## Advanced Learner Loan

## **Application form**

Remember you can apply online. It's quick and easy. Go to www.gov.uk/advancedlearnerloan Should you complete this form?

Have you been given a Learning and Funding Information No Yes Letter from your college or training organisation? Are you studying an eligible course for a level 3, 4, 5 No Yes or 6 qualification at an approved college or training provider in England? Will you be aged 19 or over on the first day of your No Yes course? Will your course start on or after 1 August 2023? No Yes - give your course start date Month Year



If you have answered 'No' to **any** of the above questions, or your course starts before 1 August 2023, **do not complete this form**. Go to **www.gov.uk/advancedlearnerloan** for more information.

Complete all sections of this form. Remember to read, sign and date the terms and conditions on page 23. Please read the accompanying notes to help you complete this form. You will find the Privacy Notice on page 30.

1

### your personal details

#### 1.1 Personal details

If your name has changed, for example through marriage, from your birth certificate or passport, send supporting evidence confirming the change. Please detail any other previous names you've had on the additional notes page at the back of this form.

Where you see this icon it means we need you to send supporting evidence. You can find details in the accompanying notes.

Complete these details exactly as stated on your birth certificate or passport.



Title
Mr Mrs Miss Ms
Forename(s)
Surname
Sex
Male Female
Date of birth
Day Month Year
Place of birth (the name of the town or village)
Nationality

SFE/ALL

## your personal details - continued

1.2	National Insurance number (i)	
(i)	Where you see this icon it means there's information in the accompanying notes to help you.	
	We will share the National Insurance number you provide with the Department for Work and Pensions to confirm that it's valid, and with HM Revenue and Customs to allow us to collect your repayments.	
1.3	Your contact details (i)	Contact address
	All correspondence we issue will be sent to your contact address. You can update your address at any time by logging into your online account or by calling us.	
		Postcode
		Contact phone number
		Mobile phone number
		Email address
1.4	Customer Reference Number (i) You'll have one of these if you've previously had student finance from the Student Loans Company (SLC) or given financial information for another student's application. Leave this blank if you're unsure what it is or don't have one.	

#### 2.1 Where do you normally live when you're not studying?

If you have a British Forces Post Office address, you should give this. We use this address to make sure you're completing the correct student finance application.

Address

Postcode

2.2 Are you a member of the Armed Forces serving outside England, or are you a family member of someone in the Armed Forces serving outside England? (i)(e)

No

Yes

2.3 Are you a UK national? (i)

No - go to 2.4

Yes - go to 2.3.1

#### 2.3.1 Do you have a valid in date UK passport?

You must send us evidence of your identity. The easiest way to do this is by giving information from your passport.

We will share the passport details you provide with HM Passport Office to confirm that they're valid.

#### **UK passport expired?**

If your UK passport has expired we can't accept this information as proof of your identity. You'll have to send alternative evidence as set out in the accompanying notes.

No - you'll have to send alternative evidence (e)

Yes - complete the following details from your passport

Date of issue

Day	IVIONIN	real	

Date of expiry

Day		IVIOI	itii	1 Ca	•		
	П	П				П	
	ш	ш	ш	ш	ш	ш	ш

Passport number

Month

	П				П	
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Forename(s)

Surname

#### 2.3.2 In the three years prior to the start date of your course, did you live outside of the UK and Islands at any time?

**No** - go to 3.3

Yes - go to 3.1

#### 2.4 Are you an Irish citizen? (i)(e)

No - go to 2.5

- **Yes** have you been living for the three years prior to the first day of the first year of your course in:
  - the UK, Islands and/or Ireland; or
  - the UK, Islands and/or the specified British Overseas Territories; **or**
  - the UK, Gibraltar, the EEA, and/or Switzerland and you were living in the UK by 31 December 2020; or
  - the UK, the EEA, Switzerland and/or the Overseas Territories and you were living in the EEA or Switzerland by 31 December 2020?

