixed tariffs with around **34 per cent** of Standard Electricity customers on a fixed deal and **32 per cent** for Gas customers. **Credit** customers were less likely to be on a fixed tariff, with **6 per cent** of Standard Electricity customers and **19 per cent** of Gas customers on a fixed tariff. Very few **Prepayment** customers are on a fixed tariff; **less than 2 per cent** of both Standard Electricity and Gas customers.

⁹ The method used to determine a fixed tariff is dependent on the tariff naming conventions so proportions are to be treated as best estimates.

Economy 7 and Other Time of Use Tariffs Average Annual Bills

Economy 7: Electricity Tariffs which have a separate unit cost for the night and day and are designed for use with night storage heaters.

Other Time of Use Tariffs: Electricity Tariffs which have separate unit costs for different times of the day and night to correspond with high and low demand periods. Note that there can be multiple unit rates across the day and night.

Some customers have time of use meters for electricity instead of "dual fuel" gas and electricity. Data for the proportion of customers on Economy 7 tariffs can be found in Tables 2.4.1 - 2.4.3 and data on the bills the customer on time of use tariffs face can be found in Tables 2.2.1 - 2.2.5.

Home and Non-home Suppliers

Customers with their 'home' supplier as referred to in this data set, are those with the energy companies that was the regional suppliers of gas and electricity to households prior to privatisation. Customers with 'non-home' suppliers are those with the energy companies that were not.

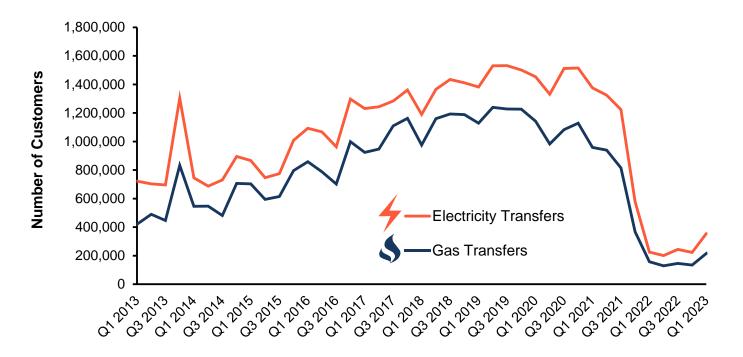
Data for the proportion of customers with the home or non-home supplier for their region can be found in Tables 2.4.1 and 2.5.1 and data on customer bills split by home and non-home supplier can be found in Tables 2.2.1 and 2.3.1.

Transfer Statistics

The Office for Gas and Electricity Markets (Ofgem) provides the Department with the number of domestic customers in Great Britain that have switched supplier, for both electricity and gas. More information on the retail market can be found on Ofgem's retail market data portal.

Please note: the number of customers switching supplier shown in the graph is based on the number of meter points a supplier gains from another following a customer **choice** to change their supplier. Therefore this number **does not include** either internal switches among "white labels" or brands associated with the same supplier nor customer transfers resulting from corporate changes, company mergers and "Supply of Last Resort" events.

Chart 2.4: Domestic Gas and Electricity transfers over the past decade¹⁰



Source: Ofgem

Please note: For Electricity, this covers the whole domestic market. Formerly Gas switching levels only covered the main six suppliers. From January 2014 Ofgem provided switching levels for the whole market.

Reference and link to tables:

Table 2.7.1: Transfer statistics in the domestic Gas and electricity markets

There were an estimated 355,000 electricity transfers and 216,000 gas transfers in quarter 1 2023. Compared with last quarter (quarter 4 2022) there has been a recent uptick in transfers; electricity transfers are up 132,000 (59 per cent) and gas transfers are up by 82,000 (61 per cent) albeit from a historically low level. Compared with quarter 1 2022 transfers are still down; electricity transfers are down 58 per cent and gas transfers are down 37 per cent. These quarterly transfers represent around 1.2 per cent of the market for domestic electricity customers and 0.9 per cent of the domestic market for gas customers.

The large drop in transfers since quarter 4 2021 follows increases in wholesale gas prices and other market shocks which led to variable tariffs across the market being increasingly charged closer to or at the Ofgem price cap level and later the Energy Price Guarantee. Additionally, fewer competitive fixed tariffs are offered, given the uncertainty on price rises in the market.

¹⁰ Since April 2016 data supplied has included additional filtering to remove non-domestic customers. This data is sourced from network operators and filtered by the active suppliers in the market, who to the best of Ofgem's knowledge are operating in the domestic and non-domestic segments of the energy market. For this reason, the data supplied from April 2016 onwards may be more accurate but lower than levels before this time.

Non-Domestic Market Prices

Electricity and gas prices for the non-domestic sector

This section presents electricity and gas prices data in the non-domestic sector, which **excludes** prices paid by households and generally **comprises** the industry sector (manufacturing, energy for example) and the commercial sector (services, retails for example).

Many businesses are on fixed price contracts which are negotiated and renewed at different points in time and therefore increases in wholesale prices and changes in the energy market will impact on non-domestic customers in different and less even or consistent ways.

