



Department
for Work &
Pensions

Annual Report by the Secretary of State for Work and Pensions on the Social Fund 2020/21

CORRECTION SLIP

Title: Annual Report by the Secretary of State for Work and Pensions on the Social Fund 2020/21

Session: 2021/2022

ISBN: (if any) 978-1-5286-2204-2

Date of laying: 3rd February 2022

Correction:

The copyright page and back cover of the document includes an incorrect ISBN number. The correct number should be 978-1-5286-2584-5

Text currently reads:

978-1-5286-2204-2

Text should read:

978-1-5286-2584-5

Date of correction: 7 February 2022



Department
for Work &
Pensions

Annual Report by the Secretary of State for Work and Pensions on the Social Fund 2020/21

Presented to Parliament pursuant to section 167(6) of the Social Security
Administration Act 1992

February 2022



© Crown copyright 2022

This publication is licensed under the terms of the Open Government Licence v3.0 except where otherwise stated. To view this licence, visit nationalarchives.gov.uk/doc/open-government-licence/version/3

Where we have identified any third party copyright information you will need to obtain permission from the copyright holders concerned.

This publication is available at www.gov.uk/official-documents

Any enquiries regarding this publication should be sent to us at

Poverty, Families & Disadvantage Directorate
Caxton House
6-12 Tothill Street
London
SW1H 9NA

e-mail: socialfundstrategy.singlepointofcontact@dwp.gov.uk

ISBN 978-1-5286-2204-2

E02670260 02/22

Printed on paper containing 75% recycled fibre content minimum

Printed in the UK by HH Associates Ltd on behalf of the Controller of Her Majesty's Stationery Office.

Contents

| | | |
|-----------|---|----|
| Section 1 | Introduction | 7 |
| | Source of data for this report | 7 |
| Section 2 | The Regulated Social Fund | 8 |
| | Sure Start Maternity Grants | 8 |
| | Funeral Expenses Payments | 8 |
| | Cold Weather Payments | 9 |
| | Winter Fuel Payments | 10 |
| | Children's Funeral Fund for England | 11 |
| Section 3 | The Discretionary Social Fund | 11 |
| | Budgeting Loans | 11 |
| Section 4 | General administration | 12 |
| | Reviews | 12 |
| | Performance management and improvement | 12 |
| | Clearance standards | 12 |
| Section 5 | Financial management | 14 |
| | Background | 14 |
| | The 2020-21 Discretionary Social Fund budget recoveries | 14 |
| | The 2020-21 Regulated Social Fund budget recoveries | 14 |
| Section 6 | Summary of financial performance | 15 |
| | The 2020-21 Budgeting Loans budget | 15 |
| Section 7 | Annexes | 16 |

Preface

This is the thirty-third annual report to Parliament on the operation of the Social Fund for Great Britain, covering the 2020-21 reporting year. The Social Fund Annual Report is a routine performance report that is usually published as soon as possible after the end of the reporting year in March.

The Social Fund is a regulated scheme made up of Sure Start Maternity Grants, Funeral Expenses Payments, Cold Weather Payments and Winter Fuel Payments, and a discretionary scheme of Budgeting Loans.

These payments provide vital financial support for people in need by helping people and families on low income with certain one-off or occasional expenses, as well as providing a source of affordable credit for the financially excluded.

During the 2020-21 reporting year, the Social Fund provided payments of £428 million.

Winter Fuel Payments continued to offer vital support to older people, with an additional £2 billion provided to help meet heating costs.

Performance has weathered the challenges brought on by COVID-19 and the departmental need to redeploy staff. Particular pressure was placed on Funeral Expenses Payments processing times due to the rise in the number of applications at the beginning of the 2020/21 financial year. A strong operational response meant operations were able to significantly improve performance at the latter stages of the year. Performance for Sure Start Maternity Grant has remained steady during this period.

The Rt. Hon Thérèse Coffey Secretary of State for Work and Pensions

1. Introduction

- 1.1 This is the thirty-third annual report to Parliament on the operation of the Social Fund for Great Britain required to be laid by sections 167(5) and (6) of the Social Security Administration Act 1992.¹
- 1.2 The Social Fund scheme includes a regulated scheme made up of Sure Start Maternity Grants and Funeral Expenses Payments, Cold Weather and Winter Fuel Payments, and a discretionary scheme comprised of Budgeting Loans.
- 1.3 The Scotland Act 2016 devolved responsibility for providing support for maternity expenses, funeral expenses and expenses for heating in cold weather to the Scottish Government. The Social Fund remains reserved and the Scottish Government is gradually introducing its own replacement schemes for those living in Scotland. The report makes clear where Scottish benefits have been introduced and therefore whether expenditure relates to Great Britain or England and Wales only.

Source of data for this report

- 1.3 The figures in this report, unless stated otherwise, are taken from the DWP Policy, Budget and Management Information System, Social Fund White Paper Account and from scans of the Social Fund Computer System. Together these data sources record details of every individual application, subsequent payment decision and any outstanding repayment record. They also provide useful comparative data such as average awards, the needs covered and how various client groups are using the fund. These comparisons are shown in the annexes to this report.

¹ There is also a statutory requirement to produce a Social Fund White Paper Account. Current arrangements are that this is laid in P Parliament separately. The figures in this report do not include accounting adjustments.

2. The Regulated Social Fund

Sure Start Maternity Grants

- 2.1** The Sure Start Maternity Grant (SSMG) is a payment of £500 to provide important help to families with the costs of a new baby (or babies in the event of a multiple birth) if there are no other children under 16 in the claimant's family. The grant is available to recipients, and partners of recipients, of a qualifying benefit or tax credit. For claims in 2020-21 these were: Income Support, income-related Employment and Support Allowance, income-based Jobseekers Allowance, Universal Credit, Pension Credit, Child Tax Credit, or Working Tax Credit (which includes a disability or a severe disability element). It is also possible to qualify if in receipt of a Support for Mortgage Interest Loan.
- 2.2** There are a few exemptions to the single child rule. The first includes instances where the number of babies born or expected exceed the number from a previous birth. In these instances, a £500 payment is made for each additional child born. An example would be, where the birth of twins follows a previous single birth, a SSMG is paid for one child to support with this additional cost. If this scenario had related to triplets two payments would be made to account for the two additional children. Additional exemptions also include instances where the claimant has a formal or informal caring arrangement for the child under 16 before the birth of their first child. The exemption to the single child rule has also been extended to refugees and persons granted humanitarian protected status in the UK with a pre-flight child born before the claimant entered the UK.
- 2.3** On 10 December 2018, responsibility for SSMG for claimants living in Scotland was devolved to the Scottish Government, who subsequently introduced the Best Start Grant. SSMG statistics report on Great Britain up to and including 9 December 2018 and England and Wales thereafter. Subsequently, the 2020-21 reporting year only refers to England and Wales.
- 2.4** In 2020-21 54,900 SSMG awards were made worth £27.9 million. SSMG statistics are in Annex 1.

Funeral Expenses Payments

- 2.5** The Funeral Expenses Payment (FEP) scheme provides help towards the cost of a funeral. Payments are made to the person responsible for funeral costs who is in receipt of (or whose partner is in receipt of) a qualifying benefit or tax credit. In 2020-21 the qualifying benefits and tax credits were the same as those listed above for SSMG, but with the addition of Housing Benefit. Any payments made by DWP towards funeral costs are recoverable from the estate of the deceased if there are sufficient funds.
- 2.6** On 16 September 2019, responsibility for FEP for claimants living in Scotland was devolved to the Scottish Government, who subsequently introduced Funeral Support Payment. The 2020-21 report is the first report to only refer to England and Wales.
- 2.7** In 2020-21, around 34,000 FEP awards were made worth £62.5 million.
- 2.8** The DWP's Bereavement Service continues to take telephone applications for Funeral Expenses Payments as part of a wider service to people reporting a death to the DWP. Funeral Expenses Payment claims can also be made by post, including by using a claim form that can be downloaded from the GOV.UK website.