No - go to 2.5

Yes - go to 3.1

## 2.5 Are you the family member of a UK national? (i) (e)

See application notes for the definition of a family member

No - go to 2.6

**Yes** - have you been living in the UK and Islands for the three years prior to the first day of the first year of your course?

Yes - go to 3.1

**No** -were both you and your UK national family member living:

- in the UK on 31 December 2020, after moving to the UK from the EEA or Switzerland on or after 1 January 2018; or
- in the EEA or Switzerland on 31 December 2020;

**and** living in the UK, Gibraltar, the EEA or Switzerland for the three years prior to the first day of the first year of your course?

**Yes** - go to 3.1

**No** - are you resident in Gibraltar?

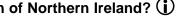
**No** - go to 2.6

Yes - go to 3.1

2.6 Are you a family member of:

2

- an Irish citizen; or
- a person of Northern Ireland? (i) (e)



See application notes for the definition of a family member

No - go to 2.7

Yes - have you been granted pre-settled status under the EU Settlement Scheme?

**No** - are you resident in Gibraltar?

**No** - go to 2.7

Yes - have you been living in the UK, Overseas Territories, the EEA or Switzerland for the three years prior to the first day of the first year of your course?

**No** - go to 2.7

Yes - go to 3.1

Yes - have you been living in the UK, Overseas Territories, the EEA or Switzerland for the three years prior to the first day of the first year of your course?

**No** - go to 2.7

**Yes** - provide **your**: Expiry date of pre-settled status

Day	iviontn	Year	
			$\sqcap$
		اللال	 لـــالـ
Share	code		

go to 3.1

#### residence - continued

#### Do you have settled or pre-settled status under the EU Settlement Scheme? (i) (e) 2.7



**No** - go to 2.8

#### Yes - Settled status

Have you been living in the UK, Islands and/or Ireland or the UK, Islands and/or Specified British Overseas Territories for the three years prior to the start of your course?

> **Yes** - provide your share code below then go to 3.1

No - are you an EU national or a family member of an EU national

> you have been living in the UK, Overseas Territories, the EEA or Switzerland for the three years prior to the start of your course?

> > No - go to 2.8

Yes

I am an EU national Share code

Now go to 3.1

I am a family member of an EU national

Share code

#### Yes - Pre-settled status

Are you an EU national or a family member of an EU national

you have been living in the UK, Overseas Territories, the EEA or Switzerland for the three years prior to the first day of the first year of your course?

No - go to 2.8

Yes

I am an EU national Provide your: Expiry date of pre-settled status

Day	MOUL	n re	aı	
				$\Pi$
Share	code			

Now go to 3.1

I am a family member of an EU national Provide your: Expiry date of pre-settled status

Day	Mor	nth	Year	r	

Share code

Now go to 3.1

Now go to 3.1

2.8 Are you the family member of an EU national, arrived in the UK after 31st December 2020 and have applied to the EU Settlement Scheme for pre-settled status and are waiting to hear if you've been successful? (i)

See application notes for the definition of a family member

<b>No</b> - go to 2.9
Yes - Provide your: Share code
Expiry date of pre-settled status, if applicable:
Day Month Year
go to 3.1

## 2.9 Are you an EU national or family member of an EU national who is resident in Gibraltar? (i) (e)

By family member, you must be the:

- · husband, wife, civil partner;
- · parent, step-parent;
- · child or step-child

2

 other direct ascending or descending line family member

of an EU national.

## 2.10 Are you the child of a Swiss national? (i)

**No** - go to 2.10

**Yes** - have you been living in the UK, the EEA, Switzerland or Overseas Territories for the three years prior to the first day of the first year of your course?

No - go to 2.10

**Yes** - go to 3.1

No - go to 2.11

Yes - have you been living in the UK,
Overseas Territories, the EEA or
Switzerland for the three years prior
to the first day of the first year of your
course?