Energy Bill Relief Scheme and Energy Bills Discount Scheme

The Energy Bill Relief Scheme (EBRS) was announced in September and was set out to provide discounts to non-domestic customers between 1 October 2022 and 31 March 2023. The impact of this is reflected in the data relating to quarter 4 2022 and quarter 1 2023 in this release and to some extent, the annual total for 2022. The scale of the discount customers receive under the scheme is dependent on their individual contracts so impacts vary customer to customer.

In January 2023, the Energy Bills Discount Scheme (EBDS) was announced. This scheme sets out to provide support to UK non-domestic consumers for the period 1 April 2023 to 31 March 2024 once the previous scheme ends.

Table 3a Percentage change in Quarter 1 2023 non-domestic electricity prices compared to the previous year

Consumer Band	Consum	ption Band (in MWh)	Prices excluding CCL pence per kWh	% change on previous year (excluding CCL)
Average			21.51	23%
Very Small	0	- 20	26.55	37%
Small	20	- 499	23.52	56%
Small/Medium	500	- 1,999	26.90	39%
Medium	2,000	- 19,999	22.12	27%
Large	20,000	- 69,999	20.88	21%
Very Large	70,000	- 150,000	20.50	19%
Extra Large		> 150,000	20.35	12%

Reference and link to tables:

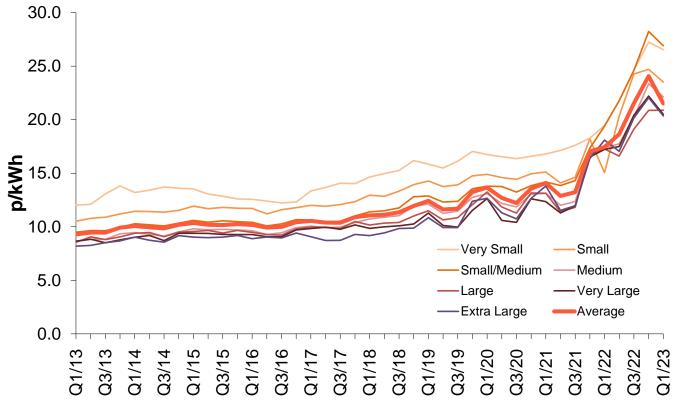
Table 3.4.1 and 3.4.2: Price of fuels purchased by non-domestic consumers in the UK excluding and including CCL

Between quarter 1 2022 and quarter 1 2023 the average electricity price in cash terms **excluding CCL** in the non-domestic sector **rose by 23 per cent** to **21.5 pence per kWh**.

There has been a slight decrease in average prices across all size bands in quarter 1 2023 compared with quarter 2 2022, of 30% on average.

Price increases were seen in all consumption bands. Note that the very large and extra-large bands are subject to more erratic change over time as they are based on fewer consumers.

Chart 3.1: Average Non-Domestic Electricity Prices Including CCL



Reference and link to tables:

Table 3.4.1 and 3.4.2: Price of fuels purchased by non-domestic consumers in the UK excluding and including CCL

In the longer term, average electricity prices in the non-domestic sector, **including CCL**, have been on a general upward trend. Since quarter 3 2021 there was a sharp rise in average electricity prices, which continued through to the end of 2022 with a slight decrease in the quarter 1 2023.

Table 3b Percentage change in Quarter 1 2023 non-domestic gas prices compared to the previous year

\$ Consumer Band	Consumption Band (in MWh)	Prices excluding CCL pence per kWh	% change on previous year (excluding CCL)
Average		7.03	79%
Very Small	<278	9.01	83%
Small	278 - 2,777	5.76	72%
Medium	2,778 - 27,777	7.17	80%
Large	27,778 - 277,777	6.21	75%
Very Large	277,778 - 1,111,112	5.59	20%

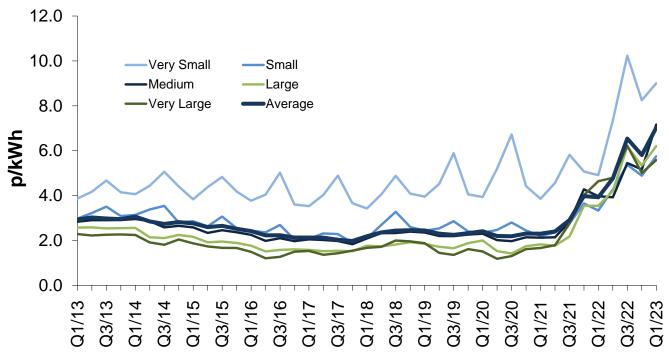
Reference and links to tables:

Table 3.4.1 and 3.4.2: Price of fuels purchased by non-domestic consumers in the UK excluding and including CCL

Between quarter 1 2022 and quarter 1 2023, the average **gas** price in cash terms **excluding CCL** in the non-domestic sector **rose 79 per cent** to **7.0 pence per kWh**. Price rises were seen in all sizes of consumer bands.

