

# UK Life Sciences

## Bioscience and Health technology

### Sector Statistics 2019



Office for  
Life Sciences

#### Headlines



#### Industry Characteristics

2 sectors

**Biopharmaceuticals**      **Medical Technology**

**49%** industry employment

**51%** industry employment

**68%** industry turnover

**32%** industry turnover



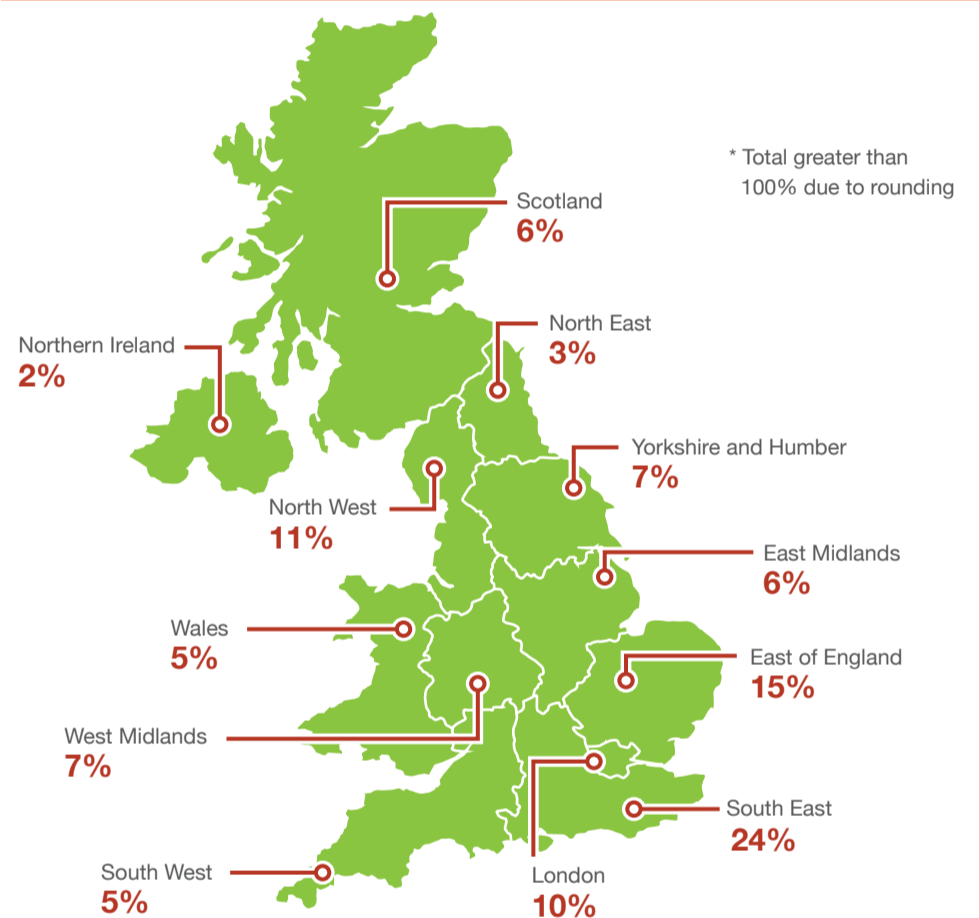
have operations in the UK.

Together these businesses employ **24%** of industry total and account for **37%** of turnover

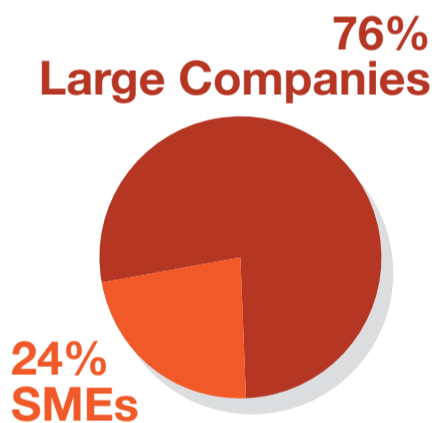
#### What is the Life Sciences Industry?

Businesses involved in developing and/or producing their own pharmaceutical or medtech products, including digital health, for human health purposes. Includes supply chain and specialist service sector.

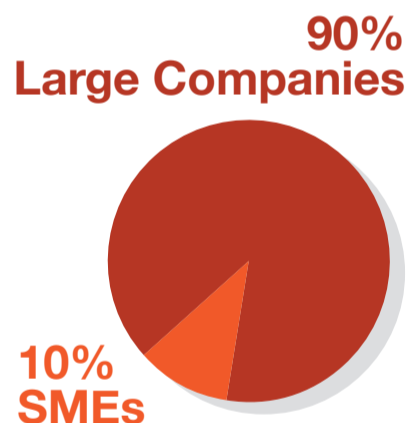
#### Distribution of Employment Across UK



#### Industry Employment



#### Industry Turnover



#### Largest Segments by Employment

- 1 Small Molecules
- 2 Digital Health
- 3 In vitro diagnostics

Top 3 segments account for **43%** of all employment in the Core life science industry

#### Largest Segments by Turnover

- 1 Small Molecules
- 2 In vitro diagnostics
- 3 Single Use Technology

Top 3 segments account for **62%** of all turnover in the Core life science industry

#### Year-On-Year Growth - 2010 to 2019

**+9%**  
Employment

**-2%**  
Turnover

Overall the life science industry employment increased by **20,500** and turnover decreased by **£1.6bn**

#### Service and Supply Chain

An essential cluster of specialist suppliers supports the Life Science Industry in the UK. Does not include non-life science businesses.

**2,710** businesses

**89,400** employees

**£23.6bn** turnover

**35%** of industry employment

**29%** of industry turnover

For More Information

<https://www.gov.uk/government/collections/bioscience-and-health-technology-database-annual-reports>