No - go to 2.11

Yes - Provide your: Expiry date of pre-settled status

Day	Mor	nth	Yea	r	

Share code

Provide your parent's or step-parent's:

Date of birth:

Day	Month	Year		
Expiry if appli	date of p	ore-set	tled s	tatus
Day	Month	Year		
Share	code			

go to 3.1

# 2.11 Are you or your family member an EEA or Swiss national who is working, has worked or is looking for work in the UK? (i) (e)

If you or your family member is a Frontier worker, see notes before completing this question.

See application notes for the definition of a family member

Have you been living in the UK, Overseas Territories, the EEA or Switzerland for the three years prior to the first day of the first year of your course? No - go to 2.12

**Yes** - I have been working or looking for work in the UK.

**Yes** - my family member has been working or looking for work in the UK. My family member is my:

husband/wife/civil partner

parent(s)/step-parent

child/step-child - only applicable to EEA worker family members.

other direct ascending or descending line family member - only applicable to EEA worker family members.

No - go to 2.12

Yes - provide details of you/your family member's employment.
You should also provide details of your previous study.

## residence - continued

#### 2.11 continued

If you/your family member are currently working, will you/your family member continue to work during your studies?

**No** - go to 2.12

Yes - provide details:

## You don't need to provide a share code if:

- You are an Irish citizen
- You or your family member are a frontier worker.

Provide <b>your</b> :
Expiry date of pre-settled status (if applicable)  Day Month Year
Share code
If applicable, provide <b>your family member's</b> :
Date of birth:
Day Month Year
Expiry date of pre-settled status (if applicable):
Day Month Year
Share code
go to 3.1

## 2.12 Are you the child of a Turkish worker who is working in the UK? (i) (e)

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No - go to 2.13

**Yes** - has your Turkish worker parent/stepparent been granted extended Leave to Remain by the Home Office?

No - go to 2.13

Yes - were you and your Turkish worker parent/step-parent living in the UK by 31 December 2020?

No - go to 2.13

Yes - have you been living in the UK, EEA, Switzerland, Overseas Territories and/or Turkey for the three years prior to the first day of the first year of your course?

No - go to 2.13

Yes - go to 3.1

# 2.13 Do you or your family member have 'settled status' in the UK that was not granted under the EU Settlement Scheme? (i)(e)

A family member of a person with settled status must be one of the following:

- husband/wife/civil partner of the person with settled status
- child or step-child or other direct descendant of the person with settled status (you must be under 21 or dependent on the person with settled status)

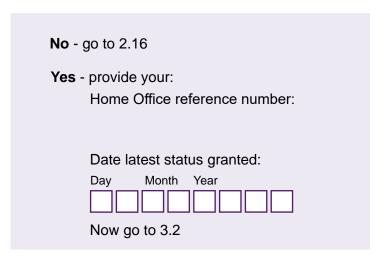
<b>No</b> - go to 2.14
Yes - provide your:
Home Office reference number:
Date latest status granted:
Day Month Year — — —
If applicable, provide your
family member's:
Date of birth:
Day Month Year
Date latest status granted
Day Month Year
Home Office reference number
ma ta 2.2
go to 3.2

2.14 Have you been granted Indefinite Leave to Remain in the UK as the victim of domestic violence or abuse? (i) (e)

2

<b>No</b> - go to 2.15	
<b>Yes</b> - provide your:  Home Office reference number:	
Date latest status granted:  Day Month Year  Now go to 3.2	

2.15 Have you been granted Indefinite Leave to Remain in the UK as a bereaved partner? (i) (e)



- 2.16 Have you or your:
  - husband, wife, civil partner; or
  - parent(s), step-parent been granted 'Limited Leave to Enter or Remain' under a Ukraine Scheme? (i) (e)

**No** - go to 2.17

**Yes** - I have been granted leave under a Ukraine Scheme - go to 2.16.1

Yes - my family member has been granted leave under a Ukraine Scheme - go to 2.16.2

By Ukraine Scheme we mean:

- · the Ukraine Family Scheme;
- the Homes for Ukraine Sponsorship Scheme; or
- the Ukraine Extension Scheme.

## 2.16.1 I have been granted leave under a Ukraine Scheme (i) (e)

Please note you don't need to provide identification evidence if you provide your share code.