Cold Weather Payments

2.9 Cold Weather Payments provide help with additional costs of heating during periods of severely cold weather. Every residential postcode in Great Britain is linked to one of the weather stations used in the scheme. A payment is made to someone when the average temperature has been recorded as, or is forecast to be, 0°C or below over seven consecutive days at the weather station linked to their postcode.

2.10 The Cold Weather Payment season runs from 1st November to 31st March each year.

2.11 In 2020-21 eligible recipients of a Cold Weather Payment are:

| Benefit in payment | Qualifying conditions for a Cold Weather Payment |
|--|---|
| Pension Credit | Entitled to Cold Weather Payment (CWP). |
| Income Support (IS) | Entitled to a CWP if they receive a disability premium, a severe disability premium, any one of the pensioner premiums, a child disability premium within IS or Child Tax Credit (CTC) or they have a child under 5 years. |
| Income based Jobseeker's Allowance (JSA(IB)) | Entitled to a CWP if they receive a disability premium, a severe disability premium, any one of the pensioner premiums, a child disability premium within JSA(IB) or CTC or they have child under 5 years. |
| Income-related Employment Support Allowance | Entitled to a CWP if they receive the support component, the work-related activity component, a severe or enhanced disability premium, pensioner premium, or have a child who is disabled for whom they receive a disability premium within CTC or have a child under 5 years. |
| Universal Credit | Entitled to a CWP under Universal Credit if they are: <ul style="list-style-type: none"> not employed or self-employed; AND they, or their partner, receive a limited capability for work element (with or without a work-related activity element); or they receive the disabled child element within their assessment; or have a child under 5 years. <p>Universal Credit recipients who are employed or self-employed will only be eligible for CWPs if they have a disabled child or eligible young person in the family.</p> |

2.12 Before the start of the new Cold Weather Payment season the Met Office reviews the postcode and weather station linkages to ensure continued accuracy and reliability.

2.13 The recommendations are made on the basis of the distribution of suitable weather stations, the winter mean temperatures in the postcode areas compared to the winter mean temperatures at these stations, and the population distribution.

- 2.14** Representations from Members of Parliament about the suitability of individual weather stations or their links with particular postcode districts were carefully considered and no changes to primary weather stations were recommended for 2020-21. However, a new secondary station, Resallach, was added to support Cassley in case of missing or late information from that station. Additionally, Mumbles was identified at risk of closure. It supported Pembrey as a second substitute and was a first substitute for St Athan. The substitute sites for these stations were therefore changed. Pembrey now has substitutes of Aberporth, St Athan, and Chivenoe, (previously Aberporth, Mumbles Head, and St Athan) while St Athan now has substitutes of Pembrey Sands, Liscombe, and Almondsbury (previously Mumbles Head, Liscombe and Almondsbury). These changes do not require the introduction of any new stations into the service as the substitutes are all existing primary sites within the Cold Weather Payment service.
- 2.15** CWP statistics are in Annexes 1 and 3.

Winter Fuel Payments

- 2.16** Winter Fuel Payments help older people to meet heating costs. They are tax free and do not affect entitlement to Social Security benefits.
- 2.17** Households with someone who had reached State Pension age for women received £200 and households with someone aged 80 or over received £300.
- 2.18** Most people who had reached the State Pension age in 2020-21 and who were normally living in Great Britain were eligible and qualified for the Winter Fuel Payment. You don't receive a payment if during the qualifying week you:
- are in prison;
 - are in hospital receiving free treatment for more than 52 weeks;
 - need permission to enter the UK and don't qualify for help from DWP;
 - have been living in a care home for the previous twelve weeks or more and receive Pension Credit, income-related Jobseeker's Allowance or income-related Employment and Support Allowance.
- 2.19** To receive a Winter Fuel Payment, you have to have reached state pension age.
- 2.20** Winter Fuel Payments during 2020-21 were paid to people residing in the majority of the European Economic Area countries or Switzerland as long as they have a genuine and sufficient link with the UK. The qualifying week for winter 2020-21 payments was the week beginning 21 September 2020.
- 2.21** Over 95 per cent of payments were made automatically before Christmas 2020 without the need to claim. However, newly eligible people needed to make a claim if they were not receiving a Social Security benefit (or only receiving Housing Benefit, Council Tax Reduction; Child Benefit; or Universal Credit as a member of a couple) during the qualifying week.

Children's Funeral Fund for England

2.22 The Children's Funeral Fund for England² was launched on 23 July 2019. It was based on Social Fund Legislation, but unlike the rest of the Social Fund is administered, governed and accounted for by Ministry of Justice. Between 1 April 2020 and 31 March 2021 there were 3094 successful applications from a range of burial and cremation authorities, funeral directors and individual applicants across the country.

3. The Discretionary Social Fund

Budgeting Loans

- 3.1** Budgeting Loans are interest-free loans which are repayable from benefit awards. They are designed to help people, who have been in receipt of a qualifying benefit for at least six months, with intermittent expenses that are considered difficult to budget for. The qualifying benefits are: Income Support, income-related Employment and Support Allowance, income-based Jobseeker's Allowance, and Pension Credit.
- 3.2** The Budgeting Loans scheme will remain in place for applicants in receipt of existing income related benefits until they migrate to Universal Credit (at which point they may be eligible for a Budgeting Advance. A Budgeting Advance is not an award from the Social Fund).
- 3.3** Claimants that migrate from Universal Credit to Pension Credit will once again qualify for a Budgeting Loan.
- 3.4** In 2020-21 over 690,000 awards were made to applicants in the form of Budgeting Loans, worth £238.8 million. This has declined since 2019-20 (£396 million), owing to a reduction in the number of applications. An increasing number of claimants are now in receipt of Universal Credit who are not eligible for a Budgeting Loan.
- 3.5** There is a single, nationally managed loans budget. This budget is controlled and managed at a national level to ensure that all Budgeting Loan applicants in the same circumstances are treated in a similar way with no regional variations. Since April 2013, this budget has been funded solely from recoveries without any additional Annually Managed Expenditure allocations.
- 3.6** Budgeting Loan statistics are in Annexes 1, 4, 5, 7 and 8.

² Ministry of Justice incurred expenditure of £2,088,063.03 on the Children's Funeral Fund in 2020-21. As expenditure is accounted for in another department, HMT has directed that the Children's Funeral Fund is not included in the Social Fund Account produced by DWP.

4. General administration

Reviews

- 4.1 A regulated Social Fund applicant (those applying for FEP and SSMG) who is dissatisfied with the initial decision on their application, may apply to have the decision reviewed under a mandatory reconsideration within 14 days of the original decision.
- 4.2 Applicants who remained dissatisfied are able to appeal the decision to Her Majesty's Courts and Tribunals Service (HMCTS). The data for 2020-21 is reported in Annex 9.
- 4.3 A discretionary Social Fund applicant (those applying for Budgeting Loans) who is dissatisfied with the initial decision on their application may apply to have the decision reviewed under a mandatory reconsideration within 14 days of the original decision. Consideration is given to whether the rules (including the Secretary of State's Directions and Guidance) have been applied correctly, and the case handled fairly and reasonably.
- 4.4 A reviewing officer within Jobcentre Plus carries out the first review for discretionary applications and the outcome is notified to the applicant. In 2020-21, Jobcentre Plus dealt with nearly 200 applications for first review.
- 4.5 In 2020-21, applicants for Budgeting Loans who remained dissatisfied were able to ask for a further review by the office of the Independent Case Examiner (ICE). In 2020-21 ICE reviewed 16 reviewing officer decisions.
- 4.6 Budgeting loan refusals have increased from 13.2% in 2019-20 to 25.8% in 2020-21.
- 4.7 A higher proportion of Budgeting Loans were refused because of outstanding debt in 2020/21 (84%) compared to 2019/2020 (56%).