Note that the very small and very large bands are subject to more erratic change over time as they're based on fewer consumers.

Chart 3.2: Average Non-Domestic Gas Prices Including CCL



Reference and links to tables:

Table 3.4.1 and 3.4.2: Price of fuels purchased by non-domestic consumers in the UK excluding and including CCL

Average gas prices, **including CCL**, fell at a steady pace from the high reached in Quarter 1 2014 to a low of 2.07 pence per kWh in Quarter 4 2017. Prices then increased in 2018 but remained lower than the highs in 2014. Gas prices up until quarter 3 2021 were broadly stable when factoring in seasonal variation. Since quarter 3 2021 there has been a general upward trend in average gas prices.

Energy prices in the manufacturing sector

Manufacturing is a subset of industry that use fuels in the manufacturing process and include companies that produce by-products of the fuels.

Prices of fuels in the manufacturing sector, excluding CCL, for various size bands of consumers are presented in Tables 3.1.1 to 3.1.4. The fuels used in the manufacturing sector are mainly **heavy fuel oil, gas oil, electricity and gas** though **coal** is also used.

Heavy Fuel Oil, a derivative from the oil refining process is used for heating and to fuel furnaces and boilers in industrial plants. It is very viscous and requires to be kept at a high temperature and preheating before use.

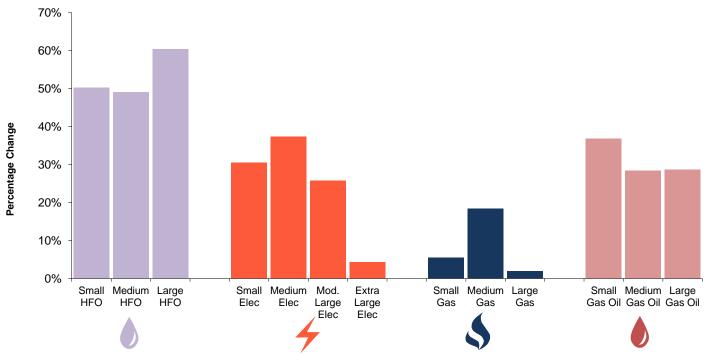
Gas Oil (sometimes referred to as Red Diesel for agricultural uses) is a more refined product than Heavy Fuel Oil and is also used as a fuel for heating and in off-road vehicles like tractors and machinery in the construction and agricultural sectors.

For reference, the various bands of consumers for manufacturing firms classified by the amount of fuel purchased in a year are shown in the table below:

	Small	Medium	Large ¹	Extra Large
Heavy Fuel Oil (tonnes)	< 490	490 - 4,900	> 4,900	
Electricity (MWh)	< 880	880 - 8,800	8,800 - 150,000	>150,000
Gas (MWh)	< 1,500	1,500 - 8,800	> 8,800	

1. Large is 'Moderately Large' for electricity

Chart 3.3: Manufacturing industry fuel price change between quarter 1 2022 and quarter 1 2023 (provisional) by size of consumer (1)



(1) Percentage price movement between Quarter 1 2022 and Quarter 1 2023 for heavy fuel oil (HFO), electricity, gas and gas oil in cash terms excluding Climate Change Levy (CCL)

References and link to tables:

Table 3.1.1: Quarterly prices of fuels purchased by manufacturing industry (original units)

Table 3.1.2: Quarterly prices of fuels purchased by manufacturing industry (p/kWh)

Table 3.1.3: Annual prices of fuels purchased by manufacturing industry (original units)

Table 3.1.4: Annual prices of fuels purchased by manufacturing industry (p/kWh)

Compared to the previous year, **heavy fuel oil** consumers in the manufacturing industry in quarter 1 2023 have seen an average price **increase of 55 per cent** or **3.18 pence per kWh** in cash terms to 8.99 pence per kWh.

Between quarter 1 2023 and the same period in 2022, the average price paid by **electricity** consumers in the manufacturing industry, in cash terms excluding CCL, **increased by 23 per cent** or **3.93 pence per kWh** to an average of 21.26 pence per kWh.

Compared to the previous year, in quarter 1 2023, the average price for **gas** consumers in the manufacturing industry, in cash terms excluding CCL, **increased by 4 per cent** or **0.21 pence per kWh**. Increasing from 5.05 pence per kWh in January to March 2022 to 5.26 pence per kWh in the same period in 2023.

Most of the recent increases in gas prices took place predominately in the second half of 2021 with variation across 2022, as this average closely follows the trend in wholesale gas prices.

Also, over the same period, the average price paid for **gas oil** in the manufacturing industry, in cash terms excluding CCL, **increased by 29 per cent** or **2.00 pence per kWh** to an average of 8.94 pence per kWh.