Provide <b>your:</b>
Share code (if you have one)
,
If you don't have a share code provide your:
Home Office reference number:
Date latest status granted:
Day Month Year
Date this status is due to expire:
Day Month Year
Now go to 2.16.3
Now go to 2.16.3

## 2.16.2 My family member has been granted leave under a Ukraine Scheme (i) (e)

Please note your family member does not need to provide identification evidence if they provide a share code.

Provide your family member's:
Share code (if they have one)
Date of birth:
Day Month Year  If they don't have a share code provide their:  Home Office reference number:
Date latest status granted:
Day Month Year
Date this status is due to expire:
Day Month Year  Now go to 2.16.3
<b>J</b>

2.16.3 Have you lived outside the UK and Islands since your latest status was granted? (i) (e)

**No** - go to 4.1 **Yes** - go to 3.2

#### 2

#### 2.17 Have you or your:

- husband, wife, civil partner
- parent(s), step-parent(s) been granted refugee status by the UK government? (i) (e)

<b>No</b> - go to 2.18	
Yes - provide your:	
Home Office reference number:	
Date latest status granted:	
Day Month Year	
Data this status is due to suring	
Date this status is due to expire:	
Day Month Year	
Have you lived outside the UK and Islands since your latest status was granted?	
<b>No</b> - go to 4.1	
<b>Yes</b> - go to 3.2	

#### 2.18 Have you or your:

- husband, wife, civil partner; or
- parent(s), step-parent been granted Humanitarian Protection? (i) (e)

<b>No</b> - go to 2.19	
Yes - provide your:	
Home Office reference number:	
Date latest status granted:  Day Month Year  Date this status is due to expire:  Day Month Year	
Have you lived outside the UK and Islands since your latest status was granted?	
<b>No</b> - go to 4.1	
<b>Yes</b> - go to 3.2	

#### 2.19 Have you or your:

2

- husband, wife, civil partner; or
- parent(s), step-parent been granted 'Leave to Remain' as a Stateless Person? (i) (e)

<b>No</b> - go to 2.20
Yes - provide your:
Home Office reference number:
Date latest status granted:
Day Month Year
Date this status is due to expire:
Day Month Year
Have you lived outside the UK and Islands since your latest status was granted?
<b>No</b> - go to 4.1
<b>Yes</b> - go to 3.2

2.20 Have you been granted leave to remain in the UK under section 67 of the Immigration Act 2016, or have you been granted leave in line as the dependent child of someone who has? ie

No - go to 2.21  Yes - provide your: Home Office reference number:  Date latest status granted: Day Month Year Date this status is due to expire: Day Month Year Have you lived outside the UK and Islands since your latest status was granted?  No - go to 4.1  Yes - go to 3.2		
Date latest status granted:  Day Month Year  Date this status is due to expire:  Day Month Year  Day Month Year  Have you lived outside the UK and Islands since your latest status was granted?  No - go to 4.1	<b>No</b> - go to	2.21
Date latest status granted:  Day Month Year  Date this status is due to expire:  Day Month Year  Have you lived outside the UK and Islands since your latest status was granted?  No - go to 4.1	<b>Yes</b> - prov	ride your:
Day Month Year  Date this status is due to expire:  Day Month Year  Have you lived outside the UK and Islands since your latest status was granted?  No - go to 4.1	Hom	ne Office reference number:
	Day Date Day Hav Islar grar	Month Year  this status is due to expire:  Month Year  we you lived outside the UK and add since your latest status was need?  No - go to 4.1

2

2.21 Have you been granted Calais leave in the UK, or have you been granted leave in line as the dependent child of someone who has? ie

<b>No</b> - go to 2.22
Yes - provide your:
Home Office reference number:
Date latest status granted:
Day Month Year
Date this status is due to expire:
Day Month Year
Have you lived outside the UK and Islands since your latest status was granted?
<b>No</b> - go to 4.1
<b>Yes</b> - go to 3.2