Performance management and improvement

- 4.8 During 2020-21, a number of internal management tools were used to measure the quality of Social Fund decision making for Sure Start Maternity Grants and Budgeting Loans. The focus of the check has continued to concentrate on complex decision making and on new staff to Social Fund decision making following ongoing reorganisation. This is not strictly comparable year on year. Because of the targeting it does not give an accurate measure of overall accuracy.
- 4.9 During 2020-21, COVID saw both an increase in death rates and UC claimants, which contributed to an increase in claims for Funeral Expenses Payment (FEP). A process simplification was introduced that resulted in a significant improvement in FEP performance. End of the year performance was impacted by poor performance in April and May 2020, due to the clearance of a backlog of claims from 2019/20. From June 2020, in-month performance increased substantially so that the 13 day average actual clearance target was either achieved or only exceeded by less than 1 day for 7 months out of remaining 10.
- 4.10 Despite the challenges of COVID on FEP, SSMG and Budgeting Loans, processing monitoring continued to focus on newly trained staff to ensure accuracy going forward. Targeted monitoring is not directly comparable to previous years' measurement.

Clearance standards

- 4.11** Clearance standards for the operational delivery sites for Social Fund, and overall national performance, are monitored against individual clearance standards (see table). The table shows clearance against: Average Actual Clearance Times (AACT) standard (column 3).
- 4.12** The Budgeting Loan and Sure Start Maternity Grant targets remained at the levels introduced during the 2017-18 reporting year. Over the year, an increasing number of claims for Budgeting Loans claims were handled on a fully digital basis. The proportion of claims decided within the 8-day target increased from just under 53% to over 82%, achieving an average actual clearance time of 4.68 days. Performance on Sure Start Maternity Grant was affected by increased COVID-related absence, which resulted in a fall in performance from 13.28 days in 2019/20 to 14.16 against a target of 10 days.
- 4.13** Funeral Expenses Payment performance during 2020-21 faced challenges due to the effects of COVID. The end of year performance was impacted by very poor performance in April and May 2020 due to the clearance of backlog of claims from 2019/20. Over the remainder of the year, the AACT standard was achieved on 4 occasions, on a further 3 occasions AACT was below 14 days.

| Average Actual Clearance Times (AACT) (working days) | (2) AACT Standard | (3) Achieved in 2020-21 | (4) % Cleared within AACT Standard |
|---|----------------------|----------------------------|---------------------------------------|
| Budgeting Loans | 8 days | 4.68 | 82.26 |
| Funeral Expenses Payments | 13 days | 20.3 | - |
| Sure Start Maternity Grants | 10 days | 14.16 | 32.56 |
| Data sourced from DWP Management Information System (MISP) and DWP Social Fund Computer System (SFCS) | | | |

Management Information System Programme (MISP) and Social Fund Computer System (SFCS) are Departmental performance management, data capture and reporting tools. In accordance with the UK Statistics Authority's Code of Practice, this type of internal management information does not form part of the official statistics outputs that are released by the Department.

Funeral Expenses Payment Performance

| Month | Apr 20 | May 20 | Jun 20 | Jul 20 | Aug 20 | Sep 20 | |
|------------|--------|--------|--------|--------|--------|--------|-------------|
| AACT (day) | 50.6 | 37.1 | 18.6 | 13.6 | 11.4 | 11.8 | |
| | Oct 20 | Nov 20 | Dec 20 | Jan 21 | Feb 21 | Mar 21 | YTD |
| | 10.6 | 10.5 | 13.8 | 13.6 | 15.4 | 17.0 | 20.3 |

5. Financial management

Background

- 5.1 Payments from the regulated Social Fund are based on eligibility. The rules prescribe the circumstances and amounts that are payable.
- 5.2 National cash-limited budgets are allocated for Budgeting Loans, Funeral Expenses Payments and Sure Start Maternity Grants.

The 2020-21 Discretionary Social Fund budget recoveries

- 5.3 There was a substantial reduction in the recovery of loans during 2020/21 with £289.6 million (£279.4 million from Budgeting Loans, £10.2 million from Crisis Loans) being recovered. Part of the reason was that recovery of Social Fund Budgeting Loans, was suspended for around three months over the summer of 2020. Universal Credit claimants cannot claim Social Fund Budgeting Loans but have access to Budgeting Advances from Universal Credit once they have been in receipt for 26 weeks.

The 2020-21 Regulated Social Fund budget recoveries

- 5.4 £0.5 million of Funeral Expenses Payments was recovered from estates.

6. Summary of financial performance

6.1 In 2020-21 the Social Fund provided payments of just over £428 million, with an additional amount, of approximately £2 billion, for Winter Fuel Payments paid in Great Britain to around 12 million households.

6.2 Compared to 2019-20 the 2020-21 figures show:

- Applications received for Sure Start Maternity Grant have decreased 2% from 90,100 in 2019-20 to 88,100 in 2020-21.
- The proportion of Sure Start Maternity Grant decisions resulting in an initial award increased slightly in 2019-20 to 62.5% from 56.7% the previous year.

6.3 Gross expenditure on Sure Start Maternity Grant for 2020-21 was £27.9 million.

The 2020-21 Budgeting Loans budget

6.4 In April 2020 a single national Budgeting Loans budget was allocated, composed entirely of loan recoveries. Overall loan recoveries during 2020-21 were £289.6 million which provided 100% of the funds needed to meet gross expenditure.

Index to annexes

| General | Page |
|---|------|
| 1. National Social Fund Summary Statistics | 17 |
| The Regulated Social Fund | |
| 2. Sure Start Maternity Grants and Funeral Expenses Payments: awards by claimant group and by qualifying benefit or tax credit (Not available due to issues with data) | |
| 3. Cold Weather Payment Statistics by Met Office Weather Station | 19 |
| The Discretionary Social Fund | |
| 4. Discretionary Loans Statistics by Jobcentre Plus Social Fund Budget Area 2020-21 | 33 |
| 5. Discretionary Loans gross expenditure by Claimant Group 2020-21 | 34 |
| 6. Budgeting Loans: initial awards by Family Composition 2020-21 and comparison with 2019-20 (not available due to issues with data) | |
| 7. Budgeting Loans: reasons for initial refusal by Applicant Group 2020-21 | 35 |
| 8. Summary of Budgeting Loan review applications | 36 |
| Social Fund Appeals | |
| 9. Summary of Social Fund appeals | 37 |
| Client Groups and Applicant Groups | |
| 10. Client Groups and Applicant or Claimant Group definitions | 38 |

Annex 1: National Social Fund Summary Statistics

| | Regulated Social Fund | | | Discretionary Social Fund | |
|----------------------------------|-----------------------|---------|-------|---------------------------|-------|
| | SSMG | CWP | FEP | BL | CL |
| Applications received (000) | 88.1 | n/a | 47.5 | 910.1 | n/a |
| Initial decisions (000) | 87.8 | n/a | 50.1 | 930.8 | n/a |
| Awards* (000) | 54.9 | 3,950.5 | 34.0 | 690.6 | n/a |
| Awards as % of initial decisions | 62.5 | n/a | 67.8 | 74.2 | n/a |
| Initial refusals (000) | 33.5 | n/a | 15.1 | 176.2 | n/a |
| Gross expenditure £m | 27.9 | 98.8 | 62.5 | 238.8 | n/a |
| Recoveries £m | n/a | n/a | 0.5 | 279.4 | 10.2 |
| Net expenditure £m | 27.9 | 98.8 | 62.0 | -40.7 | -10.2 |
| Average award* £ | 508 | 25.0 | 1,838 | 342.0 | n/a |

FEP devolved to Scotland on 16 September 2019. Therefore, FEP figures are England and Wales only. SSMG devolved to Scotland on 10 December 2018. Therefore, the SSMG figures are England and Wales only.

SSMG, FEP, BL and CL figures for gross expenditure, recoveries and net expenditure are taken from Social Fund Account 2020-21

*The FEP award figure is an estimate using unaudited internal DWP figures on the number of FEP loans. The average award value is calculated by dividing gross expenditure by the number of awards figure. Remaining SSMG, FEP and BL data sourced from the DWP Policy, Budget and Management Information System.