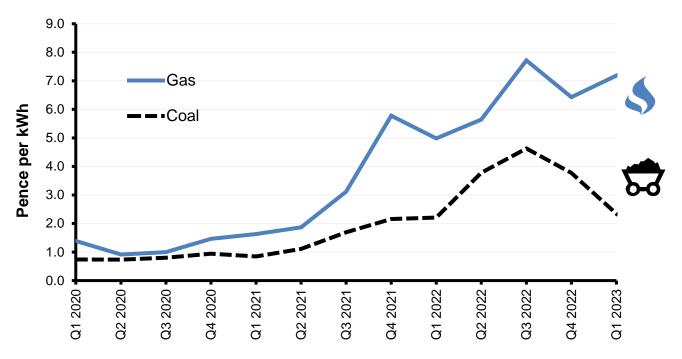
Average prices of fuels purchased by the major UK power producers

Major Power Producers are companies that use fuels such as natural gas and coal to produce electricity.

Average purchase costs of fuels (presented in common units) used to generate electricity are recorded in Table 3.2.1.

Please note: These figures present the **fuel** input costs, however comparing the different input costs between fuels does not explain the full costs involved in generation. Total generation costs are also affected by other costs, including transportation and the efficiency with which fuels are converted into electricity in different types of power station.

Chart 3.4: Price paid by UK power producers for coal and natural gas, quarterly



Reference and link to tables:

Table 3.2.1: Average price of fuels purchased by the major UK power producers

Between quarter 1 2023 and quarter 1 2022 the price of **coal** in cash terms for power stations **rose by 6.1 per cent** but was **down by 38 per cent on the previous quarter** to 2.3 pence per kWh.

The **gas** price in quarter 1 2023 was 7.2 pence per kWh. This is **44 per cent higher** than the same quarter in the previous year and an **increase of 12 per cent** on the previous quarter's price.

As shown in Chart 3.4, in quarter 1 2022 the price of gas, in pence per kWh, was three times the price of coal leading to a price gap in cash terms of 4.8 pence per kWh.

Oil and Petroleum Product Prices

This section presents information on oil and petroleum products prices paid in the United Kingdom. The petroleum products referred to in this section are unleaded petrol and diesel.

Diesel and unleaded petrol are referred to as **road fuels**. Together these account for the majority of fuels used in the transport sector with aviation fuel, biofuels and some gas oil making up the remainder. This section focuses on the average 'forecourt' or 'pump' prices for unleaded petrol and diesel. Other derivatives of oil products are presented as their average wholesale prices.

All underlying petroleum and oil data and other related publications can be found on GOV.UK here: gov.uk/government/collections/road-fuel-and-other-petroleum-product-prices

In addition to the summary in this publication, average road fuel prices are also published in the **Weekly Road Fuel Prices** publication and are available at:

gov.uk/government/statistical-data-sets/oil-and-petroleum-products-weekly-statistics

Also, experimental statistics on Average Weekly Road Fuels Sales and Stock Levels at Forecourts are available at gov.uk/government/statistics/oil-and-oil-products-section-3-energy-trends

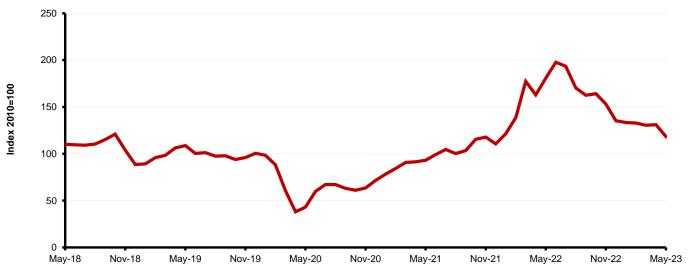
Crude oil prices

Movements in the price of crude oil can affect the prices of the various refined petroleum products and therefore impact on the domestic and industrial fuels.

Over the years, several factors have affected the prices of crude oil, for example: oil shortages (1973), oversupply and weak demand (1998), hurricanes (2005), the global recession (2008-9), geopolitical tensions (2008 onwards) and more recently the Coronavirus pandemic and the recovery from it (2020 onwards), and the Russia-Ukraine conflict (2022 onwards).

Crude oil is the raw material processed at refineries to produce various petroleum products. They vary in colour, composition and consistency. The economic value of crude oil increases as its API gravity (a measure of its density) increases and its sulphur content decreases.

Chart 4.1: Monthly index⁽¹⁾ of crude oil prices acquired at refineries



The index represents the monthly average price paid by refineries, calculated in pound Sterling on a cost, insurance, freight (CIF) basis. Reference and link to tables:

Table 4.1.1: Typical monthly retail prices of petroleum products and a crude oil index

Chart 4.1 shows the price indices of crude oil acquired by UK refineries over the past five years.

Since March 2020, demand has been affected by the Coronavirus pandemic which initially drove prices down, reaching a low in April 2020 before steadily rising throughout 2021 with a sharp uptick in early 2022 as volatility reflecting geopolitical events and the Russia-Ukraine conflict impacted global markets.

The latest available crude oil price index is for **May 2023**. Crude oil prices have fallen compared to three months ago by **11 per cent** and May's price was **down 40 per cent** from the recent peak in June 2022. Prices are also **24 per cent** down from March 2012, which was historically the highest level recorded in our series (which started in 1991) before this current price trend. However, prices remain above pre-pandemic levels. Crude oil prices are **34 per cent** higher than February 2020.