2.22 Have you or your family member been granted leave under the Afghan Relocations and Assistance Policy (ARAP) or the Afghan Citizens Resettlement Scheme (ACRS)? (i) (e)

<b>No</b> - go to 4.1
<b>Yes</b> - go to 3.2
<b>No</b> - go to 2.23
Yes -
I have been granted leave under the ARAP or ACRS.
My family member has been granted leave under the ARAP or ACRS. My family member is my:
husband/wife/civil partner
parent/step-parent
Provide your:
Home Office reference number:
Date latest status granted:  Day Month Year  Date this status is due to expire (if applicable)
Day Month Year
Have you lived outside the UK and Islands since your latest status was granted?
<b>No</b> - go to 4.1
<b>Yes</b> - go to 3.2

2.23 On the first day of your course will you have lived in the UK for at least 20 years, or at least half of your life?

No - see below

Yes - in the three years prior to the start date of your course, did you live outside of the UK and Islands at any time?

No - go to 4.1

Yes - go to 3.1



If you answered 'No' to all of the questions in this section you are not eligible for an Advanced Learner Loan. Do not continue with this application.

3.1 Give details of your residence for the three years before the first day of the first year of your course. There should be no gaps in the dates you give us. 🛈

> If you need more space for additional addresses, give the details above on the additional notes at the back of this form.

Full address
From Day Month Year
To Day Month Year Why were you there?
with word you didie.

Full address	
From Day Month Year To Day Month Year Why were you there?	
	Now go to 3.3

## residence history - continued

3.2 Provide your address history from the date you got your latest status to the first day of your course, or

for the 3 years before the first day of your course, whichever is less (i)

If you need more space for additional addresses, give the details above on the additional notes at the back of this form.

Full address
From
Day Month Year
То
Day Month Year — —
Why were you there?
,

Full address	
From Day Month Year To Day Month Year Why were you there?	
	Now go to 3.3

## residence history - continued

- 3.3 At any time since 1 September 2020 has:
  - either of your parents, step-parents, guardians; or
  - your husband, wife, civil partner lived or worked outside the UK and Islands or, in the case of an EU, EEA or Swiss national, outside the UK, Overseas Territories, the EEA or Switzerland?

If you need more space for additional addresses, give the details above on the additional notes at the back of this form.

Full a	ddress
From	
Day	Month Year
То	
Day	Month Year
Why v	vere they there?

Full address	
From  Day Month Year  To  Day Month Year  Why were they there?	

## your college or training organisation

## 4.1 College or training provider's details

You'll find these details on the Learning and Funding Information Letter you get from your college or training provider.

Name of college or training provider	
UK Provider Reference number	

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## what you're studying

5.1 Course details (i)

Course name	
Course code	
Day Month Year	
Day Month Year	

5.1.1 Start date (i)

The date you give here should match the date you give on page 1.

5.1.2 End date (i)

5.1.3 Total college or training organisation fee (i)

Enter the full amount your college or training organisation is charging you for this course including VAT, if applicable.

£

## your loan request

#### Total amount of loan you require (i) 6.1

Your loan will help to cover the fees charged by your college or training organisation as indicated by you in section 5. It's important you ask for the correct amount of loan you need. The amount you can get depends on your course, the fees charged by your college or training organisation and maximum amounts set by the Government. The minimum loan amount is £300.

£

#### 6.2 **Alternative contacts**

Give the names and addresses of two contacts. The contacts you give should live at different addresses. We'll only contact them if, for example, you move address and don't inform us. You must inform these people that you've named them as contacts.

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- (1)	101	-	1	_

Forename(s)

Surname

Relationship to you

Address

Postcode

Home phone number

#### Contact 2

Forename(s)

Surname

Relationship to you

Address

Postcode

Home phone number

#### **Terms and Conditions**

These terms and conditions ("terms") and applicable legislation apply to all of the student finance available to students for the academic year 2023/24

I understand that my application for student finance may be delayed unless I sign and date these terms.

