

## **Trusts etc**

Tax year 6 April 2021 to 5 April 2022 (2021–22)

	Your name	Your Unique Taxpayer Reference (UTR)				
For help filling in this form, go to www.gov.uk/taxreturnforms and read the notes and helpsheets.						
Income from trusts and settlements						
Discretionary income payment from a UK resident trust						
1	Net amount – after tax taken off	2 Total payments from settlor-interested trusts				
	£ . 0 0	£ 00				
Non-discretionary income entitlement from a trust  If you've received income from residential property, consider completing box 25.						
3	Net amount of non-savings income – after tax taken off	5 Net amount of dividend income – after tax taken of	ff			
	£ 000	£ .00				
4	6 If you've included in your tax return income from					
	Net amount of savings income – after tax taken off	trusts or settlements whose trustees are not resid				
	£ 000	in the UK for tax purposes, put 'X' in the box				
Income chargeable on settlors If you've received income from residential property, consider completing box 25.						
7	Net amount of non-savings income taxed at	11 Net amount of savings income taxed at trust rate				
	basic rate – after tax taken off	– after tax taken off				
	£ 00	£ 00				
8	Net amount of savings income taxed at basic rate – after tax taken off	Net amount of dividend income taxed at dividend trust rate – after tax taken off				
	£ . 0 0  Net amount of dividend income taxed at	£ 00				
9		13 Non-savings income paid gross				
	dividend rate – after tax taken off	£ 00.0				
	£ 00					
		14 Savings income paid gross				
10	Net amount of non-savings income taxed at trust rate – after tax taken off	£ 00				
	£ 0 0 · 0 0	15 Additional tax paid by the trustees on certain				
		UK life insurance policy gains				
		£ 000				

## Income from the estates of deceased persons

16	This includes rental income and profits from a trade  £  Savings income – after tax taken off  This includes bank or building society interest  £	er com	·			
22	Income from foreign estates  If you've received income from a foreign estate do not fill in boxes 16 to 20. Instead, enter the income in box 22 and any relief for UK tax already accounted for in box 23.  Foreign estate income  23 Relief for UK tax already accounted for  £  • 0 0					
24	Foreign tax paid on estate income  Fill in box 24 if any Foreign Tax Credit Relief is claimable but has not been claimed on foreign income arising to a UK estate or a foreign estate.  Foreign tax for which Foreign Tax Credit Relief has not been claimed  £					
Residential property income						
25	Amount of residential property income or restricted finance costs from trusts and estates for calculating relief for residential finance costs – use the working sheet in the notes  £  • 0 0	25.1	Unused residential property finance costs brought forward  £ 0 0			
Any other information						
26	Please give any other information in this space					