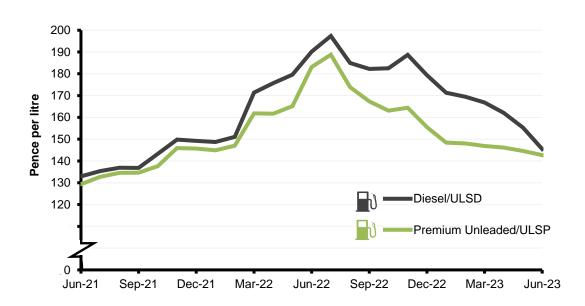
Retail prices of petroleum products

Pump prices reflect a range of factors include the wholesale price of crude oil, delivery and distribution costs, duty, VAT, environmental levies and retail margins.

ULSP Ultra-Low-Sulphur Petrol. This is the specific grade of petrol that is commonly used on forecourts across the UK. It is the standard for petrol used when referring to 'unleaded petrol' in this release.

ULSD Ultra-Low-Sulphur Diesel. This is the grade of diesel product used on forecourts in the UK. Wherever **DERV** or **Diesel-Engine Road Vehicles** is used in this release, it is referred to this standard for diesel.

Chart 4.2: Average retail prices of road fuels, monthly



Reference and link to tables:

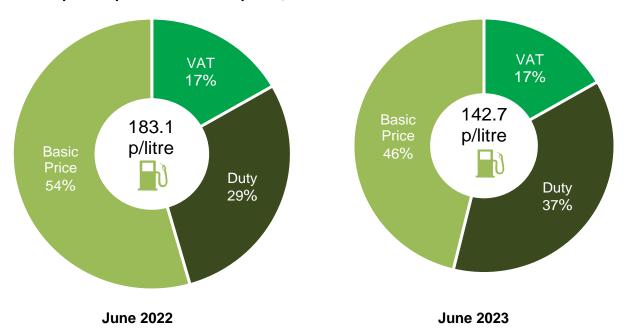
Table 4.1.1: Typical monthly retail prices of petroleum products and a crude oil index

Chart 4.2 shows that, in mid-June 2023, a litre of **petrol** (ULSP) was on average **142.7 pence per litre**. This was **22 per cent lower** than the same period in 2022. Petrol prices are also **24 per cent lower** than the recent peak of **189 pence per litre** in mid-July 2022.

The diesel (ULSD) price was **145.5** pence per litre in mid-June 2023. This was a **23** per cent decrease from the same period in 2022. Additionally, this is a **26** per cent decrease from the recent peak of **197** pence per litre in mid-July 2022.

The gap between petrol and diesel widened over 2022. However, the differential has decreased month on month since November 2022 when diesel was **24 pence per litre more expensive than unleaded**. In June 2023 the **price differential was just 2.8 pence per litre**, a **decrease** compared with a **difference of 7.1 pence per litre** in June 2022 and a **difference of 3.6 pence per litre** in June 2021.

Chart 4.3: Component price of unleaded petrol, June 2022 and June 2023



Basic price is the price excluding VAT and duty Reference and link to tables:

Table 4.1.1: Typical monthly retail prices of petroleum products and a crude oil index

Prices of petroleum products are also affected by duty rate changes and by changes in the general rate of VAT. Duty for road fuels from 23 March 2011 to 22 March 2022 were set at 57.95 pence per litre. From 23 March 2022 duty was reduced to 52.95 pence per litre¹¹. In June 2023 duty made up **37 per cent** of the total price, this is up from **29 per cent** in June 2022.

Chart 4.3 shows the components of the retail price of petrol in June 2022 and 2023. In June 2023, the "basic price" (includes wholesale fuel price, delivery & distribution costs and retail margin but excludes tax and duty) of petrol was 66.0 pence per litre, duty was at 52.95 pence per litre, and VAT at 20 per cent of basic price plus duty was 23.8 pence per litre.

The basic price made up **46 per cent** of the total price in June 2023, this is down from **54 per cent** in the previous year.

Comparisons of the UK petrol and diesel prices with other countries, including the relative proportions of taxes and levies to basic price, can be found in the International Price Comparisons section below.

¹¹ Details of March 2022 duty changes can be found at https://www.gov.uk/government/publications/changes-to-fuel-duty-rates

International Price Comparisons

This section compares prices data for the United Kingdom with the European Union (and the International Energy Association (IEA) in some issues). This issue focuses on **road fuel price comparisons** with prices paid in the European Union.

The Department provides the IEA with UK data throughout the year and data from other countries are used in this report to make consistent comparisons to highlight relative competitiveness.