On 8 April 2020, the capped figure for FEP awards increased by £300.

CWP figures for gross and net expenditure are taken from Social Fund Account 2020-21

The figure for CWP awards is derived from the gross expenditure figure. This figure reflects the number of CWPs awards paid during the 2020-21 financial year, rather than the 2020-21 Cold Weather season, which can differ due to the timing of payments.

The CWP eligible caseload is also subject to change over the duration of the Cold Weather season. As a result, this figure is different to previously published estimates of awards for 2020-21.

Key

SSMG = Sure Start Maternity Grant FEP = Funeral Expenses Payment BL = Budgeting Loan
CWP = Cold Weather Payment CL = Crisis Loan

Notes

1. The average Sure Start Maternity Grant award is higher than the award value of £500 to reflect the additional award made for multiple births.
2. There is no requirement to claim Cold Weather Payments.
3. The Budgeting Loan award figures do not include awards made after review, reconsideration or appeal. However, the gross expenditure figure does include such awards.
4. The average Cold Weather Payment award is the amount paid to each qualifying individual every time an award is made. Qualifying individuals may receive more than one payment during each CWP season.
5. For Budgeting Loans, the average award value is calculated by dividing initial expenditure (which excludes the value of awards made on review, reconsideration or appeal) by the number of initial awards. The initial expenditure figure is not shown.
6. Differences between applications received, initial decisions, awards and initial refusals are due to applications being withdrawn; applicants rejecting or not responding to loan offers; and decisions outstanding at the time of the count.
7. The net expenditure for Budgeting Loans is negative as total recoveries have exceeded gross expenditure in 2020-21
8. The Crisis Loan scheme ended in March 2013; the recoveries shown are in respect of outstanding loans made prior to this date.
9. Figures may not sum due to rounding.