#### **Loan Contract**

- I confirm I have read and understood these terms and A Guide to Terms and Conditions available at www.gov.uk/advanced-learner-loan/apply
- I confirm that to the best of my knowledge and belief, the information I have provided is true and complete. If it is not, I understand that I may not receive student finance, any support I have had may be withdrawn and I could be prosecuted.
- 3. I understand that student finance is provided to me by the Secretary of State for Education (the "Lender") which includes any persons acting on his/her behalf and any replacement(s) under section 23(4) of the Teaching and Higher Education Act 1998 as amended or replaced from time to time (the "Act").
- 4. I understand these terms, the Act and the regulations made under section 22 of the Act will apply to any student finance provided to me by the Lender.
- I understand that "student finance" in these terms means financial support by way of grant(s) and/or loan(s) made by the Lender under the regulations.
- I understand that the Student Loans Company Limited ("SLC") carries out certain functions on behalf of the Lender.

#### My Obligations

- 7. I understand that if I have:
  - (i) reached the age of 18 years; and
  - (ii) have entered into agreement(s) for a loan under section 22 of the Act before I reached the age of 18 years.

I am agreeing to "ratify" any and all such student loans by signing these terms. This means that I confirm I entered into agreement(s) with the Lender and agree to the terms of any such previous agreement(s). If I have reached the age of 18 and refuse to "ratify" any previous agreement(s), I understand that I will not be eligible to get any further student finance under the regulations.

- I agree to give SLC any information they need in support of this application for student finance and to seek repayment.
- 9. I agree to tell SLC immediately if my circumstances change in any way that might affect my entitlement to student finance. I understand that if I do not do this I may not get any further payments and I may have to repay the student finance I have already received. I agree that from

- the date I submit my student finance application until my loan(s), together with all and any interest, penalties and charges which apply, is fully repaid I must tell SLC about any changes in my personal details (including my National Insurance number) and contact details I have provided.
- 10. I agree that if I get an overpayment of student finance, I need to repay this in full and that any overpayment may be taken from any future entitlement to student finance.
- 11. I agree that I will repay the Lender any loan(s), together with all and any interest, penalties and charges which apply. I understand that this repayment will be due by me to the Lender as a debt. If I breach any of the terms of my loan, I agree to pay any charges and penalties which apply under the Act and the regulations. I understand that I will repay my loan(s) through the United Kingdom ("UK") tax system and/or I may repay SLC directly. If I live abroad, I will repay my loan(s) to SLC directly.
- 12. I agree that any loan(s) made to me in accordance with the regulations once my application is accepted by the Lender is a/are contract(s) between me and the Lender. I understand that I am liable for my loan(s) and will be charged interest from the first payment of the loan advance by the Lender.
- 13. I agree to tell SLC if I leave the UK to live outside the UK or if for any other reason I am outside the UK tax system for more than three months.

#### **Legal Action and Applicable Law**

14. In the event of any legal action, I agree that the laws of England and Wales will apply and that the courts of that part of the UK will hear any legal action. If my address is outside the UK the laws of the part of the UK where my education provider is situated will apply and the courts of that part of the UK will hear any legal action. I agree that the Lender has the right to take legal action against me in any other court with jurisdiction.

#### **Sharing Information**

- 15. If I am in breach of these terms and/or the regulations I agree that the Lender may share information held about me and my account with third parties, including the government or a government agency of another country, who may help to locate me and/or help take action to recover any payments I owe.
- 16. I confirm where I have provided any personal information about any other person in my student finance application, I have done so with their consent.
- 17. I understand that SLC will process my personal data in line with the Privacy Notice available at www.sfengland.slc.co.uk/privacy-notice which may be updated from time to time.

Your full name (in BLOCK CAPITALS)	
Your signature (in ink)	Date  Day Month Year

23 SFE/ALL

## additional notes

If you're providing extra information, clearly mark what section and question the information is about.

Return your completed form to: Advanced Learner Loans, PO Box 302, Darlington, DL1 9NQ

Student Finance England is a Student Loans Company service, providing financial support to students on behalf of the UK Government.