International Data all the underlying international comparisons data and related publications can be found on GOV.UK here: www.gov.uk/government/collections/international-energy-price-comparisons

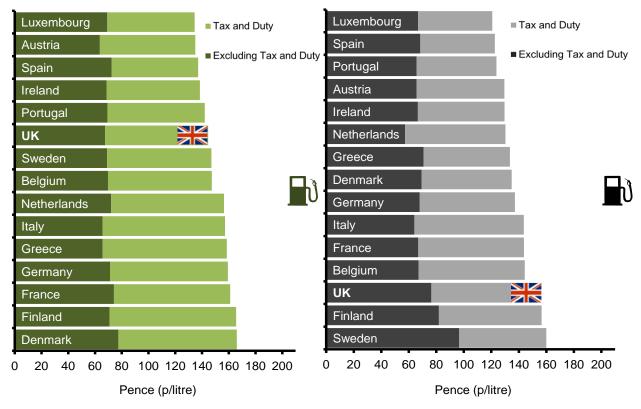
International prices vary due to many reasons including differences in indigenous resources and market structures, global issues, varying exchange rates and inflation rates.

Unleaded petrol and diesel prices

In **May 2023** the **average UK unleaded petrol price**, including tax and duty, was the **sixth cheapest** in the EU14 plus UK group at **144.6 pence per litre**. When presented in a common currency basis, the lowest price for unleaded across the EU14+UK was in Luxembourg at **112.0 pence per litre** while the highest price was in Denmark at **166.0 pence per litre**.

In May 2023 the average UK diesel price, including tax and duty, was the third highest in the EU14 plus UK group at 155.3 pence per litre. The lowest price for diesel across the EU14+UK was also in Luxembourg at 120.7 pence per litre while the highest was in Sweden at 160 pence per litre.

Charts 5.1 & 5.2: Premium unleaded petrol prices and diesel prices, May 2023



Source: European Commission Oil Bulletin Reference and link to tables:

Table 5.1.1 and 5.2.1: Premium unleaded petrol prices in the EU

Timetable and data tables

Update Timetable

Below are the update timetables for the four key areas covered in the Quarterly Energy Prices release. These underlying tables are published at various times of the year and sometimes outside of a quarterly National Statistics publication (which are published March, June, September and December each year).

Domestic Tables

Tables for the Domestic energy prices area:

Topic	Area	Freq.	No.	Name	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
	iergy :es	Monthly	2.1.1	Consumer prices index: fuel components												
	Domestic energy price indices	Monthly	2.1.2	Consumer prices index: fuel components, relative to GDP deflator												
	Dom	Monthly	2.1.3	Consumer prices index: fuel components, monthly figures												
	s	Annual	2.2.1	Average annual domestic electricity bills by home and non- home supplier			R									
	rgy Bi	Annual	2.2.2	Average annual domestic electricity bills for UK countries			R									
	Domestic Energy Bills Electricity	Annual	2.2.3	Average annual domestic standard electricity bills in 2017 for UK regions with average unit costs			R									
	omes	Annual	2.2.4	Average variable unit costs and fixed costs for electricity for UK regions			R									
S		Annual	2.2.5	Average annual domestic electricity bills by various consumption levels							R					
Price	IIs	Annual	2.3.1	Average annual domestic gas bills by home and non-home supplier			R									
λb.	gy Bi	Annual	2.3.2	Average annual domestic gas bills for GB countries			R									
Domestic Energy Prices	Domestic Energy Bills Gas	Annual	2.3.3	Average annual domestic gas bills for GB regions with average unit costs			R									
stic	omest	Annual	2.3.4	Average variable unit costs and fixed costs for gas for GB regions			R									
ome	Ō	Annual	2.3.5	Average annual domestic gas bills by various consumption levels							R					
Δ	er ss ty	Quarterly	2.4.1	Percentage of domestic electricity customers by region and supplier type												
	Customer numbers Electricity	Quarterly	2.4.2	Regional variation of payment method for standard electricity												
	Осш	Quarterly	2.4.3	Regional variation of payment method for Economy 7 electricity												
	Customer numbers Gas	Quarterly	2.5.1	Percentage of domestic gas customers by region and supplier type												
	Cust num G	Quarterly	2.5.2	Regional variation of payment method for gas												
	Household Data	Annual	2.6.1	Total household expenditure on energy												
	Househ Data	Annual	2.6.2	Average expenditure each week on fuel per consuming household												
	Switch	Quarterly	2.7.1	Domestic energy switching statistics												

Industrial Tables

Tables for the Industrial energy prices area:

	ustry	Quarterly		Prices of fuels purchased by manufacturing industry in Great Britain (original units)	
S	Manufacturing industry	Quarterly	3.1.2	Prices of fuels purchased by manufacturing industry in Great Britain (p/kWh)	
Prices	ıufactur	Annual		Annual Prices of fuels purchased by manufacturing industry in Great Britain (original units)	
rgy F	Man	Annual		Annual Prices of fuels purchased by manufacturing industry in Great Britain (p/kWh)	
Ener	Power Producers	Quarterly	3.2.1	Average prices of fuels purchased by the major UK power producers	
trial	Industrial nergy price indices	Quarterly		Fuel price indices for the industrial sector in current terms excluding the Climate Change Levy	
Industrial	Industrial energy price indices	Quarterly		Fuel price indices for the industrial sector in current terms including the Climate Change Levy	
=	strial ly Bills	Quarterly		Prices of fuels purchased by non-domestic consumers in the UK excluding the Climate Change Levy	
	Industr Energy l	Quarterly		Prices of fuels purchased by non-domestic consumers in the UK including the Climate Change Levy	