Annex 3 Cold Weather Payment Information by Weather Station

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|-----------------|--|-----------------------------|----------|--|
| Aberporth | Carmarthen East and Dinefwr; Carmarthen West and South Pembrokeshire; Ceredigion; Preseli Pembrokeshire | 5,000 | 0 | 2,000 |
| Aboyne | Aberdeen South; Angus; Banff and Buchan; Dundee East; Gordon; Moray; West Aberdeenshire and Kincardine | 7,000 | 6 | 3,000 |
| Achnagart | Ross, Skye and Lochaber | 1,000 | 1 | < 500 |
| Albemarle | Berwick-upon-Tweed; Bishop Auckland; Blaydon; Blyth Valley; City of Durham; Easington; Gateshead; Hexham; Houghton and Sunderland South; Jarrow; Newcastle upon Tyne Central; Newcastle upon Tyne East; Newcastle upon Tyne North; North Durham; North Tyneside; North West Durham; Sedgefield; South Shields; Stockton North; Stockton South; Sunderland Central; Tynemouth; Washington and Sunderland West | 134,000 | 1 | 49,000 |
| Almondsbury | Bristol East; Bristol North West; Bristol South; Bristol West; Filton and Bradley Stoke; Forest of Dean; Kingswood; Monmouth; Newport East; North East Somerset; North Somerset; Stroud; The Cotswolds; Thornbury and Yate; Wells; Weston-Super-Mare | 58,000 | 0 | 19,000 |
| Andrewsfield | Basildon and Billericay; Braintree; Brentwood and Ongar; Cambridge; Chelmsford; Epping Forest; Harlow; Hertford and Stortford; Hornchurch and Upminster; Maldon; North East Bedfordshire; North East Hertfordshire; Romford; Saffron Walden; South Basildon and East Thurrock; South Cambridgeshire; South East Cambridgeshire; Witham | 43,000 | 1 | 16,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|------------------------|---|------------------------------------|-----------------|---|
| Auchincruive | Argyll and Bute; Ayr, Carrick and Cumnock; Central Ayrshire; Dumfries and Galloway; Kilmarnock and Loudoun; North Ayrshire and Arran | 35,000 | 3 | 12,000 |
| Aultbea | Ross, Skye and Lochaber | < 500 | 0 | < 500 |
| Aviemore | Inverness, Nairn, Badenoch and Strathspey; Moray | 1,000 | 6 | < 500 |
| Bainbridge | Bishop Auckland; North West Durham; Pendle; Penrith and The Border; Ribble Valley; Richmond (Yorks); Skipton and Ripon | 4,000 | 2 | 2,000 |
| Bedford | Banbury; Bedford; Buckingham; Corby; Daventry; Harborough; Hitchin and Harpenden; Huntingdon; Kenilworth and Southam; Kettering; Mid Bedfordshire; Milton Keynes North; Milton Keynes South; North East Bedfordshire; North East Hertfordshire; Northampton North; Northampton South; South Cambridgeshire; South Northamptonshire; Stevenage; Wellingborough | 66,000 | 1 | 23,000 |
| Bingley | Batley and Spen; Bradford East; Bradford South; Bradford West; Burnley; Calder Valley; Colne Valley; Dewsbury; Halifax; Huddersfield; Hyndburn; Keighley; Leeds North East; Leeds North West; Morley and Outwood; Pendle; Penistone and Stocksbridge; Pudsey; Ribble Valley; Rochdale; Rossendale and Darwen; Shipley; Skipton and Ripon | 83,000 | 2 | 28,000 |
| Bishopton | Airdrie and Shotts; Argyll and Bute; Coatbridge, Chryston and Bellshill; Cumbernauld, Kilsyth and Kirkintilloch East; East Dunbartonshire; East Kilbride, Strathaven and Lesmahagow; East Renfrewshire; Glasgow Central; Glasgow East; Glasgow North; Glasgow North East; Glasgow North West; Glasgow South; Glasgow South West; Inverclyde; Kilmarnock and Loudoun; Lanark and Hamilton East; Motherwell and | 139,000 | 1 | 45,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|------------------------|---|------------------------------------|-----------------|---|
| | Wishaw; North Ayrshire and Arran; Paisley and Renfrewshire North; Paisley and Renfrewshire South; Rutherglen and Hamilton West; Stirling; West Dunbartonshire | | | |
| Boscombe Down | Devizes; Eastleigh; Meon Valley; New Forest East; New Forest West; North Dorset; North West Hampshire; Romsey and Southampton North; Salisbury; South West Wiltshire; Winchester | 13,000 | 1 | 5,000 |
| Braemar | Angus; Perth and North Perthshire; West Aberdeenshire and Kincardine | 1,000 | 7 | < 500 |
| Bramham | Beverley and Holderness; Bradford East; East Yorkshire; Elmet and Rothwell; Haltemprice and Howden; Harrogate and Knaresborough; Leeds Central; Leeds East; Leeds North East; Leeds North West; Leeds West; Morley and Outwood; Pudsey; Richmond (Yorks); Selby and Ainsty; Shipley; Skipton and Ripon; Thirsk and Malton; York Central; York Outer | 67,000 | 1 | 23,000 |
| Brize Norton | Banbury; Buckingham; Henley; Newbury; Oxford East; Oxford West and Abingdon; South Northamptonshire; The Cotswolds; Wantage; Witney | 18,000 | 1 | 6,000 |
| Capel Curig | Aberconwy; Clwyd West; Dwyfor Meirionnydd | 1,000 | 1 | < 500 |
| Cardinham (Bodmin) | North Cornwall; South East Cornwall; St Austell and Newquay; Torridge and West Devon | 14,000 | 0 | 6,000 |
| Carlisle | Carlisle; Dumfriesshire, Clydesdale and Tweeddale; Hexham; Penrith and The Border; Workington | 10,000 | 3 | 4,000 |
| Cassley | Caithness, Sutherland and Easter Ross | < 500 | 4 | < 500 |
| Charlwood | Arundel and South Downs; Ashford; Bexhill and Battle; Chatham and Aylesford; Chichester; Crawley; Dartford; East Surrey; Faversham and Mid Kent; Gravesham; Guildford; Horsham; Lewes; Maidstone and The Weald; Mid Sussex; Mole Valley; Orpington; Reigate; Sevenoaks; | 47,000 | 1 | 17,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|-----------------|---|-----------------------------|----------|--|
| | South West Surrey; Tonbridge and Malling; Tunbridge Wells; Wealden | | | |
| Charterhall | Berwickshire, Roxburgh and Selkirk; Berwick-upon-Tweed; Dumfriesshire, Clydesdale and Tweeddale; East Lothian | 6,000 | 1 | 2,000 |
| Chivenor | North Cornwall; North Devon; Torridge and West Devon | 9,000 | 0 | 4,000 |
| Coleshill | Aldridge-Brownhills; Birmingham, Edgbaston; Birmingham, Erdington; Birmingham, Hall Green; Birmingham, Hodge Hill; Birmingham, Ladywood; Birmingham, Northfield; Birmingham, Perry Barr; Birmingham, Selly Oak; Birmingham, Yardley; Bosworth; Bromsgrove; Cannock Chase; Coventry North East; Coventry North West; Coventry South; Daventry; Dudley North; Dudley South; Halesowen and Rowley Regis; Kenilworth and Southam; Lichfield; Ludlow; Meriden; Mid Worcestershire; North Warwickshire; North West Leicestershire; Nuneaton; Redditch; Rugby; Solihull; South Leicestershire; South Staffordshire; Stafford; Stourbridge; Stratford-on-Avon; Sutton Coldfield; Tamworth; The Wrekin; Walsall North; Walsall South; Warley; Warwick and Leamington; West Bromwich East; West Bromwich West; West Worcestershire; Wolverhampton North East; Wolverhampton South East; Wolverhampton South West; Wyre Forest | 291,000 | 1 | 105,000 |
| Crosby | Birkenhead; Blackpool North and Cleveleys; Blackpool South; Bootle; Chorley; City of Chester; Ellesmere Port and Neston; Fylde; Garston and Halewood; Halton; Knowsley; Lancaster and Fleetwood; Liverpool, Riverside; Liverpool, Walton; Liverpool, Wavertree; Liverpool, West Derby; Preston; Ribble Valley; Sefton Central; South Ribble; Southport; St Helens South and Whiston; | 180,000 | 0 | 62,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|------------------------|--|------------------------------------|-----------------|---|
| | Wallasey; West Lancashire; Wirral South; Wirral West; Wyre and Preston North | | | |
| Culdrose | Camborne and Redruth; North Cornwall; St Austell and Newquay; St Ives; Truro and Falmouth | 22,000 | 0 | 9,000 |
| Dunkeswell Aerodrome | Central Devon; East Devon; Taunton Deane; Tiverton and Honiton; West Dorset; Yeovil | 6,000 | 1 | 3,000 |
| Dunstaffnage | Argyll and Bute; Ross, Skye and Lochaber | 1,000 | 0 | 1,000 |
| Dyce | Aberdeen North; Aberdeen South; Banff and Buchan; Gordon; West Aberdeenshire and Kincardine | 17,000 | 2 | 5,000 |
| Edinburgh Gogarbank | Airdrie and Shotts; Berwickshire, Roxburgh and Selkirk; Cumbernauld, Kilsyth and Kirkintilloch East; Dumfriesshire, Clydesdale and Tweeddale; Dunfermline and West Fife; East Lothian; Edinburgh East; Edinburgh North and Leith; Edinburgh South; Edinburgh South West; Edinburgh West; Falkirk; Kirkcaldy and Cowdenbeath; Lanark and Hamilton East; Linlithgow and East Falkirk; Livingston; Midlothian; Ochil and South Perthshire; Stirling | 76,000 | 2 | 23,000 |
| Eskdalemuir | Berwickshire, Roxburgh and Selkirk; Dumfries and Galloway; Dumfriesshire, Clydesdale and Tweeddale; Penrith and The Border | 5,000 | 6 | 2,000 |
| Exeter Airport | Central Devon; East Devon; Exeter; Newton Abbot; Tiverton and Honiton; Torbay; Totnes | 33,000 | 0 | 13,000 |
| Fylingdales | Richmond (Yorks); Scarborough and Whitby; Thirsk and Malton | 3,000 | 1 | 1,000 |
| Hawarden Airport | Alyn and Deeside; City of Chester; Clwyd South; Clwyd West; Delyn; Eddisbury; Ellesmere Port and Neston; North Shropshire; Vale of Clwyd; Wrexham | 26,000 | 0 | 10,000 |
| Heathrow | Barking; Battersea; Beaconsfield; Beckenham; Bermondsey and Old Southwark; Bethnal Green and Bow; Brent Central; Brent North; Brentford and Isleworth; Brentwood and Ongar; Bromley and Chislehurst; Broxbourne; | 520,000 | 1 | 187,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|---------------------|---|-----------------------------|----------|--|
| | <p>Camberwell and Peckham; Carshalton and Wallington; Chelsea and Fulham; Chingford and Woodford Green; Chipping Barnet; Cities of London and Westminster; Croydon Central; Croydon North; Croydon South; Dulwich and West Norwood; Ealing Central and Acton; Ealing North; Ealing, Southall; East Ham; East Surrey; Edmonton; Eltham; Enfield North; Enfield, Southgate; Epping Forest; Epsom and Ewell; Erith and Thamesmead; Esher and Walton; Feltham and Heston; Finchley and Golders Green; Greenwich and Woolwich; Hackney North and Stoke Newington; Hackney South and Shoreditch; Hammersmith; Hampstead and Kilburn; Harlow; Harrow East; Harrow West; Hayes and Harlington; Hendon; Hertford and Stortford; Hertsmere; Holborn and St Pancras; Hornsey and Wood Green; Ilford North; Ilford South; Islington North; Islington South and Finsbury; Kensington; Kingston and Surbiton; Lewisham East; Lewisham West and Penge; Lewisham, Deptford; Leyton and Wanstead; Mitcham and Morden; Mole Valley; Old Bexley and Sidcup; Orpington; Poplar and Limehouse; Putney; Reigate; Richmond Park; Ruislip, Northwood and Pinner; Runnymede and Weybridge; Slough; South West Hertfordshire; Spelthorne; St Albans; Streatham; Sutton and Cheam; Tooting; Tottenham; Twickenham; Uxbridge and South Ruislip; Vauxhall; Walthamstow; Watford; West Ham; Westminster North; Wimbledon; Windsor; Woking</p> | | | |
| Hereford-Credenhill | <p>Brecon and Radnorshire; Cheltenham; Forest of Dean; Gloucester; Hereford and South Herefordshire; Ludlow; Mid Worcestershire; Monmouth; North Herefordshire; Redditch; Stratford-on-Avon; Stroud; Tewkesbury; The</p> | 54,000 | 1 | 21,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|------------------------|--|------------------------------------|-----------------|---|
| | Cotswolds; West Worcestershire; Worcester; Wyre Forest | | | |
| Herstmonceux West End | Bexhill and Battle; Brighton, Kempdown; Eastbourne; Folkestone and Hythe; Hastings and Rye; Lewes; Mid Sussex; Wealden | 28,000 | 1 | 11,000 |
| High Wycombe | Aylesbury; Banbury; Beaconsfield; Buckingham; Chesham and Amersham; Henley; Maidenhead; South West Hertfordshire; Wycombe | 16,000 | 1 | 6,000 |
| Hurn | Bournemouth East; Bournemouth West; Christchurch; Mid Dorset and North Poole; New Forest East; New Forest West; North Dorset; Poole; Salisbury; South Dorset; West Dorset | 36,000 | 0 | 15,000 |
| Isle of Portland | South Dorset; West Dorset | 5,000 | 0 | 2,000 |
| Keele | Burton; Congleton; Crewe and Nantwich; Derbyshire Dales; Eddisbury; Lichfield; Macclesfield; Newcastle-under-Lyme; North Shropshire; South Staffordshire; Stafford; Staffordshire Moorlands; Stoke-on-Trent Central; Stoke-on-Trent North; Stoke-on-Trent South; Stone; The Wrekin | 47,000 | 1 | 16,000 |
| Kinloss | Banff and Buchan; Caithness, Sutherland and Easter Ross; Inverness, Nairn, Badenoch and Strathspey; Moray; Ross, Skye and Lochaber | 13,000 | 3 | 5,000 |
| Kirkwall | Orkney and Shetland | 1,000 | 1 | < 500 |
| Lake Vyrnwy | Clwyd South; Clwyd West; Dwyfor Meirionnydd; Ludlow; Montgomeryshire; North Shropshire; Shrewsbury and Atcham | 5,000 | 2 | 2,000 |
| Langdon Bay | Ashford; Canterbury; Dover; Faversham and Mid Kent; Folkestone and Hythe; North Thanet; South Thanet | 49,000 | 1 | 19,000 |
| Leconfield | Beverley and Holderness; Brigg and Goole; Doncaster North; East Yorkshire; Haltemprice and Howden; Kingston upon Hull East; Kingston upon Hull North; Kingston upon Hull West and Hessle; | 51,000 | 1 | 19,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|------------------------|---|------------------------------------|-----------------|---|
| | Scarborough and Whitby; Selby and Ainsty; Thirsk and Malton | | | |
| Leek | Burton; Derbyshire Dales; Hazel Grove; High Peak; Macclesfield; North East Derbyshire; Staffordshire Moorlands; Stalybridge and Hyde; Stoke-on-Trent Central; Stoke-on-Trent North; Stone | 10,000 | 2 | 4,000 |
| Leeming | Bishop Auckland; Darlington; Middlesbrough South and East Cleveland; Richmond (Yorks); Sedgefield; Skipton and Ripon; Stockton North; Stockton South; Thirsk and Malton | 13,000 | 1 | 5,000 |
| Lerwick | Orkney and Shetland | 1,000 | 2 | < 500 |
| Leuchars | Angus; Dundee East; Dundee West; Glenrothes; Kirkcaldy and Cowdenbeath; North East Fife; Ochil and South Perthshire; Perth and North Perthshire; West Aberdeenshire and Kincardine | 34,000 | 1 | 11,000 |
| Liscombe | Bridgwater and West Somerset; Central Devon; North Devon; Tiverton and Honiton | 4,000 | 1 | 2,000 |
| Little Rissington | Banbury; Cheltenham; Kenilworth and Southam; Mid Worcestershire; South Northamptonshire; Stratford-on-Avon; Tewkesbury; The Cotswolds; West Worcestershire; Witney | 7,000 | 3 | 3,000 |
| Llysdinam | Brecon and Radnorshire; Carmarthen East and Dinefwr; Ludlow; Montgomeryshire; North Herefordshire | 5,000 | 1 | 2,000 |
| Loch Glascarnoch | Caithness, Sutherland and Easter Ross; Inverness, Nairn, Badenoch and Strathspey; Ross, Skye and Lochaber | 1,000 | 7 | < 500 |
| Loftus | Easington; Hartlepool; Middlesbrough; Middlesbrough South and East Cleveland; Redcar; Richmond (Yorks); Scarborough and Whitby; Sedgefield; Stockton North; Stockton South | 55,000 | 1 | 18,000 |
| Machrihanish | Argyll and Bute; North Ayrshire and Arran | 1,000 | 1 | 1,000 |
| Marham | Boston and Skegness; Broadland; Bury St Edmunds; Mid Norfolk; North East Cambridgeshire; North | 24,000 | 1 | 10,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|------------------------|---|------------------------------------|-----------------|---|
| | West Norfolk; South East Cambridgeshire; South Holland and The Deepings; South West Norfolk; West Suffolk | | | |
| Mona | Aberconwy; Arfon; Dwyfor Meirionnydd; Ynys Mon | 12,000 | 0 | 5,000 |
| Morpeth, Cockle Park | Berwick-upon-Tweed; Blyth Valley; Hexham; Wansbeck | 13,000 | 1 | 4,000 |
| North Wyke | Central Devon; Newton Abbot; North Cornwall; North Devon; South West Devon; Torridge and West Devon; Totnes | 8,000 | 1 | 3,000 |
| Nottingham Watnall | Amber Valley; Ashfield; Bassetlaw; Bolsover; Bosworth; Broxtowe; Burton; Charnwood; Corby; Daventry; Derby North; Derby South; Derbyshire Dales; Erewash; Gedling; Grantham and Stamford; Harborough; Kettering; Leicester East; Leicester South; Leicester West; Lichfield; Loughborough; Mansfield; Mid Derbyshire; Newark; North East Derbyshire; North West Leicestershire; Nottingham East; Nottingham North; Nottingham South; Nuneaton; Rugby; Rushcliffe; Rutland and Melton; Sherwood; Sleaford and North Hykeham; South Derbyshire; South Leicestershire; Staffordshire Moorlands | 173,000 | 1 | 60,000 |
| Pembrey Sands | Aberavon; Carmarthen East and Dinefwr; Carmarthen West and South Pembrokeshire; Gower; Llanelli; Neath; Preseli Pembrokeshire; Swansea East; Swansea West | 44,000 | 0 | 15,000 |
| Plymouth | Plymouth, Moor View; Plymouth, Sutton and Devonport; South East Cornwall; South West Devon; Torridge and West Devon; Totnes | 24,000 | 0 | 8,000 |
| Redesdale | Berwick-upon-Tweed; Hexham; North West Durham; Penrith and The Border | 4,000 | 6 | 2,000 |
| Rhyl | Aberconwy; Clwyd West; Delyn; Vale of Clwyd | 17,000 | 0 | 7,000 |
| Rochdale | Ashton-under-Lyne; Blackley and Broughton; Bolton North East; Bolton South East; Bolton West; Bury North; Bury South; Calder | 78,000 | 1 | 25,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|-----------------|--|-----------------------------|----------|--|
| | Valley; Chorley; Denton and Reddish; Heywood and Middleton; Oldham East and Saddleworth; Oldham West and Royton; Rochdale; Rossendale and Darwen; Stalybridge and Hyde | | | |
| Rostherne | Altrincham and Sale West; Ashton-under-Lyne; Blackley and Broughton; Bolton South East; Bolton West; Bury South; Cheadle; Chorley; Congleton; Crewe and Nantwich; Denton and Reddish; Eddisbury; Ellesmere Port and Neston; Garston and Halewood; Halton; Hazel Grove; High Peak; Knowsley; Leigh; Macclesfield; Makerfield; Manchester Central; Manchester, Gorton; Manchester, Withington; Oldham West and Royton; Salford and Eccles; South Ribble; St Helens North; St Helens South and Whiston; Staffordshire Moorlands; Stalybridge and Hyde; Stockport; Stretford and Urmston; Tatton; Warrington North; Warrington South; Weaver Vale; West Lancashire; Wigan; Worsley and Eccles South; Wythenshawe and Sale East | 203,000 | 1 | 66,000 |
| Rothamsted | Broxbourne; Buckingham; Chesham and Amersham; Chipping Barnet; Enfield North; Harrow East; Hemel Hempstead; Hertford and Stortford; Hertsmere; Hitchin and Harpenden; Luton North; Luton South; Mid Bedfordshire; North East Hertfordshire; Ruislip, Northwood and Pinner; South West Bedfordshire; South West Hertfordshire; St Albans; Stevenage; Watford; Welwyn Hatfield | 57,000 | 1 | 19,000 |
| St. Athan | Aberavon; Brecon and Radnorshire; Bridgend; Caerphilly; Cardiff Central; Cardiff North; Cardiff South and Penarth; Cardiff West; Cynon Valley; Islwyn; Monmouth; Neath; Newport East; Newport West; Ogmore; Pontypridd; Vale of Glamorgan | 74,000 | 0 | 23,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|------------------------|--|------------------------------------|-----------------|---|
| St. Bees Head | Copeland; Workington | 9,000 | 1 | 3,000 |
| Salsburgh | Airdrie and Shotts; Berwickshire, Roxburgh and Selkirk; Coatbridge, Chryston and Bellshill; Cumbernauld, Kilsyth and Kirkintilloch East; Dumfriesshire, Clydesdale and Tweeddale; East Kilbride, Strathaven and Lesmahagow; Falkirk; Lanark and Hamilton East; Linlithgow and East Falkirk; Livingston; Midlothian; Motherwell and Wishaw; Rutherglen and Hamilton West | 34,000 | 5 | 12,000 |
| Scilly St. Marys | St Ives | < 100 | 0 | < 100 |
| Shap | Copeland; Penrith and The Border; Richmond (Yorks); Westmorland and Lonsdale; Workington | 4,000 | 4 | 2,000 |
| Shawbury | Clwyd South; Eddisbury; Ludlow; Montgomeryshire; North Shropshire; Shrewsbury and Atcham; Stafford; Stone; Telford; The Wrekin | 25,000 | 1 | 10,000 |
| Sheffield | Barnsley Central; Barnsley East; Bassetlaw; Batley and Spen; Bolsover; Brigg and Goole; Calder Valley; Chesterfield; Colne Valley; Derbyshire Dales; Dewsbury; Don Valley; Doncaster Central; Doncaster North; Elmet and Rothwell; Halifax; Hemsworth; Huddersfield; Morley and Outwood; Normanton, Pontefract and Castleford; North East Derbyshire; Penistone and Stocksbridge; Rother Valley; Rotherham; Selby and Ainsty; Sheffield Central; Sheffield South East; Sheffield, Brightside and Hillsborough; Sheffield, Hallam; Sheffield, Heeley; Wakefield; Wentworth and Dearne | 177,000 | 1 | 58,000 |
| Shoeburyness | Ashford; Barking; Basildon and Billericay; Beckenham; Bexleyheath and Crayford; Brentwood and Ongar; Bromley and Chislehurst; Canterbury; Castle Point; Chatham and Aylesford; Dagenham and Rainham; Dartford; Eltham; Erith | 115,000 | 1 | 38,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|-------------------|--|-----------------------------|----------|--|
| | and Thamesmead; Faversham and Mid Kent; Gillingham and Rainham; Gravesham; Hornchurch and Upminster; Ilford North; Ilford South; Maldon; North Thanet; Old Bexley and Sidcup; Orpington; Rayleigh and Wickford; Rochester and Strood; Rochford and Southend East; Romford; Sevenoaks; Sittingbourne and Sheppey; South Basildon and East Thurrock; Southend West; Thurrock | | | |
| South Farnborough | Aldershot; Arundel and South Downs; Basingstoke; Beaconsfield; Bracknell; Chichester; East Hampshire; Guildford; Henley; Maidenhead; Meon Valley; Mole Valley; Newbury; North East Hampshire; North West Hampshire; Reading East; Reading West; Runnymede and Weybridge; Slough; South West Surrey; Surrey Heath; Wantage; Winchester; Windsor; Woking; Wokingham | 63,000 | 1 | 24,000 |
| Stonyhurst | Blackburn; Chorley; Hyndburn; Lancaster and Fleetwood; Morecambe and Lunesdale; Pendle; Ribble Valley; Rossendale and Darwen; Skipton and Ripon; Westmorland and Lonsdale | 25,000 | 2 | 8,000 |
| Stornoway | Na h-Eileanan an Iar | 2,000 | 0 | 1,000 |
| Strathallan | Angus; Argyll and Bute; Dunfermline and West Fife; Glenrothes; Kirkcaldy and Cowdenbeath; North East Fife; Ochil and South Perthshire; Perth and North Perthshire; Stirling; West Dunbartonshire | 14,000 | 3 | 5,000 |
| Thorney Island | Arundel and South Downs; Bognor Regis and Littlehampton; Brighton, Kemptown; Brighton, Pavilion; Chichester; East Hampshire; East Worthing and Shoreham; Eastleigh; Fareham; Gosport; Havant; Hove; Isle of Wight; Lewes; Meon Valley; New Forest East; New Forest West; Portsmouth North; Portsmouth South; Romsey and Southampton North; Salisbury; Southampton, | 115,000 | 0 | 43,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|------------------------|--|------------------------------------|-----------------|---|
| | Itchen; Southampton, Test; Winchester; Worthing West | | | |
| Threave | Ayr, Carrick and Cumnock; Dumfries and Galloway; Dumfriesshire, Clydesdale and Tweeddale | 6,000 | 3 | 2,000 |
| Tibenham | Broadland; Great Yarmouth; Mid Norfolk; North Norfolk; North West Norfolk; Norwich North; Norwich South; South Norfolk; South West Norfolk; Suffolk Coastal; Waveney | 48,000 | 1 | 19,000 |
| Tiree | Argyll and Bute; Ross, Skye and Lochaber | < 100 | 0 | < 100 |
| Trawsgoed | Brecon and Radnorshire; Ceredigion; Dwyfor Meirionnydd; Montgomeryshire | 3,000 | 0 | 1,000 |
| Tredegar | Blaenau Gwent; Brecon and Radnorshire; Caerphilly; Cardiff North; Carmarthen East and Dinefwr; Cynon Valley; Islwyn; Merthyr Tydfil and Rhymney; Monmouth; Neath; Ogmore; Pontypridd; Rhondda; Torfaen | 62,000 | 2 | 20,000 |
| Tulloch Bridge | Argyll and Bute; Inverness, Nairn, Badenoch and Strathspey; Paisley and Renfrewshire North; Perth and North Perthshire; Ross, Skye and Lochaber; Stirling | 2,000 | 7 | 1,000 |
| Waddington | Bassetlaw; Boston and Skegness; Brigg and Goole; Cleethorpes; Don Valley; Doncaster Central; Gainsborough; Grantham and Stamford; Great Grimsby; Lincoln; Louth and Horncastle; Newark; Scunthorpe; Sleaford and North Hykeham; South Holland and The Deepings | 67,000 | 1 | 26,000 |
| Walney Island | Barrow and Furness; Copeland; Lancaster and Fleetwood; Morecambe and Lunesdale; Westmorland and Lonsdale | 16,000 | 0 | 6,000 |
| Wattisham | Braintree; Bury St Edmunds; Central Suffolk and North Ipswich; Clacton; Colchester; Harwich and North Essex; Ipswich; South East Cambridgeshire; South Norfolk; South Suffolk; South West Norfolk; Suffolk Coastal; Waveney; West Suffolk; Witham | 53,000 | 1 | 21,000 |
| Westonbirt | Bath; Chippenham; Devizes; Kingswood; Newbury; North East | 37,000 | 1 | 14,000 |