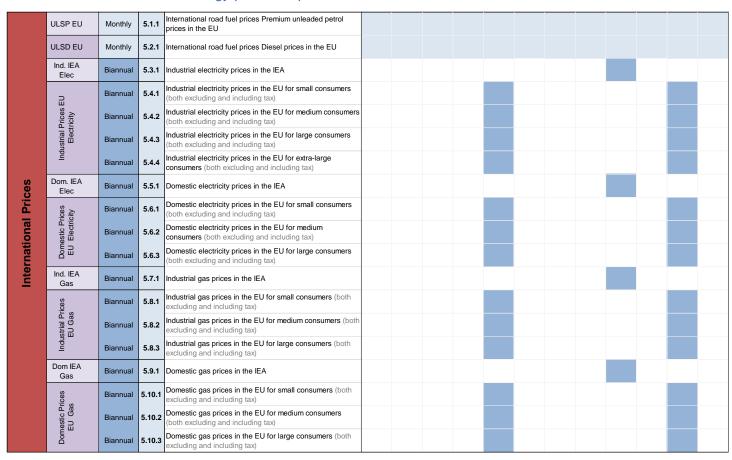
Fuel Tables

Tables for the Road fuel prices area:

Topic	Area	Freq.	No.	Name	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
ices	s and oducts	Monthly		Typical retail prices of petroleum products and a crude oil price index												
el Pri	d Fuels sum Pro	Annual		Average annual retail prices of petroleum products and a crude oil price index	R											
Fue	Road Petrole	Annual	4.1.3	January prices of road fuels and petroleum products		R										

International Tables

Tables for the International energy price comparisons area:



Key:

The colours on the timetable indicate the frequency and status of the data series:

	Annual
	Biannual
	Quarterly
	Monthly
R	Scheduled Revision

Technical information

Information in this publication is sourced from various surveys of the energy industry conducted by the Energy Prices Analysis team in the Department for Energy Security and Net Zero.

- The domestic bills information is collected as part of the Domestic Fuels Inquiry which surveys key
 energy suppliers to provide a representative sample of the market.
- The majority of the non-domestic data are sourced from the Quarterly Fuels Inquiry return, run by ONS on behalf of the Department. Data is also sourced from Ofgem, the ONS and other Department for Energy Security and Net Zero surveys.
- International comparisons data are sourced from the International Energy Association and European Union and include UK data collected using the same definitions and standards.

Data presented in the tables are in cash terms unless noted otherwise. Real terms data are those from which the effects of inflation, as measured by the Gross Domestic Product (GDP) market prices deflator, have been removed. The GDP deflator provides an index of inflation for the whole economy and is applicable to domestic and industrial prices.

Further information on the data sources, processing methods, uses of and quality assurance of the data can be found in the associated Methodology documents:

Domestic energy prices: data sources and methodology Industrial price statistics: data sources and methodologies International comparisons: data sources and methodologies Road fuel price statistics: data sources and methodologies

From March 2020, bills data have been presented with fixed annual consumption levels of 13,600 kWh for gas and 3,600 kWh for standard electricity (5,100 kWh for Economy 7 electricity) to allow comparisons over time of **actual price** changes, keeping change in consumption constant.

The new consumption levels were calculated using the same methodology as previously used in 2014. This takes weather adjusted consumption data for the United Kingdom from the Digest of UK Energy Statistics (DUKES) and calculates an average from this using customer numbers from the Energy Consumption in the UK (ECUK) publication.

Revisions policy

The Department's statistical revisions policy sets out the revisions policy for these statistics, which has been developed in accordance with the UK Statistics Authority Code of Practice for Statistics.

Related publications

Energy Trends

Energy Trends contains quarterly data on production and consumption of overall energy and of the individual fuels in the United Kingdom. Also includes data on foreign trade in fuels.

www.gov.uk/government/collections/energy-trends

Digest of UK Energy Statistics (DUKES)

Also available from The Stationery Office and can be ordered through Government Bookshops. DUKES contains annual data on production and consumption of overall energy and of the individual fuels in the United Kingdom. Also includes a commentary covering all the major aspects of energy and gives a comprehensive picture of energy production and use over the last five years with key series taken back to 1970.

www.gov.uk/government/collections/digest-of-uk-energy-statistics-dukes

UK Energy in Brief

An annual publication summarising the latest statistics on energy production, consumption and prices in the United Kingdom. The figures are taken from the 'Digest of UK Energy Statistics'. Available at: www.gov.uk/government/collections/uk-energy-in-brief