| Weather station | Parliamentary constituencies covered by each weather station | Number eligible for payment | Triggers | Number eligible for payment in receipt of Pension Credit |
|----------------------|---|-----------------------------|------------|--|
| | Somerset; North Swindon; North Wiltshire; Salisbury; Somerton and Frome; South Swindon; South West Wiltshire; Stroud; The Cotswolds; Thornbury and Yate; Wantage; Wells; Witney | | | |
| Wick | Caithness, Sutherland and Easter Ross | 2,000 | 1 | 1,000 |
| Wittering | Corby; Grantham and Stamford; Huntingdon; Kettering; North East Bedfordshire; North East Cambridgeshire; North West Cambridgeshire; Peterborough; Rutland and Melton; South Cambridgeshire; South East Cambridgeshire; South Holland and The Deepings; Wellingborough | 30,000 | 1 | 10,000 |
| Yeovilton | Bridgwater and West Somerset; North Dorset; Somerton and Frome; Taunton Deane; Tiverton and Honiton; Wells; West Dorset; Weston-Super-Mare; Yeovil | 28,000 | 0 | 11,000 |
| Great Britain | | 4,045,000 | 140 | 1,431,000 |

Notes

1. Cold Weather Payments are paid automatically – eligible recipients do not make a claim to receive payment.
2. A Cold Weather Payment is made to an eligible customer when the average temperature has been recorded as, or is forecasted to be, 0°C or below over seven consecutive days at the weather station linked to the customer's postcode (when the temperature criterion is met, the weather station is said to trigger).
3. Cold Weather Payments are made to benefit units. A benefit unit can be a single person or a couple and can include children.
4. Cold Weather Payment figures are taken from Departmental records.
5. The number of eligible benefit units linked to each weather station is an estimate.
6. The number of eligible benefit units are rounded to the nearest 100.
7. The weather stations are mapped to Parliamentary Constituency by postcode.
8. Most weather stations will cover areas in more than one Parliamentary Constituency.
9. Figures may not sum due to rounding.

Annex 4: Budgeting Loans by Jobcentre Plus Social Fund Budget Area

| Region of Jobcentre Plus Social Fund budget area | Applications Received | Awards | Gross Expenditure £m |
|--|-----------------------|---------|----------------------|
| East of England | 56,700 | 42,300 | 15.2 |
| East Midlands | 64,200 | 48,500 | 16.7 |
| London | 90,300 | 67,400 | 24.7 |
| North East | 64,900 | 48,300 | 15.8 |
| North West | 142,900 | 110,300 | 36.9 |
| Scotland | 107,400 | 83,600 | 28.2 |
| South East | 74,500 | 56,100 | 20.6 |
| South West | 52,900 | 40,000 | 14.3 |
| Wales | 67,600 | 51,800 | 17.9 |
| West Midlands | 92,400 | 69,200 | 23.8 |
| Yorkshire and Humberside | 96,400 | 73,000 | 24.4 |

Notes

1. Summing expenditure will give a different total figure to that in Annex 1 as data is obtained from the Policy Budget and Management Information System rather than the Social Fund Account 2019-20.
2. The award figures do not include awards made after review, reconsideration or appeal. However, the gross expenditure figure does include such awards.
3. Applications and awards are rounded to the nearest 100; expenditure is rounded to the nearest £100,000.
4. Figures may not sum to the national totals shown elsewhere due to rounding.

Annex 5: Budgeting Loans – Expenditure by Claimant Group

| Claimant Group | Budgeting Loans | |
|----------------|------------------|-------------------|
| | Expenditure (£m) | % of Total Awards |
| Pensioners | 11.5 | 4.8 |
| Unemployed | 40.5 | 17.0 |
| Disabled | 121.7 | 51.0 |
| Lone parents | 52.1 | 21.8 |
| Others | 12.6 | 5.3 |
| Total | 238.4 | 100 |

Notes

1. Total expenditure figure differs from Annex 1 as data is obtained from the Policy Budget and Management Information System rather than the Social Fund Account 2019-20.
2. Claimant group definitions are given in Annex 10.
3. Expenditure includes awards made on review, reconsideration or appeal.
4. Expenditure figures are rounded to the nearest £100,000; percentages to the nearest 0.1%.
5. Figures may not sum due to rounding.

Annex 7: Budgeting Loans – Reasons for initial refusal by Applicant Group

Counts

| | Pensioners | Disabled | Lone Parents | Unemployed | Others | Total |
|---|--------------|---------------|---------------|---------------|---------------|----------------|
| Outstanding debt | 6,000 | 79,400 | 32,100 | 21,500 | 9,000 | 148,000 |
| Not in receipt of a qualifying benefit | 300 | 15,600 | 400 | 6,800 | 3,300 | 26,400 |
| Not in receipt of a qualifying benefit for 26 weeks | 200 | 400 | 100 | 800 | 100 | 1,600 |
| Other | ~ | ~ | ~ | 100 | ~ | 200 |
| Total | 6,500 | 95,400 | 32,600 | 29,200 | 12,400 | 176,100 |

Percentages

| | Pensioners | Disabled | Lone Parents | Unemployed | Others | Total |
|---|--------------|--------------|--------------|--------------|--------------|--------------|
| Outstanding debt | 92.6 | 83.2 | 98.6 | 73.5 | 72.3 | 84.0 |
| Not in receipt of a qualifying benefit | 3.8 | 16.4 | 1.2 | 23.4 | 26.7 | 15.0 |
| Not in receipt of a qualifying benefit for 26 weeks | 3.2 | ~ | ~ | 2.7 | 0.9 | 0.9 |
| Other | ~ | ~ | ~ | ~ | ~ | ~ |
| Total | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 | 100.0 |

Notes

1. Claimant group definitions are given in Annex 10.
2. The qualifying benefits are Income Support, income-related Employment and Support Allowance, income-based Jobseeker's Allowance and Pension Credit.
3. The number of refusals are rounded to the nearest 100; percentages to the nearest 0.1%.
4. Figures may not sum due to rounding.
5. ~ represents less than 50 or percentages less than 0.5%.

Annex 8: Summary of Budgeting Loan Review Applications – Data

| First Reviews | Budgeting Loans |
|--|-----------------|
| Number of applications for first review | 200 |
| Number of decisions revised at first review | ~ |
| Percentage of applications revised at first review | 7.5 |

Notes

1. The numbers of applications and decisions are rounded to the nearest 100; the percentage to the nearest 0.1%.
2. Percentage revised is based on unrounded figures.

Annex 9: Social Fund Appeals Data (Supplied by HM Courts and Tribunals Service)

| Social Fund Appeals Dealt with at the First Tier Tribunal April 2020 to March 2021 | | | | | | |
|---|--------------------|---------------------|----------------------------------|-------------------------------------|--------------------------------------|--|
| | Number of Receipts | Number of Disposals | Number Decided without a Hearing | Number Heard and Decided at Hearing | Number Decided in Appellant's Favour | Percentage Decided in Appellant's Favour |
| Social Fund (Funeral Payments) | 94 | 78 | 9 | 69 | 13 | 19% |
| Social Fund (Maternity) | 28 | 29 | 6 | 23 | 4 | 17% |
| Total | 122 | 107 | 15 | 92 | 17 | 18% |

Notes

Percentage found in favour at hearing is based on the number heard and decided at hearing. Although care is taken when processing and analysing the data, the details are subject to inaccuracies inherent in any large-scale case management system and is the best data that is available. The data is a subset of official statistics and may differ slightly to that of the HMCTS published stats as this data was run on a different date.

FEP devolved to Scotland on 16 September 2019. From this date FEP is only awarded in England and Wales. Therefore, the figures report on Great Britain up to 16 September 2019, and on England and Wales from that date onwards.

SSMG devolved to Scotland on 10 December 2018. Therefore, the SSMG figures are England and Wales only.

Annex 10: Client Groups

Social Fund payments are wide-ranging from payments to help with intermittent unexpected expenses (mainly to those in receipt of qualifying benefits), to payments aimed at certain groups to help with particular events. The fund does not therefore fall exclusively into any one of the Departmental client groups of Children, Working Age and Older People, although Social Fund payments are either paid to, or benefit, all of these groups. Some statistics in this report are shown by applicant or claimant groups that fall into one or more of the wider client groups.

Applicant or Claimant Group definitions

Pensioners Includes:

- applicant or partner at minimum state pension age or over with Pension Credit
- applicant or partner at minimum state pension age or over in receipt of state retirement pension

Includes also where applicant is under minimum state pension age and partner is:

- minimum state pension age or over with Income Support (IS) pensioner premium
- 80 or over with IS higher pensioner premium
- minimum state pension age to 79, disabled with IS higher pensioner premium

Unemployed Includes:

- unemployed or with training allowance.

Disabled Includes:

- in receipt of Employment and Support Allowance
- applicant or partner aged under minimum state pension age with IS disability premium
- lone parent with IS disability premium
- family with IS disability premium
- others with IS disability premium
- in receipt of other benefit for incapacity or disablement

Lone parent Includes:

- person who has no partner and is receiving Income Support because they are responsible for a child.