Fuel Poverty Statistics

An annual publication outlining the number of households living in fuel poverty in England, with additional analysis of the composition of the fuel poor group and future projections of the number of households in fuel poverty. Available at:

www.gov.uk/government/collections/fuel-poverty-statistics

Sub-National Energy Consumption Statistics

Sub-National data are produced by the Department to emphasise the importance of local and regional decision making for energy policy in delivering several national energy policy objectives. Data is available here: https://www.gov.uk/government/publications/regional-energy-data-guidance-note

National Energy Efficiency Data-framework (NEED)

The Department has constructed a National Energy Efficiency Data-framework (NEED) to enable detailed statistical analysis of energy efficiency. The data framework matches the gas and electricity consumption data collected for sub-national energy consumption statistics and records of energy efficiency measures in the Home Energy Efficiency Database (HEED) run by the Energy Saving Trust (EST), as well as typographic data about dwellings and households.

www.gov.uk/government/collections/national-energy-efficiency-data-need-framework

Household Energy Efficiency

The Department publishes a range of information relating to the Energy Company Obligation (ECO) and Green Deal (GD). The headline release presents monthly updates of ECO measures and quarterly updates of in-depth ECO statistics, carbon savings and the Green Deal schemes. The detailed report presents annual updates on in-depth Green Deal statistics and insulation levels. Data is available at:

www.gov.uk/government/collections/household-energy-efficiency-national-statistics

UK Greenhouse Gas Emissions Statistics

Emissions data are produced by the Department to show progress against the UK's goals, both international and domestic, for reducing greenhouse gas emissions.

www.gov.uk/government/collections/uk-greenhouse-gas-emissions-statistics

UK Energy and CO2 emissions projections

The Updated Energy Projections (UEP) are published annually by the Department. They provide updated projections and analysis of energy use and carbon dioxide emissions in the UK. The UEP exercise incorporates all firm environmental policy measures and is based on updated assumptions consistent with the most recent UK Budget announcements. The latest report is available at: www.gov.uk/government/collections/energy-and-emissions-projections

Policy publications

The policies that the Department works on and the associated documentation can be found on the GOV.UK site here.

The energy statistics section is here:

www.gov.uk/government/organisations/department-for-energy-security-and-net-zero/about/statistics

The Energy White Paper

On 14 December 2020, the Energy White Paper was published, setting out how the UK will clean up its energy system and reach net zero emissions by 2050. This is available at:

https://www.gov.uk/government/publications/energy-white-paper-powering-our-net-zero-future

Further information

Uses of these statistics

The data associated with this release is used in internal analysis to help form policy decisions and is also used by industry and the academic community to monitor trends in the prices market.

The department has an obligation to provide processed data to the International Energy Association (IEA). The data within and associated with this publication are also used to answer Parliamentary questions and Freedom of Information requests.

User engagement

Users are encouraged to provide comments and feedback on how these statistics are used and how well they meet their needs.

Comments on any issues relating to this statistical release are welcomed, please direct any suggestions about changes to the content or scope of this publication to the energyprices.stats@beis.gov.uk mailbox.

The statement on statistical public engagement and data standards sets out the Department's commitments on public engagement and data standards as outlined by the Code of Practice for Statistics.

National Statistics designation

National Statistics status means that our statistics meet the highest standards of trustworthiness, quality and public value, and it is our responsibility to maintain compliance with these standards.

Information in this release undergoes the level of quality checks expected of a National Statistics release. The full detail of the measure we take are in the associated methodology documents.

The continued designation of these statistics as National Statistics was confirmed in September 2018 following a compliance check by the Office for Statistics Regulation. The statistics last underwent a full assessment against the Code of Practice for Statistics in June 2014.

Pre-release access to statistics

Some ministers and officials receive access to some key figures within these statistics up to 24 hours before release.

Details of the arrangements for doing this and a list of the ministers and officials that receive pre-release access to these statistics can be found in the Department for Energy Security and Net Zero statement of compliance with the Pre-Release Access to Official Statistics Order 2008.

Contact

Quarterly Energy Prices is prepared by the Energy Prices analysis team in the Department for Energy Security and Net Zero

Responsible Statistician for this release

Tel: 0207 215 5073

Email: energyprices.stats@beis.gov.uk

The Department for Energy Security and Net Zero **media enquiries desk** can be reached on 020 7215 1000 or newsdesk@energysecurity.gov.uk

More information on the Department's energy publications are available on the GOV.UK page here: www.gov.uk/government/organisations/department-for-energy-security-and-net-zero/about/statistics



© Crown copyright 2023

This publication is licensed under the terms of the Open Government Licence v3.0 except where otherwise stated. To view this licence, visit nationalarchives.gov.uk/doc/open-government-licence/version/3 or write to the Information Policy Team, The National Archives, Kew, London TW9 4DU, or email: psi@nationalarchives.gsi.gov.uk.

Where we have identified any third-party copyright information you will need to obtain permission from the copyright holders concerned.

This publication is available from: https://www.gov.uk/government/collections/quarterly-energy-prices

If you need a version of this document in a more accessible format, please email energy.statistics@beis.gov.uk

Please tell us what format you need. It will help us if you say what assistive technology you use.